

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/DRH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. MCGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY MCGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY MCGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**ORDER APPROVING MOTION OF WILLIAM J. BROWN, AS RECEIVER,
APPROVING SETTLEMENT WITH SECURITY SYSTEMS, INC. WITH
RESPECT TO MCGINN SMITH FIRSTLINE FUNDING LLC**

Upon the Motion of William J. Brown, as Receiver, for an Order Approving Settlement with Security Systems, Inc. With Respect to McGinn Smith Firstline Funding, LLC (Docket No. 365) (“Motion”), and no objections having been filed or sustained by the Court, upon due deliberation and for good cause shown, it is hereby

ORDERED, that the Motion is hereby approved.

Dated: August 30, 2011


HON. DAVID R. HOMER
UNITED STATES MAGISTRATE JUDGE

Doc # 01-2510748.1