

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF SIXTY-FIFTH AND FINAL PAYMENT
SCHEDULE OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on October 2, 2020, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Sixty-Fifth and Final Payment Schedule of First Investor Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: October 2, 2020

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut
William J. Brown (Bar Roll #601330)
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Doc #01-3037018.67

McGinn Smith & Co. Inc. - Sixty-Fifth and Final Payment Schedule of Investor Distributions

October 2, 2020

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5007A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 15,261.07	\$ 1,526.00
5008A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 41,383.89	\$ 4,138.00
5009A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5011A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977.10	\$ 898.00
6006A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830.34	\$ 2,483.00
6478A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$100,000.00	\$10,000.00
6479A	FIIN Secured Senior Notes	\$ 59,106.36	\$ 5,911.00
6484A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
6485A	FAIN Secured Senior Subordinated Notes	\$ 70,000.00	\$ 7,000.00
6486A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6487A	Integrated Excellence Sr. Trust 08	\$ 10,254.75	\$ 1,025.00
6490A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6491A	TAIN Secured Senior Notes	\$ 54,559.72	\$ 5,456.00