

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF OMNIBUS FILING OF AMENDED PAYMENT
SCHEDULES OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on February 20, 2018, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - AMENDED Third Payment Schedule of Investor Distributions, AMENDED Fourth Payment Schedule of Investor Distributions, AMENDED Fifth Payment Schedule of Investor Distributions, AMENDED Sixth Payment Schedule of

Investor Distributions, AMENDED Tenth Payment Schedule of Investor Distributions, AMENDED Twentieth Payment Schedule of Investor Distributions, and AMENDED Twenty-Fourth Payment Schedule of Investor Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

PLEASE TAKE FURTHER NOTICE that the only amendments made to these prior-filed Schedules of Investor Distributions are those indicated by **bold** text, which indicates the amendment(s) made. All payment amendments so-indicated were made internally by the Receiver prior to the subject distributions being made. The Amended Schedules are filed for record-keeping purposes only.

Dated: February 20, 2018

PHILLIPS LYTTLE LLP

By /s/ William J. Brown
William J. Brown (Bar Roll #601330)
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and

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Doc #01-3037018.3A

McGinn Smith & Co. Inc. - AMENDED Third Payment Schedule of Investor Distributions

February 19, 2018

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4187A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4273A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 75,000.00	\$ 7,500.00
4274A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$165,000.00	\$16,500.00
4275A	TDM Verifier Trust 08 Contract Certificate 36	\$250,000.00	\$25,000.00
4276A	TDMM Benchmark Trust 09 9%	\$ 25,000.00	\$ 2,500.00
4381A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
4382A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
4383A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
4384A	FEIN 10.25% Secured Senior Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
4385A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
4386A	TAIN Secured Junior Notes Due 12/15/2009	\$ 70,000.00	\$ 7,000.00
4387A	TDM Cable Trust 06 9.25% 48 months Contract Certificates 11/15/10	\$ 10,000.00	\$ 1,000.00
4388A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
4601A	FEIN Secured Senior Notes	\$ 32,198.37	\$ 3,220.00
5402A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5405A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
5406A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,120.90	\$ 2,212.00
5407A	McGinn, Smith Firstline Funding, LLC	\$ 3,000.00	\$ 300.00
5416A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5417A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5419A	Seton Hall Mortgage Note Holders	\$ 17,261.89	\$ 1,726.00
5421A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
5422A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5423A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
5424A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
5425A	Seton Hall Mortgage Note Holders	\$ 9,493.77	\$ 949.00
5426A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
5427A	Seton Hall Mortgage Note Holders	\$ 10,356.85	\$ 1,036.00
5432A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
5433A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,023.75	\$ 902.00
5434A	FIIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5435A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
5436A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5437A	TDM Verifier Trust 07R Contract Certificates	\$ 15,000.00	\$ 1,500.00
5440A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830.34	\$ 2,483.00
5441A	TDMM Cable Jr Trust 09 11%	\$ 10,000.00	\$ 1,000.00
5443A	TAIN Secured Junior Notes Due 12/15/2009	\$329,000.00	\$32,900.00
5448A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$125,000.00	\$12,500.00
5449A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$125,000.00	\$12,500.00
5450A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5451A	FEIN Secured Senior Notes	\$ 36,798.14	\$ 3,680.00
5453A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
5454A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5503A	McGinn Smith Firstline Funding, LLC	\$ 7,500.00	\$ 750.00
5656A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 90,000.00	\$ 9,000.00
5657A	TAIN Secured Junior Notes Due 12/15/2009	\$100,000.00	\$10,000.00
5661A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060.45	\$ 1,106.00
5662A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5666A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
5667A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5668A	FIIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
5669A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5670A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
5671A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
5705A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5709A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000.00	\$ 4,700.00
5710A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000.00	\$ 4,700.00
5713A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5714A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
5715A	McGinn, Smith Firstline Funding LLC	\$ 5,000.00	Amount adjusted from \$5,000.00 to \$500.00
5716A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,691.95	\$ 2,069.00
5852A	Seton Hall Mortgage Note Holders	\$ 2,156.45	\$ 216.00
6108A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
6109A	TAIN Secured Senior Notes	\$ 90,932.86	\$ 9,093.00

McGinn Smith & Co. Inc. - AMENDED Fourth Payment Schedule of Investor Distributions

February 19, 2018

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4155A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/12	\$ 39,678.45	\$ 3,968.00
4156A	TDM Verifier Trust 08RContract Certificate 9%	\$ 10,000.00	\$ 1,000.00
4157A	TDM Verifier Trust 08RContract Certificate 9%	\$ 50,000.00	\$ 5,000.00
5493A	Seton Hall Mortgage Note Holders	\$ 32,797.90	\$ 3,280.00
5758A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500.00	\$ 4,250.00
5759A	McGinn, Smith Capital Holdings Corp.	\$ 30,000.00	\$ 3,000.00
5760A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500.00	\$ 1,750.00
5761A	McGinn, Smith Capital Holdings Corp.	\$ 20,000.00	\$ 2,000.00
5766A	Seton Hall Mortgage Note Holders	\$ 43,154.05	\$ 4,315.00
5908A	TAIN Secured Junior Notes Due 12/15/2009	\$ 31,000.00	\$ 3,100.00
6201A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
6386A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6387A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/2012	\$ 7,935.69	\$ 794.00
6388A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/2012	\$ 19,839.22	\$ 1,984.00
6389A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000.00	\$ 6,000.00
6390A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
6391A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
6392A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6398A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 35,000.00	\$ 3,500.00
6400A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
6402A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6423A	TAIN Secured Senior Notes	Rescheduled on Twenty-Fourth Payment Schedule of Investor Distributions (Collateral Recovery Investors)	
6424A	FAIN Secured Senior Notes		
6425A	FEIN Secured Senior Notes		
6426A	FEIN Secured Senior Notes		
6412A	FEIN Secured Senior Subordinated Notes Due 01/30/2009		\$ 10,000.00
6413A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6414A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 18,000.00	\$ 1,800.00
6415A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
6416A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
6417A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
6418A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000.00	\$ 1,000.00
6419A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
6420A	TAIN Secured Senior Notes	\$ 13,639.93	\$ 1,364.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
6630A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 3,000.00	\$ 300.00
6631A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 4,000.00	\$ 400.00
6632A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000.00	\$ 800.00
6633A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6634A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6635A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6636A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 11,000.00	\$ 1,100.00
6637A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6638A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 80,000.00	\$ 8,000.00
6639A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000.00	\$ 10,000.00
6640A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6641A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6643A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6644A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6645A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 22,442.75	\$ 2,244.00
6646A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6690A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
6691A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6692A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
6693A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
6694A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 45,000.00	\$ 4,500.00
6695A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6696A	TDM Verifier Trust 11Contract Certificates 9%	\$ 14,309.77	\$ 1,431.00
6697A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
6698A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 116,000.00	\$ 11,600.00
6702A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000.00	\$ 1,000.00
6709A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6711A	FIIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
6712A	FIIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
6713A	FIIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
6714A	TAIN Secured Senior Notes	\$ 40,919.79	\$ 4,092.00
6715A	TAIN Secured Senior Notes	\$ 77,292.93	\$ 7,729.00
6716A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 5,000.00	\$ 500.00
6717A	TDM Verifier Trust 07RContract Certificates	\$ 10,000.00	\$ 1,000.00
6718A	TDM Verifier Trust 07RContract Certificates	\$ 10,000.00	\$ 1,000.00
6719A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
6720A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
6721A	TDMM Cable Jr Trust 09 11%	\$ 10,000.00	\$ 1,000.00
6745A	TDM Verifier Trust 07Contract Certificates	\$ 35,000.00	\$ 3,500.00
6746A	TDMM Benchmark Trust 09 08%	\$ 20,000.00	\$ 2,000.00
6747A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
6748A	TAIN Secured Senior Notes	\$ 72,746.29	\$ 7,275.00
6749A	TAIN Secured Senior Notes	\$ 109,119.43	\$ 10,912.00
6750A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000.00	\$ 4,000.00
6752A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000.00	\$ 6,000.00
6753A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6758A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6763A	TAIN Secured Junior Notes Due 12/15/2009	\$200,000.00	\$ 20,000.00
6766P	No Liability, TDM Cable Trust 06	Claim Allowance Withdrawn	
6767P	No Liability, TDM Cable Trust 06		
6768A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 13,000.00	\$ 1,300.00
6769A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 12,000.00	\$ 1,200.00
6770A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 22,120.90	\$ 2,212.00
6931A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
6932A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
6933A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
6934A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 70,000.00	\$ 7,000.00
6935A	Integrated Excellence Sr Trust 08	\$ 6,836.50	\$ 684.00
6936A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6937A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$250,000.00	\$ 25,000.00
6938A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
6939A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
6940A	FAIN Secured Senior Notes	\$ 32,198.37	\$ 3,220.00
6941A	FEIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6942A	FIIN Secured Senior Notes	\$ 54,559.72	\$ 5,456.00

McGinn Smith & Co. Inc. - AMENDED Fifth Payment Schedule of Investor Distributions

February 19, 2018

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4323A	Seton Hall Mortgage Note Holders	\$ 12,946.18	\$ 1,295.00
4338A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 100,000.00	\$ 10,000.00
4339A	TAIN Secured Junior Notes Due 12/15/2009	\$ 61,000.00	\$ 6,100.00
4349A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
4350A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
4354A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4358A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
4359A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
4356A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
4357A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 30,000.00	\$ 3,000.00
4364A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,276.78	\$ 828.00
4365A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4367A	TDM Verifier Trust 07RContract Certificates	\$ 25,000.00	\$ 2,500.00
4366A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4368A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
4369A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
4373A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
4374A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
4370A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
4371A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000.00	\$ 1,000.00
4372A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
4393A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 11,903.53	\$ 1,190.00
4394A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839.22	\$ 1,984.00
4395A	Firstline Trust 07 B Senior Contract Certificates 9.5% Due 10/01/2011	\$ 16,553.56	\$ 1,655.00
4396A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 13,533.63	\$ 1,354.00
4398A	TDM Verifier Trust 08RContract Certificate 9%	\$ 45,000.00	\$ 4,500.00
4399A	TDMM Cable Jr Trust 09 11%	\$ 50,000.00	\$ 5,000.00
4400A	TDMM Cable Sr Trust 09 9%	\$ 11,689.89	\$ 1,169.00
4411A	Seton Hall Mortgage Note Holders	\$ 17,261.59	\$ 1,726.00
4405A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
4406A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000.00	\$ 3,500.00
4413A	TDMM Cable Jr Trust 09 11%	\$ 135,000.00	\$ 13,500.00
4422A	McGinn, Smith Firstline Funding, LLC	\$ 10,000.00	\$ 1,000.00
4423A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
4424A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
4425A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000.00	\$ 10,000.00
4437A	FAIN Secured Senior Subordinated Notes	\$ 150,000.00	\$ 15,000.00
4438A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 400,000.00	\$ 40,000.00

Claim #	Description of Investment	Amount of Investment (100%)	Amount of First Distribution
4439A	FIIN Secured Senior Notes	\$ 156,404.52	\$ 15,640.00
4440A	FAIN Secured Senior Notes	\$ 91,995.36	\$ 9,200.00
4441A	FEIN Secured Senior Notes	\$ 91,995.36	\$ 9,200.00
4442A	FEIN Secured Senior Notes	\$ 183,990.72	\$ 18,399.00
4443A	TDMM Benchmark Trust 09 08%	\$ 50,000.00	\$ 5,000.00
4444A	TDMM Benchmark Trust 09 08%	\$ 50,000.00	\$ 5,000.00
4447A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
4454A	TAIN Secured Junior Notes Due 12/15/2009	\$ 77,000.00	\$ 7,700.00
4460A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000.00	\$ 4,500.00
4574A	McGinn, Smith Firstline Funding, LLC	\$1,000,000.00	\$ 100,000.00
4583A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000.00	\$ 3,000.00
4584A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000.00	\$ 1,500.00
4585A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
4586A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
4590A	Seton Hall Mortgage Note Holders	\$ 6,904.81	\$ 690.00
4598A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4599A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
4619A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 44,241.80	\$ 4,424.00
4620A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
4621A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
4622A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
4623A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 24,000.00	\$ 2,400.00
4624A	TDM Verifier Trust 07RContract Certificates	\$ 15,000.00	\$ 1,500.00
4625A	McGinn, Smith Firstline Funding, LLC	\$ 7,000.00	\$ 700.00
4632A	TAIN Secured Junior Notes Due 12/15/2009	\$ 11,000.00	\$ 1,100.00
4633A	TAIN Secured Junior Notes Due 12/15/2009	\$ 29,000.00	\$ 2,900.00
4635A	FEIN Secured Senior Notes	\$ 68,996.51	\$ 6,900.00
4636A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
4638A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4639A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4641A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
4642A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000.00	\$ 6,000.00
4646A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000.00	\$ 20,000.00
4649A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000.00	\$ 10,000.00
4651A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
4652A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
4653A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
4662A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
4663A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4664A	FIIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
4665A	FIIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
4666A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 45,522.28	\$ 4,552.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4667A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
4668A	McGinn, Smith Firstline Funding, LLC	\$ 7,500.00	\$ 750.00
4669A	TDM Verifier Trust 07RContract Certificates	\$ 30,000.00	\$ 3,000.00
4670A	TDM Verifier Trust 11Contract Certificates 9%	\$ 23,849.63	\$ 2,385.00
4671A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
4672A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
4978A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 92,500.00	\$ 9,250.00
4676A	TDM Verifier Trust 08RContract Certificate 9%	\$ 50,000.00	\$ 5,000.00
4699A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4700A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
4708A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4709A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4710A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	Amount adjusted from \$4,000.00 to \$2,500.00
4711A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 8,977.10	\$ 898.00
4712A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871.38	\$ 1,587.00
4713A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
4714A	McGinn, Smith Transaction Funding Corp.	\$ 30,000.00	\$ 3,000.00
4715A	McGinn, Smith Transaction Funding Corp.	\$ 40,000.00	\$ 4,000.00
4716A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
4717A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250.00	\$ 925.00
4718A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
4917A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
4920A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
4725A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4726A	TDM Verifier Trust 08RContract Certificate 9%	\$ 40,000.00	\$ 4,000.00
4732A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
4733A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
4743A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
4750A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4751A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
4752A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
4754A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
4765A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 80,000.00	\$ 8,000.00
4766A	McGinn, Smith Transaction Funding Corp.	\$ 50,000.00	\$ 5,000.00
4767A	TAIN Secured Junior Notes Due 12/15/2009	\$ 21,000.00	\$ 2,100.00
4772A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 54,000.00	\$ 5,400.00
4773A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
4774A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
4775A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
4777A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4962A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00

Claim #	Description of Investment	Amount of Investment (100%)	Amount of First Distribution
4963A	FIIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4964A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
4965A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4966A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
4967A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
4968A	TAIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
4973A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125.00	\$ 2,313.00
4974A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250.00	\$ 4,625.00
4975A	FAIN Secured Senior Notes	\$ 68,996.51	\$ 6,900.00
4976A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
4977A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 1,000.00
4979A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
4980A	TDM Verifier Trust 08 Contract Certificate 36	\$ 15,000.00	\$ 1,500.00
5017A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000.00	\$ 20,000.00
5018A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000.00	\$ 20,000.00
5019A	TAIN Secured Junior Notes Due 12/15/2009	\$ 300,000.00	\$ 30,000.00
5060A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5061A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 66,000.00	\$ 6,600.00
6203A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,276.78	\$ 828.00
6204A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
5064A	McGinn, Smith Firstline Funding, LLC	\$ 1,500.00	\$ 150.00
5073A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000.00	\$ 10,000.00
5074A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,079.70	\$ 1,908.00
5075A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5076A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5077A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 12,000.00	\$ 1,200.00
5078A	Fortress Trust 08	\$ 23,893.32	\$ 2,389.00
5109A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5132A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 18,000.00	\$ 1,800.00
5133A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 350,000.00	\$ 35,000.00
5134A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5125A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 14,000.00	\$ 1,400.00
5126A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
5127A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5128A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5131A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5136A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000.00	\$ 6,000.00
5148A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000.00	\$ 20,000.00
5149A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
5150A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
5151A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5507A	TAIN Secured Junior Notes Due 12/15/2009	\$ 17,000.00	\$ 1,700.00

Claim #	Description of Investment	Amount of Investment (100%)	Amount of First Distribution
5509A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
4600A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5514A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
5515A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
5517A	TDM Verifier Trust 07RContract Certificates	\$ 20,000.00	\$ 2,000.00
5519A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5528A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5529A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5530A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871.38	\$ 1,587.00
5534A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
5533A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
5532A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
5538A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250.00	\$ 925.00
5539A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5562A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5608A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5718A	Integrated Excellence Jr Trust 08	\$ 9,658.96	\$ 966.00
5719A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5720A	FAIN Secured Senior Subordinated Notes	\$ 95,000.00	\$ 9,500.00
5721A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
5722A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
5740A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5745A	FEIN Secured Senior Notes	\$ 27,598.61	\$ 2,760.00
5749A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5751A	Seton Hall Mortgage Note Holders	\$ 6,041.46	\$ 604.00
5757A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5762A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500.00	\$ 1,750.00
5763A	McGinn, Smith Capital Holdings Corp.	\$ 75,000.00	\$ 7,500.00
5764A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500.00	\$ 4,250.00
5765A	McGinn, Smith Capital Holdings Corp.	\$ 30,000.00	\$ 3,000.00
5770A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500.00	\$ 1,750.00
5771A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500.00	\$ 4,250.00
5772A	McGinn, Smith Capital Holdings Corp.	\$ 30,000.00	\$ 3,000.00
5774A	TDM Verifier Trust 07RContract Certificates	\$ 10,000.00	\$ 1,000.00
5802A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
5827A	TDMM Cable Jr Trust 09 11%	\$ 15,000.00	\$ 1,500.00
5828A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5855A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5856A	TAIN Secured Junior Notes Due 12/15/2009	\$ 140,000.00	\$ 14,000.00
5857A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000.00	\$ 10,000.00
5859A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5860A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5861A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
5862A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 24,000.00	\$ 2,400.00
5870A	FEIN Secured Senior Notes	\$ 50,597.44	\$ 5,060.00
5874A	FAIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5875A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5883A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
5884A	TDMM Cable Sr Trust 09 9%	\$ 38,966.30	\$ 3,897.00
5900A	TDM Verifier Trust 08RContract Certificate 9%	\$ 40,000.00	\$ 4,000.00
5911A	Fortress Trust 08	\$ 23,893.32	\$ 2,389.00
5912A	Integrated Excellence Jr Trust 08	\$ 24,147.40	\$ 2,415.00
5913A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5914A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5915A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
5916A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 45,118.75	\$ 4,512.00
5917A	TDMM Benchmark Trust 09 12%	\$ 50,000.00	\$ 5,000.00
5918A	TDMM Benchmark Trust 09 11%	\$ 10,000.00	\$ 1,000.00
5921A	TDMM Cable Sr Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5922A	TDMM Benchmark Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5926A	TDMM Benchmark Trust 09 10%	\$ 30,000.00	\$ 3,000.00
5927A	TDMM Benchmark Trust 09 12%	\$ 20,000.00	\$ 2,000.00
5928A	TDMM Cable Sr Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5940A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5956A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 23,807.07	\$ 2,381.00
5957A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,047.50	\$ 1,805.00
5941A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
5942A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5955A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000.00	\$ 10,000.00
5968A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00
6002A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6003A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
6005A	TDMM Cable Jr Trust 09 11%	\$ 10,000.00	\$ 1,000.00

McGinn Smith & Co. Inc. - AMENDED Sixth Payment Schedule of Investor Distributions

February 19, 2018

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4121A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,276.78	\$ 828.00
4122A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 20,000.00	\$ 2,000.00
4546A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 13,000.00	\$ 1,300.00
4564A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
4565A	FEIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
4566A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
4567A	TAIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
4568A	FEIN Secured Senior Notes	\$ 91,995.36	\$ 9,200.00
4675A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000.00	\$ 20,000.00
4701A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
4702A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
4703A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
4704A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4705A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
5003A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5004A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5005A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000.00	\$ 1,000.00
5146A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
5163A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871.38	\$ 1,587.00
5164A	Fortress Trust 08	\$ 15,928.88	\$ 1,593.00
5165A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5166A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5167A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
5168A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
5169A	TDM Verifier Trust 08 Contract Certificate 36	\$ 20,000.00	\$ 2,000.00
5170A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/2011	\$ 18,047.50	\$ 1,805.00
5173P	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5174P	Fortress Trust 08	\$ 31,857.76	\$ 3,186.00
5178A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 53,000.00	\$ 5,300.00
5184A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,276.78	\$ 828.00
5183A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5185A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
5186A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5187A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5193A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5194A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
5203A	FEIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
5227A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5235A	TDM Verifier Trust 07RContract Certificates	\$ 20,000.00	\$ 2,000.00
5236A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
5237A	TAIN Secured Senior Notes	\$ 272,798.58	\$ 27,280.00
5250A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000.00	\$ 6,000.00
5255A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000.00	\$ 10,000.00
5256A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5257A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
5258A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 60,000.00	\$ 6,000.00
5259A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 46,250.00	\$ 4,625.00
5260A	TDMM Benchmark Trust 09 12%	\$ 60,000.00	\$ 6,000.00
5261A	TDMM Cable Jr Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5269A	TAIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
5270A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5271A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5291A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5293A	TAIN Secured Senior Notes	\$ 40,919.79	\$ 4,092.00
5294A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5304A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
5306A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5307A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5308A	FEIN Secured Senior Notes	\$ 20,698.96	\$ 2,070.00
5309A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
5333A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5334A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 60,000.00	\$ 6,000.00
5336A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5338A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
5344A	Seton Hall Mortgage Note Holders	\$ 6,041.46	\$ 604.00
5345A	Cruise Charter Ventures, LLC	\$ 50,000.00	\$ 5,000.00
5346A	TDM Verifier Trust 07RContract Certificates	\$ 50,000.00	\$ 5,000.00
5347A	TDM Verifier Trust 07RContract Certificates	\$ 75,000.00	\$ 7,500.00
5348A	TDMM Cable Jr Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5349A	TDMM Cable Sr Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5361A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5362A	FIIN Secured Senior Notes	\$ 27,279.86	\$ 2,728.00
5369A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5370A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000.00	\$ 6,000.00
5371A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000.00	\$ 10,000.00
5377A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5381A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 140,000.00	\$ 14,000.00
5382A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839.22	\$ 1,984.00
5387A	TDMM Benchmark Trust 09 08%	\$ 30,000.00	\$ 3,000.00
5388A	TDMM Benchmark Trust 09 10%	\$ 30,000.00	\$ 3,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5389A	TDMM Benchmark Trust 09 11%	\$ 30,000.00	\$ 3,000.00
5390A	TDMM Benchmark Trust 09 12%	\$ 30,000.00	\$ 3,000.00
5391A	TDMM Benchmark Trust 09 09%	\$ 30,000.00	\$ 3,000.00
5392A	TDMM Cable Sr Trust 09 9%	\$ 38,966.30	\$ 3,897.00
5393A	TDMM Cable Sr Trust 09 9%	\$ 38,966.30	\$ 3,897.00
5463A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
5510A	Seton Hall Mortgage Note Holders	\$ 6,041.46	\$ 604.00
5516A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5518A	Pacific Trust	\$ 19,783.28	\$ 1,978.00
5707A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000.00	\$ 7,500.00
5708A	TAIN Secured Junior Notes Due 12/15/2009	\$ 107,000.00	\$ 10,700.00
5866A	TAIN Secured Junior Notes Due 12/15/2009	\$ 6,000.00	\$ 600.00
5867A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5919A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 44,241.80	\$ 4,424.00
5920A	TDM Verifier Trust 08RContract Certificate 9%	\$ 30,000.00	\$ 3,000.00
6042A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839.22	\$ 1,984.00
6043A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
6044A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
6065A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
6066A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6069A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
6070A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
6071A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
6090A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
6093A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6114A	TDM Verifier Trust 08RContract Certificate 9%	\$ 15,000.00	\$ 1,500.00
6115A	TDMM Cable Jr Trust 09 11%	\$ 20,000.00	\$ 2,000.00
6116A	TDMM Cable Jr Trust 09 11%	\$ 20,000.00	\$ 2,000.00
6119A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6117A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6118A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6138A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6139A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6140A	TAIN Secured Junior Notes Due 12/15/2009	\$ 33,000.00	\$ 3,300.00
6141A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6142A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
6144A	Seton Hall Mortgage Note Holders	\$ 5,178.41	\$ 518.00
6145A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6146A	Fortress Trust 08	\$ 159,288.82	\$ 15,929.00
6147A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 72,190.00	\$ 7,219.00
6148A	TDMM Benchmark Trust 09 12%	\$ 100,000.00	\$ 10,000.00
6149A	TDMM Cable Jr Trust 09 11%	\$ 45,000.00	\$ 4,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
6150A	TDMM Cable Sr Trust 09 9%	\$ 35,069.67	\$ 3,507.00
6151A	Fortress Trust 08	\$ 159,288.82	\$ 15,929.00
6152A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
6153A	TDM Verifier Trust 08RContract Certificate 9%	\$ 25,000.00	\$ 2,500.00
6154A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 90,237.50	\$ 9,024.00
6155A	TDMM Benchmark Trust 09 12%	\$ 100,000.00	\$ 10,000.00
6156A	TDMM Cable Jr Trust 09 11%	\$ 45,000.00	\$ 4,500.00
6157A	TDMM Cable Sr Trust 09 9%	\$ 35,069.67	\$ 3,507.00
6158A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
6159A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6166A	TDMM Cable Jr Trust 09 11%	\$ 10,000.00	\$ 1,000.00
6167A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
6190A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6191A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000.00	\$ 2,500.00
6212A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6227A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
6228A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
6229A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6230A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
6231A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
6247A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
6248A	TAIN Secured Senior Notes	\$ 68,199.64	\$ 6,820.00
6249A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6253A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6254A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000.00	\$ 2,500.00
6252A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
6257A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 45,000.00	\$ 4,500.00
6258A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
6261A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 26,000.00	\$ 2,600.00
6262A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6263A	TDMM Benchmark Trust 09 11%	\$ 15,000.00	\$ 1,500.00
6260A	TDMM Cable Jr Trust 09 11%	\$ 10,000.00	\$ 1,000.00
6264A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6308A	McGinn, Smith Transaction Funding Corp.	\$ 40,000.00	\$ 4,000.00
6309A	Integrated Excellence Jr Trust 08	\$ 19,317.92	\$ 1,932.00
6310A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
6311A	McGinn, Smith Transaction Funding Corp.	\$ 30,000.00	\$ 3,000.00
6547A	TAIN Secured Junior Notes Due 12/15/2009	Rescheduled on Twentieth Payment Schedule of Investor Distributions (Collateral Recovery Investors)	
6548A	TAIN Secured Junior Notes Due 12/15/2009		
6549A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009		
6550A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
6551A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
6552A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
6553A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
6554A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
6555A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000.00	\$ 6,000.00
6560A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6561A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6562A	McGinn, Smith Transaction Funding Corp.	\$ 2,500,000.00	\$250,000.00
6263A	McGinn, Smith Funding, LLC	\$ 100,000.00	\$ 10,000.00
6567A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
6568A	FIIN Secured Senior Notes	\$ 31,826.50	\$ 3,183.00
6569A	TDMM Cable Sr. Trust 09 9%	\$ 77,932.60	\$ 7,793.00
6570A	FEIN Secured Senior Notes	\$ 4,599.76	\$ 460.00
6571A	FEIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
6582A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 11,060.45	\$ 1,106.00
6592A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839.22	\$ 1,984.00
6593A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6594A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6595A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6596A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 18,500.00	\$ 1,850.00
6597A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6598A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6626A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00

February 19, 2018

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4219A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
4445A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 55,500.00	\$ 5,550.00
5018A	TAIN Secured Junior Notes Due 12/15/2009	Previously scheduled on Fifth Schedule of Investor Distributions	
5019A	TAIN Secured Junior Notes Due 12/15/2009		
5162A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 1,000.00
5324A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5325A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125.00	\$ 2,313.00
5455A	Fortress Trust 08	\$ 15,928.88	\$ 1,593.00
5456A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
5457A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5458A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
5459A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
5460A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5461A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 92,500.00	\$ 9,250.00
5462A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 89,771.00	\$ 8,977.00
5845A	FAIN Secured Senior Notes	\$ 59,796.98	\$ 5,980.00
5846A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
5847P	FIIN Secured Senior Notes	\$ 13,175.35	\$ 1,318.00
5848P	FIIN Secured Senior Notes	\$ 31,228.58	\$ 3,123.00
6359A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000.00	\$ 10,000.00
6360A	FEIN 10.25 Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
6361A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
6362A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 75,000.00	\$ 7,500.00
6363A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
6371A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875.00	\$ 1,388.00
6372A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,691.95	\$ 2,069.00
6373A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 23,849.63	\$ 2,385.00
6374A	TDMM Cable Jr Trust 09 11%	\$ 25,000.00	\$ 2,500.00
6461A	TDMM Cable Jr Trust 09 11%	\$ 20,000.00	\$ 2,000.00
6393A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6394A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6395A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
6628A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 33,107.12	\$ 3,311.00
6629A	TDM Verifier Trust 08 Contract Certificate 36	\$ 35,000.00	\$ 3,500.00
6650A	Seton Hall Mortgage Note Holders	\$ 2,156.45	\$ 216.00

McGinn Smith & Co. Inc. - AMENDED Twentieth Payment Schedule of Investor Distributions (Collateral Recovery Investors)

February 19, 2018

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
4106A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000.00	\$ 609.73
4238A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	<i>See amount below</i>
4239A	FAIN Secured Senior Notes	\$ 18,399.07	<i>See amount below</i>
4240A	FEIN Secured Senior Notes	\$ 22,998.83	(\$722.44)
4245A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000.00	<i>See amount below</i>
4246A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 55,000.00	(\$1,064.31)
4458A	Integrated Excellence Sr Trust 08	\$ 17,091.25	<i>See amount below</i>
4459A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 221.56
4461A	TAIN Secured Junior Notes Due 12/15/2009	\$ 140,000.00	<i>See amount below</i>
4462A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 124.63
4486A	FEIN Secured Senior Notes	\$ 41,397.91	<i>See amount below</i>
4487A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 5,000.00	<i>See amount below</i>
4488A	FEIN Secured Senior Notes	\$ 119,593.97	\$ 3,329.71
4489A	TAIN Secured Senior Notes	Claim Allowance Withdrawn	
4490A	TAIN Secured Senior Notes		
4655A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000.00	<i>See amount below</i>
4656A	McGinn, Smith Transaction Funding Corp.	\$ 15,000.00	<i>See amount below</i>
4657A	TAIN Secured Junior Notes Due 12/15/2009	\$ 17,000.00	<i>See amount below</i>

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

Claim #	Description of Investment	Amount of Investment (100%)	Amount of First Distribution*
4658A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,535.63	\$ 2,749.39
4727A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 62,075.84	See amount below
4728A	Integrated Excellence Sr Trust 08	\$ 47,855.50	See amount below
4729A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 37,000.00	See amount below
4730A	TDM Verifier Trust 08 Contract Certificate 36	\$ 80,000.00	See amount below
4731A	FAIN Secured Senior Notes	\$ 68,996.51	(\$517.28)
5090A	FAIN Secured Senior Notes	\$ 68,996.51	See amount below
5091A	TAIN Secured Senior Notes	\$ 22,733.21	See amount below
5092A	TAIN Secured Senior Notes	\$ 63,653.00	(\$2,930.78)
5093A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000.00	See amount below
5094A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	See amount below
5095A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000.00	See amount below
5096A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 11,903.53	See amount below
5097A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871.38	See amount below
5098A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	See amount below
5099A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 5,000.00	(\$4,880.12)
5101A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	See amount below
5102A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000.00	See amount below
5103A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	See amount below
5104A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	See amount below
5105A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	See amount below
5106A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	See amount below
5107A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	See amount below
5108A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	(\$1,752.18)

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

Claim #	Description of Investment	Amount of Investment (100%)	Amount of First Distribution*
5116A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	See amount below
5117A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000.00	See amount below
5118A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	See amount below
5119A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	See amount below
5120A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	See amount below
5121A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	See amount below
5122A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	(\$1,508.91)
5123A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	See amount below
5124A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 2,118.00
5323A	FAIN Secured Senior Subordinated Notes	\$ 100,000.00	(\$758.68)
5350A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 221.70
5395A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	See amount below
5396A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	See amount below
5397A	Fortress Trust 08	\$ 79,644.41	See amount below
5398A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 100,000.00	See amount below
5399A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559.38	\$ 291.00
5408A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	See amount below
5409A	TAIN Secured Senior Notes	\$ 9,093.29	See amount below
5410A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 55,000.00	\$ 959.01
5485A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 13,000.00	See amount below
5486A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 44,000.00	See amount below
5487A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 250,000.00	See amount below
5488A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 125,000.00	See amount below
5489A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 17,954.20	See amount below

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

Claim #	Description of Investment	Amount of Investment (100%)	Amount of First Distribution*
5490A	Fortress Trust 08	\$ 39,822.21	See amount below
5491A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	See amount below
5492A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 40,000.00	(\$2,929.00)
5711A	FAIN Secured Senior Subordinated Notes	\$ 60,000.00	See amount below
5712A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830.34	\$ 745.79
5836A	FAIN Secured Senior Subordinated Notes	\$ 200,000.00	See amount below
5837A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 225,000.00	(\$1,818.67)
5839A	FAIN Secured Senior Notes	\$ 78,196.05	See amount below
5840A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	See amount below
5841A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 13,272.54	See amount below
5842A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 35,393.44	See amount below
5843A	Integrated Excellence Sr Trust 08	\$ 10,254.75	See amount below
5844A	FAIN Secured Senior Notes	\$ 11,039.44	(\$1,812.66)
5923A	FAIN Secured Senior Notes	\$ 91,995.36	See amount below
5924A	FIIN Secured Senior Notes	\$ 68,199.64	See amount below
5925A	TAIN Secured Senior Notes	\$ 68,199.64	(\$7,680.02)
5949A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	(\$50.05)
6030A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000.00	See amount below
6031A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 45,000.00	See amount below
6032A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	See amount below
6033A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	See amount below
6034A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000.00	See amount below
6035A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	(\$648.86)

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
6036A	Integrated Excellence Sr Trust 08	Claim Allowance Withdrawn	
6037A	TDM Verifier Trust 07R Contract Certificates		
6038A	TDM Verifier Trust 07R Contract Certificates		
6079A	FAIN Secured Senior Notes	\$ 59,796.98	<i>See amount below</i>
6080A	FEIN Secured Senior Notes	\$ 78,196.05	<i>See amount below</i>
6081A	TAIN Secured Senior Notes	\$ 40,919.79	<i>See amount below</i>
6082A	TAIN Secured Senior Notes	\$ 90,932.86	\$ 3,320.07
6083P	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 200,000.00	\$ 4,998.67
6292A	FAIN Secured Senior Subordinated Notes	\$ 95,000.00	<i>See amount below</i>
6293A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	<i>See amount below</i>
6294A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 65,000.00	<i>See amount below</i>
6295A	Integrated Excellence Sr Trust 08	\$ 47,855.50	<i>See amount below</i>
6296A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	<i>See amount below</i>
6297A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 2,858.98
6493A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 1,429.77
6547A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	<i>See amount below</i>
6548A	TAIN Secured Junior Notes Due 12/15/2009	\$ 400,000.00	<i>See amount below</i>
6549A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 400,000.00	\$ 21,271.23
6564A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	<i>See amount below</i>
6565A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 2,182.87
6840A	FAIN 10.25 Secured Junior Nots Due 11/15/2010	\$ 27,000.00	<i>See amount below</i>
6841A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,885.50	<i>See amount below</i>
6842A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000.00	<i>See amount below</i>
6843A	FAIN Secured Senior Notes	\$ 22,998.83	(\$1,153.00)

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

Claim #	Description of Investment	Amount of Investment (100%)	Amount of First Distribution*
6872A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	See amount below
6873A	FEIN Secured Senior Notes	\$ 78,196.05	See amount below
6874A	FIIN Secured Senior Notes	\$ 9,093.29	\$ 773.27
6888A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	See amount below
6889A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	See amount below
6890A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000.00	See amount below
6891A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	See amount below
6892A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000.00	See amount below
6893A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839.22	(\$2,286.00)

Doc #01-3086577.1B

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McGinn Smith & Co. Inc. - AMENDED Twenty-Fourth Payment Schedule of Investor Distributions (Collateral Recovery Investors)

February 19, 2018

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
4162A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,276.78	See amount below
4163A	FEIN Secured Senior Notes	\$ 41,397.91	See amount below
4164A	TAIN Secured Senior Notes	\$ 54,559.72	See amount below
4165A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 60,000.00	(\$725.56)
4389A	TDMM Cable Sr. Trust 09 9%	Rescheduled on Twenty-Fifth Payment Schedule of Investor Distributions	
4477A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839.22	See amount below
4478A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	\$ 358.59
4602A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000.00	See amount below
4603A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 133,000.00	See amount below
4604A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 23,000.00	See amount below
4605A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	See amount below
4606A	FAIN Secured Senior Subordinated Notes	\$ 75,000.00	See amount below
4607A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	See amount below
4608A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	See amount below
4609A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 158,713.80	See amount below
4610A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000.00	See amount below
4611A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 150,000.00	See amount below

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
4612A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 300,000.00	\$ 35,256.56
4659A	TAIN Secured Junior Notes Due 12/15/2009	\$ 28,000.00	(\$1,007.52)
4660A	McGinn, Smith Transaction Funding Corp.	\$ 30,000.00	<i>See amount below</i>
4661A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 3,192.48
4951A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 448,855.00	<i>See amount below</i>
4952A	McGinn, Smith Transaction Funding Corp.	\$1,000,000.00	<i>See amount below</i>
4953A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 250,000.00	<i>See amount below</i>
4954A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 90,237.50	<i>See amount below</i>
4955A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 476,992.50	<i>See amount below</i>
4956A	TDMM Benchmark Trust 09 8%	\$ 25,000.00	<i>See amount below</i>
4957A	TDMM Benchmark Trust 09 10%	\$ 50,000.00	<i>See amount below</i>
4958A	TDMM Benchmark Trust 09 11%	\$ 75,000.00	<i>See amount below</i>
4959A	TDMM Benchmark Trust 09 12%	\$ 100,000.00	<i>See amount below</i>
4960A	TDMM Benchmark Trust 09 9%	\$ 50,000.00	<i>See amount below</i>
4961A	FIIN Secured Senior Notes	\$ 454,664.29	(\$80,188.41)
5042A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 45,000.00	\$ 527.65
5043A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	<i>See amount below</i>
5044A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	<i>See amount below</i>
5045A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	<i>See amount below</i>
5046A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 34,000.00	<i>See amount below</i>
5047A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,278.10
5049A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 55,000.00	<i>See amount below</i>
5050A	FAIN Secured Senior Subordinated Notes	\$ 55,000.00	\$ 1,289.82

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
5139A	FAIN Secured Senior Notes	\$ 78,196.05	<i>See amount below</i>
5140A	TAIN Secured Senior Notes	\$ 90,932.86	<i>See amount below</i>
5141A	FIIN Secured Senior Notes	\$ 18,186.57	<i>See amount below</i>
5142A	FIIN Secured Senior Notes	\$ 90,932.86	<i>See amount below</i>
5143A	FAIN Secured Senior Notes	\$ 363,381.66	<i>See amount below</i>
5144A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000.00	<i>See amount below</i>
5145A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 155,000.00	(\$18,370.26)
5266A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	<i>See amount below</i>
5267A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 1,931.81
5310A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	<i>See amount below</i>
5311A	FIIN Secured Senior Notes	\$ 27,279.86	<i>See amount below</i>
5312A	FIIN Secured Senior Notes	\$ 81,839.57	<i>See amount below</i>
5313A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	<i>See amount below</i>
5314A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	<i>See amount below</i>
5315A	TDMM Cable Sr. Trust 09 9%	\$ 7,793.26	<i>See amount below</i>
5316A	FAIN Secured Senior Notes	\$ 9,199.54	(\$1,538.70)
5317A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	<i>See amount below</i>
5318A	FIIN Secured Senior Notes	\$ 22,733.21	<i>See amount below</i>
5319A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	<i>See amount below</i>
5320A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 2,615.65
5321A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000.00	<i>See amount below</i>
5322A	TDMM Cable Sr. Trust 09 9%	\$ 7,793.26	(\$2,008.24)
5658A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	<i>See amount below</i>

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
5659A	FAIN Secured Senior Notes	\$ 45,997.68	<i>See amount below</i>
5660A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 3,085.72
6168A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	<i>See amount below</i>
6169A	FAIN Secured Senior Notes	\$ 68,996.51	<i>See amount below</i>
6170A	FEIN Secured Senior Notes	\$ 13,799.30	<i>See amount below</i>
6171A	FIIN Secured Senior Notes	\$ 13,639.93	<i>See amount below</i>
6172A	FIIN Secured Senior Notes	\$ 22,733.21	<i>See amount below</i>
6173A	TAIN Secured Senior Notes	\$ 68,199.64	<i>See amount below</i>
6174A	TAIN Secured Senior Notes	\$ 86,386.22	<i>See amount below</i>
6175A	TAIN Secured Senior Notes	\$ 90,932.86	(\$12,802.09)
6176A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 45,000.00	<i>See amount below</i>
6177A	Integrated Excellence Sr. Trust 08	\$ 6,836.50	<i>See amount below</i>
6178A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	<i>See amount below</i>
6179A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	<i>See amount below</i>
6180A	TDMM Calbe Sr. Trust 09 9%	\$ 11,689.89	<i>See amount below</i>
6181A	FAIN Secured Senior Notes	\$ 18,399.07	<i>See amount below</i>
6182A	FAIN Secured Senior Notes	\$ 18,399.07	<i>See amount below</i>
6183A	FEIN Secured Senior Notes	\$ 36,798.14	<i>See amount below</i>
6184A	FIIN Secured Senior Notes	\$ 9,093.29	<i>See amount below</i>
6185A	FIIN Secured Senior Notes	\$ 154,585.86	(\$3,843.97)
6427A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	<i>See amount below</i>
6428A	FEIN Secured Senior Notes	\$ 4,599.76	<i>See amount below</i>
6429A	FEIN Secured Senior Notes	\$ 105,794.66	<i>See amount below</i>

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
6430A	TAIN Secured Senior Notes	\$ 50,013.07	<i>See amount below</i>
6423A	TAIN Secured Senior Notes	\$ 90,932.86	<i>See amount below</i>
6424A	FAIN Secured Senior Notes	\$ 114,994.19	<i>See amount below</i>
6425A	FEIN Secured Senior Notes	\$ 45,997.68	<i>See amount below</i>
6426A	FEIN Secured Senior Notes	\$ 137,993.04	(\$11,724.74)
6574A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 01/01/11	\$ 41,383.89	<i>See amount below</i>
6575A	Fortress Trust 08	\$ 39,822.21	<i>See amount below</i>
6577A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	<i>See amount below</i>
6578A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000.00	<i>See amount below</i>
6579A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,023.75	<i>See amount below</i>
6580A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	<i>See amount below</i>
6581A	TDMM Benchmark Trust 09 10%	\$ 20,000.00	(\$1,094.91)
6814A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	<i>See amount below</i>
6815A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	<i>See amount below</i>
6816A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 4,000.00	<i>See amount below</i>
6817A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000.00	<i>See amount below</i>
6818A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	<i>See amount below</i>
6819A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 5,000.00	<i>See amount below</i>
6820A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	<i>See amount below</i>
6821A	FIIN Secured Senior Notes	\$ 50,013.07	<i>See amount below</i>
6822A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 40,000.00	<i>See amount below</i>
6823A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839.22	<i>See amount below</i>
6824A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	<i>See amount below</i>

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<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
6825A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	<i>See amount below</i>
6826A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	<i>See amount below</i>
6827A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000.00	<i>See amount below</i>
6828A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000.00	<i>See amount below</i>
6829A	McGinn, Smith Firstline Funding, LLC	\$ 3,750.00	<i>See amount below</i>
6830A	TAIN Secured Senior Notes	\$ 40,919.79	\$ 10,338.60
6922A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 155,000.00	<i>See amount below</i>
6923A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 20,000.00	<i>See amount below</i>
6924A	TDM Verifier Trust 08 Contract Certificate 36	\$ 80,000.00	<i>See amount below</i>
6925A	FAIN Secured Senior Notes	\$ 183,990.72	\$ 4,403.79

Doc #01-3095050.1B

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