

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION,

*Plaintiff-Appellee,*

vs.

McGINN, SMITH & CO., INC.,  
McGINN, SMITH ADVISORS, LLC,  
McGINN, SMITH CAPITAL HOLDINGS CORP.,  
FIRST ADVISORY INCOME NOTES, LLC,  
FIRST EXCELSIOR INCOME NOTES, LLC  
FIRST INDEPENDENT INCOME NOTES, LLC,  
THIRD ALBANY INCOME NOTES, LLC,  
TIMOTHY M. McGINN, AND DAVID L. SMITH,  
LYNN A. SMITH, NANCY McGINN,

**Case No.: 1:10-CV-457  
(GLS/DRH)**

**NOTICE OF APPEAL**

*Defendants,*

GEOFFREY R. SMITH, Trustee of the David L. and  
Lynn Smith Irrevocable Trust U/A 8/04/04, GEOFFREY  
R. SMITH, LAUREN T. SMITH, and

*Defendants-Appellants,*

LYNN A. SMITH and NANCY McGINN,

*Relief Defendants,*

GEOFFREY R. SMITH, Trustee of the David L. and  
Lynn A. Smith Irrevocable Trust U/A 8/04/04,

*Intervenor.*

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Notice is given that Defendant/Intervenor-Appellant, Geoffrey R. Smith, Trustee of the David L. and Lynn A. Smith Irrevocable Trust U/A 8/04/04 and its beneficiaries, Geoffrey R. Smith and Lauren T. Smith, hereby appeals to the United States Court of Appeals for the Second Circuit from that part of the Order of the District Court, Northern

District of New York, U.S. Magistrate David R. Homer entered in this action on the 6<sup>th</sup> day of October, 2011 denying the Trust's Motion for a Stay of enforcement pending appeal of that portion of the July 20, 2011 Decision and Order that granted sole authority to the Receiver to sell or rent the Trust's property in order to satisfy the inability of Lynn Smith to comply with this Court's sanctions and disgorgement Order.

DATED: October 7, 2011

**Featherstonhaugh, Wiley & Clyne, LLP**

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Trust U/A 8/04/04, and  
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