

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF TWENTY-SEVENTH PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on March 9, 2018, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Twenty-Seventh Payment Schedule of Investor Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: March 9, 2018

PHILLIPS LYTTLE LLP

By /s/ William J. Brown
William J. Brown (Bar Roll #601330)
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Doc #01-3037018.27

March 9, 2018

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4255A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
4256A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000.00	\$ 6,000.00
4257A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 350,000.00	\$ 35,000.00
4258A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 1,000.00
4412A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4628A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4629A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4707A	TAIN Secured Junior Notes Due 12/15/2009	\$ 148,000.00	\$ 14,800.00
4768A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
4769A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000.00	\$ 4,000.00
4770A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
4771A	TAIN Secured Junior Notes Due 12/15/2009	\$ 29,000.00	\$ 2,900.00
5226A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5231A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5232A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5233A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5234A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5587A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000.00	\$ 5,000.00
5588A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000.00	\$ 7,500.00
5589A	FIIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5590A	FAIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5606A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5591A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
5592A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
5593A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00

March 9, 2018

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5885A	FAIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5958A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5959A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 58,000.00	\$ 5,800.00
6590A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6710A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00

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