

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

McGINN, SMITH & CO., INC., et al.,

Defendants.

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: 10 Civ. 457 (GLS/DRH)
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CERTIFICATE OF SERVICE

I, David Stoelting, pursuant to 28 U.S.C. § 1746, declare as follows:

1. I am a senior trial counsel in the New York Regional Office of the Securities and Exchange Commission (“SEC”).

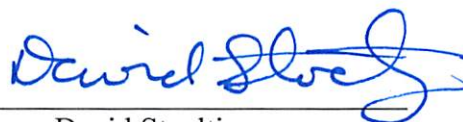
2. On May 9, 2012, I served copies of the following documents:

- Plaintiff’s Memorandum of Law in Opposition to David L. Smith’s Motion to Modify the Asset Freeze to Permit the Release of the Irrevocable Life Insurance Trust dated May 9, 2012; and
- Declaration of David Stoelting dated May 9, 2012,

upon all counsel of record in this action by ECF filing, and by e-mail on all counsel of record and Nancy McGinn, *pro se*.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
May 9, 2012



David Stoelting