

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF SIXTIETH PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION
(Preferred/Collateral Recovery Investors)**

PLEASE TAKE NOTICE that on August 14, 2020, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Sixtieth Payment Schedule of Investor Distributions (Preferred/Collateral Recovery Investors), pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers (who have received preferred recoveries and collateral recoveries), which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: August 14, 2020

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut
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Doc #01-3037018.62

McGinn Smith Co. Inc. - Sixtieth Payment Schedule of Investor Distributions (Preferred/Collateral Recovery Investors)

August 14, 2020

PART A - PREFERENTIAL OFFSET

Claim #	Description of Investment	Amount of Investment (100%)	Specified Preferential Offset	First Distribution After Application of Specified Preferential Offset, if any**	Unspecified Preferential Offset	Further Adjusted First Distribution After Application of Unspecified Preferential Offset**
4779	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See below)	(See below)	(See below)	(See below)
4780	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See below)	(See below)	(See below)	(See below)
4781	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See below)	(See below)	(See below)	(See below)
4782	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$20,000.00	\$1,800.00	\$200.00	(See below)	(See below)
4783	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$9,000.00	(See below)	(See below)	(See below)	(See below)
4784	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	\$2,120.63	\$879.37	(See below)	(See below)
4785	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$8,000.00	(See below)	(See below)	(See below)	(See below)
4786	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	(See below)	(See below)	(See below)	(See below)
4787	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$63,000.00	\$7,290.00	\$810.00	(See below)	(See below)
4788	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$3,000.00	(See below)	(See below)	(See below)	(See below)
4789	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$18,000.00	(See below)	(See below)	(See below)	(See below)
4790	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$22,000.00	(See below)	(See below)	(See below)	(See below)
4791	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	(See below)	(See below)	(See below)	(See below)
4792	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$72,000.00	\$2,625.00	\$11,375.00	(See below)	(See below)
4799	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See below)	(See below)	(See below)	(See below)
4800	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See below)	(See below)	(See below)	(See below)
4801	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$130,000.00	\$14,400.02	\$1,599.98	(See below)	(See below)
4779-4801				\$1,242.00	\$1,242.00	\$13,622.35
4806	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$35,000.00	\$1,356.26	\$2,143.74	N/A	N/A
4810	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$45,000.00	(See below)	(See below)	N/A	N/A
4811	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$66,000.00	\$4,916.26	\$6,183.74	N/A	N/A
4814	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$1,031.25	(\$31.25)	N/A	N/A
4818	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$1,921.88	\$578.12	(See below)	(See below)
4819	FAIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$512.50	\$1,487.50	(See below)	(See below)
4822	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	(See below)	(See below)	(See below)	(See below)
4823	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$55,000.00	\$4,868.74	\$4,631.26	(See below)	(See below)
4818-4823					\$26,073.00	(\$19,376.12)
4827	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	(See below)	(See below)	(See below)	(See below)
4828	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	(See below)	(See below)	(See below)	(See below)
4829	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	(See below)	(See below)	(See below)	(See below)
4830	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	(See below)	(See below)	(See below)	(See below)
4831	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$30,000.00	(See below)	(See below)	(See below)	(See below)
4832	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$200,000.00	(See below)	(See below)	(See below)	(See below)
4833	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$550,000.00	\$68,206.27	\$19,793.73	(See below)	(See below)
4834	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$525,000.00	\$13,453.13	\$39,046.87	(See below)	(See below)
4835	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$250,000.00	\$4,843.75	\$20,156.25	(See below)	(See below)
4836	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$5,000.00	(See below)	(See below)	(See below)	(See below)
4837	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	(See below)	(See below)	(See below)	(See below)
4838	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	(See below)	(See below)	(See below)	(See below)
4839	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	(See below)	(See below)	(See below)	(See below)

McGinn Smith Co. Inc. - Sixtieth Payment Schedule of Investor Distributions (Preferred/Collateral Recovery Investors)

August 14, 2020

PART A - PREFERENTIAL OFFSET

Claim #	Description of Investment	Amount of Investment (100%)	Specified Preferential Offset	First Distribution After Application of Specified Preferential Offset, if any**	Unspecified Preferential Offset	Further Adjusted First Distribution After Application of Unspecified Preferential Offset **
4840	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$15,000.00	(See below)	(See below)	(See below)	(See below)
4841	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$20,000.00	(See below)	(See below)	(See below)	(See below)
4842	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$110,000.00	(See below)	(See below)	(See below)	(See below)
4843	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$200,000.00	(See below)	(See below)	(See below)	(See below)
4844	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$475,000.00	(See below)	(See below)	(See below)	(See below)
4845	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,000,000.00	(See below)	(See below)	(See below)	(See below)
4846	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,538,595.00	\$112,712.52	\$226,646.98	(See below)	(See below)
4859	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See below)	(See below)	(See below)	(See below)
4860	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$150,000.00	(See below)	(See below)	(See below)	(See below)
4861	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$200,000.00	(See below)	(See below)	(See below)	(See below)
4862	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$850,000.00	\$70,150.00	\$50,850.00	(See below)	(See below)
4863	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% D	\$165,000.00	\$3,196.88	\$13,303.12	(See below)	(See below)
4827-4863					\$14,355.00	\$355,441.95
4879	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$2,250.02	\$249.98	N/A	N/A
4889	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$2,250.02	\$249.98	N/A	N/A
4893	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/1	\$10,000.00	\$187.50	\$812.50	\$25,567.89	(\$24,755.39)
5814	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$56,000.00	(See below)	(See below)	N/A	N/A
5815	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$56,000.00	\$10,080.00	\$1,120.00	N/A	N/A
5945	FIIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$700,000.00	\$33,468.75	\$36,531.25	(See below)	(See below)
5946	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00	\$0.00	(See below)	(See below)
5947	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00	\$0.00	(See below)	(See below)
5948	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00	\$0.00	(See below)	(See below)
5945-5948					\$201,105.00	(\$164,573.75)
5977	FIIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$12,000.00	(See below)	(See below)	N/A	N/A
5978	FIIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$13,000.00	\$968.75	\$1,531.25	N/A	N/A
5979	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,000.00	(See below)	(See below)	N/A	N/A
5980	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$8,000.00	(See below)	(See below)	N/A	N/A
5981	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$9,000.00	(See below)	(See below)	N/A	N/A
5982	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$17,000.00	\$3,150.01	\$349.99	N/A	N/A
5983	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/1	\$2,000.00	(See below)	(See below)	N/A	N/A
5984	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/1	\$13,000.00	(See below)	(See below)	N/A	N/A
5985	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/1	\$25,000.00	(See below)	(See below)	N/A	N/A
5986	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/1	\$29,000.00	\$1,293.75	\$5,606.25	N/A	N/A
5989	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See below)	(See below)	N/A	N/A
5990	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See below)	(See below)	N/A	N/A
5991	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$85,000.00	\$11,859.39	(\$359.39)	N/A	N/A
6320	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$2,050.00	\$450.00	(See below)	(See below)

McGinn Smith Co. Inc. - Sixtieth Payment Schedule of Investor Distributions (Preferred/Collateral Recovery Investors)

August 14, 2020

PART A - PREFERENTIAL OFFSET

Claim #	Description of Investment	Amount of Investment (100%)	Specified Preferential Offset	First Distribution After Application of Specified Preferential Offset, if any**	Unspecified Preferential Offset	Further Adjusted First Distribution After Application of Unspecified Preferential Offset **
6322	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$5,000.00	(See below)	(See below)	(See below)	(See below)
6323	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See below)	(See below)	(See below)	(See below)
6324	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	(See below)	(See below)	(See below)	(See below)
6325	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	(See below)	(See below)	(See below)	(See below)
6326	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$5,176.26	\$4,923.74	(See below)	(See below)
6320-6326					\$2,520.00	\$2,853.74
6331	FRN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$30,000.00	\$3,662.51	(\$667.51)	(See below)	(See below)
6332	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$5,000.00	(See below)	(See below)	(See below)	(See below)
6333	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See below)	(See below)	(See below)	(See below)
6334	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	(See below)	(See below)	(See below)	(See below)
6335	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$19,000.00	\$3,623.76	\$876.24	(See below)	(See below)
6331-6335					\$6,651.00	(\$6,437.27)
6342	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See below)		N/A	N/A
6343	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See below)		N/A	N/A
6344	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	(See below)		N/A	N/A
6345	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$34,000.00	\$5,423.75	\$1,076.25	N/A	N/A

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

** These columns reflect the application of Preferential Offsets in accordance with the Court Order entered at Docket No. 1042 but prior to application of Collateral Recovery Offsets, if any (see Part B).

McGinn Smith Co. Inc. - Sixtieth Payment Schedule of Investor Distributions (Preferred/Collateral Recovery Investors)

August 14, 2020

PART B - COLLATERAL RECOVERY OFFSET

Claim #	Description of Investment	Amount of Investment (100%)	First Distribution After Application of Collateral Recovery Offset
4779	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)
4780	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)
4781	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)
4782	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$20,000.00	(See amount below)
4783	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$9,000.00	(See amount below)
4784	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	(See amount below)
4785	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$8,000.00	(See amount below)
4786	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	(See amount below)
4787	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$63,000.00	(See amount below)
4788	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$3,000.00	(See amount below)
4789	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$18,000.00	(See amount below)
4790	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$22,000.00	(See amount below)
4791	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	(See amount below)
4792	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$72,000.00	(See amount below)
4793	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	(See amount below)
4794	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	(See amount below)
4795	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$17,954.20	(See amount below)
4796	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$31,419.85	(See amount below)
4797	INTEGRATED EXCELLENCE JR TRUST 08	\$19,317.92	(See amount below)
4798	INTEGRATED EXCELLENCE JR TRUST 08	\$19,317.92	(See amount below)
4799	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See amount below)
4800	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See amount below)
4801	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$130,000.00	(See amount below)
4802	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	(See amount below)
4803	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$35,000.00	(See amount below)
4804	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$40,000.00	(See amount below)
4805	Seton Hill Mortgage Note Holders	\$4,315.39	(\$11,051.14)
4806	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$35,000.00	(See amount below)
4807	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$311,405.00	(See amount below)
4808	McGinn, Smith Transaction Funding Corp.	\$10,000.00	(See amount below)
4809	McGinn, Smith Transaction Funding Corp.	\$15,000.00	(See amount below)
4810	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$45,000.00	(See amount below)
4811	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$66,000.00	(See amount below)
4812	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$15,000.00	(See amount below)
4813	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$13,875.00	\$9,206.91
4814	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See amount below)
4815	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	(See amount below)
4816	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$13,465.65	(See amount below)
4817	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	(\$765.83)

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

McGinn Smith Co. Inc. - Sixtieth Payment Schedule of Investor Distributions (Preferred/Collateral Recovery Investors)

August 14, 2020

PART B - COLLATERAL RECOVERY OFFSET

Claim #	Description of Investment	Amount of Investment (100%)	First Distribution After Application of Collateral Recovery Offset
4818	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00 (See amount below)	
4819	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00 (See amount below)	
4820	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96 (See amount below)	
4821	McGinn, Smith Transaction Funding Corp.	\$15,000.00 (See amount below)	
4822	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00 (See amount below)	
4823	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$55,000.00 (See amount below)	
4824	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$17,000.00 (See amount below)	
4825	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00 (See amount below)	
4826	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$18,500.00 (\$213,433.66)	
4827	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00 (See amount below)	
4828	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00 (See amount below)	
4829	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00 (See amount below)	
4830	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00 (See amount below)	
4831	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$30,000.00 (See amount below)	
4832	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$200,000.00 (See amount below)	
4833	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$350,000.00 (See amount below)	
4834	FEIN 10.25% SECURED JUNIOR NOTES DUE 03/30/2009	\$525,000.00 (See amount below)	
4835	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$250,000.00 (See amount below)	
4836	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$5,000.00 (See amount below)	
4837	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00 (See amount below)	
4838	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00 (See amount below)	
4839	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00 (See amount below)	
4840	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$15,000.00 (See amount below)	
4841	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$20,000.00 (See amount below)	
4842	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$110,000.00 (See amount below)	
4843	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$200,000.00 (See amount below)	
4844	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$475,000.00 (See amount below)	
4845	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,000,000.00 (See amount below)	
4846	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,538,595.00 (See amount below)	
4847	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$80,799.90 (See amount below)	
4848	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$49,660.67 (See amount below)	
4849	McGinn, Smith Transaction Funding Corp.	\$35,000.00 (See amount below)	
4850	McGinn, Smith Transaction Funding Corp.	\$35,000.00 (See amount below)	
4851	McGinn, Smith Transaction Funding Corp.	\$50,000.00 (See amount below)	
4852	McGinn, Smith Transaction Funding Corp.	\$60,000.00 (See amount below)	
4853	McGinn, Smith Transaction Funding Corp.	\$70,000.00 (See amount below)	
4854	McGinn, Smith Transaction Funding Corp.	\$80,000.00 (See amount below)	
4855	McGinn, Smith Transaction Funding Corp.	\$130,000.00 (See amount below)	
4856	McGinn, Smith Transaction Funding Corp.	\$145,000.00 (See amount below)	

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McGinn Smith Co. Inc. - Sixtieth Payment Schedule of Investor Distributions (Preferred/Collateral Recovery Investors)

August 14, 2020

PART B - COLLATERAL RECOVERY OFFSET

Claim #	Description of Investment	Amount of Investment (100%)	First Distribution After Application of Collateral Recovery Offset
4858	Seton Hall Mortgage Note Holders	\$21,576.97	(See amount below)
4859	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See amount below)
4860	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$150,000.00	(See amount below)
4861	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$200,000.00	(See amount below)
4862	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$850,000.00	(See amount below)
4863	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$165,000.00	(See amount below)
4864	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$50,000.00	(See amount below)
4865	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$230,000.00	(See amount below)
4866	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$250,000.00	(See amount below)
4867	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$75,000.00	(See amount below)
4868	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$250,000.00	(See amount below)
4869	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$13,875.00	(See amount below)
4870	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	(See amount below)
4871	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$74,000.00	(See amount below)
4872	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$74,000.00	(See amount below)
4873	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$222,000.00	(See amount below)
4874	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$231,250.00	(See amount below)
4875	TDM VERIFIER TRUST 07 Misc	\$250,000.00	(See amount below)
4876	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE TDMVER 18	\$100,000.00	(See amount below)
4908	McGinn, Smith Funding, LLC	\$835,000.00	\$17,4991.06
4877	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)
4879	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	(See amount below)
4880	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	(See amount below)
4881	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	(See amount below)
4882	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	(\$4,871.59)
4883	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)
4889	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	(See amount below)
4890	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	(See amount below)
4891	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	(See amount below)
4892	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	(\$4,872.34)
4893	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$10,000.00	(See amount below)
4894	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$179,542.00	(See amount below)
4895	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$46,250.00	(See amount below)
4896	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$250,000.00	(See amount below)
4897	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$15,000.00	(\$114,567.73)
5814	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$56,000.00	(See amount below)
5815	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$56,000.00	(See amount below)

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McGinn Smith Co. Inc. - Sixtieth Payment Schedule of Investor Distributions (Preferred/Collateral Recovery Investors)

August 14, 2020

PART B - COLLATERAL RECOVERY OFFSET

Claim #	Description of Investment	Amount of Investment (100%)	First Distribution After Application of Collateral Recovery Offset
5816	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$83,000.00	(See amount below)
5817	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$83,000.00	(See amount below)
5818	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$17,954.20	(See amount below)
5819	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$60,000.00	(See amount below)
5820	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$50,000.00	(See amount below)
5821	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$92,500.00	(See amount below)
5822	TDM VERIFIER TRUST 07R	\$200,000.00	(See amount below)
5823	McGinn, Smith Funding, LLC	\$92,450.00	\$4,077.33
5945	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$700,000.00	(See amount below)
5946	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	(See amount below)
5947	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	(See amount below)
5948	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	(\$45,908.99)
5975	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	(See amount below)
5976	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	(See amount below)
5977	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$12,000.00	(See amount below)
5978	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$13,000.00	(See amount below)
5979	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,000.00	(See amount below)
5980	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$8,000.00	(See amount below)
5981	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$9,000.00	(See amount below)
5982	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$17,000.00	(See amount below)
5983	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$2,000.00	(See amount below)
5984	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$13,000.00	(See amount below)
5985	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	(See amount below)
5986	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$29,000.00	(See amount below)
5987	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	(See amount below)
5988	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$26,931.30	(See amount below)
5989	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See amount below)
5990	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See amount below)
5991	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$85,000.00	(See amount below)
5992	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	(See amount below)
5993	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	(See amount below)
5994	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$45,000.00	(See amount below)
5996	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$46,250.00	(See amount below)
5997	TDM VERIFIER TRUST 07R CONTRACT CERTIFICATES	\$300,000.00	(\$2,592.16)
6319	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)
6320	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	(See amount below)
6321	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96	(See amount below)
6322	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$5,000.00	(See amount below)

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McGinn Smith Co. Inc. - Sixtieth Payment Schedule of Investor Distributions (Preferred/Collateral Recovery Investors)

August 14, 2020

PART B - COLLATERAL RECOVERY OFFSET

Claim.#	Description of Investment	Amount of Investment (100%)	First Distribution After Application of Collateral Recovery Offset
6323	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See amount below)
6324	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	(See amount below)
6325	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	(See amount below)
6326	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	(See amount below)
6327	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	(See amount below)
6328	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	(See amount below)
6329	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	(\$1,735.38)
6330	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)
6331	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$30,000.00	(See amount below)
6332	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$5,000.00	(See amount below)
6333	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See amount below)
6334	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	(See amount below)
6335	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$19,000.00	(See amount below)
6336	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	(See amount below)
6337	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$14,000.00	(\$10,446.23)
6341	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)
6342	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See amount below)
6343	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See amount below)
6344	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	(See amount below)
6345	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$34,000.00	(See amount below)
6346	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	(See amount below)
6347	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$20,000.00	(\$4,764.06)
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* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.