

**Lynn A. Smith
Statement of Net Assets
As of March 31, 2010**

	Market Value
Cash	
Checking (BOA # [REDACTED] 5287) (as of 3/25/10)	\$ [REDACTED]
Individual Retirement Account	
RMR Wealth Management, LLC (# [REDACTED] 0912) (account held at Dinosaur Securities, LLC)	\$ [REDACTED] (3)
Investment Accounts	
RMR Wealth Management, LLC (# [REDACTED] 0916)	\$ [REDACTED]
CMET Financial Holdings, Inc	\$ [REDACTED] (1) (3)
First Virtual Communications, Inc	0 (1) (3)
Loans Receivable	
T. McGinn (\$900,000 face value)	\$ 0 (2)
T. McGinn (\$15,000 face value)	\$ 0 (2)
Unpriced Investments/Loans Receivable	
Coventry Carelink	\$ [REDACTED] (3)
Mobil Security	\$ [REDACTED] (3)
Benchmark Trust	\$ [REDACTED] (3)
Real Property	
Primary Residence (held jointly-50% value shown): 2 Rolling Brook Drive Saratoga Springs, New York 12866	\$ [REDACTED] (3) (4)
Residence: 906 Orchid Point Way Vero Beach, Florida 32963	\$ [REDACTED] (3) (5)
Camp: Betor Road Broadalbin, New York	\$ [REDACTED] (3)
Personal Property	
Furniture (\$50,000), jewelry (\$150,000), artwork (\$15,000)	\$ [REDACTED] (3)
Total Estimated Value of Net Assets	\$ [REDACTED]

Notes:

- (1) Held at Dinosaur Securities LLC, but not priced within statement
- (2) Assumed worthless as of 3/31/10
- (3) Estimated fair market values provided by owner
- (4) Net of 50% of mortgage debt totaling \$388,000 or \$194,000
- (5) Net of mortgage debt of \$871,000

VERIFICATION

I, Lynn A. Smith have reviewed a document dated as of March 31, 2010 prepared as a compilation by John D'Aleo, CPA as noted in his attached letter dated May 3, 2010. I provided the information to Mr. D'Aleo to assist him in his preparation of this document and I have personally reviewed the document and believe that it fairly represents my own personal assets, liabilities and general financial condition as of March 31, 2010.


LYNN A. SMITH

Sworn to before me this 5th day
of May, 2010.



