

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION

*Plaintiff,*

vs.

**LIST OF ACCOUNTS**

McGINN, SMITH & CO., INC.,  
McGINN, SMITH ADVISORS, LLC,  
McGINN, SMITH CAPITAL HOLDINGS CORP.,  
FIRST ADVISORY INCOME NOTES, LLC,  
FIRST EXCELSIOR INCOME NOTES, LLC  
FIRST INDEPENDENT INCOME NOTES, LLC,  
THIRD ALBANY INCOME NOTES, LLC,  
TIMOTHY M. MCGINN, AND  
DAVID L. SMITH,

**Case No.: 1:10-CV-457  
(GLS/DRH)**

*Defendants, and*

LYNN A. SMITH,

*Relief Defendant.*

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Pursuant to paragraph 3 of the Consent Order Extending Dates and Order to Show Cause the Relief Defendant Lynn A. Smith states as follows:

1. Ms. Smith maintained a brokerage account in her name at Dinosaur Securities, LLC account number RMR-040916. This account was previously maintained at McGinn, Smith & Co. in account number MSA-040916. Currently, Ms. Smith is unable to ascertain the exact date that the account was moved.
2. Ms. Smith currently maintains a checking account with Bank of America account number 5287, in the name of Lynn A. Smith, 2 Rolling Brook Drive,

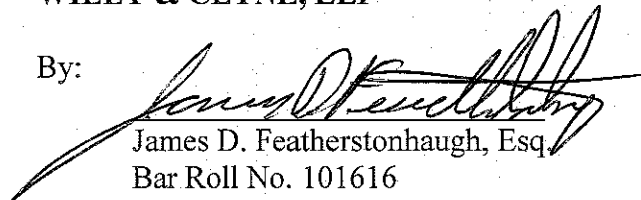
Saratoga Springs, New York 12866-6438. Previous to the opening of this account but subsequent to January 1, 2005 Ms. Smith maintained a joint checking account with David Smith also located at Bank of America. Ms. Smith is unable to provide the account number at this time as she is not in possession of any records referring to the account number and believes those records to be in the possession of the United States government.

3. Ms. Smith's email address is [smitlyn2307@gmail.com](mailto:smitlyn2307@gmail.com).
4. Ms. Smith's Social Security Number is 8058.
5. Ms. Smith's fax number is (518) 583-1492.
6. Ms. Smith rents a storage facility on Route 9 in Clifton Park, New York. It is Ms. Smith's understanding that this facility has been seized and sealed by the United States government.

Dated: April 29, 2010

**FEATHERSTONHAUGH,  
WILEY & CLYNE, LLP**

By:



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