

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

-----X
SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

-----X

**NOTICE OF FILING OF FIFTEENTH PAYMENT SCHEDULE
OF SECOND INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on January 8, 2021, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Fifteenth Payment Schedule of Second Investor Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Second Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a second distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: January 8, 2021

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut
William J. Brown (Bar Roll #601330)
Catherine N. Eisenhut (Bar Roll #520849)
Attorneys for Receiver
Omni Plaza
30 South Pearl Street
Albany, New York 12207
Telephone No. (518) 472-1224

and

One Canalside
125 Main Street
Buffalo, New York 14203
Telephone No.: (716) 847-8400

Doc #9154014.16

McGinn Smith & Co. Inc. - Fifteenth Schedule of SECOND Investor Distributions**January 8, 2020**

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4806A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000.00	\$ 3,500.00
4807A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$311,405.00	\$31,141.00
4808A	McGinn, Smith Transaction Funding Corp.	\$ 10,000.00	\$ 1,000.00
4809A	McGinn, Smith Transaction Funding Corp.	\$ 15,000.00	\$ 1,500.00
4810A	TAIN Secured Junior Notes Due 12/15/2009	\$ 45,000.00	\$ 4,500.00
4811A	TAIN Secured Junior Notes Due 12/15/2009	\$ 66,000.00	\$ 6,600.00
4812A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 15,000.00	\$ 1,500.00
4813A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875.00	\$ 1,388.00
4827A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
4828A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
4829A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
4830A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
4831A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000.00	\$ 3,000.00
4832A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$200,000.00	\$20,000.00
4833A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$550,000.00	\$55,000.00
4834A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$525,000.00	\$52,500.00
4835A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$250,000.00	\$25,000.00
4836A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 5,000.00	\$ 500.00
4837A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
4838A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
4839A	FIIN 10.25% Secured Junior Note Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
4840A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4841A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 20,000.00	\$ 2,000.00
4842A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$110,000.00	\$11,000.00
4843A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$200,000.00	\$20,000.00
4844A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$475,000.00	\$47,500.00
4845A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$1,000,000.00	\$100,000.00
4846A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$1,538,595.00	\$153,860.00
4847A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 80,793.90	\$ 8,079.00
4848A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 49,660.67	\$ 4,966.00
4849A	McGinn, Smith Transaction Funding Corp.	\$ 35,000.00	\$ 3,500.00
4850A	McGinn, Smith Transaction Funding Corp.	\$ 35,000.00	\$ 3,500.00
4851A	McGinn, Smith Transaction Funding Corp.	\$ 50,000.00	\$ 5,000.00
4852A	McGinn, Smith Transaction Funding Corp.	\$ 60,000.00	\$ 6,000.00
4853A	McGinn, Smith Transaction Funding Corp.	\$ 70,000.00	\$ 7,000.00
4854A	McGinn, Smith Transaction Funding Corp.	\$ 80,000.00	\$ 8,000.00
4855A	McGinn, Smith Transaction Funding Corp.	\$130,000.00	\$13,000.00
4856A	McGinn, Smith Transaction Funding Corp.	\$145,000.00	\$14,500.00
4858A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
4859A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
4860A	TAIN Secured Junior Notes Due 12/15/2009	\$150,000.00	\$15,000.00
4861A	TAIN Secured Junior Notes Due 12/15/2009	\$200,000.00	\$20,000.00
4862A	TAIN Secured Junior Notes Due 12/15/2009	\$850,000.00	\$85,000.00
4863A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$165,000.00	\$16,500.00
4864A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000.00	\$ 5,000.00
4865A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$230,000.00	\$23,000.00
4866A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$250,000.00	\$25,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4867A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 75,000.00	\$ 7,500.00
4868A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$250,000.00	\$25,000.00
4869A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875.00	\$ 1,388.00
4870A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125.00	\$ 2,313.00
4871A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 74,000.00	\$ 7,400.00
4872A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 74,000.00	\$ 7,400.00
4873A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$222,000.00	\$22,200.00
4874A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$231,250.00	\$23,125.00
4875A	TDM Verifier Trust 07 Misc	\$250,000.00	\$25,000.00
4876A	TDM Verifier Trust 08 Contract Certificate TDMVER 18	\$100,000.00	\$10,000.00
4908A	McGinn, Smith Funding, LLC	\$835,000.00	\$83,500.00
6745A	TDM Verifier Trust 07 Contract Certificates	\$ 35,000.00	\$ 3,500.00
6746A	TDMM Benchmark Trust 09 08%	\$ 20,000.00	\$ 2,000.00
6747A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
6748A	TAIN Secured Senior Notes	\$ 72,746.29	\$ 7,275.00
6749A	TAIN Secured Senior Notes	\$109,119.43	\$10,912.00
6750A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000.00	\$ 4,000.00
6752A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000.00	\$ 6,000.00
6753A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6755A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6756A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
6757A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 01/01/11	\$ 8,276.78	\$ 828.00
6758A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6763A	TAIN Secured Junior Notes Due 12/15/2009	\$200,000.00	\$20,000.00
6768A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 13,000.00	\$ 1,300.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6769A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 12,000.00	\$ 1,200.00
6770A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 22,120.90	\$ 2,212.00
6782A	TDMM Cable Sr. Trust 09 9%	\$116,898.90	\$11,690.00
6783A	Integrated Excellence Jr Trust 08	\$ 24,147.40	\$ 2,415.00
6784A	TDM Verifier Trust 08RContract Certificate 9%	\$ 10,000.00	\$ 1,000.00
6785A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6786A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6787A	TAIN Secured Junior Notes Due 12/15/2009	\$100,000.00	\$10,000.00
6788A	TAIN Secured Junior Notes Due 12/15/2009	\$264,000.00	\$26,400.00
6789A	Fortress Trust 08	\$ 79,644.41	\$ 7,964.00
6790A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 50,000.00	\$ 5,000.00
6791A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 45,118.75	\$ 4,512.00
6792A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
6793A	FAIN Secured Senior Subordinated Notes	\$ 55,000.00	\$ 5,500.00
6794A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	\$ 954.00
6795A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	\$ 954.00
6796A	FIIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
6797A	FIIN Secured Senior Notes	\$ 27,279.86	\$ 2,728.00
6798A	FIIN Secured Senior Notes	\$ 59,106.36	\$ 5,911.00
6799A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00
6800A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
6801A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
6802A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 85,000.00	\$ 8,500.00
6803A	Integrated Excellence Sr. Trust 08	\$ 13,673.00	\$ 1,367.00
6804A	TAIN Secured Senior Notes	\$136,399.29	\$13,640.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6805A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$120,000.00	\$12,000.00
6806A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
6808A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
6809A	TAIN Secured Senior Notes	\$ 27,279.86	\$ 2,728.00
6810A	TAIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
6811A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
6812A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 20,000.00	\$ 2,000.00
6813A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6814A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6815A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6816A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 4,000.00	\$ 400.00
6817A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000.00	\$ 800.00
6818A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
6819A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 5,000.00	\$ 500.00
6820A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
6821A	FIIN Secured Senior Notes	\$ 50,013.07	\$ 5,001.00
6822A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 40,000.00	\$ 4,000.00
6823A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839.22	\$ 1,983.00
6824A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6825A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6826A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6827A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6828A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000.00	\$ 1,000.00
6829A	McGinn, Smith Firstline Funding, LLC	\$ 3,750.00	\$ 375.00
6830A	TAIN Secured Senior Notes	\$ 40,919.79	\$ 4,091.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6831A	TDM Verifier Trust 08RContract Certificate 9%	\$100,000.00	\$10,000.00
6832A	TDMM Cable Jr Trust 09 11%	\$ 75,000.00	\$ 7,500.00
6833A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6834A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 15,000.00	\$ 1,500.00
6835A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6836A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6837A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6838A	Seton Hall Mortgage Note Holders	\$ 12,946.18	\$ 1,295.00
6845A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
6846A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
6847A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6848A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$100,000.00	\$10,000.00
6849A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,885.50	\$ 4,489.00
6850A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,120.90	\$ 2,212.00
6851A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
6852A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6853A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000.00	\$ 5,000.00
6854A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	\$ 2,500.00
6855A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250.00	\$ 4,625.00
6856A	TDMM Cable Sr Trust 09 9%	\$ 38,966.30	\$ 3,897.00
6858A	McGinn, Smith Firstline Funding, LLC	\$ 10,000.00	\$ 1,000.00
6859A	TAIN Secured Senior Notes	\$ 27,279.86	\$ 2,728.00
6860A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000.00	\$ 4,000.00
6861A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
6862A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6863A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6865A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6866A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6867A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6868A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
6869A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
6870A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
6871A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
6872A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
6873A	FEIN Secured Senior Notes	\$ 78,196.05	\$ 7,820.00
6874A	FIIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
6876A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
6877A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 70,000.00	\$ 7,000.00
6878A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 31,419.85	\$ 3,142.00
6879A	Pacific Trust	\$ 23,739.93	\$ 2,374.00
6880A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
6881A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 15,000.00	\$ 1,500.00
6882A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 15,000.00	\$ 1,500.00
6883A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
6884A	TDMM Benchmark Trust 09 10%	\$ 20,000.00	\$ 2,000.00
6885A	TDMM Benchmark Trust 09 11%	\$ 10,000.00	\$ 1,000.00
6886A	TDMM Benchmark Trust 09 11%	\$ 30,000.00	\$ 3,000.00
6887A	Integrated Excellence Jr Trust 08	\$ 9,658.96	\$ 966.00
6895A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250.00	\$ 925.00
6896A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6902A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,535.63	\$ 1,354.00
6903A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
6904A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6905A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871.38	\$ 1,587.00
6906A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
6907A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6908A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6909A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6910A	TAIN Secured Senior Notes	\$ 27,279.86	\$ 2,728.00
6911A	McGinn Smith Firstline Funding LLC	\$ 6,000.00	\$ 600.00
6912A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6913A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6914A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6915A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 11,060.45	\$ 1,106.00
6916A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 55,549.83	\$ 5,555.00
6917A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6918A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
6920A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$100,000.00	\$10,000.00
6922A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$155,000.00	\$15,500.00
6923A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 20,000.00	\$ 2,000.00
6924A	TDM Verifier Trust 08 Contract Certificate 36	\$ 80,000.00	\$ 8,000.00
6925A	FAIN Secured Senior Notes	\$183,990.72	\$18,399.00
6926A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
6927A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
6928A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6929A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
6930A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
6931A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
6932A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
6933A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
6934A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 70,000.00	\$ 7,000.00
6935A	Integrated Excellence Sr Trust 08	\$ 6,836.50	\$ 684.00
6936A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6937A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$250,000.00	\$25,000.00
6938A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
6939A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
6940A	FAIN Secured Senior Notes	\$ 32,198.37	\$ 3,220.00
6941A	FEIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6942A	FIIN Secured Senior Notes	\$ 54,559.72	\$ 5,456.00
6943A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6944A	TDM Verifier Trust 07R Contract Certificates	\$ 30,000.00	\$ 3,000.00
6945A	TDM Verifier Trust 07RContract Certificates	\$ 30,000.00	\$ 3,000.00
6946A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
6947A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000.00	\$ 2,500.00

Doc #9384035.2