



Phillips Lytle LLP

VIA CM/ECF

Hon. Christian F. Hummel
United States Magistrate Judge
United States District Court
Northern District of New York
United States Courthouse
445 Broadway
Albany, NY 12207

February 20, 2020

Re: Securities and Exchange Commission ("SEC") vs. McGinn, Smith & Co., Inc., et al.
Case No. 1:10-cv-457 (GLS/CFH)
Request for Unsealing of Order

Dear Judge Hummel:

In accordance with Section III of the sealed Order at Docket No. 958, the Receiver has filed with this Court his Statement of Receiver Respecting the Sale of the Smith's Saratoga Springs, New York Real Property. Accordingly, the Receiver respectfully requests that the Order be unsealed and made part of the public record consistent with the terms of the Order.

Very truly yours,

Phillips Lytle LLP

By

William J. Brown

EEEht
Doc #4796014.1

cc: David Stoelting, Esq.
Kevin McGrath, Esq.
Michael Kornstein, Esq.
James Hacker, Esq.

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