

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

-----X
SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. MCGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY MCGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY MCGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

-----X

**NOTICE OF FILING OF FIRST PAYMENT SCHEDULE
OF FOURTH INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on January 23, 2024, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - First Payment Schedule of Fourth Investor Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

The attached Payment Schedule reports the claim numbers and amount to be paid as a fourth distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan. The attached Payment Schedule is the first of three Payment Schedules to be filed in connection with the Fourth Investor Distribution.

Dated: January 23, 2024

PHILLIPS LYTTLE LLP

By /s/ **William J. Brown**
William J. Brown (Bar Roll #601330)
Catherine N. Eisenhut (Bar Roll #520849)
Attorneys for Receiver
Omni Plaza
30 South Pearl Street
Albany, New York 12207
Telephone No. (518) 472-1224

and

One Canalside
125 Main Street
Buffalo, New York 14203
Telephone No.: (716) 847-8400

Doc #11646256.1

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
4101A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
4102A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
4103A	FIIN Secured Senior Notes	\$ 31,827	\$ 382
4104A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600
4105A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000	\$ 600
4106A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 360
4110A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 133
4112A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4113A	TDM Verifier Trust 11Contract Certificates 9%	\$ 14,310	\$ 172
4114A	FAIN Secured Senior Notes	\$ 45,998	\$ 552
4115A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 300
4116A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 20,000	\$ 240
4117A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,536	\$ 163
4118A	TDMM Cable Jr. Trust 09 11%	\$ -	\$ -
4119A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 2,401
4120A	TAIN Secured Junior Notes Due 12/15/2009	\$ 300,000	\$ 3,602
4121A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,277	\$ 99
4122A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 20,000	\$ 240
4123A	Seton Hall Mortgage Note Holders	\$ 12,946	\$ 155
4124A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
4125A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
4126A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4127A	Seton Hall Mortgage Note Holders	\$ 4,236	\$ 51
4139A	Seton Hall Mortgage Note Holders	\$ 4,395	\$ 53
4129A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 13,000	\$ 156
4130A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 18,500	\$ 222
4131A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4132A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 99
4133A	TAIN Secured Senior Subordinated Notes 7.75 % Due 12/15/2009	\$ 25,000	\$ 300
4134A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
4135A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 191
4136A	Fortress Trust 08	\$ 7,964	\$ 96
4137A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
4138A	Fortress Trust 08	\$ 19,911	\$ 239
4140A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
4141A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 360
4142A	TAIN Secured Senior Notes	\$ 45,466	\$ 546
4143A	TDM Verifier Trust 11Contract Certificates 9%	\$ 14,310	\$ 172
4144A	Fortress Trust 08	\$ 19,911	\$ 239
4145A	TAIN Secured Junior Notes Due 12/15/2009	\$ 82,000	\$ 984
4147A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
4148A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
4149A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
4151A	FIIN Secured Senior Notes	\$ 68,200	\$ 819
4152A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 75,000	\$ 900
4153A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
4154A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 28,620	\$ 344
4155A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/12	\$ 39,678	\$ 476
4156A	TDM Verifier Trust 08RContract Certificate 9%	\$ 10,000	\$ 120
4157A	TDM Verifier Trust 08RContract Certificate 9%	\$ 50,000	\$ 600
4158A	Fortress Trust 08	\$ 39,822	\$ 478
4159A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600
4160A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250	\$ 555
4161A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600
4166A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
4167A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
4168A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
4169A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4170A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
4171A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
4172A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 11,904	\$ 143
4173A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 99
4174A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 99
4175A	Integrated Excellence Jr Trust 08	\$ 9,659	\$ 116
4176A	Integrated Excellence Jr Trust 08	\$ 9,659	\$ 116
4177A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4178A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
4179A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 120
4180A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
4181A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 18,500	\$ 222
4182A	TDM Verifier Trust 07RContract Certificates	\$ 5,000	\$ 60
4183A	TDM Verifier Trust 07RContract Certificates	\$ 10,000	\$ 120
4184A	TDM Verifier Trust 07RContract Certificates	\$ 10,000	\$ 120
4185A	TDM Verifier Trust 07RContract Certificates	\$ 15,000	\$ 180
4186A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/11	\$ 9,024	\$ 108
4187A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
4188A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
4189A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 180
4190A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
4191A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 278
4192A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
4193A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 133
4194A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 133
4195	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4196A	TDMM Cable Jr Trust 09 11%	\$ 25,000	\$ 300
4197A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
4198A	TDM Verifier Trust 07Contract Certificates	\$ 35,000	\$ 420
4201A	Fortress Trust 08	\$ 19,911	\$ 239
4202A	TDM Verifier Trust 07RContract Certificates	\$ 25,000	\$ 300

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4203A	TDMM Benchmark Trust 09 12%	\$ 15,000	\$ 180
4204A	TDMM Benchmark Trust 09 9%	\$ 10,000	\$ 120
4210A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
4211A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 480
4212A	FEIN Secured Senior Notes	\$ 9,200	\$ 110
4213A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
4214A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 10,000	\$ 120
4215A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
4219A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
4220A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 26,931	\$ 323
4221A	McGinn, Smith Firstline Funding, LLC	\$ 13,000	\$ 156
4222A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 43,646	\$ 524
4223A	Fortress Trust 08	\$ 39,822	\$ 478
4224A	TDM Verifier Trust 08RContract Certificate 9%	\$ 50,000	\$ 600
4225A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/11	\$ 45,119	\$ 542
4226A	TDM Verifier Trust 11Contract Certificates 9%	\$ 47,699	\$ 573
4229A	McGinn, Smith Transaction Funding Corp.	\$ 35,000	\$ 420
4230A	TDM Verifier Trust 08 Contract Certificate 36	\$ 60,000	\$ 720
4231A	TDM Verifier Trust 08RContract Certificate 9%	\$ 40,000	\$ 480
4232A	TDMM Cable Jr. Trust 09 11%	\$ 5,000	\$ 60
4233A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000	\$ 720
4234A	FAIN Secured Senior Subordinated Notes	\$ 60,000	\$ 720
4235A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 55,500	\$ 666
4236A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
4237A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 120
4241A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 360
4242A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
4243A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,692	\$ 248
4244A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4247A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 191
4248A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 99

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4249A	McGinn, Smith Firstline Funding, LLC	\$ 4,500	\$ 54
4250A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 278
4251A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 17,000	\$ 204
4252A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 20,000	\$ 240
4255A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 480
4256A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000	\$ 720
4257A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 350,000	\$ 4,202
4258A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
4259A	TDMM Benchmark Trust 09 08%	\$ 10,000	\$ 120
4260A	TAIN Secured Junior Notes Due 12/15/2009	\$ 7,000	\$ 84
4261A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
4262A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 480
4263A	TDM Verifier Trust 08 Contract Certificate 36	\$ 50,000	\$ 600
4264A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 18,048	\$ 217
4265A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 70,000	\$ 840
4266A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
4267A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
4268A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 323,750	\$ 3,887
4269A	TDM Verifier Trust 07R Contract Certificates	\$ 20,000	\$ 240
4270A	TDM Verifier Trust 07R Contract Certificates	\$ 40,000	\$ 480
4271A	TDM Verifier Trust 08 Contract Certificate 36	\$ 100,000	\$ 1,201
4272A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 277,500	\$ 3,331
4273A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 75,000	\$ 900
4274A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 165,000	\$ 1,981
4275A	TDM Verifier Trust 08 Contract Certificate 36	\$ 250,000	\$ 3,001
4276A	TDMM Benchmark Trust 09 9%	\$ 25,000	\$ 300
4277A	TDMM Cable Jr Trust 09 11%	\$ 20,000	\$ 240
4278A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
4279A	Fortress Trust 08	\$ 19,911	\$ 239
4280A	TDMM Cable Sr, Trust 09 9%	\$ 15,587	\$ 187
4281A	TDMM Cable Jr. Trust 09 11%	\$ 75,000	\$ 900

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4282A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 600
4283A	FEIN 10.25% Secured Junior Notes Due 01/20/2009	\$ 50,000	\$ 600
4284A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
4285A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 600
4286A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 238
4287A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
4288A	McGinn, Smith Firstline Funding, LLC	\$ 3,750	\$ 45
6233A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
4289A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000	\$ 180
4290A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
4291A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4643A	Integrated Excellence Sr. Trust 08	\$ 34,183	\$ 410
4644A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 50,000	\$ 600
4305A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
4306A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 94
4307A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 108
4308A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
4309A	FIIN 10.25% Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4310A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
4311A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4312A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4313A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000	\$ 600
4314A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
4315	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
4316A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 75,000	\$ 900
4317A	FAIN Secured Senior Notes	\$ 91,995	\$ 1,104
4318A	FIIN Secured Senior Notes	\$ 90,933	\$ 1,092
4319A	TAIN Secured Senior Notes	\$ 90,933	\$ 1,092
4320A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 480
4323A	Seton Hall Mortgage Note Holders	\$ 12,946	\$ 155
4338A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 100,000	\$ 1,201

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4339A	TAIN Secured Junior Notes Due 12/15/2009	\$ 61,000	\$ 732
4341A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 180
4342A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000	\$ 180
4343A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 420
4344A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 133
4345A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
4346A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 238
4347A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 278
4348A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 278
4349A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000	\$ 180
4350A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
4351A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 22,443	\$ 269
4352A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
4353A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4354A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
4355A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
4356A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 600
4357A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 30,000	\$ 360
4358A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
4359A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125	\$ 278
4364A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,277	\$ 99
4365A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4366A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
4367A	TDM Verifier Trust 07RContract Certificates	\$ 25,000	\$ 300
4368A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
4369A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
4370A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 360
4371A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 120
4372A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 108
4373A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
4374A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4375A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
4376A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
4377A	Integrated Excellence Sr. Trust 08	\$ 10,255	\$ 123
4378A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 285,000	\$ 3,422
4379A	FAIN Secured Senior Notes	\$ 18,399	\$ 221
4380A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
4381A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 180
4382A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 360
4383A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 480
4384A	FEIN 10.25% Secured Senior Notes Due 01/30/2009	\$ 15,000	\$ 180
4385A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 360
4386A	TAIN Secured Junior Notes Due 12/15/2009	\$ 70,000	\$ 840
4387A	TDM Cable Trust 06 9.25% 48 months Contract Certificates 11/15/10	\$ 10,000	\$ 120
4388A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
4389A	TDMM Cable Sr. Trust 09 9%	\$ 54,553	\$ 655
4391A	TAIN Secured Junior Notes Due 12/15/2009	\$ 80,000	\$ 960
4393A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 11,904	\$ 143
4394A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839	\$ 238
4395A	Firstline Trust 07 B Senior Contract Certificates 9.5% Due 10/01/2011	\$ 16,554	\$ 199
4396A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 13,536	\$ 163
4398A	TDM Verifier Trust 08RContract Certificate 9%	\$ 45,000	\$ 540
4399A	TDMM Cable Jr Trust 09 11%	\$ 50,000	\$ 600
4400A	TDMM Cable Sr Trust 09 9%	\$ 11,690	\$ 140
4405A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
4406A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000	\$ 420
4407A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000	\$ 420
4408A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 480
4409A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
4410A	Seton Hall Mortgage Note Holders	\$ 34,523	\$ 414
4411A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 207
4413A	TDMM Cable Jr Trust 09 11%	\$ 135,000	\$ 1,621

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4414A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
4415A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
4416A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4417A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 120,000	\$ 1,441
4418A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 13,273	\$ 159
4419A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 39,678	\$ 476
4420A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 25,000	\$ 300
4421A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 300
4422A	McGinn, Smith Firstline Funding, LLC	\$ 10,000	\$ 120
4423A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 360
4424A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
4425A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000	\$ 1,201
4426A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
4427A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 360
4428A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 600
4429A	FEIN Secured Senior Notes	\$ 183,991	\$ 2,209
4430A	FIIN Secured Senior Notes	\$ 81,840	\$ 983
4431A	FIIN Secured Senior Notes	\$ 213,692	\$ 2,565
4432A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 55,000	\$ 660
4433A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 33,107	\$ 397
4434A	Integrated Excellence Sr. Trust 08	\$ 15,382	\$ 185
4435A	FAIN Secured Senior Notes	\$ 41,398	\$ 497
4436A	TAIN Secured Senior Notes	\$ 422,838	\$ 5,076
4437A	FAIN Secured Senior Subordinated Notes	\$ 150,000	\$ 1,801
4438A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 400,000	\$ 4,802
4439A	FIIN Secured Senior Notes	\$ 156,405	\$ 1,878
4440A	FAIN Secured Senior Notes	\$ 91,995	\$ 1,104
4441A	FEIN Secured Senior Notes	\$ 91,995	\$ 1,104
4442A	FEIN Secured Senior Notes	\$ 183,991	\$ 2,209
4443A	TDMM Benchmark Trust 09 08%	\$ 50,000	\$ 600
4444A	TDMM Benchmark Trust 09 08%	\$ 50,000	\$ 600

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4445A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 55,500	\$ 666
4446A	FEIN Secured Senior Notes	\$ 27,599	\$ 331
4447A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
4448A	TDMM Cable Jr Trust 09 11%	\$ 100,000	\$ 1,201
4452A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
4453A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4454A	TAIN Secured Junior Notes Due 12/15/2009	\$ 77,000	\$ 924
4455A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
4456A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 108
4457A	TDMM Cable Jr. Trust 09 11%	\$ 20,000	\$ 240
4458A	Integrated Excellence Sr Trust 08	\$ 17,091	\$ 205
4459A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
4460A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000	\$ 540
4461A	TAIN Secured Junior Notes Due 12/15/2009	\$ 140,000	\$ 1,681
4462A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 420
4463A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
4464A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000	\$ 1,201
4465A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000	\$ 720
4466A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 33,107	\$ 397
4477A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 238
4478A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 300
4484A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 600
4485A	Pacific Trust	\$ 19,783	\$ 238
4486A	FEIN Secured Senior Notes	\$ 41,398	\$ 497
4487A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 5,000	\$ 60
4488A	FEIN Secured Senior Notes	\$ 119,594	\$ 1,436
4489A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
4490A	TAIN Secured Senior Notes	\$ 45,466	\$ 546
4511A	FAIN 10.25% Secured Junior Notes due 11/15/2010	\$ 40,000	\$ 480
4512A	FAIN 10.25% Secured Junior Notes due 11/15/2010	\$ 40,000	\$ 480
4513A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4514A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 82
4515A	FEIN Secured Senior Notes	\$ 9,200	\$ 110
4516A	FEIN Secured Senior Notes	\$ 87,396	\$ 1,049
4517A	TAIN Secured Senior Notes	\$ 18,187	\$ 218
4518A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
4519A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 360
4520A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 420
4521A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
4522A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
4523A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
4524A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
4525A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 82
4526A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 60,000	\$ 720
4527A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
4528A	FAIN Secured Senior Subordinated Notes	\$ 100,000	\$ 1,201
4529A	FIIN Secured Senior Notes	\$ 181,866	\$ 2,183
4530P	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 39,678	\$ 476
4531P	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 41,384	\$ 497
4532A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 200,000	\$ 2,401
4533A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 23,850	\$ 286
4534A	TAIN Secured Senior Notes	\$ 181,866	\$ 2,183
4535A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
4536A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
4537A	FIIN Secured Senior Notes	\$ 31,827	\$ 382
4538A	FIIN Secured Senior Notes	\$ 113,666	\$ 1,365
4539A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 120
4540A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
4541A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 120
4542A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 120
4543A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
4544A	FAIN Secured Senior Notes	\$ 18,399	\$ 221

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4545A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
4546A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 13,000	\$ 156
4547A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,242	\$ 531
4548A	Fortress Trust 08	\$ 39,822	\$ 478
4549A	Integrated Excellence Sr. Trust 08	\$ 20,510	\$ 246
4550A	TDM Verifier Trust 08R Contract Certificates 9%	\$ 50,000	\$ 600
4551A	TDMM Cable St. Trust 09 9%	\$ 72,498	\$ 870
4552A	McGinn, Smith Firstline Funding, LLC	\$ 6,500	\$ 78
4553A	FIIN Secured Senior Notes	\$ 22,733	\$ 273
4554A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
4555A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 480
4556A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 59,518	\$ 715
4557A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 298
4558A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 31,583	\$ 379
4559A	TAIN Secured Senior Notes	\$ 272,799	\$ 3,275
4560A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
4561A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
4562A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 360
4563A	Integrated Excellence Sr Trust 08	\$ 29,055	\$ 349
4564A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 480
4565A	FEIN Secured Senior Notes	\$ 13,799	\$ 166
4566A	TAIN Secured Senior Notes	\$ 9,093	\$ 109
4567A	TAIN Secured Senior Notes	\$ 36,373	\$ 437
4569A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4570A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
4571A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 207
4574A	McGinn, Smith Firstline Funding, LLC	\$ 1,000,000	\$ 12,005
4583A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 360
4584A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000	\$ 180
4585A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 240
4586A	Fortress Trust 08	\$ 19,911	\$ 239

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4587A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 94
4588A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
4589A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 120
4590A	Seton Hall Mortgage Note Holders	\$ 6,905	\$ 83
4591A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
4592A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
4593A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
4598A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
4599A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
4600A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
4601A	FEIN Secured Senior Notes	\$ 32,198	\$ 387
4602A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000	\$ 1,201
4603A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 133,000	\$ 1,597
4604A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 23,000	\$ 276
4605A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 600
4606A	FAIN Secured Senior Subordinated Notes	\$ 75,000	\$ 900
4607A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
4608A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
4609A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 158,714	\$ 1,905
4610A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 420
4611A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 150,000	\$ 1,801
4612A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 300,000	\$ 3,602
4613A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000	\$ 1,201
4614A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
4615A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 70,000	\$ 840
4616A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000	\$ 1,201
4617A	TAIN Secured Junior Notes Due 12/15/2009	\$ 77,000	\$ 924
4618A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
4619A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 44,242	\$ 531
4620A	Fortress Trust 08	\$ 19,911	\$ 239
4621A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 420

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4622A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
4623A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 24,000	\$ 288
4624A	TDM Verifier Trust 07R Contract Certificates	\$ 15,000	\$ 180
4625A	McGinn, Smith Firstline Funding, LLC	\$ 7,000	\$ 84
4626A	TAIN Secured Junior Notes Due 12/15/009	\$ 100,000	\$ 1,201
4628A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4629A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
4632A	TAIN Secured Junior Notes Due 12/15/2009	\$ 11,000	\$ 132
4633A	TAIN Secured Junior Notes Due 12/15/2009	\$ 29,000	\$ 348
4635A	FEIN Secured Senior Notes	\$ 68,997	\$ 828
4636A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
4638A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
4639A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
4641A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 600
4642A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000	\$ 720
4645A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 900
4646A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 2,401
4648A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
4649A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
4650A	TDM Verifier Trust 08R Contract Certificates 9%	\$ 45,000	\$ 540
4651A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
4652A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
4653A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125	\$ 278
4655A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000	\$ 720
4656A	McGinn, Smith Transaction Funding Corp.	\$ 15,000	\$ 180
4657A	TAIN Secured Junior Notes Due 12/15/2009	\$ 17,000	\$ 204
4658A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,536	\$ 163
4660A	McGinn, Smith Transaction Funding Corp.	\$ 30,000	\$ 360
4661A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
4662A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
4663A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4664A	FIIN Secured Senior Notes	\$ 18,187	\$ 218
4665A	FIIN Secured Senior Notes	\$ 45,466	\$ 546
4666A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 45,522	\$ 547
4667A	Fortress Trust 08	\$ 7,964	\$ 96
4668A	McGinn, Smith Firstline Funding, LLC	\$ 7,500	\$ 90
4669A	TDM Verifier Trust 07RContract Certificates	\$ 30,000	\$ 360
4670A	TDM Verifier Trust 11Contract Certificates 9%	\$ 23,850	\$ 286
4671A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 94
4672A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
4675A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000	\$ 2,401
4978A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 92,500	\$ 1,110
4676A	TDM Verifier Trust 08RContract Certificate 9%	\$ 50,000	\$ 600
4677A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 80,000	\$ 960
4678A	FAIN Secured Senior Subordinated Notes	\$ 80,000	\$ 960
4679A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 278
4699A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
4700A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 180
4701A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
4702A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 120
4703A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
4704A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
4705A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125	\$ 278
4707A	TAIN Secured Junior Notes Due 12/15/2009	\$ 148,000	\$ 1,777
4708A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
4709A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
4710A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
4711A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 8,977	\$ 108
4712A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871	\$ 191
4713A	Fortress Trust 08	\$ 39,822	\$ 478
4714A	McGinn, Smith Transaction Funding Corp.	\$ 30,000	\$ 360
4715A	McGinn, Smith Transaction Funding Corp.	\$ 40,000	\$ 480

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4716A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 300
4717A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250	\$ 111
4718A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 120
4719A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 120
4720A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 94
4721A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 23,807	\$ 286
4722A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
4723A	McGinn, Smith Firstline Funding, LLC	\$ 4,500	\$ 54
4724A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
4725A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
4726A	TDM Verifier Trust 08RContract Certificate 9%	\$ 40,000	\$ 480
4732A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000	\$ 240
4733A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 240
4734A	TDMM Benchmark Trust 09 11%	\$ 10,000	\$ 120
4735A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,886	\$ 539
4737A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 57,937	\$ 696
4738A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000	\$ 600
4739A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 300
4740A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 480
4741A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
4743A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 420
4744A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
4745A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
4746A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
4748A	TAIN Secured Junior Notes Due 12/15/2009	\$ 43,000	\$ 516
4749A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
4750A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
4751A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
4752A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 360
4753A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 35,000	\$ 420
6393A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6394A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
6395A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
4754A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
4765A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 80,000	\$ 960
4766A	McGinn, Smith Transaction Funding Corp.	\$ 50,000	\$ 600
4767A	TAIN Secured Junior Notes Due 12/15/2009	\$ 21,000	\$ 252
4768A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 120
4769A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000	\$ 480
4770A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
4771A	TAIN Secured Junior Notes Due 12/15/2009	\$ 29,000	\$ 348
4772A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 54,000	\$ 648
4773A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125	\$ 278
4774A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 480
4775A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 480
4776A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
4777A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4778A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000	\$ 564
4909A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,121	\$ 266
4910A	TDMM Cable Sr Trust 09 9%	\$ 19,483	\$ 234
4911A	McGinn, Smith Transaction Funding Corp.	\$ 300,000	\$ 3,602
4912A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
4913A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 6,000	\$ 72
4914A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 180
4915A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
4916A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
4917A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 240
4918A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4919A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
4920A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 2,000	\$ 24
4921A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 5,000	\$ 60
4922A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000	\$ 84

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4923A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 33,000	\$ 396
4924A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000	\$ 84
4925A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 68,000	\$ 816
4680A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 5,000	\$ 60
4681A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 6,000	\$ 72
4682A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000	\$ 84
4683A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000	\$ 96
4684A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 180
4685A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 34,000	\$ 408
4686A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 75,000	\$ 900
4687A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
4688A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
4689A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
4690A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
4691A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 180
4692A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4693A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4694A	TAIN Secured Junior Notes Due 12/15/2009	\$ 45,000	\$ 540
4926A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000	\$ 108
4927A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 52,000	\$ 624
4928A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 75,000	\$ 900
4529A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
4930A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
4931A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 75,000	\$ 900
4932A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 35,000	\$ 420
4933A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
4934A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
4935A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
4936A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 180
4937A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000	\$ 108
6075A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4938A	FAIN Secured Senior Subordinated Notes	\$ 65,000	\$ 780
4939A	FIIN Secured Senior Notes	\$ 45,466	\$ 546
4940A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 24,333	\$ 292
4941A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000	\$ 240
4942A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000	\$ 540
4943A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 120,000	\$ 1,441
4944A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
4945A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 31,583	\$ 379
4946A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
4947A	FAIN Secured Senior Notes	\$ 50,597	\$ 607
4948A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 35,000	\$ 420
4949A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 28,757	\$ 345
4950A	TDMM Cable Sr. Trust 09 9%	\$ 23,380	\$ 281
4962A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
4963A	FIIN Secured Senior Notes	\$ 22,733	\$ 273
4964A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 360
4965A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
4966A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 120
4967A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
4968A	TAIN Secured Senior Notes	\$ 36,373	\$ 437
4970A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 5,000	\$ 60
4971A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 20,000	\$ 240
4972A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 120
4973A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 278
4974A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250	\$ 555
4975A	FAIN Secured Senior Notes	\$ 68,997	\$ 828
4976A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
4977A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
4979A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 120
4980A	TDM Verifier Trust 08 Contract Certificate 36	\$ 15,000	\$ 180
4983A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4984A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 360
4985A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 35,000	\$ 420
4986A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 480
4987A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 70,000	\$ 840
4988A	Fortress Trust 08	\$ 7,964	\$ 96
4989A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 120
4990A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
4991A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
4992A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 100,000	\$ 1,201
4993A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 298
4994A	FEIN Secured Senior Notes	\$ 36,798	\$ 442
4995A	FEIN Secured Senior Notes	\$ 91,995	\$ 1,104
4996A	FIIN Secured Senior Notes	\$ 90,933	\$ 1,092
4997A	McGinn, Smith Firstline Funding, LLC	\$ 4,000	\$ 48
4998A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
4999A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,886	\$ 539
5000A	Fortress Trust 08	\$ 19,911	\$ 239
5001A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
5002A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 120
5003A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
5004A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5005A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 120
5007A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 15,261	\$ 183
5008A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 41,384	\$ 497
5009A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
5011A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 108
5013A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5014A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 108
5015A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
5016A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
5017A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 2,401

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
5018A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 2,401
5019A	TAIN Secured Junior Notes Due 12/15/2009	\$ 300,000	\$ 3,602
5020A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 180
5021A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5022A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5023A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 155,000	\$ 1,861
5024A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
5025A	TAIN Secured Junior Notes Due 12/15/2009	\$ 180,000	\$ 2,161
5026A	FAIN Secured Senior Notes	\$ 36,798	\$ 442
5027A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 12,000	\$ 144
4568A	FEIN Secured Senior Notes	\$ 91,995	\$ 1,104
5028A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
5029A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
5030A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
5031A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 85,000	\$ 1,020
5032A	FIIN Secured Senior Notes	\$ 72,746	\$ 873
5033A	FIIN Secured Senior Notes	\$ 104,573	\$ 1,255
5034A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 35,000	\$ 420
5035A	Integrated Excellence Sr. Trust 08	\$ 10,255	\$ 123
5036A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 180
5037A	FAIN Secured Senior Notes	\$ 18,399	\$ 221
5038A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
5039A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 35,000	\$ 420
5040A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
5041A	FAIN Secured Senior Notes	\$ 36,798	\$ 442
5042A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 45,000	\$ 540
5043A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
5044A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
5045A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
5046A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 34,000	\$ 408
5047A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5049A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 55,000	\$ 660
5050A	FAIN Secured Senior Subordinated Notes	\$ 55,000	\$ 660
5051A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
5052A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 360
5053A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 360
5054A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 180
5055A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 10,000	\$ 120
5056A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
5057A	FEIN Secured Senior Notes	\$ 55,197	\$ 663
5058A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 180
5059A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 420
5060A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
5061A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 66,000	\$ 792
5062A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000	\$ 240
6203A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,277	\$ 99
6204A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 108
5064A	McGinn, Smith Firstline Funding, LLC	\$ 1,500	\$ 18
5073A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000	\$ 1,201
5074A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,080	\$ 229
5075A	TDM Verifier Trust 08RContract Certificate 9%	\$ 25,000	\$ 300
5076A	TDM Verifier Trust 08RContract Certificate 9%	\$ 25,000	\$ 300
5077A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 12,000	\$ 144
5078A	Fortress Trust 08	\$ 23,893	\$ 287
5080A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000	\$ 720
5081	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5082A	TAIN.Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 180
5083A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
5084A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
5085A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
5086A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 300
5087A	TDM Cerifier Trust 07 9% 24 Month Contract Certificates	\$ 35,000	\$ 420

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
5088A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 600
5089A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
5100A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 360
5109A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
5110A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
5111A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5112A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5113A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5114A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
5115A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5123A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 900
5124A	FAIN Secured Senior Notes	\$ 18,399	\$ 221
5131A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
5132A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 18,000	\$ 216
5133A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 350,000	\$ 4,202
5134A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
5136A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000	\$ 720
5146A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
5147A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000	\$ 360
5148A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000	\$ 2,401
5149A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 420
5150A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 420
5151A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
5303A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
5152A	Seton Hall Mortgage Note Holders	\$ 11,220	\$ 135
5154A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 600
5155A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
5156A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 480
5157A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5158A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 120
5159A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 180

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5160A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 11,904	\$ 143
5161A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 18,500	\$ 222
5162A	TDM Verifier Trust 07 Contract Certificates	\$ 10,000	\$ 120
5163A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871	\$ 191
5164A	Fortress Trust 08	\$ 15,929	\$ 191
5165A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
5166A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
5167A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000	\$ 240
5168A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 120
5169A	TDM Verifier Trust 08 Contract Certificate 36	\$ 20,000	\$ 240
5170A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,048	\$ 217
5172A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 82
5173A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
5174A	Fortress Trust 08	\$ 31,858	\$ 382
5175A	FAIN 10.25% Secured Junior Notes due 11/15/2010	\$ 25,000	\$ 300
5176A	FEIN 10.25% Secured Junior Notes due 01/30/2009	\$ 30,000	\$ 360
5177A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 207
5178A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 53,000	\$ 636
5179A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 600
5180A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
5181A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
5182A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
5184A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,277	\$ 99
5183A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
5185A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
5186A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
5187A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5188A	TDMM Benchmark Trust 09 12%	\$ 30,000	\$ 360
5189A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000	\$ 300
5190A	TDMM Benchmark Trust 09 11%	\$ 30,000	\$ 360
5191A	TDMM Benchmark Trust 09 9%	\$ 40,000	\$ 480

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
5192A	TDMM Cable Jr. Trust 09 11%	\$ 50,000	\$ 600
5193A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5194A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
5195A	Seton Hall Mortgage Note Holders	\$ -	
5196P	Fortress Trust 08	\$ 159,289	\$ 1,912
5197P	McGinn, Smith Transaction Funding Corp.	\$ 200,000	\$ 2,401
5198P	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 100,000	\$ 1,201
5199P	TDM Verifier Trust 07R Contract Certificates	\$ 100,000	\$ 1,201
5200P	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 1,201
5201A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559	\$ 271
5202A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5203A	FEIN Secured Senior Notes	\$ 22,999	\$ 276
5204A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	
5205A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	
5206A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	
5207A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 5,000	\$ 60
5208A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 5,000	\$ 60
5209A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000	\$ 72
5210A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000	\$ 72
5211A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000	\$ 72
5212A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 42,000	\$ 504
5214A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,048	\$ 217
5215A	TDMM Cable Jr Trust 09 11%	\$ 30,000	\$ 360
5216A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 600
5217A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 25,000	\$ 300
5218A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 200,000	\$ 2,401
5219A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 300
5220A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 300
5221A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 50,000	\$ 600
5222A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 100,000	\$ 1,201
5223A	FAIN Secured Senior Notes	\$ 9,200	\$ 110

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
5224A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
5225A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5226A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5227A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5231A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
5232A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5233A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5234A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5235A	TDM Verifier Trust 07RContract Certificates	\$ 20,000	\$ 240
5236A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 94
5237A	TAIN Secured Senior Notes	\$ 272,799	\$ 3,275
5238A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
5239A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 220,000	\$ 2,641
5240A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 225,000	\$ 2,701
5241A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 115,000	\$ 1,381
5242A	TAIN Secured Junior Notes Due 12/15/2009	\$ 22,000	\$ 264
5243A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
5244A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000	\$ 420
5250A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000	\$ 720
5253P	Fortress Trust 08	\$ 23,893	\$ 287
5254A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 120
5255A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000	\$ 1,201
5256A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5257A	Fortress Trust 08	\$ 39,822	\$ 478
5258A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 60,000	\$ 720
5259A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 46,250	\$ 555
5260A	TDMM Benchmark Trust 09 12%	\$ 60,000	\$ 720
5261A	TDMM Cable Jr Trust 09 11%	\$ 25,000	\$ 300
5262A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 90,000	\$ 1,080
5263A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
5264P	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,080	\$ 229

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5266A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5267A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
5269A	TAIN Secured Senior Notes	\$ 18,187	\$ 218
5270A	TAIN Secured Senior Notes	\$ 45,466	\$ 546
5271A	TAIN Secured Senior Notes	\$ 45,466	\$ 546
5290A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 360
5291A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5293A	TAIN Secured Senior Notes	\$ 40,920	\$ 491
5294A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 480
5295A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 360
5296A	FIIN Secured Senior Notes	\$ 36,373	\$ 437
5297A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5298A	FAIN Secured Senior Notes	\$ 73,596	\$ 884
5299A	FAIN Secured Senior Notes	\$ 55,197	\$ 663
5300A	FEIN Secured Senior Notes	\$ 13,799	\$ 166
5301A	FEIN Secured Senior Notes	\$ 45,998	\$ 552
5302A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5304A	Fortress Trust 08	\$ 19,911	\$ 239
5306A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
5307A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5308A	FEIN Secured Senior Notes	\$ 20,699	\$ 248
5309A	TAIN Secured Senior Notes	\$ 9,093	\$ 109
5317A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
5318A	FIIN Secured Senior Notes	\$ 22,733	\$ 273
5319A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
5320A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
5324A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
5325A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 278
5326A	Pacific Trust	\$ 79,133	\$ 950
5329A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
5330A	TAIN Secured Junior Notes Due 12/15/2009	\$ 90,000	\$ 1,080

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
5331A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 195,000	\$ 2,341
5333A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
5334A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 60,000	\$ 720
5335A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 41,384	\$ 497
5336A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5338A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
5344A	Seton Hall Mortgage Note Holders	\$ 6,041	\$ 73
5345A	Cruise Charter Ventures, LLC	\$ 50,000	\$ 600
5346A	TDM Verifier Trust 07RContract Certificates	\$ 50,000	\$ 600
5347A	TDM Verifier Trust 07RContract Certificates	\$ 75,000	\$ 900
5348A	TDMM Cable Jr Trust 09 11%	\$ 25,000	\$ 300
5349A	TDMM Cable Sr. Trust 09 9%	\$ 19,483	\$ 234
5350A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5351A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5352A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 900
5353A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,242	\$ 531
5354A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,242	\$ 531
5355A	McGinn, Smith Firstline Funding, LLC	\$ 25,000	\$ 300
5361A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
5362A	FIIN Secured Senior Notes	\$ 27,280	\$ 328
5363A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
5364A	Fortress Trust 08	\$ 7,964	\$ 96
5365A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
5366A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 120
5367A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 120
5369A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5370A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000	\$ 720
5371A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
5377A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5378A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5379A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
5381A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 140,000	\$ 1,681
5382A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839	\$ 238
5383A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 480
5384A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5385A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5386A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
5387A	TDMM Benchmark Trust 09 08%	\$ 30,000	\$ 360
5388A	TDMM Benchmark Trust 09 10%	\$ 30,000	\$ 360
5389A	TDMM Benchmark Trust 09 11%	\$ 30,000	\$ 360
5390A	TDMM Benchmark Trust 09 12%	\$ 30,000	\$ 360
5391A	TDMM Benchmark Trust 09 09%	\$ 30,000	\$ 360
5392A	TDMM Cable Sr Trust 09 9%	\$ 38,966	\$ 468
5393A	TDMM Cable Sr Trust 09 9%	\$ 38,966	\$ 468
5395A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5396A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5397A	Fortress Trust 08	\$ 79,644	\$ 956
5398A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 100,000	\$ 1,201
5399A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559	\$ 271
5402A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5403A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
5404A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
5405A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 180
5406A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,121	\$ 266
5407A	McGinn, Smith Firstline Funding, LLC	\$ 3,000	\$ 36
5408A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
5409A	TAIN Secured Senior Notes	\$ 9,093	\$ 109
5410A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 55,000	\$ 660
5411A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5412A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5413A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
5414A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5415A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 278
5421A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
5422A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5423A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
5424A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 120
5425A	Seton Hall Mortgage Note Holders	\$ 9,494	\$ 114
5426A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
5427A	Seton Hall Mortgage Note Holders	\$ 10,357	\$ 124
5428A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
5429A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 300
5430A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5431A	FIIN Secured Senior Notes	\$ 4,546	\$ 55
5432A	Fortress Trust 08	\$ 39,822	\$ 478
5433A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 108
5434A	FIIN Secured Senior Notes	\$ 22,733	\$ 273
5435A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 120
5436A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
5437A	TDM Verifier Trust 07R Contract Certificates	\$ 15,000	\$ 180
5438A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 115,000	\$ 1,381
5439A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
5440A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 298
5441A	TDMM Cable Jr Trust 09 11%	\$ 10,000	\$ 120
5442A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 240
5443A	TAIN Secured Junior Notes Due 12/15/2009	\$ 329,000	\$ 3,950
5444A	TDM Cable Funding LLC	\$ 50,000	\$ 600
5447A	TDM Verifier Trust 08R Contract Certificates	\$ 10,000	\$ 120
5448A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 125,000	\$ 1,501
5449A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 125,000	\$ 1,501
5450A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
5451A	FEIN Secured Senior Notes	\$ 36,798	\$ 442
5453A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 94

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
5454A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5455A	Fortress Trust 08	\$ 15,929	\$ 191
5456A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
5457A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
5458A	Fortress Trust 08	\$ 39,822	\$ 478
5459A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 240
5460A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
5461A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 92,500	\$ 1,110
5462A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 89,771	\$ 1,078
5463A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 480
5464A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 119,035	\$ 1,429
5465A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 277,500	\$ 3,331
5468A	TDM Cable Trust 06	\$ 90,000	\$ 1,080
5466A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 150,000	\$ 1,801
5467A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5469A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 191
5470A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 298
5471A	McGinn, Smith Transaction Funding Corp.	\$ 250,000	\$ 3,001
5472A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 300
5473A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 300
5479A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5480A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
5481A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
5482A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5483A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5484A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
6619A	TAIN Secured Junior Notes Due 12/15/2009	\$ -	\$ -
5493A	Seton Hall Mortgage Note Holders	\$ 32,798	\$ 394
5494A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
5495A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
5496A	FAIN Secured Senior Notes	\$ 27,599	\$ 331

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5497A	TAIN Secured Senior Notes	\$ 45,466	\$ 546
5498A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 17,000	\$ 204
5499A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
5500A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 26,931	\$ 323
5501A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 191
5502A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875	\$ 167
5503A	McGinn, Smith Firstline Funding, LLC	\$ 7,500	\$ 90
5504A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
5505A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
5506A	TDMM Cable Sr. Trust 09 9%	\$ 15,587	\$ 187
5507A	TAIN Secured Junior Notes Due 12/15/2009	\$ 17,000	\$ 204
5508A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5509A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5510A	Seton Hall Mortgage Note Holders	\$ 6,041	\$ 73
5511A	Fortress Trust 08	\$ 7,964	\$ 96
5512A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 12,500	\$ 150
5513A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 300
5514A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 360
5515A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 300
5516A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
5517A	TDM Verifier Trust 07R Contract Certificates	\$ 20,000	\$ 240
5518A	Pacific Trust	\$ 19,783	\$ 238
5519A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5527A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 108
5528A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
5529A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5530A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871	\$ 191
5531A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 45,000	\$ 540
5532A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 252
5533A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 252
5534A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 252

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5535A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 24,000	\$ 288
5536A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
5538A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250	\$ 111
5539A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
5546A	TDM Verifier Trust 08 Contract Certificate 36	\$ 50,000	\$ 600
5562A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
5570A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000	\$ 720
5571A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000	\$ 900
5572A	FIIN Secured Senior Notes	\$ 45,466	\$ 546
5574A	FAIN Secured Senior Notes	\$ 55,197	\$ 663
5575A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
5578A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 25,000	\$ 300
5579A	TDM Verifier Trust 09 10% Contract Certificats Due 12/31/11	\$ 13,536	\$ 163
5580A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
5581A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 12,500	\$ 150
5582A	McGinn, Smith Transaction Funding Corp.	\$ 10,000	\$ 120
5583A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
5584A	TDMM Benchmark Trust 09 11%	\$ 25,000	\$ 300
5607A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5587A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 600
5588A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000	\$ 900
5589A	FIIN Secured Senior Notes	\$ 45,466	\$ 546
5590A	FAIN Secured Senior Notes	\$ 45,998	\$ 552
5606A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
5591A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000	\$ 240
5592A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
5593A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 360
5594A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 65,000	\$ 780
5595A	McGinn, Smith Transaction Funding Corp.	\$ 10,000	\$ 120
5596A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 4,511	\$ 54
5597A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000	\$ 180

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5598A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 180
5599A	McGinn, Smith Transaction Funding Corp.	\$ 40,000	\$ 480
5600A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
5601A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 4,512	\$ 54
5602A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,080	\$ 229
5603A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 94
5604A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 94
5605A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5606A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
5608A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
5609A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000	\$ 180
5610A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000	\$ 96
5611A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5612A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5613A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
5614A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
5615A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 120
5625A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000	\$ 420
5626A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 300,000	\$ 3,602
5627A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5628A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 22,443	\$ 269
5629A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
5630A	TAIN Secured Junior Notes Due 12/15/2009	\$ 300,000	\$ 3,602
5631A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000	\$ 600
5632A	McGinn, Smith Firstline Funding, LLC	\$ 3,750	\$ 45
5633A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
5634A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000	\$ 420
5635A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
5636A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
5637A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 180
5638A	TAIN Secured Junior Notes Due 12/15/200915/2010	\$ 25,000	\$ 300

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5639A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 30,000	\$ 360
5640A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000	\$ 300
5641A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 300
5642A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000	\$ 180
5643A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 180
5644A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 238
5645A	Fortress Trust 08	\$ 19,911	\$ 239
5646A	Integrated Excellence Sr Trust 08	\$ 17,091	\$ 205
5647A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
5648A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 300
5649A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559	\$ 271
5650A	TDMM Benchmark Trust 09 10%	\$ 10,000	\$ 120
5651A	TDMM Benchmark Trust 09 9%	\$ 50,000	\$ 600
5652A	TDMM Cable Sr Trust 09 9%	\$ 19,483	\$ 234
5653A	TDMM Cable Sr Trust 09 9%	\$ 27,276	\$ 327
5654A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 180
5655A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 480
5656A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 90,000	\$ 1,080
5657A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
5658A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 300
5659A	FAIN Secured Senior Notes	\$ 45,998	\$ 552
5660A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5661A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 133
5662A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
5663A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000	\$ 600
5664A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000	\$ 600
5665A	TDMM Cable Jr. Trust 09 11%	\$ 10,000	\$ 120
5666A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
5667A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 480
5668A	FIIN Secured Senior Notes	\$ 36,373	\$ 437
5669A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5670A	TAIN Secured Senior Notes	\$ 9,093	\$ 109
5671A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
5676A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
5677A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 480
5678A	TAIN Secured Senior Notes	\$ 45,466	\$ 546
5683A	TAIN Secured Junior Notes Due 12/15/2009	\$ 18,000	\$ 216
5684A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000	\$ 360
5685A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000	\$ 720
5689A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 180
5690A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
5691A	Cruise Charter Ventures, LLC	\$ 75,000	\$ 900
5693A	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 1,201
5694A	TDMM Cable Funding LLC	\$ 79,508	\$ 955
5695A	McGinn, Smith Funding, LLC	\$ 190,000	\$ 2,281
5696A	TDMM Benchmark Trust 09 10%	\$ 25,000	\$ 300
5697A	TDMM Benchmark Trust 09 11%	\$ 25,000	\$ 300
5698A	TDMM Benchmark Trust 09 12%	\$ 25,000	\$ 300
5699A	TDMM Benchmark Trust 09 9%	\$ 25,000	\$ 300
5702A	TDMM Benchmark Trust 09 12%	\$ 25,000	\$ 300
5704A	McGinn, Smith Funding, LLC	\$ 100,000	\$ 1,201
5703A	TDMM Cable Funding, LLC	\$ 100,000	\$ 1,201
5705A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
5706A	TDM Verifier Trust 08	\$ 25,000	\$ 300
5707A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000	\$ 900
5708A	TAIN Secured Junior Notes Due 12/15/2009	\$ 107,000	\$ 1,285
5709A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000	\$ 564
5710A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000	\$ 564
5711A	FAIN Secured Senior Subordinated Notes	\$ 60,000	\$ 720
5712A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 298
5713A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 480
5714A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000	\$ 360

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5715A	McGinn, Smith Firstline Funding LLC	\$ 5,000	\$ 60
5716A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,692	\$ 248
5717A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 252
5718A	Integrated Excellence Jr Trust 08	\$ 9,659	\$ 116
5719A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5720A	FAIN Secured Senior Subordinated Notes	\$ 95,000	\$ 1,141
5721A	Fortress Trust 08	\$ 7,964	\$ 96
5722A	TAIN Secured Senior Notes	\$ 9,093	\$ 109
5733A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
5734A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 360
5735A	FEIN Secured Senior Subordinated Notes Due 03/30/2009	\$ 10,000	\$ 120
5736A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 480
5738A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
5740A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5745A	FEIN Secured Senior Notes	\$ 27,599	\$ 331
5746A	TAIN Secured Senior Notes	\$ 90,933	\$ 1,092
5747A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5749A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5750A	Seton Hall Mortgage Note Holders	\$ 6,905	\$ 83
5751A	Seton Hall Mortgage Note Holders	\$ 6,041	\$ 73
5752A	Seton Hall Mortgage Note Holders	\$ 5,178	\$ 62
5754A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 45,000	\$ 540
5755A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 8,277	\$ 99
5757A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5758A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500	\$ 510
5759A	McGinn, Smith Capital Holdings Corp.	\$ 30,000	\$ 360
5760A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500	\$ 210
5761A	McGinn, Smith Capital Holdings Corp.	\$ 20,000	\$ 240
5762A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500	\$ 210
5763A	McGinn, Smith Capital Holdings Corp.	\$ 75,000	\$ 900
5764A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500	\$ 510

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5765A	McGinn, Smith Capital Holdings Corp.	\$ 30,000	\$ 360
5766A	Seton Hall Mortgage Note Holders	\$ 43,154	\$ 518
5767A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500	\$ 210
5768A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500	\$ 510
5769A	McGinn, Smith Capital Holdings Corp.	\$ 30,000	\$ 360
5770A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500	\$ 210
5771A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500	\$ 510
5772A	McGinn, Smith Capital Holdings Corp.	\$ 30,000	\$ 360
6653A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6654A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5774A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
5775A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 252
5796A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
5797A	Fortress Trust 08	\$ 7,964	\$ 96
5798A	McGinn, Smith Firstline Funding, LLC	\$ 1,500	\$ 18
5799A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
5800A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 120
5801A	TDM Verifier Trust 08 Contract Certificates 36	\$ 10,000	\$ 120
5802A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 120
5804A	FIIN 10.25% Secured Junior Notes Due 12/15/2000	\$ 10,000	\$ 120
5805A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 20,000	\$ 240
5806A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5807A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 120
5808A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 600
5809A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000	\$ 600
5810A	Seton Hall Mortgage Note Holders	\$ 12,946	\$ 155
5811A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5814A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 56,000	\$ 672
5815A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 56,000	\$ 672
5816A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 83,000	\$ 996
5817A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 83,000	\$ 996

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5818A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 17,954	\$ 216
5819A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000	\$ 720
5820A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000	\$ 600
5821A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 92,500	\$ 1,110
5822A	TDM Verifier Trust 07R Contract Certificates	\$ 200,000	\$ 2,401
5823A	McGinn, Smith Funding, LLC	\$ 92,450	\$ 1,110
5824A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000	\$ 240
5825A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
5827A	TDMM Cable Jr Trust 09 11%	\$ 15,000	\$ 180
5828A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
5829A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5830A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 190,000	\$ 2,281
5831A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5832A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 82,768	\$ 994
5833A	TDM Verifier Trust 08 Contract Certificate 36	\$ 115,000	\$ 1,381
5834A	TDM Verifier Trust 08 Contract Certificate 36	\$ 130,000	\$ 1,561
5835A	McGinn, Smith Firstline Funding, LLC	\$ 14,000	\$ 168
5845A	FAIN Secured Senior Notes	\$ 59,797	\$ 718
5846A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 360
5847P	FIIN Secured Senior Notes	\$ 13,175	\$ 158
5848P	FIIN Secured Senior Notes	\$ 31,229	\$ 375
5849A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
5850A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
5851A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
5852A	Seton Hall Mortgage Note Holders	\$ 2,156	\$ 26
5854A	Seton Hall Mortgage Note Holders	\$ 2,156	\$ 26
5855A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5856A	TAIN Secured Junior Notes Due 12/15/2009	\$ 140,000	\$ 1,681
5857A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000	\$ 1,201
5858A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
5859A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
5860A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
5861A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 240
5862A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 24,000	\$ 288
5863A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 360
5864A	TDM Verifier Trust 07 9% 24-Month Contract Certificates	\$ 10,000	\$ 120
5865A	FIIN Secured Senior Notes	\$ 22,733	\$ 273
5866A	TAIN Secured Junior Notes Due 12/15/2009	\$ 6,000	\$ 72
5867A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
5870A	FEIN Secured Senior Notes	\$ 50,597	\$ 607
5871A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5873A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
5874A	FAIN Secured Senior Notes	\$ 45,998	\$ 552
5875A	TAIN Secured Senior Notes	\$ 45,466	\$ 546
5876A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
5877A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 80,000	\$ 960
5878A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 120
5879A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 82
5880A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
5881A	FEIN Secured Senior Notes	\$ 119,594	\$ 1,436
5882A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 77,500	\$ 930
5883A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 278
5884A	TDMM Cable Sr Trust 09 9%	\$ 38,966	\$ 468
5885A	FAIN Secured Senior Notes	\$ 45,998	\$ 552
5886A	Fortress Trust 08	\$ 7,964	\$ 96
5887A	FAIN Secured Senior Notes	\$ 55,197	\$ 663
5888A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
5889A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
5890A	FAIN Secured Senior Subordinated Notes	\$ 45,000	\$ 540
5891A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 133
5892A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
5893A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 600

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5894A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600
5895A	FAIN Secured Senior Notes	\$ 55,197	\$ 663
5896A	TAIN Secured Senior Notes	\$ 54,560	\$ 655
5897A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
5898A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 600
5899A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 26,235	\$ 315
5900A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 40,000	\$ 480
5901A	FEIN Secured Senior Notes	\$ 18,399	\$ 221
5902A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
5903A	FAIN Secured Senior Subordinated Notes	\$ 80,000	\$ 960
5904A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 480
5905A	FIIN Secured Senior Notes	\$ 18,187	\$ 218
5906A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
5907A	FEIN Secured Senior Notes	\$ 22,999	\$ 276
5908A	TAIN Secured Junior Notes Due 12/15/2009	\$ 31,000	\$ 372
5911A	Fortress Trust 08	\$ 23,893	\$ 287
5912A	Integrated Excellence Jr Trust 08	\$ 24,147	\$ 290
5913A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
5914A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
5915A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000	\$ 240
5916A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 45,119	\$ 542
5917A	TDMM Benchmark Trust 09 12%	\$ 50,000	\$ 600
5918A	TDMM Benchmark Trust 09 11%	\$ 10,000	\$ 120
5919A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 44,242	\$ 531
5920A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 30,000	\$ 360
5921A	TDMM Cable Sr Trust 09 9%	\$ 19,483	\$ 234
5922A	TDMM Benchmark Trust 09 11%	\$ 25,000	\$ 300
5926A	TDMM Benchmark Trust 09 10%	\$ 30,000	\$ 360
5927A	TDMM Benchmark Trust 09 12%	\$ 20,000	\$ 240
5928A	TDMM Cable Sr Trust 09 9%	\$ 19,483	\$ 234
5929A	Fortress Trust 08	\$ 39,822	\$ 478

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5930A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 38,159	\$ 458
5931A	TDMM Benchmark Trust 09 10%	\$ 30,000	\$ 360
5932A	TDMM Benchmark Trust 09 12%	\$ 20,000	\$ 240
5933A	TDMM Cable Jr. Trust 09 11%	\$ 25,000	\$ 300
5934A	TDMM Cable Sr. Trust 09 9%	\$ 19,483	\$ 234
5940A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
5941A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
5942A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 480
5943A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 99
5944A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 120
5949A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
5950A	FAIN Secured Senior Subordinated Notes	\$ 100,000	\$ 1,201
5951A	FEIN Secured Senior Notes	\$ 45,998	\$ 552
5952A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
5953A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000	\$ 1,201
5954A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 66,779	\$ 802
5955A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000	\$ 1,201
5956A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 23,807	\$ 286
5957A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,048	\$ 217
5958A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
5959A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 58,000	\$ 696
5960A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 11,000	\$ 132
5961A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 11,000	\$ 132
5963A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
5964A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 57,000	\$ 684
5965A	FIIN Secured Senior Notes	\$ 9,093	\$ 109
5966A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5967A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5968A	FAIN Secured Senior Notes	\$ 18,399	\$ 221
5969A	FIIN Secured Senior Notes	\$ 66,381	\$ 797
5970A	TAIN Secured Senior Notes	\$ 77,293	\$ 928

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5971A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 10,000	\$ 120
5972A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
5973A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
6002A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
6003A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 420
6004A	Seton Hall Mortgage Note Holders	\$ 8,630	\$ 104
6005A	TDMM Cable Jr. Trust 09 11%	\$ 10,000	\$ 120
6006A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 298
6012A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 207
6013A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
6014A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 300
6015A	TDMM Benchmark Trust 09 8%	\$ 10,000	\$ 120
6016A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
6017A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000	\$ 180
6018A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000	\$ 420
6019A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 480
6020A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6021A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
6022A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
6023A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 600
6024A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 360
6025A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 360
6026A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 11,060	\$ 133
6027A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
6028A	TAIN Secured Senior Notes	\$ 27,280	\$ 328
6029A	McGinn, Smith Firstline Funding, LLC	\$ 2,000	\$ 24
6039P	Firstline Trust 07 9.25% Senior Contract Certificates	\$ 11,060	\$ 133
6040A	TDM Verifier Trust 07R Contract Certificates	\$ 30,000	\$ 360
6042A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839	\$ 238
6043A	Fortress Trust 08	\$ 39,822	\$ 478
6044A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000	\$ 240

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6045A	Seton Hall Mortgage Note Holders	\$ 43,154	\$ 518
6046A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 120
6047A	FAIN Secured Senior Notes	\$ 18,612	\$ 223
6048A	TAIN Secured Senior Notes	\$ 13,959	\$ 168
6049A	TAIN Secured Senior Notes	\$ 18,612	\$ 223
6050A	FIIN Secured Senior Notes	\$ 8,435	\$ 101
6051A	FIIN Secured Senior Notes	\$ 123,418	\$ 1,482
6052A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 145,000	\$ 1,741
6053A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 252
6054A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 98,100	\$ 1,178
6055A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 89,771	\$ 1,078
6056A	Fortress Trust 08	\$ 79,644	\$ 956
6057A	TAIN Secured Junior Notes Due 12/15/2009	\$ 65,000	\$ 780
6058A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 40,000	\$ 480
6059A	TDM Luxury Cruse Trust 07 Contract Certificates 10% Due 9/1/11	\$ 18,500	\$ 222
6060A	TDM Luxury Cruse Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250	\$ 555
6061A	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 1,201
6063A	Integrated Excellence Sr. Trust 08	\$ 51,274	\$ 616
6064A	TDMM Cable Sr. Trust 09 9%	\$ 19,483	\$ 234
6065A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 120
6066A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 480
6067A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 180
6068A	TDM Verifier Trust 11Contract Certificate 9%	\$ 14,310	\$ 172
6069A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 180
6070A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 120
6071A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000	\$ 240
6072A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6076A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
6077A	TAIN Secured Senior Notes	\$ 28,988	\$ 348
6078A	TAIN Secured Senior Notes	\$ 90,933	\$ 1,092
6079A	FAIN Secured Senior Notes	\$ 59,797	\$ 718

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6080A	FEIN Secured Senior Notes	\$ 78,196	\$ 939
6081A	TAIN Secured Senior Notes	\$ 40,920	\$ 491
6082A	TAIN Secured Senior Notes	\$ 90,933	\$ 1,092
6083P	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 200,000	\$ 2,401
6084A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6085A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 9,000	\$ 108
6086A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
6087A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 120
6088A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 120
6089A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
6090A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
6091A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6093A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
4412A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
6102A	FAIN Secured Senior Subordinated Notes	\$ 100,000	\$ 1,201
6103A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600
6104A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839	\$ 238
6105A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 43,646	\$ 524
6106A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250	\$ 111
6107A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 13,875	\$ 167
6108A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 600
6109A	TAIN Secured Senior Notes	\$ 90,933	\$ 1,092
6110A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
6111A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
6112A	TDMM Cable Jr Trust 09 11%	\$ 20,000	\$ 240
6113A	TDM Verifier Trust 08R Contract Certificates 9%	\$ 50,000	\$ 600
6114A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 15,000	\$ 180
6115A	TDMM Cable Jr Trust 09 11%	\$ 20,000	\$ 240
6116A	TDMM Cable Jr Trust 09 11%	\$ 20,000	\$ 240
6119A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
6117A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6118A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
6120A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
6121A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
6138A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6139A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
6140A	TAIN Secured Junior Notes Due 12/15/2009	\$ 33,000	\$ 396
6141A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 25,000	\$ 300
6142A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 300
6144A	Seton Hall Mortgage Note Holders	\$ 5,178	\$ 62
6145A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6146A	Fortress Trust 08	\$ 159,289	\$ 1,912
6147A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 72,190	\$ 867
6148A	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 1,201
6149A	TDMM Cable Jr Trust 09 11%	\$ 45,000	\$ 540
6150A	TDMM Cable Sr Trust 09 9%	\$ 35,070	\$ 421
6151A	Fortress Trust 08	\$ 159,289	\$ 1,912
6152A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 300
6153A	TDM Verifier Trust 08RContract Certificate 9%	\$ 25,000	\$ 300
6154A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 90,238	\$ 1,083
6155A	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 1,201
6156A	TDMM Cable Jr Trust 09 11%	\$ 45,000	\$ 540
6157A	TDMM Cable Sr Trust 09 9%	\$ 35,070	\$ 421
6158A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 120
6159A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
6166A	TDMM Cable Jr Trust 09 11%	\$ 10,000	\$ 120
6167A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
6186A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000	\$ 600
6187A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000	\$ 600
6188A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 100,000	\$ 1,201
6190A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
6191A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 300

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6201A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
6205A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
6206A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 5,000	\$ 60
6207A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 180
6208A	TAIN Secured Junior Notes Due 12/15/2009	\$ 45,000	\$ 540
6209A	Seton Hall Mortgage Note Holders	\$ 6,041	\$ 73
6210A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6212A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
6227A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
6228A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
6229A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 240
6230A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 180
6231A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 180
6232A	TDM Verifier Trust 08R Contract Certificates	\$ 25,000	\$ 300
6235A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
6236A	McGinn, Smith Firstline Funding, LLC	\$ 3,600	\$ 43
6237A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,121	\$ 266
6239A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
6247A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
6248A	TAIN Secured Senior Notes	\$ 68,200	\$ 819
6249A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600
6252A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 180
6253A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
6254A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 300
6255A	TDMM Benchmark Trust 09 11%	\$ 15,000	\$ 180
6256A	TDMM Benchmark Trust 09 12%	\$ 10,000	\$ 120
6257A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 45,000	\$ 540
6258A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 360
6261A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 26,000	\$ 312
6262A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
6263A	TDMM Benchmark Trust 09 11%	\$ 15,000	\$ 180

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6260A	TDMM Cable Jr Trust 09 11%	\$ 10,000	\$ 120
6264A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6265A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 13,273	\$ 159
6266A	Fortress Trust 08	\$ 59,733	\$ 717
6267A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000	\$ 1,201
6268A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
6269A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,886	\$ 539
6270A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600
6271A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000	\$ 600
6272A	FAIN Secured Senior Subordinated Notes	\$ 45,000	\$ 540
6273A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
6274A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 55,500	\$ 666
6275A	TDMM Benchmark Trust 09 12%	\$ 25,000	\$ 300
6276A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 250,000	\$ 3,001
6277A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 99
6278A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
6279A	FAIN Secured Senior Notes	\$ 68,997	\$ 828
6280A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 119,035	\$ 1,429
6281A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 420
6282A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600
6283A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 150,000	\$ 1,801
6284A	TDM Verifier Trust 08 Contract Certificate 36	\$ 150,000	\$ 1,801
6285A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 16,554	\$ 199
6286A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 185,000	\$ 2,221
6287A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 108
6288A	TDMM Cable Jr Trust 09 11%	\$ 15,000	\$ 180
6289A	TDMM Benchmark Trust 09 11%	\$ 15,000	\$ 180
6290A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 45,000	\$ 540
6291A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
6292A	FAIN Secured Senior Subordinated Notes	\$ 95,000	\$ 1,141
6293A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6294A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 65,000	\$ 780
6295A	Integrated Excellence Sr Trust 08	\$ 47,856	\$ 575
6296A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 180
6297A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
6298A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875	\$ 167
6299A	Fortress Trust 08	\$ 318,578	\$ 3,825
6300A	Pacific Trust	\$ 18,200	\$ 218
6301A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 120
6302A	FEIN 10.25 Secured Junior Notes Due 01/30/2009	\$ 130,000	\$ 1,561
6303A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 250,000	\$ 3,001
6304A	TAIN Secured Junior Notes Due 12/15/2009	\$ 150,000	\$ 1,801
6305A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000	\$ 240
6306A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 32,375	\$ 389
6307A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 67,678	\$ 813
6308A	McGinn, Smith Transaction Funding Corp.	\$ 40,000	\$ 480
6309A	Integrated Excellence Jr Trust 08	\$ 19,318	\$ 232
6310A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
6311A	McGinn, Smith Transaction Funding Corp.	\$ 30,000	\$ 360
6313A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 120
6314A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 480
6315A	FAIN Secured Senior Notes	\$ 96,595	\$ 1,160
6317A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
6318A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
6240A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
6359A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000	\$ 1,201
6360A	FEIN 10.25 Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 360
6361A	Fortress Trust 08	\$ 7,964	\$ 96
6362A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 75,000	\$ 900
6363A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 120
6364A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
6365A	FAIN Secured Senior Subordinated Notes	\$ 510,000	\$ 6,123

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6366A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 22,500	\$ 270
6367A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 57,937	\$ 696
6368A	Integrated Excellence Sr. Trust 08	\$ 17,091	\$ 205
6371A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875	\$ 167
6372A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,692	\$ 248
6373A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 23,850	\$ 286
6374A	TDMM Cable Jr Trust 09 11%	\$ 25,000	\$ 300
6376A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6377A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
6379A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
6380A	Fortress Trust 08	\$ 7,964	\$ 96
6381A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
6382A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 120
6383A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
6384A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 94
6385A	McGinn, Smith Firstline Funding, LLC	\$ 1,500	\$ 18
6386A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 480
6387A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/2012	\$ 7,936	\$ 95
6388A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/2012	\$ 19,839	\$ 238
6389A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000	\$ 720
6390A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 108
6391A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
6392A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
6396A	Fortress Trust 08	\$ 79,644	\$ 956
6397A	TDMM Benchmark Trust 09 10%	\$ 50,000	\$ 600
6398A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 35,000	\$ 420
6400A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 480
6401A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
6410A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6411A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
6412A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6413A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
6414A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 18,000	\$ 216
6415A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
6416A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 180
6417A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 420
6418A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 120
6419A	TAIN Secured Senior Notes	\$ 9,093	\$ 109
6420A	TAIN Secured Senior Notes	\$ 13,640	\$ 164
6421A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 55,000	\$ 660
6422A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000	\$ 120
6431A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000	\$ 240
6432A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
6433A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
6435A	FAIN Secured Senior Notes	\$ 45,998	\$ 552
6436A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
6437A	FAIN Secured Senior Subordinated Notes	\$ 35,000	\$ 420
6438A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
6439A	Fortress Trust 08	\$ 11,947	\$ 143
6440A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000	\$ 240
6441A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000	\$ 240
6442A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 23,850	\$ 286
6443A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 47,699	\$ 573
6444A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
6445A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 25,000	\$ 300
6446A	FEIN Secured Senior Notes	\$ 22,999	\$ 276
6447A	FAIN Secured Senior Notes	\$ 91,995	\$ 1,104
6448A	FAIN Secured Senior Notes	\$ 114,994	\$ 1,381
6449A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000	\$ 600
6450A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 900
6451A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
6452A	TAIN Secured Junior Notes Due 12/15/2009	\$ -	

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6453A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 27,000	\$ 324
6454A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 20,000	\$ 240
6455A	FEIN Secured Senior Notes	\$ 36,798	\$ 442
6456A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
6458A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 120
6459A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6460A	Seton Hall Mortgage Note Holders	\$ 5,178	\$ 62
6461A	TDMM Cable Jr. Trust 09 11%	\$ 20,000	\$ 240
6462A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000	\$ 84
6463A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000	\$ 96
6464A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000	\$ 108
6465A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 185,000	\$ 2,221
6466A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
6467A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
6468A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
6469A	Integrated Excellence Sr. Trust 08	\$ 73,492	\$ 882
6470A	TDM Verifier Trust 07	\$ 90,000	\$ 1,080
6478A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000	\$ 1,201
6479A	FIIN Secured Senior Notes	\$ 59,106	\$ 710
6480A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
6481A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
6482A	Integrated Excellence Sr. Trust 08	\$ 73,492	\$ 882
6483A	TDM Verifier Trust 07	\$ 90,000	\$ 1,080
6484A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
6485A	FAIN Secured Senior Subordinated Notes	\$ 70,000	\$ 840
6486A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
6487A	Integrated Excellence Sr. Trust 08	\$ 10,255	\$ 123
6490A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000	\$ 240
6491A	TAIN Secured Senior Notes	\$ 54,560	\$ 655
6492A	TDM Cable Funding LLC	\$ 50,000	\$ 600
6493A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 360

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
6494A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 238
6495A	Fortress Trust 08	\$ 19,911	\$ 239
6496A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 300
6497A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000	\$ 300
6498A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000	\$ 120
6505A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 2,000	\$ 24
6506A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 3,000	\$ 36
6507A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
6508P	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 133
6511A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6512A	TDMM Cable Jr Trust 09 11%	\$ 25,000	\$ 300
6513A	TDMM Cable Jr Trust 09 11%	\$ 50,000	\$ 600
6514A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6516A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000	\$ 120
6517A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 94
6518A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 22,121	\$ 266
6519A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,536	\$ 163
6520A	TDMM Cable Jr Trust 09 11%	\$ 150,000	\$ 1,801
6521A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
6522A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
6523A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 100,000	\$ 1,201
6524A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 95,000	\$ 1,141
6525A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
6526A	TAIN Secured Senior Notes	\$ 9,093	\$ 109
6527A	TAIN Secured Senior Notes	\$ 18,187	\$ 218
6528A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000	\$ 2,401
6529A	McGinn, Smith Capital Holdings Corp.	\$ 235,000	\$ 2,821
6530A	TAIN Secured Junior Notes Due 12/15/2009	\$ 18,000	\$ 216
6531A	Integrated Excellence Sr Trust 08	\$ 27,346	\$ 328
6532A	TDM Verifier Trust 08 Contract Certificate 36	\$ 100,000	\$ 1,201
6533A	TDMM Cable Sr Trust 09 9%	\$ 77,933	\$ 936

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6534A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000	\$ 564
6537A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 480
6538A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
6539A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 480
6540A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000	\$ 540
6541A	FEIN Secured Senior Notes	\$ 64,397	\$ 773
6542A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
6543A	TAIN Secured Senior Notes	\$ 110,394	\$ 1,325
6544A	FEIN Secured Senior Notes	\$ 4,600	\$ 55
6545A	FEIN Secured Senior Notes	\$ 22,999	\$ 276
6546A	FEIN Secured Senior Notes	\$ 27,599	\$ 331
6547A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 900
6548A	TAIN Secured Junior Notes Due 12/15/2009	\$ 400,000	\$ 4,802
6549A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 400,000	\$ 4,802
6550A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
6551A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
6552A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 360
6553A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 480
6554A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 480
6555A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000	\$ 720
6556A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6557A	Seton Hall Mortgage Note Holders	\$ 72,499	\$ 870
6558A	Seton Hall Mortgage Note Holders	\$ 16,399	\$ 197
6559A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6560A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
6561A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
6562A	McGinn, Smith Transaction Funding Corp.	\$ 2,500,000	\$ 30,013
6263A	McGinn, Smith Funding, LLC	\$ 100,000	\$ 1,201
6564A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
6565A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 94
6567A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6568A	FIIN Secured Senior Notes	\$ 31,827	\$ 382
6569A	TDMM Cable Sr. Trust 09 9%	\$ 77,933	\$ 936
6570A	FEIN Secured Senior Notes	\$ 4,600	\$ 55
6571A	FEIN Secured Senior Notes	\$ 13,799	\$ 166
6572A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 207
6582A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 11,060	\$ 133
6584A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 75,000	\$ 900
6585A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 180
6586A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000	\$ 420
6587A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 55,000	\$ 660
6588A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000	\$ 720
6589A	Pacific Trust	\$ 39,567	\$ 475
6590A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
6591A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
6592A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839	\$ 238
6593A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 240
6594A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 240
6595A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 240
6596A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 18,500	\$ 222
6597A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6598A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
6609A	FEIN Secured Senior Notes	\$ 22,999	\$ 276
6611A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
6612A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
6613A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6614A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 35,000	\$ 420
6615A	TAIN Secured Junior Notes Due 12/15/2009	\$ 4,000	\$ 48
6616A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
6617A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 180
6618A	TDM Verifier Trust 08 Contract Certificate 36	\$ 20,000	\$ 240
6620A	Seton Hall Mortgage Note Holders	\$ 12,946	\$ 155

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6621A	TAIN Secured Junior Notes Due 12/15/2009	\$ 55,000	\$ 660
6622A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250	\$ 111
6623A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
4128A	TAIN Secured Senior Notes	\$ 18,187	\$ 218
6624A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 360
6625A	TAIN Secured Junior Notes Due 12/15/2009	\$ 80,000	\$ 960
6626a	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
6627A	Seton Hall Mortgage Note Holders	\$ 15,536	\$ 187
6628A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 33,107	\$ 397
6629A	TDM Verifier Trust 08 Contract Certificate 36	\$ 35,000	\$ 420
6630A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 3,000	\$ 36
6631A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 4,000	\$ 48
6632A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000	\$ 96
6633A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
6634A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
6635A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
6636A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 11,000	\$ 132
6637A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6638A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 80,000	\$ 960
6639A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 1,201
6640A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
6641A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
6642A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 18,000	\$ 216
6643A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6644A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6645A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 22,443	\$ 269
6646A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 480
6649A	TAIN Secured Junior Notes Due 12/15/2009	\$ 16,000	\$ 192
6650A	Seton Hall Mortgage Note Holders	\$ 2,156	\$ 26
6678A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
6679A	TDM Calbe Trust 06 10% Contract Certificates Due 11/15/10	\$ 15,000	\$ 180

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6680A	TDM Verifier Trust 08 Contract Certificate	\$ 20,000	\$ 240
6681A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 108
6686A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6685A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6684A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 600
6683A	Seton Hall Mortgage Note Holders	\$ 25,892	\$ 311
6687A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
6688A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 45,000	\$ 540
6689A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 120
6690A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 480
6691A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
6692A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 20,000	\$ 240
6693A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 360
6694A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 45,000	\$ 540
6695A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
6696A	TDM Verifier Trust 11Contract Certificates 9%	\$ 14,310	\$ 172
6698A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 116,000	\$ 1,393
6699A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 95
6700A	Fistline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 99
6701A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 600
6702A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 120
6709A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6710A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
6711A	FIIN Secured Senior Notes	\$ 45,466	\$ 546
6712A	FIIN Secured Senior Notes	\$ 9,093	\$ 109
6713A	FIIN Secured Senior Notes	\$ 9,093	\$ 109
6714A	TAIN Secured Senior Notes	\$ 40,920	\$ 491
6715A	TAIN Secured Senior Notes	\$ 77,293	\$ 928
6716A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 5,000	\$ 60
6717A	TDM Verifier Trust 07RContract Certificates	\$ 10,000	\$ 120
6718A	TDM Verifier Trust 07RContract Certificates	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
6719A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 108
6720A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 108
6721A	TDM Cable Jr Trust 09 11%	\$ 10,000	\$ 120
4806A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000	\$ 420
4807A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 311,405	\$ 3,739
4808A	McGinn, Smith Transaction Funding Corp.	\$ 10,000	\$ 120
4809A	McGinn, Smith Transaction Funding Corp.	\$ 15,000	\$ 180
4810A	TAIN Secured Junior Notes Due 12/15/2009	\$ 45,000	\$ 540
4811A	TAIN Secured Junior Notes Due 12/15/2009	\$ 66,000	\$ 792
4812A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 15,000	\$ 180
4813A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875	\$ 167
4827A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
4828A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
4829A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
4830A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
4831A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 360
4832A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 200,000	\$ 2,401
4833A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 550,000	\$ 6,603
4834A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 525,000	\$ 6,303
4835A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 250,000	\$ 3,001
4836A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 5,000	\$ 60
4837A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 120
4838A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 120
4839A	FIIN 10.25% Secured Junior Note Due 12/15/2008	\$ 10,000	\$ 120
4840A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000	\$ 180
4841A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 20,000	\$ 240
4842A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 110,000	\$ 1,321
4843A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000	\$ 2,401
4844A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 475,000	\$ 5,703
4845A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 1,000,000	\$ 12,005
4846A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 1,538,595	\$ 18,471

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4847A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 80,794	\$ 970
4848A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 49,661	\$ 596
4849A	McGinn, Smith Transaction Funding Corp.	\$ 35,000	\$ 420
4850A	McGinn, Smith Transaction Funding Corp.	\$ 35,000	\$ 420
4851A	McGinn, Smith Transaction Funding Corp.	\$ 50,000	\$ 600
4852A	McGinn, Smith Transaction Funding Corp.	\$ 60,000	\$ 720
4853A	McGinn, Smith Transaction Funding Corp.	\$ 70,000	\$ 840
4854A	McGinn, Smith Transaction Funding Corp.	\$ 80,000	\$ 960
4855A	McGinn, Smith Transaction Funding Corp.	\$ 130,000	\$ 1,561
4856A	McGinn, Smith Transaction Funding Corp.	\$ 145,000	\$ 1,741
4858A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
4859A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
4860A	TAIN Secured Junior Notes Due 12/15/2009	\$ 150,000	\$ 1,801
4861A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 2,401
4862A	TAIN Secured Junior Notes Due 12/15/2009	\$ 850,000	\$ 10,205
4863A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 165,000	\$ 1,981
4864A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000	\$ 600
4865A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 230,000	\$ 2,761
4866A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 250,000	\$ 3,001
4867A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 75,000	\$ 900
4868A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 250,000	\$ 3,001
4869A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875	\$ 167
4870A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 278
4871A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 74,000	\$ 888
4872A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 74,000	\$ 888
4873A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 222,000	\$ 2,665
4874A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 231,250	\$ 2,776
4875A	TDM Verifier Trust 07 Misc	\$ 250,000	\$ 3,001
4876A	TDM Verifier Trust 08 Contract Certificate TDMVER 18	\$ 100,000	\$ 1,201
4908A	McGinn, Smith Funding, LLC	\$ 835,000	\$ 10,024
6745A	TDM Verifier Trust 07 Contract Certificates	\$ 35,000	\$ 420

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6746A	TDMM Benchmark Trust 09 08%	\$ 20,000	\$ 240
6747A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 480
6748A	TAIN Secured Senior Notes	\$ 72,746	\$ 873
6749A	TAIN Secured Senior Notes	\$ 109,119	\$ 1,310
6750A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000	\$ 480
6752A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000	\$ 720
6753A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
6755A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6756A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 360
6757A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 01/01/11	\$ 8,277	\$ 99
6758A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
6763A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 2,401
6768A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 13,000	\$ 156
6769A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 12,000	\$ 144
6770A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 22,121	\$ 266
6782A	TDMM Cable Sr. Trust 09 9%	\$ 116,899	\$ 1,403
6783A	Integrated Excellence Jr Trust 08	\$ 24,147	\$ 290
6784A	TDM Verifier Trust 08RContract Certificate 9%	\$ 10,000	\$ 120
6785A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
6786A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
6787A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
6788A	TAIN Secured Junior Notes Due 12/15/2009	\$ 264,000	\$ 3,169
6789A	Fortress Trust 08	\$ 79,644	\$ 956
6790A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 50,000	\$ 600
6791A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 45,119	\$ 542
6792A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
6793A	FAIN Secured Senior Subordinated Notes	\$ 55,000	\$ 660
6794A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
6795A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
6796A	FIIN Secured Senior Notes	\$ 9,093	\$ 109
6797A	FIIN Secured Senior Notes	\$ 27,280	\$ 328

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6798A	FIIN Secured Senior Notes	\$ 59,106	\$ 710
6799A	FAIN Secured Senior Notes	\$ 18,399	\$ 221
6800A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
6801A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000	\$ 180
6802A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 85,000	\$ 1,020
6803A	Integrated Excellence Sr. Trust 08	\$ 13,673	\$ 164
6804A	TAIN Secured Senior Notes	\$ 136,399	\$ 1,638
6805A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 120,000	\$ 1,441
6806A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
6808A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 360
6809A	TAIN Secured Senior Notes	\$ 27,280	\$ 328
6810A	TAIN Secured Senior Notes	\$ 36,373	\$ 437
6811A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 120
6812A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 20,000	\$ 240
6813A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6814A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6815A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6816A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 4,000	\$ 48
6817A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000	\$ 96
6818A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
6819A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 5,000	\$ 60
6820A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 600
6821A	FIIN Secured Senior Notes	\$ 50,013	\$ 600
6822A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 40,000	\$ 480
6823A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 238
6824A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
6825A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
6826A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
6827A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600
6828A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 120
6829A	McGinn, Smith Firstline Funding, LLC	\$ 3,750	\$ 45

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6830A	TAIN Secured Senior Notes	\$ 40,920	\$ 491
6831A	TDM Verifier Trust 08RContract Certificate 9%	\$ 100,000	\$ 1,201
6832A	TDMM Cable Jr Trust 09 11%	\$ 75,000	\$ 900
6833A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6834A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 15,000	\$ 180
6835A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 120
6836A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
6837A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
6838A	Seton Hall Mortgage Note Holders	\$ 12,946	\$ 155
6845A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
6846A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
6847A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
6848A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 100,000	\$ 1,201
6849A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,886	\$ 539
6850A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,121	\$ 266
6851A	Fortress Trust 08	\$ 39,822	\$ 478
6852A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
6853A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000	\$ 600
6854A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 300
6855A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250	\$ 555
6856A	TDMM Cable Sr Trust 09 9%	\$ 38,966	\$ 468
6858A	McGinn, Smith Firstline Funding, LLC	\$ 10,000	\$ 120
6859A	TAIN Secured Senior Notes	\$ 27,280	\$ 328
6860A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000	\$ 480
6861A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 420
6862A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
6863A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
6865A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
6866A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
6867A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
6868A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6869A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000	\$ 180
6870A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000	\$ 360
6871A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
6872A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 94
6873A	FEIN Secured Senior Notes	\$ 78,196	\$ 939
6874A	FIIN Secured Senior Notes	\$ 9,093	\$ 109
6876A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 480
6877A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 70,000	\$ 840
6878A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 31,420	\$ 377
6879A	Pacific Trust	\$ 23,740	\$ 285
6880A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 120
6881A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 15,000	\$ 180
6882A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 15,000	\$ 180
6883A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125	\$ 278
6884A	TDMM Benchmark Trust 09 10%	\$ 20,000	\$ 240
6885A	TDMM Benchmark Trust 09 11%	\$ 10,000	\$ 120
6886A	TDMM Benchmark Trust 09 11%	\$ 30,000	\$ 360
6887A	Integrated Excellence Jr Trust 08	\$ 9,659	\$ 116
6895A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250	\$ 111
6896A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
6902A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,536	\$ 163
6903A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 240
6904A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
6905A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 191
6906A	Fortress Trust 08	\$ 7,964	\$ 96
6907A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
6908A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 480
6909A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
6910A	TAIN Secured Senior Notes	\$ 27,280	\$ 328
6911A	McGinn Smith Firstline Funding LLC	\$ 6,000	\$ 72
6912A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
6913A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6914A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6915A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 11,060	\$ 133
6916A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 55,550	\$ 667
6917A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
6918A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 300
6920A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000	\$ 1,201
6922A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 155,000	\$ 1,861
6923A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 20,000	\$ 240
6924A	TDM Verifier Trust 08 Contract Certificate 36	\$ 80,000	\$ 960
6925A	FAIN Secured Senior Notes	\$ 183,991	\$ 2,209
6926A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000	\$ 180
6927A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 180
6928A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
6929A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
6930A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 120
6931A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
6932A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
6933A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 360
6934A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 70,000	\$ 840
6935A	Integrated Excellence Sr Trust 08	\$ 6,837	\$ 82
6936A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 300
6937A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 250,000	\$ 3,001
6938A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
6939A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
6940A	FAIN Secured Senior Notes	\$ 32,198	\$ 387
6941A	FEIN Secured Senior Notes	\$ 22,999	\$ 276
6942A	FIIN Secured Senior Notes	\$ 54,560	\$ 655
6943A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
6944A	TDM Verifier Trust 07R Contract Certificates	\$ 30,000	\$ 360
6945A	TDM Verifier Trust 07R Contract Certificates	\$ 30,000	\$ 360

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
6946A	Fortress Trust 08	\$ 19,911	\$ 239
6947A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 300
5416A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
5417A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 180
5419A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 207
5420A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 259
6402A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 104
4755A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000	\$ 180
4756A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559	\$ 271
4162A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 99
4163A	FEIN Secured Senior Notes	\$ 41,398	\$ 497
4164A	TAIN Secured Senior Notes	\$ 54,560	\$ 655
4165A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 60,000	\$ 720
4205A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 55,000	\$ 660
4206A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 94
4207A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 30,969	\$ 372
4208A	TDM Verifier Trust 07R Contract Certificates	\$ 50,000	\$ 600
4209A	TDMM Cable Sr. Trust 09 9%	\$ 15,587	\$ 187
4238A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
4239A	FAIN Secured Senior Notes	\$ 18,399	\$ 221
4240A	FEIN Secured Senior Notes	\$ 22,999	\$ 276
4245A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 420
4246A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 55,000	\$ 660
4292A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,692	\$ 248
4293A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000	\$ 540
4294A	TDM Verifier Trust 08 Contract Certificate 36	\$ 30,000	\$ 360
4296A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
4297A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 01/01/11	\$ 8,277	\$ 99
4298A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 82
4299A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 80,000	\$ 960
4300A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4301A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
4302A	TAIN Secured Senior Notes	\$ 77,293	\$ 928
4295A	TAIN Secured Senior Notes	\$ 45,466	\$ 546
4325A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
4326A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
4327A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 600
4328A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 105,000	\$ 1,261
4329A	FIIN Secured Senior Notes	\$ 22,733	\$ 273
4330A	FIIN Secured Senior Notes	\$ 45,466	\$ 546
4331A	FIIN Secured Senior Notes	\$ 45,466	\$ 546
4332A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 180
4333A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 360
4334A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 82
4335A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 108
4336A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
4337A	FAIN Secured Senior Notes	\$ 32,198	\$ 387
4324A	TAIN Secured Senior Notes	\$ 50,013	\$ 600
4491A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
4492A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 140,000	\$ 1,681
4493A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 480
4494A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,536	\$ 163
4495A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
4496A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
4497A	FAIN Secured Senior Notes	\$ 73,596	\$ 884
4498A	FIIN Secured Senior Notes	\$ 13,640	\$ 164
4499A	FIIN Secured Senior Notes	\$ 113,666	\$ 1,365
4500A	FIIN Secured Senior Notes	\$ 13,640	\$ 164
4501A	FIIN Secured Senior Notes	\$ 45,466	\$ 546
4502A	FIIN Secured Senior Notes	\$ 90,933	\$ 1,092
4503A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 55,000	\$ 660
4504A	TAIN Secured Senior Notes	\$ 59,106	\$ 710

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4505A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 200,000	\$ 2,401
4506A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 18,048	\$ 217
4507A	TAIN Secured Senior Notes	\$ 250,137	\$ 3,003
4508A	FAIN Secured Senior Notes	\$ 41,398	\$ 497
4509A	TAIN Secured Senior Notes	\$ 45,466	\$ 546
4659A	TAIN Secured Junior Notes Due 12/15/2009	\$ 28,000	\$ 336
4727A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 62,076	\$ 745
4728A	Integrated Excellence Sr Trust 08	\$ 47,856	\$ 575
4729A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 37,000	\$ 444
4730A	TDM Verifier Trust 08 Contract Certificate 36	\$ 80,000	\$ 960
4731A	FAIN Secured Senior Notes	\$ 68,997	\$ 828
4951A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 448,855	\$ 5,389
4952A	McGinn, Smith Transaction Funding Corp.	\$ 1,000,000	\$ 12,005
4953A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 250,000	\$ 3,001
4954A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 90,238	\$ 1,083
4955A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 476,993	\$ 5,726
4956A	TDMM Benchmark Trust 09 8%	\$ 25,000	\$ 300
4957A	TDMM Benchmark Trust 09 10%	\$ 50,000	\$ 600
4958A	TDMM Benchmark Trust 09 11%	\$ 75,000	\$ 900
4959A	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 1,201
4960A	TDMM Benchmark Trust 09 9%	\$ 50,000	\$ 600
4961A	FIIN Secured Senior Notes	\$ 454,664	\$ 5,458
5065A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000	\$ 180
5066A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 105,000	\$ 1,261
5067A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 12,415	\$ 149
5068A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 82
5069A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 94
5070A	TAIN Secured Senior Notes	\$ 118,213	\$ 1,419
5071A	TDM Verifier Trust 08 Contract Certificate 36	\$ 55,000	\$ 660
5072A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 94
5079A	TDMM Cable Sr. Trust 09 9%	\$ 77,933	\$ 936

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5090A	FAIN Secured Senior Notes	\$ 68,997	\$ 828
5091A	TAIN Secured Senior Notes	\$ 22,733	\$ 273
5092A	TAIN Secured Senior Notes	\$ 63,653	\$ 764
5093A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000	\$ 180
5094A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5095A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000	\$ 480
5096A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 11,904	\$ 143
5097A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 191
5098A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 900
5099A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 5,000	\$ 60
5101A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
5102A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 600
5103A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5104A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5105A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5106A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5107A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5108A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
5116A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
5117A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 600
5118A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5119A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5120A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
5121A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5122A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
5125A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 14,000	\$ 168
5126A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 240
5127A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
5128A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
5129A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
5130A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 35,000	\$ 420

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
5139A	FAIN Secured Senior Notes	\$ 78,196	\$ 939
5140A	TAIN Secured Senior Notes	\$ 90,933	\$ 1,092
5141A	FIIN Secured Senior Notes	\$ 18,187	\$ 218
5142A	FIIN Secured Senior Notes	\$ 90,933	\$ 1,092
5143A	FAIN Secured Senior Notes	\$ 363,382	\$ 4,363
5144A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000	\$ 720
5145A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 155,000	\$ 1,861
5310A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
5311A	FIIN Secured Senior Notes	\$ 27,280	\$ 328
5312A	FIIN Secured Senior Notes	\$ 81,840	\$ 983
5313A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
5314A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
5315A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 94
5316A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
5321A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 600
5322A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 94
5323A	FAIN Secured Senior Subordinated Notes	\$ 100,000	\$ 1,201
5485A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 13,000	\$ 156
5486A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 44,000	\$ 528
5487A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 250,000	\$ 3,001
5488A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 125,000	\$ 1,501
5489A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 17,954	\$ 216
5490A	Fortress Trust 08	\$ 39,822	\$ 478
5491A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 300
5492A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 40,000	\$ 480
5548A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 55,000	\$ 660
5556A	FAIN Secured Senior Notes	\$ 25,759	\$ 309
5557A	FAIN Secured Senior Notes	\$ 27,599	\$ 331
5558A	FAIN Secured Senior Subordinated Notes	\$ 125,000	\$ 1,501
5559A	TAIN Secured Senior Notes	\$ 45,466	\$ 546
5560A	TAIN Secured Senior Notes	\$ 54,560	\$ 655

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
5561A	TDM Verifier Trust 08 Contract Certificate	\$ 100,000	\$ 1,201
5623A	TAIN Secured Senior Notes	\$ 131,853	\$ 1,583
5624A	FEIN Secured Senior Notes	\$ 39,098	\$ 469
5723A	FAIN Secured Senior Notes	\$ 9,200	\$ 110
5724A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
5725A	Integrated Excellence Sr. Trust 08	\$ 10,255	\$ 123
5726A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 360
5727A	FIIN Secured Senior Notes	\$ 68,200	\$ 819
5728A	TAIN Secured Senior Notes	\$ 9,093	\$ 109
5729A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 120
5730A	FIIN Secured Senior Notes	\$ 45,466	\$ 546
5731A	FIIN Secured Senior Notes	\$ 4,547	\$ 55
5732A	TAIN Secured Senior Notes	\$ 9,093	\$ 109
5836A	FAIN Secured Senior Subordinated Notes	\$ 200,000	\$ 2,401
5837A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 225,000	\$ 2,701
5839A	FAIN Secured Senior Notes	\$ 78,196	\$ 939
5840A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 480
5841A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 13,273	\$ 159
5842A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 35,393	\$ 425
5843A	Integrated Excellence Sr Trust 08	\$ 10,255	\$ 123
5844A	FAIN Secured Senior Notes	\$ 11,039	\$ 133
5923A	FAIN Secured Senior Notes	\$ 91,995	\$ 1,104
5924A	FIIN Secured Senior Notes	\$ 68,200	\$ 819
5925A	TAIN Secured Senior Notes	\$ 68,200	\$ 819
5935A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ -	\$ -
5936A	FAIN Secured Senior Notes	\$ 193,190	\$ 2,319
5937A	TAIN Secured Senior Notes	\$ 9,093	\$ 109
5938A	TAIN Secured Senior Notes	\$ 18,187	\$ 218
5939A	TAIN Secured Senior Notes	\$ 104,573	\$ 1,255
6011A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 360
6008A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6009A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 480
6010A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000	\$ 720
6030A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000	\$ 420
6031A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 45,000	\$ 540
6032A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 600
6033A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 600
6034A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000	\$ 1,201
6035A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
6036A	Integrated Excellence Sr. Trust 08	\$ 17,091	\$ 205
6037A	TRM Verifier Trust 07R Contract Certificates	\$ 25,000	\$ 300
6038A	TDM Verifier Trust 07R Contract Certificates	\$ 50,000	\$ 600
6168A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
6169A	FAIN Secured Senior Notes	\$ 68,997	\$ 828
6170A	FEIN Secured Senior Notes	\$ 13,799	\$ 166
6171A	FIIN Secured Senior Notes	\$ 13,640	\$ 164
6172A	FIIN Secured Senior Notes	\$ 22,733	\$ 273
6173A	TAIN Secured Senior Notes	\$ 68,200	\$ 819
6174A	TAIN Secured Senior Notes	\$ 86,386	\$ 1,037
6175A	TAIN Secured Senior Notes	\$ 90,933	\$ 1,092
6176A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 45,000	\$ 540
6177A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 82
6178A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 180
6179A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 120
6180A	TDMM Calbe Sr. Trust 09 9%	\$ 11,690	\$ 140
6181A	FAIN Secured Senior Notes	\$ 18,399	\$ 221
6182A	FAIN Secured Senior Notes	\$ 18,399	\$ 221
6183A	FEIN Secured Senior Notes	\$ 36,798	\$ 442
6184A	FIIN Secured Senior Notes	\$ 9,093	\$ 109
6185A	FIIN Secured Senior Notes	\$ 154,586	\$ 1,856
6213A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
6214A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 40,000	\$ 480

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6215A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 99
6216A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
6217A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 94
6218A	FAIN Secured Senior Notes	\$ 13,799	\$ 166
6219A	FIIN Secured Senior Notes	\$ 22,733	\$ 273
6220A	FIIN Secured Senior Notes	\$ 54,560	\$ 655
6221A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 480
6222A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 300
6223A	Fortress Trust 08	\$ 7,964	\$ 96
6224A	TDM Verifier Trust 07R Contract Certificates	\$ 20,000	\$ 240
6225A	FAIN Secured Senior Notes	\$ 36,798	\$ 442
6226A	McGinn, Smith Firstline Funding, LLC	\$ 1,500	\$ 18
6241A	FAIN Secured Senior Subordinated Notes	\$ 80,000	\$ 960
6242A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 150,000	\$ 1,801
6243A	FAIN Secured Senior Notes	\$ 275,986	\$ 3,313
6244A	FIIN Secured Senior Notes	\$ 122,759	\$ 1,474
6245A	FIIN Secured Senior Notes	\$ 183,684	\$ 2,205
6246A	FIIN Secured Senior Notes	\$ 27,280	\$ 328
6250A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 75,000	\$ 900
6251A	FIIN Secured Senior Notes	\$ 11,821	\$ 142
6423A	TAIN Secured Senior Notes	\$ 90,933	\$ 1,092
6424A	FAIN Secured Senior Notes	\$ 114,994	\$ 1,381
6425A	FEIN Secured Senior Notes	\$ 45,998	\$ 552
6426A	FEIN Secured Senior Notes	\$ 137,993	\$ 1,657
6427A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 180
6428A	FEIN Secured Senior Notes	\$ 4,600	\$ 55
6429A	FEIN Secured Senior Notes	\$ 105,795	\$ 1,270
6430A	TAIN Secured Senior Notes	\$ 50,013	\$ 600
6574A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 01/01/11	\$ 41,384	\$ 497
6575A	Fortress Trust 08	\$ 39,822	\$ 478
6577A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6578A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000	\$ 240
6579A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 108
6580A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 115
6581A	TDMM Benchmark Trust 09 10%	\$ 20,000	\$ 240
6599A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 360
6600A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 45,000	\$ 540
6601A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 106,000	\$ 1,273
6602A	TAIN Secured Junior Notes Due 12/15/2009	\$ 56,000	\$ 672
4779A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
4780A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
4781A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
4782A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000	\$ 240
4783A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000	\$ 108
4784A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 252
4785A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 8,000	\$ 96
4786A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 120
4787A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 63,000	\$ 756
4788A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 3,000	\$ 36
4789A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 18,000	\$ 216
4790A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 22,000	\$ 264
4791A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 300
4792A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 72,000	\$ 864
4793A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 108
4794A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 108
4795A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 17,954	\$ 216
4796A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 31,420	\$ 377
4797A	Integrated Excellence Jr Trust 08	\$ 19,318	\$ 232
4798A	Integrated Excellence Jr Trust 08	\$ 19,318	\$ 232
4799A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 180
4800A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 180
4801A	TAIN Secured Junior Notes Due 12/15/2009	\$ 130,000	\$ 1,561

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
4802A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 120
4803A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 35,000	\$ 420
4804A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 40,000	\$ 480
4805A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 52
4877A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
4879A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4880A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 20,000	\$ 240
4881A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 120
4882A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 108
4883A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
4889A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
4890A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 20,000	\$ 240
4891A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 120
4892A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 108
6319A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
6320A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 300
6321A	Integrated Excellence Jr Trust 08	\$ 9,659	\$ 116
6322A	TAIN Secured Junior Notes Due 12/15/2009	\$ 5,000	\$ 60
6323A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
6324A	TAIN Secured Junior Notes Due 12/15/2009	\$ 11,000	\$ 132
6325A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 300
6326A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 600
6327A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 20,000	\$ 240
6328A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 20,000	\$ 240
6329A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 111
6341A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
6342A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
6343A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
6344A	TAIN Secured Junior Notes Due 12/15/2009	\$ 11,000	\$ 132
6345A	TAIN Secured Junior Notes Due 12/15/2009	\$ 34,000	\$ 408
6346A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 20,000	\$ 240

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

Claim #	Description of Investment	Amount of Investment 100%	Amount of Fourth Distribution
6347A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000	\$ 240
6761A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 480
6771A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 360
6772A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 40,000	\$ 480
6773A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 300
6774A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 300
6775A	TAIN Secured Junior Notes Due 12/15/2009	\$ 155,000	\$ 1,861
6776A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 120
6777A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000	\$ 600
6779A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 252
6780A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 275,000	\$ 3,301
6781A	TAIN Secured Junior Notes Due 12/15/2009	\$ 55,000	\$ 660
6840A	FAIN 10.25 Secured Junior Notes Due 11/15/2010	\$ 27,000	\$ 324
6841A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,886	\$ 539
6842A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 1,201
6843A	FAIN Secured Senior Notes	\$ 22,999	\$ 276
6888A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 120
6889A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 120
6890A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 180
6891A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 300
6892A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000	\$ 360
6893A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 238
4757A	Fortress Trust 08	\$ 159,289	\$ 1,912
4758A	McGinn, Smith Transaction Funding Corp.	\$ 75,000	\$ 900
4759A	McGinn, Smith Transaction Funding Corp.	\$ 100,000	\$ 1,201
4760A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 120
4761A	TDM Verifier Trust 07R Contract Certificates	\$ 100,000	\$ 1,201
4762A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 360
4763A	TDMM Benchmark Trust 09 8%	\$ 15,000	\$ 180
4764A	TDMM Benchmark Trust 09 8%	\$ 20,000	\$ 240
4814	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 10,000	\$ 120

McGinn, Smith Co., Inc. - First Payment Schedule of FOURTH Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Fourth Distribution</i>
4815	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 10,000	\$ 120
4816	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 13,466	\$ 162
4817	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 10,000	\$ 120
5975	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	\$ 108
5976	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 10,000	\$ 120
5977	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 12,000	\$ 144
5978	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 13,000	\$ 156
5979	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 1,000	\$ 12
5980	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 8,000	\$ 96
5981	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 9,000	\$ 108
5982	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 17,000	\$ 204
5983	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 2,000	\$ 24
5984	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 13,000	\$ 156
5985	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	\$ 300
5986	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 29,000	\$ 348
5987	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	\$ 108
5988	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 26,931	\$ 323
5989	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	\$ 180
5990	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	\$ 180
5991	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 85,000	\$ 1,020
5992	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 10,000	\$ 120
5993	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	\$ 300
5994	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 45,000	\$ 540
5996	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 46,250	\$ 555
5997	TDM VERIFIER TRUST 07RCONTRACT CERTIFICATES	\$ 300,000	\$ 3,602