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Paul,

I present on the attached what the partnership proposal would mean, given the assumptions at the top of that page. I believe we can achieve this performance given my experience in the industry and knowledge of the current lending environment and capital demand needs for this asset class.

I have only run this out on the Deal Side for 2 years, although the participation in spread would be perpetual.

Although DLS and I do not want numerous Partners, we would entertain you teaming with other(s) to make the investment, so long as our operating dynamics would only involve you.

All The Best,



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Assumptions: Four Deals in first year, each at approximately \$425,000 of credit extended.
 Four Deals in second year, each at approximately \$750,000 of credit extended.
 Net Present Value spreads of approximately 27.75%.

Deal #1: \$543,000 Capital Raised
 \$425,000 Credit Extended
 \$118,000 Net Present Value Spread

Partnership participation of 1.00% for each \$10,000. Invested In Deal 1 @11.00%.

Security Alarm Credit, LLC
 Partnership Proposal

| Month | Payment Date | \$125,000 Initial Investment | Vig Deal 1/5 | Vig Deal 2/8 | Vig Deal 3/7 | Vig Deal 4/8 | TOTALS | 15.00% Cash Required For Return 15.00% | \$123,513 | Overage |
|-------|----------------|------------------------------------|-----------------|-----------------|-----------------|-----------------|----------|--|-----------|----------|
| 1 | November 2010 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 2 | December 2010 | \$1,898 | \$14,750 | | | | \$16,648 | \$14,308 | | \$2,250 |
| 3 | January 2011 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 4 | February 2011 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 5 | March 2011 | \$1,898 | | \$14,750 | | | \$16,648 | \$3,575 | | \$13,073 |
| 6 | April 2011 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 7 | May 2011 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 8 | June 2011 | \$1,898 | | | \$14,750 | | \$16,648 | \$1,898 | | \$14,750 |
| 9 | July 2011 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 10 | August 2011 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 11 | September 2011 | \$1,898 | | | | \$14,750 | \$16,648 | \$1,898 | | \$14,750 |
| 12 | October 2011 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 13 | November 2011 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 14 | December 2011 | \$1,898 | \$26,029 | | | | \$27,928 | \$1,898 | | \$26,029 |
| 15 | January 2012 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 16 | February 2012 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 17 | March 2012 | \$1,898 | | \$26,029 | | | \$27,928 | \$1,898 | | \$26,029 |
| 18 | April 2012 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 19 | May 2012 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 20 | June 2012 | \$1,898 | | | \$26,029 | | \$27,928 | \$1,898 | | \$26,029 |
| 21 | July 2012 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 22 | August 2012 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 23 | September 2012 | \$1,898 | | | | \$26,029 | \$27,928 | \$1,898 | | \$26,029 |
| 24 | October 2012 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 25 | November 2012 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 26 | December 2012 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 27 | January 2013 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 28 | February 2013 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 29 | March 2013 | \$1,898 | | | | | \$1,898 | \$1,898 | | \$0 |
| 30 | April 2013 | \$1,948 | | | | | \$1,898 | \$1,898 | | \$0 |
| 31 | May 2013 | \$2,518 | | | | | \$1,948 | \$1,948 | | \$0 |
| 32 | June 2013 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 33 | July 2013 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 34 | August 2013 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 35 | September 2013 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 36 | October 2013 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 37 | November 2013 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 38 | December 2013 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 39 | January 2014 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 40 | February 2014 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 41 | March 2014 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 42 | April 2014 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 43 | May 2014 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 44 | June 2014 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 45 | July 2014 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 46 | August 2014 | \$2,518 | | | | | \$2,518 | \$2,518 | | \$0 |
| 47 | September 2014 | \$2,710 | | | | | \$2,518 | \$2,518 | | \$0 |
| 48 | October 2014 | \$2,710 | | | | | \$2,710 | \$2,710 | | \$0 |
| 49 | November 2014 | \$2,710 | | | | | \$2,710 | \$2,710 | | \$0 |
| 50 | December 2014 | \$2,710 | | | | | \$2,710 | \$2,710 | | \$0 |
| 51 | January 2015 | \$2,901 | | | | | \$2,710 | \$2,710 | | \$0 |
| 52 | February 2015 | \$2,901 | | | | | \$2,901 | \$2,901 | | \$0 |
| 53 | March 2015 | \$2,901 | | | | | \$2,901 | \$2,901 | | \$0 |
| 54 | April 2015 | \$2,901 | | | | | \$2,901 | \$2,901 | | \$0 |
| 55 | May 2015 | \$2,901 | | | | | \$2,901 | \$2,901 | | \$0 |
| 56 | June 2015 | \$2,901 | | | | | \$2,901 | \$2,901 | | \$0 |
| 57 | July 2015 | \$2,901 | | | | | \$2,901 | \$2,901 | | \$0 |
| 58 | August 2015 | \$3,235 | | | | | \$2,901 | \$2,901 | | \$0 |
| 59 | September 2015 | \$3,235 | | | | | \$3,235 | \$3,235 | | \$0 |
| 60 | October 2015 | \$3,235 | | | | | \$3,235 | \$3,235 | | \$0 |
| 61 | November 2015 | \$38,303 | | | | | \$3,235 | \$3,235 | | \$0 |
| | | | | | | | \$38,303 | \$38,303 | | \$0 |

IRR: 15.00%
 Nominal Total: \$148,941
 NPV @ 15.00% \$123,513

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Assumptions: Four Deals in first year, each at approximately \$425,000 of credit extended.
 Four Deals in second year, each at approximately \$750,000 of credit extended.
 Net Present Value spreads of approximately 27.78%.

Deal #1: \$543,000 Capital Raised
 \$425,000 Credit Extended
 \$118,000 Net Present Value Spread

Partnership participation of 1.00% for each \$10,000. Invested in Deal 1 @11.00%.

**Security Alarm Credit, LLC
 Partnership Proposal**

| Month | Payment Date | \$200,000 Initial Investment | Vig Deal 1/5 | Vig Deal 2/8 | Vig Deal 3/7 | Vig Deal 4/6 | TOTALS | 15.00% Cash Required For Return 15.00% | \$197,626 Coverage |
|-------|----------------|------------------------------------|-----------------|-----------------|-----------------|-----------------|----------|--|-----------------------|
| 1 | November 2010 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 2 | December 2010 | \$3,038 | \$23,600 | | | | \$26,638 | \$15,538 | \$11,100 |
| 3 | January 2011 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 4 | February 2011 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 5 | March 2011 | \$3,038 | | \$23,600 | | | \$26,638 | \$13,500 | \$13,138 |
| 6 | April 2011 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 7 | May 2011 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 8 | June 2011 | \$3,038 | | | \$23,600 | | \$26,638 | \$3,038 | \$23,600 |
| 9 | July 2011 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 10 | August 2011 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 11 | September 2011 | \$3,038 | | | | \$23,600 | \$26,638 | \$3,038 | \$23,600 |
| 12 | October 2011 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 13 | November 2011 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 14 | December 2011 | \$3,038 | \$41,647 | | | | \$44,684 | \$3,038 | \$41,647 |
| 15 | January 2012 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 16 | February 2012 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 17 | March 2012 | \$3,038 | | \$41,647 | | | \$44,684 | \$3,038 | \$41,647 |
| 18 | April 2012 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 19 | May 2012 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 20 | June 2012 | \$3,038 | | | \$41,647 | | \$44,684 | \$3,038 | \$41,647 |
| 21 | July 2012 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 22 | August 2012 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 23 | September 2012 | \$3,038 | | | | \$41,647 | \$44,684 | \$3,038 | \$41,647 |
| 24 | October 2012 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 25 | November 2012 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 26 | December 2012 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 27 | January 2013 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 28 | February 2013 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 29 | March 2013 | \$3,038 | | | | | \$3,038 | \$3,038 | \$0 |
| 30 | April 2013 | \$3,114 | | | | | \$3,114 | \$3,114 | \$0 |
| 31 | May 2013 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 32 | June 2013 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 33 | July 2013 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 34 | August 2013 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 35 | September 2013 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 36 | October 2013 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 37 | November 2013 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 38 | December 2013 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 39 | January 2014 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 40 | February 2014 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 41 | March 2014 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 42 | April 2014 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 43 | May 2014 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 44 | June 2014 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 45 | July 2014 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 46 | August 2014 | \$4,028 | | | | | \$4,028 | \$4,028 | \$0 |
| 47 | September 2014 | \$4,336 | | | | | \$4,336 | \$4,336 | \$0 |
| 48 | October 2014 | \$4,336 | | | | | \$4,336 | \$4,336 | \$0 |
| 49 | November 2014 | \$4,336 | | | | | \$4,336 | \$4,336 | \$0 |
| 50 | December 2014 | \$4,336 | | | | | \$4,336 | \$4,336 | \$0 |
| 51 | January 2015 | \$4,642 | | | | | \$4,642 | \$4,642 | \$0 |
| 52 | February 2015 | \$4,642 | | | | | \$4,642 | \$4,642 | \$0 |
| 53 | March 2015 | \$4,642 | | | | | \$4,642 | \$4,642 | \$0 |
| 54 | April 2015 | \$4,642 | | | | | \$4,642 | \$4,642 | \$0 |
| 55 | May 2015 | \$4,642 | | | | | \$4,642 | \$4,642 | \$0 |
| 56 | June 2015 | \$4,642 | | | | | \$4,642 | \$4,642 | \$0 |
| 57 | July 2015 | \$4,642 | | | | | \$4,642 | \$4,642 | \$0 |
| 58 | August 2015 | \$5,176 | | | | | \$5,176 | \$5,176 | \$0 |
| 59 | September 2015 | \$5,176 | | | | | \$5,176 | \$5,176 | \$0 |
| 60 | October 2015 | \$5,176 | | | | | \$5,176 | \$5,176 | \$0 |
| 61 | November 2015 | \$51,284 | | | | | \$51,284 | \$51,284 | \$0 |

IRR: 15.00%
 Nominal Total: \$238,025
 NPV @ 15.00% \$197,626

Schedule B

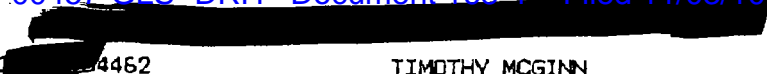
Security Alarm Credit, LLC

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Amortization Schedule

| Month | Payment Date | Begin Balance | 11.00% Interest | Principal Payments | Total Debt Serv | Ending Balance |
|-------|----------------|---------------|-----------------|--------------------|-----------------|----------------|
| 1 | November 2010 | \$543,000 | \$4,978 | \$3,270 | \$8,247 | \$539,731 |
| 2 | December 2010 | \$539,731 | \$4,948 | \$3,299 | \$8,247 | \$538,431 |
| 3 | January 2011 | \$538,431 | \$4,917 | \$3,330 | \$8,247 | \$533,101 |
| 4 | February 2011 | \$533,101 | \$4,887 | \$3,360 | \$8,247 | \$528,741 |
| 5 | March 2011 | \$529,741 | \$4,856 | \$3,391 | \$8,247 | \$526,350 |
| 6 | April 2011 | \$526,350 | \$4,825 | \$3,422 | \$8,247 | \$522,928 |
| 7 | May 2011 | \$522,928 | \$4,794 | \$3,453 | \$8,247 | \$519,474 |
| 8 | June 2011 | \$519,474 | \$4,762 | \$3,485 | \$8,247 | \$515,989 |
| 9 | July 2011 | \$515,989 | \$4,730 | \$3,517 | \$8,247 | \$512,472 |
| 10 | August 2011 | \$512,472 | \$4,698 | \$3,549 | \$8,247 | \$508,923 |
| 11 | September 2011 | \$508,923 | \$4,665 | \$3,582 | \$8,247 | \$505,341 |
| 12 | October 2011 | \$505,341 | \$4,632 | \$3,615 | \$8,247 | \$501,728 |
| 13 | November 2011 | \$501,728 | \$4,599 | \$3,648 | \$8,247 | \$498,078 |
| 14 | December 2011 | \$498,078 | \$4,566 | \$3,681 | \$8,247 | \$494,397 |
| 15 | January 2012 | \$494,397 | \$4,532 | \$3,715 | \$8,247 | \$490,682 |
| 16 | February 2012 | \$490,682 | \$4,498 | \$3,749 | \$8,247 | \$486,933 |
| 17 | March 2012 | \$486,933 | \$4,464 | \$3,783 | \$8,247 | \$483,150 |
| 18 | April 2012 | \$483,150 | \$4,429 | \$3,818 | \$8,247 | \$479,331 |
| 19 | May 2012 | \$479,331 | \$4,394 | \$3,853 | \$8,247 | \$475,478 |
| 20 | June 2012 | \$475,478 | \$4,359 | \$3,888 | \$8,247 | \$471,590 |
| 21 | July 2012 | \$471,590 | \$4,323 | \$3,924 | \$8,247 | \$467,666 |
| 22 | August 2012 | \$467,666 | \$4,287 | \$3,960 | \$8,247 | \$463,706 |
| 23 | September 2012 | \$463,706 | \$4,251 | \$3,996 | \$8,247 | \$459,709 |
| 24 | October 2012 | \$459,709 | \$4,214 | \$4,033 | \$8,247 | \$455,678 |
| 25 | November 2012 | \$455,678 | \$4,177 | \$4,070 | \$8,247 | \$451,606 |
| 26 | December 2012 | \$451,606 | \$4,140 | \$4,107 | \$8,247 | \$447,499 |
| 27 | January 2013 | \$447,499 | \$4,102 | \$4,145 | \$8,247 | \$443,354 |
| 28 | February 2013 | \$443,354 | \$4,064 | \$4,183 | \$8,247 | \$439,171 |
| 29 | March 2013 | \$439,171 | \$4,026 | \$4,221 | \$8,247 | \$434,950 |
| 30 | April 2013 | \$434,950 | \$3,987 | \$4,267 | \$8,247 | \$430,683 |
| 31 | May 2013 | \$430,683 | \$3,946 | \$4,311 | \$8,247 | \$426,372 |
| 32 | June 2013 | \$426,372 | \$3,902 | \$4,355 | \$8,247 | \$422,017 |
| 33 | July 2013 | \$422,017 | \$3,857 | \$4,400 | \$8,247 | \$417,617 |
| 34 | August 2013 | \$417,617 | \$3,811 | \$4,444 | \$8,247 | \$413,172 |
| 35 | September 2013 | \$413,172 | \$3,764 | \$4,488 | \$8,247 | \$408,682 |
| 36 | October 2013 | \$408,682 | \$3,716 | \$4,532 | \$8,247 | \$404,147 |
| 37 | November 2013 | \$404,147 | \$3,667 | \$4,576 | \$8,247 | \$399,567 |
| 38 | December 2013 | \$399,567 | \$3,617 | \$4,620 | \$8,247 | \$394,942 |
| 39 | January 2014 | \$394,942 | \$3,566 | \$4,664 | \$8,247 | \$390,272 |
| 40 | February 2014 | \$390,272 | \$3,514 | \$4,708 | \$8,247 | \$385,567 |
| 41 | March 2014 | \$385,567 | \$3,461 | \$4,752 | \$8,247 | \$380,817 |
| 42 | April 2014 | \$380,817 | \$3,407 | \$4,796 | \$8,247 | \$376,022 |
| 43 | May 2014 | \$376,022 | \$3,352 | \$4,840 | \$8,247 | \$371,182 |
| 44 | June 2014 | \$371,182 | \$3,296 | \$4,884 | \$8,247 | \$366,297 |
| 45 | July 2014 | \$366,297 | \$3,239 | \$4,928 | \$8,247 | \$361,367 |
| 46 | August 2014 | \$361,367 | \$3,181 | \$4,972 | \$8,247 | \$356,392 |
| 47 | September 2014 | \$356,392 | \$3,122 | \$5,016 | \$8,247 | \$351,372 |
| 48 | October 2014 | \$351,372 | \$3,062 | \$5,060 | \$8,247 | \$346,307 |
| 49 | November 2014 | \$346,307 | \$3,001 | \$5,104 | \$8,247 | \$341,197 |
| 50 | December 2014 | \$341,197 | \$2,939 | \$5,148 | \$8,247 | \$336,042 |
| 51 | January 2015 | \$336,042 | \$2,876 | \$5,192 | \$8,247 | \$330,842 |
| 52 | February 2015 | \$330,842 | \$2,812 | \$5,236 | \$8,247 | \$325,597 |
| 53 | March 2015 | \$325,597 | \$2,747 | \$5,280 | \$8,247 | \$320,307 |
| 54 | April 2015 | \$320,307 | \$2,681 | \$5,324 | \$8,247 | \$314,972 |
| 55 | May 2015 | \$314,972 | \$2,614 | \$5,368 | \$8,247 | \$309,592 |
| 56 | June 2015 | \$309,592 | \$2,546 | \$5,412 | \$8,247 | \$304,167 |
| 57 | July 2015 | \$304,167 | \$2,477 | \$5,456 | \$8,247 | \$298,697 |
| 58 | August 2015 | \$298,697 | \$2,407 | \$5,500 | \$8,247 | \$293,172 |
| 59 | September 2015 | \$293,172 | \$2,336 | \$5,544 | \$8,247 | \$287,592 |
| 60 | October 2015 | \$287,592 | \$2,264 | \$5,588 | \$8,247 | \$281,957 |
| 61 | November 2015 | \$281,957 | \$2,191 | \$5,632 | \$8,247 | \$276,267 |

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Illustrative Investment of \$125,000

Security Alarm Credit, LLC

Amortization Schedule

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| Month | Payment Date | Begin Balance | 11.00% Interest | Principal Payments | Total Debt Serv | Ending Balance |
|-------|----------------|---------------|-----------------|--------------------|-----------------|----------------|
| 1 | November 2010 | \$125,000 | \$1,146 | \$753 | \$1,898 | \$124,247 |
| 2 | December 2010 | \$124,247 | \$1,139 | \$760 | \$1,898 | \$123,488 |
| 3 | January 2011 | \$123,488 | \$1,132 | \$767 | \$1,898 | \$122,721 |
| 4 | February 2011 | \$122,721 | \$1,125 | \$774 | \$1,898 | \$121,948 |
| 5 | March 2011 | \$121,948 | \$1,118 | \$781 | \$1,898 | \$121,167 |
| 6 | April 2011 | \$121,167 | \$1,111 | \$788 | \$1,898 | \$120,379 |
| 7 | May 2011 | \$120,379 | \$1,103 | \$795 | \$1,898 | \$119,584 |
| 8 | June 2011 | \$119,584 | \$1,096 | \$802 | \$1,898 | \$118,782 |
| 9 | July 2011 | \$118,782 | \$1,089 | \$810 | \$1,898 | \$117,972 |
| 10 | August 2011 | \$117,972 | \$1,081 | \$817 | \$1,898 | \$117,155 |
| 11 | September 2011 | \$117,155 | \$1,074 | \$825 | \$1,898 | \$116,331 |
| 12 | October 2011 | \$116,331 | \$1,066 | \$832 | \$1,898 | \$115,499 |
| 13 | November 2011 | \$115,499 | \$1,059 | \$840 | \$1,898 | \$114,659 |
| 14 | December 2011 | \$114,659 | \$1,051 | \$847 | \$1,898 | \$113,811 |
| 15 | January 2012 | \$113,811 | \$1,043 | \$855 | \$1,898 | \$112,956 |
| 16 | February 2012 | \$112,956 | \$1,035 | \$863 | \$1,898 | \$112,093 |
| 17 | March 2012 | \$112,093 | \$1,028 | \$871 | \$1,898 | \$111,222 |
| 18 | April 2012 | \$111,222 | \$1,020 | \$879 | \$1,898 | \$110,343 |
| 19 | May 2012 | \$110,343 | \$1,011 | \$887 | \$1,898 | \$109,456 |
| 20 | June 2012 | \$109,456 | \$1,003 | \$895 | \$1,898 | \$108,561 |
| 21 | July 2012 | \$108,561 | \$995 | \$903 | \$1,898 | \$107,658 |
| 22 | August 2012 | \$107,658 | \$987 | \$912 | \$1,898 | \$106,748 |
| 23 | September 2012 | \$106,748 | \$979 | \$920 | \$1,898 | \$105,826 |
| 24 | October 2012 | \$105,826 | \$970 | \$928 | \$1,898 | \$104,898 |
| 25 | November 2012 | \$104,898 | \$962 | \$937 | \$1,898 | \$103,961 |
| 26 | December 2012 | \$103,961 | \$953 | \$946 | \$1,898 | \$103,015 |
| 27 | January 2013 | \$103,015 | \$944 | \$954 | \$1,898 | \$102,061 |
| 28 | February 2013 | \$102,061 | \$936 | \$963 | \$1,898 | \$101,098 |
| 29 | March 2013 | \$101,098 | \$927 | \$972 | \$1,898 | \$100,127 |
| 30 | April 2013 | \$100,127 | \$918 | \$1,028 | \$1,946 | \$99,098 |
| 31 | May 2013 | \$99,098 | \$908 | \$1,808 | \$2,518 | \$97,489 |
| 32 | June 2013 | \$97,489 | \$894 | \$1,824 | \$2,518 | \$95,865 |
| 33 | July 2013 | \$95,865 | \$879 | \$1,839 | \$2,518 | \$94,226 |
| 34 | August 2013 | \$94,226 | \$864 | \$1,654 | \$2,518 | \$92,572 |
| 35 | September 2013 | \$92,572 | \$849 | \$1,669 | \$2,518 | \$90,903 |
| 36 | October 2013 | \$90,903 | \$833 | \$1,684 | \$2,518 | \$89,218 |
| 37 | November 2013 | \$89,218 | \$818 | \$1,700 | \$2,518 | \$87,518 |
| 38 | December 2013 | \$87,518 | \$802 | \$1,715 | \$2,518 | \$85,803 |
| 39 | January 2014 | \$85,803 | \$787 | \$1,731 | \$2,518 | \$84,072 |
| 40 | February 2014 | \$84,072 | \$771 | \$1,747 | \$2,518 | \$82,325 |
| 41 | March 2014 | \$82,325 | \$755 | \$1,763 | \$2,518 | \$80,562 |
| 42 | April 2014 | \$80,562 | \$738 | \$1,779 | \$2,518 | \$78,782 |
| 43 | May 2014 | \$78,782 | \$722 | \$1,796 | \$2,518 | \$76,987 |
| 44 | June 2014 | \$76,987 | \$706 | \$1,812 | \$2,518 | \$75,175 |
| 45 | July 2014 | \$75,175 | \$689 | \$1,829 | \$2,518 | \$73,346 |
| 46 | August 2014 | \$73,346 | \$672 | \$1,846 | \$2,518 | \$71,501 |
| 47 | September 2014 | \$71,501 | \$655 | \$2,055 | \$2,710 | \$69,448 |
| 48 | October 2014 | \$69,448 | \$637 | \$2,074 | \$2,710 | \$67,372 |
| 49 | November 2014 | \$67,372 | \$618 | \$2,093 | \$2,710 | \$65,280 |
| 50 | December 2014 | \$65,280 | \$598 | \$2,112 | \$2,710 | \$63,168 |
| 51 | January 2015 | \$63,168 | \$579 | \$2,322 | \$2,901 | \$60,846 |
| 52 | February 2015 | \$60,846 | \$558 | \$2,343 | \$2,901 | \$58,503 |
| 53 | March 2015 | \$58,503 | \$536 | \$2,365 | \$2,901 | \$56,138 |
| 54 | April 2015 | \$56,138 | \$515 | \$2,388 | \$2,901 | \$53,752 |
| 55 | May 2015 | \$53,752 | \$493 | \$2,408 | \$2,901 | \$51,343 |
| 56 | June 2015 | \$51,343 | \$471 | \$2,430 | \$2,901 | \$48,913 |
| 57 | July 2015 | \$48,913 | \$448 | \$2,453 | \$2,901 | \$46,460 |
| 58 | August 2015 | \$46,460 | \$426 | \$2,809 | \$3,235 | \$43,651 |
| 59 | September 2015 | \$43,651 | \$400 | \$2,835 | \$3,235 | \$40,816 |
| 60 | October 2015 | \$40,816 | \$374 | \$2,861 | \$3,235 | \$37,955 |
| 61 | November 2015 | \$37,955 | \$348 | \$37,955 | \$38,303 | \$0 |

Illustrative Investment of \$200,000

Security Alarm Credit, LLC

Amortization Schedule

P 5 of 5

| Month | Payment Date | Begin Balance | 11.00% Interest | Principal Payments | Total Debt Serv | Ending Balance |
|-------|----------------|---------------|-----------------|--------------------|-----------------|----------------|
| 1 | November 2010 | \$200,000 | \$1,833 | \$1,204 | \$3,038 | \$198,796 |
| 2 | December 2010 | \$198,798 | \$1,822 | \$1,215 | \$3,038 | \$197,580 |
| 3 | January 2011 | \$197,580 | \$1,811 | \$1,226 | \$3,038 | \$196,354 |
| 4 | February 2011 | \$196,354 | \$1,800 | \$1,238 | \$3,038 | \$195,116 |
| 5 | March 2011 | \$195,116 | \$1,789 | \$1,249 | \$3,038 | \$193,867 |
| 6 | April 2011 | \$193,867 | \$1,777 | \$1,260 | \$3,038 | \$192,607 |
| 7 | May 2011 | \$192,607 | \$1,766 | \$1,272 | \$3,038 | \$191,335 |
| 8 | June 2011 | \$191,335 | \$1,754 | \$1,284 | \$3,038 | \$190,051 |
| 9 | July 2011 | \$190,051 | \$1,742 | \$1,295 | \$3,038 | \$188,756 |
| 10 | August 2011 | \$188,756 | \$1,730 | \$1,307 | \$3,038 | \$187,449 |
| 11 | September 2011 | \$187,449 | \$1,718 | \$1,319 | \$3,038 | \$186,129 |
| 12 | October 2011 | \$186,129 | \$1,706 | \$1,331 | \$3,038 | \$184,798 |
| 13 | November 2011 | \$184,798 | \$1,694 | \$1,344 | \$3,038 | \$183,454 |
| 14 | December 2011 | \$183,454 | \$1,682 | \$1,356 | \$3,038 | \$182,098 |
| 15 | January 2012 | \$182,098 | \$1,669 | \$1,368 | \$3,038 | \$180,730 |
| 16 | February 2012 | \$180,730 | \$1,657 | \$1,381 | \$3,038 | \$179,349 |
| 17 | March 2012 | \$179,349 | \$1,644 | \$1,394 | \$3,038 | \$177,956 |
| 18 | April 2012 | \$177,956 | \$1,631 | \$1,406 | \$3,038 | \$176,549 |
| 19 | May 2012 | \$176,549 | \$1,618 | \$1,419 | \$3,038 | \$175,130 |
| 20 | June 2012 | \$175,130 | \$1,605 | \$1,432 | \$3,038 | \$173,698 |
| 21 | July 2012 | \$173,698 | \$1,592 | \$1,445 | \$3,038 | \$172,253 |
| 22 | August 2012 | \$172,253 | \$1,579 | \$1,459 | \$3,038 | \$170,794 |
| 23 | September 2012 | \$170,794 | \$1,566 | \$1,472 | \$3,038 | \$169,322 |
| 24 | October 2012 | \$169,322 | \$1,552 | \$1,485 | \$3,038 | \$167,837 |
| 25 | November 2012 | \$167,837 | \$1,539 | \$1,499 | \$3,038 | \$166,338 |
| 26 | December 2012 | \$166,338 | \$1,525 | \$1,513 | \$3,038 | \$164,825 |
| 27 | January 2013 | \$164,825 | \$1,511 | \$1,527 | \$3,038 | \$163,298 |
| 28 | February 2013 | \$163,298 | \$1,497 | \$1,541 | \$3,038 | \$161,757 |
| 29 | March 2013 | \$161,757 | \$1,483 | \$1,555 | \$3,038 | \$160,203 |
| 30 | April 2013 | \$160,203 | \$1,469 | \$1,565 | \$3,114 | \$158,557 |
| 31 | May 2013 | \$158,557 | \$1,453 | \$2,675 | \$4,028 | \$155,982 |
| 32 | June 2013 | \$155,982 | \$1,430 | \$2,699 | \$4,028 | \$153,384 |
| 33 | July 2013 | \$153,384 | \$1,406 | \$2,622 | \$4,028 | \$150,782 |
| 34 | August 2013 | \$150,782 | \$1,382 | \$2,646 | \$4,028 | \$148,115 |
| 35 | September 2013 | \$148,115 | \$1,358 | \$2,671 | \$4,028 | \$145,444 |
| 36 | October 2013 | \$145,444 | \$1,333 | \$2,695 | \$4,028 | \$142,749 |
| 37 | November 2013 | \$142,749 | \$1,309 | \$2,720 | \$4,028 | \$140,030 |
| 38 | December 2013 | \$140,030 | \$1,284 | \$2,745 | \$4,028 | \$137,285 |
| 39 | January 2014 | \$137,285 | \$1,258 | \$2,770 | \$4,028 | \$134,515 |
| 40 | February 2014 | \$134,515 | \$1,233 | \$2,795 | \$4,028 | \$131,720 |
| 41 | March 2014 | \$131,720 | \$1,207 | \$2,821 | \$4,028 | \$128,899 |
| 42 | April 2014 | \$128,899 | \$1,182 | \$2,847 | \$4,028 | \$126,052 |
| 43 | May 2014 | \$126,052 | \$1,156 | \$2,873 | \$4,028 | \$123,179 |
| 44 | June 2014 | \$123,179 | \$1,129 | \$2,899 | \$4,028 | \$120,280 |
| 45 | July 2014 | \$120,280 | \$1,103 | \$2,926 | \$4,028 | \$117,354 |
| 46 | August 2014 | \$117,354 | \$1,076 | \$2,953 | \$4,028 | \$114,401 |
| 47 | September 2014 | \$114,401 | \$1,049 | \$3,288 | \$4,336 | \$111,114 |
| 48 | October 2014 | \$111,114 | \$1,019 | \$3,318 | \$4,336 | \$107,796 |
| 49 | November 2014 | \$107,796 | \$988 | \$3,348 | \$4,336 | \$104,448 |
| 50 | December 2014 | \$104,448 | \$957 | \$3,379 | \$4,336 | \$101,069 |
| 51 | January 2015 | \$101,069 | \$926 | \$3,715 | \$4,642 | \$97,354 |
| 52 | February 2015 | \$97,354 | \$892 | \$3,749 | \$4,642 | \$93,605 |
| 53 | March 2015 | \$93,605 | \$858 | \$3,784 | \$4,642 | \$89,821 |
| 54 | April 2015 | \$89,821 | \$823 | \$3,818 | \$4,642 | \$86,003 |
| 55 | May 2015 | \$86,003 | \$788 | \$3,853 | \$4,642 | \$82,150 |
| 56 | June 2015 | \$82,150 | \$753 | \$3,889 | \$4,642 | \$78,261 |
| 57 | July 2015 | \$78,261 | \$717 | \$3,924 | \$4,642 | \$74,337 |
| 58 | August 2015 | \$74,337 | \$681 | \$4,495 | \$5,176 | \$69,842 |
| 59 | September 2015 | \$69,842 | \$640 | \$4,538 | \$5,176 | \$65,305 |
| 60 | October 2015 | \$65,305 | \$599 | \$4,578 | \$5,176 | \$60,728 |
| 61 | November 2015 | \$60,728 | \$557 | \$60,728 | \$61,284 | \$0 |