

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FIFTY-NINTH PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION
(Collateral Recovery Investors)**

PLEASE TAKE NOTICE that on August 7, 2020, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Fifty-Ninth Payment Schedule of Investor Distributions (Collateral Recovery Investors), pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions (Collateral Recovery Investors) will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers (who have received collateral recoveries), which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: August 7, 2020

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut
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Doc #01-3037018.57

McGinn Smith & Co. Inc. - Fifty-Ninth Payment Schedule of Investor Distributions (Collateral Recovery Investors)**August 7, 2020**

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
5065A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000.00	(See amount below)
5066A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$105,000.00	(See amount below)
5067A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 12,415.17	(See amount below)
5068A	Integrated Excellence Sr. Trust 08	\$ 6,836.50	(See amount below)
5069A	TDMM Cable Sr. Trust 09 9%	\$ 7,793.26	(See amount below)
5070A	TAIN Secured Senior Notes	\$118,212.72	(\$5,458.72)
5071A	TDM Verifier Trust 08 Contract Certificate 36	\$ 55,000.00	(See amount below)
5072A	TDMM Cable Sr. Trust 09 9%	\$ 7,793.26	(\$30.66)
5154A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	(See amount below)
5155A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	(See amount below)
5156A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$3,591.81
5548A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 55,000.00	(See amount below)
5556A	FAIN Secured Senior Notes	\$ 25,758.70	(See amount below)
5557A	FAIN Secured Senior Notes	\$ 27,598.61	(See amount below)

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
5558A	FAIN Secured Senior Subordinated Notes	\$125,000.00	(See amount below)
5559A	TAIN Secured Senior Notes	\$ 45,466.43	(See amount below)
5560A	TAIN Secured Senior Notes	\$ 54,559.72	(See amount below)
5561A	TDM Verifier Trust 08 Contract Certificate	\$100,000.00	(\$7,812.17)
5995A	Firstliine Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977.10	\$164.53
5998A	Firstliine Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977.10	\$164.53
5999A	Seton Hall Mortgage Note Holders	\$ 6,041.46	(See amount below)
6000A	Seton Hall Mortgage Note Holders	\$ 6,904.81	\$229.39
6648A	McGinn, Smith Funding, LLC	\$137,052.00	\$2,495.30

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.