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August 28, 2013

Honorable Christian F. Hummel
United States Magistrate Judge
United States District Court – Northern District of New York
James T. Foley U.S. Courthouse
445 Broadway, Room 441
Albany, New York 12207

RE: Securities and Exchange Commission v. McGinn, Smith & Co., Inc., et al.
10-CV-457 (GLS/DRH)

Dear Magistrate Judge Hummel:

Upon agreement of all parties, we would like to request a telephone conference at the Court's earliest convenience to obtain permission for the filing of motions in the above-captioned matter.

Respectfully Submitted,

Featherstonhaugh, Wiley & Clyne, LLP

A handwritten signature in blue ink, appearing to read 'James D. Featherstonhaugh', written over a horizontal line.

James D. Featherstonhaugh

JDF:cc

cc: David Stoelting
Kevin McGrath
William Dreyer
E. Stewart Jones, Jr.