

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff,

vs.

Case No. 1:10-CV-457
(AMN/PJE)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants,

LYNN A. SMITH and
NANCY McGINN,

Relief Defendants. and

GEOFFREY R. SMITH, Trustee of the
David L. and Lynn A. Smith Irrevocable
Trust U/A 8/04/04,

Intervenor.

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RECEIVER'S FINAL REPORT

This Receiver's Final Report is filed to describe relevant events respecting the current status of the Receivership Entities and also incorporates by reference updates which have been posted on the Receiver's website since the commencement of the action

(www.mcginnsmithreceiver.com) ("Receiver's Website").¹ It is also filed to comply with the requirements of this Court's Order Granting Motion for Approval of (I) Destruction of Files,

¹ The Receiver's website contains more detailed descriptions of many of these events and others which were reported to investors contemporaneously with their occurrence.

Recycling of Computers and Other Wind-Up Activities, (II) Continuation of Receivership to Accomplish Foregoing, and (III) Termination of the Receivership and Discharge of the Receiver, All Following Completion of Final Distributions to Investors With Allowed Claims and the Filing of the Receivers Final Report (“Closing Order”) (Docket No. 1165). A copy of the Closing Order is attached as **Exhibit A**.

This Report also supplements the First Report of the Receiver (Docket No. 49), the Second Written Report of the Receiver (Docket No. 425), the Third Written Status Report of the Receiver (Docket No. 925) (“Receiver’s Third Report”), the Fourth Written Status Report of the Receiver (Docket No. 1024), the Revised Fourth Written Status Report of the Receiver (Docket No. 1026), the Fifth Written Status Report of the Receiver (Docket No. 1187), the Sixth Written Status Report of the Receiver (Docket No. 1236), the Seventh Written Status Report of the Receiver Amending and Restating Status Report Filed December 14, 2023 (“Seventh Report”) (Docket No. 1249), the Eight Written Status Report of the Receiver and Response to November 6, 2023 Text Order (Docket No. 1256), and the Receiver’s Statement to Court of Pending Matters Affecting the filing of the Receiver’s Final Report (Docket No. 1270).

The Receiver’s Motion for an Order (I) Approving Plan of Distribution of Estate Assets (“Plan”) and (II) Authorizing Interim Distributions was approved by Court Order on October 31, 2016 (Docket No. 904).

Investor Distributions

Despite this multi-entity Receivership being a non-SIPC Receivership², the Receiver was able to return 25.04% of the losses incurred by defrauded investors with allowed claims. The Receiver considers this a notable accomplishment given the nature of the Ponzi Scheme

² SIPC is the Securities Investor Protection Corporation, which protects against the loss of cash and securities held by a SPIC-member brokerage firm.

underlying the securities fraud perpetrated by Messrs. McGinn and Smith and the fact that on the day this Receivership was commenced, there was only \$485,491.63 in cash available to the Receiver. Total dollars returned to investors with allowed claims exceeded \$22,963,000.

Attached in customary redacted form³ are the following exhibits:

- a. Exhibit B-1 - Total Distributions Made by Claim;
- b. Exhibit B-2 - Total Distributions by Claim to Investors Subject to Preferential Offsets;
- c. Exhibit B-3 - Total Distributions by Claim to Preferred Investors.

Closing of the Receivership

The Receiver believes the Receivership can be closed and terminated at this time to minimize further expense and simply allow the two remaining corporate dissolutions of McGinn, Smith Capital Holdings Corp., and McGinn, Smith & Co., Inc. to process through New York State's back-office process since all material paperwork has already been filed or prepared by the Receiver.

Investors are aware of the Receiver's intentions via Investor Updates on the Receiver's Website, e.g., Investor Updates dated September 17, 2025 and July 24, 2024.

Pursuant to Section XI of the Court approved Plan of Distribution dated December 29, 2015) (Docket No. 847), a residual trust account has been established at Phillips Lytle LLP for monies remaining after distribution of all funds in the Receiver's accounts. All funds remaining in the residual trust account after payment of remaining expenses will be transferred to the United States Treasury in accordance with the Plan.

³ In accordance with a prior Order of the Court, the names of the individual investors have been redacted and only claim numbers used. The Receiver has provided the SEC with unredacted versions and will do so for the Court upon request.

The Securities and Exchange Commission has reviewed drafts of this Final Report and the Certificate of Completion prior to filing, and it has no objections.

Consequently, the Receiver will file the required Certificate of Completion in compliance with the Closing Order immediately following the filing of this Final Report.

Dated: October 28, 2025

PHILLIPS LYTLE LLP

By /s/ William J. Brown

William J. Brown (Bar Roll #601330)

Catherine N. Cervone (Bar Roll #520849)

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Doc #12952401.2

Exhibit A

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. MCGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY MCGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY MCGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**ORDER GRANTING RECEIVER’S OMNIBUS MOTION FOR APPROVAL OF (I)
DESTRUCTION OF FILES, RECYCLING OF COMPUTERS AND OTHER WIND-UP
ACTIVITIES, (II) CONTINUATION OF RECEIVERSHIP TO ACCOMPLISH
FOREGOING, AND (III) TERMINATION OF THE RECEIVERSHIP AND
DISCHARGE OF THE RECEIVER, ALL FOLLOWING COMPLETION OF FINAL
DISTRIBUTIONS TO INVESTORS WITH ALLOWED CLAIMS AND THE FILING OF
THE RECEIVER’S FINAL REPORT**

Upon the Motion requesting approval of (i) destruction of files, recycling of computers and other wind-up activities, (ii) continuation of the Receivership to accomplish the foregoing, and (iii) termination of the Receivership and discharge of the Receiver, all following the completion of final distributions to investors with allowed claims and the filing of the Receiver’s Final Report dated July 22, 2020 (“Motion”); and notice of the Motion having been given by first class mail to the Securities and Exchange Commission, the Internal Revenue Service, the New York Department of Taxation and Finance, by ECF to all parties who have filed a Notice of Appearance in this action, and via the Receiver’s website to all creditors of the

McGinn, Smith entities and other parties in interest, which notice is deemed good and sufficient notice; and the Court having considered the Motion, the Court finds that cause exists to grant the relief requested therein; it is therefore

ORDERED, that the Motion is granted, and it is further

ORDERED, that, following the completion of the Final Notice Procedure and the final distribution to investors, the Receiver shall destroy by shredding all remaining paper business records of the Receivership Entities and wipe the hard drives of all computers of the Receivership Entities and thereafter dispose or recycle those computers, except for those records necessary to support tax returns which have or will be filed; and it is further

ORDERED, that the Receivership is continued to complete the Final Notice Procedure, the final distribution process, the destruction of records and computers, the filing of final tax returns, and the resolution of any pending litigation, with the Receiver to file a Final Report, which shall notify the Court that judgment may be entered against the MS Entities, and a certificate of completion with the Court upon completion of the foregoing tasks; and it is further

ORDERED, that upon the filing of the Final Report, a certificate of completion, and entry of a judgment against the MS Entities, the Receivership over the property of the Receivership Entities is terminated; and it is further

ORDERED, that upon the filing of the certificate of completion, the Receiver and his employees, agents, attorneys and representatives are hereby released from all further liability to this Receivership estate and to the Receivership Entities, and their successors, assigns, affiliates and subsidiaries and their respective creditors, claimants, beneficiaries and owners; and it is further

ORDERED, that all persons who receive notice of this Order, or of this proceeding, are enjoined from commencing or prosecuting any action against the Receiver or his agents in connection with or arising out of the Receiver's service to this Court in this Receivership, without leave of this Court and the Court will retain jurisdiction over this action for the purpose of enforcing the above injunctive; and it is further

ORDERED, that this Order is without prejudice to the Receiver's limited authority to process additional checks or refunds that might come to his attention in the process of checks or refunds as appropriate, as well as to dispose of by appropriate means any remaining property of the Receivership Entities.

Dated: November 10, 2020
Albany, New York


HON. GARY L. SHARPE

Exhibit B-1

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4101	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4102	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
4103	FIIN SECURED SENIOR NOTES	\$31,826.50	\$7,969.00
4104	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$12,518.00
4105	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00
4106	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$30,000.00	\$5,120.73
4107	No Liability, TDM Cable Funding LLC	\$3,746,151.70	\$0.00
4108	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
4109	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$0.00
4110	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$2,769.00
4111	No Liability, Third Albany Income Notes	\$30,000.00	\$0.00
4112	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4113	TDM Verifier Trust 11 Contract Certificates 9%	\$14,310.00	\$3,583.00
4114	FAIN SECURED SENIOR NOTES	\$45,997.68	\$11,516.00
4115	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$25,000.00	\$6,259.00
4116	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$20,000.00	\$5,007.00
4117	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$13,536.00	\$3,390.00
4118	TMM CABLE JR TRUST 09 11%	\$0.00	\$0.00
4119	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$200,000.00	\$50,072.00
4120	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$300,000.00	\$75,109.00
4121	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4122	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$20,000.00	\$5,007.00
4123	Seton Hall Mortgage Note Holders	\$12,946.18	\$3,242.00
4124	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
4125	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
4126	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4127	Seton Hall Mortgage Note Holders	\$4,235.69	\$1,061.00
4128	TAIN SECURED SENIOR NOTES	\$18,186.57	\$4,554.00
4129	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$13,000.00	\$3,255.00
4130	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$18,500.00	\$4,632.00
4131	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4132	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
4133	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
4134	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
4135	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$15,871.38	\$3,974.00
4136	FORTRESS TRUST 08	\$7,964.44	\$1,993.00
4137	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00
4138	FORTRESS TRUST 08	\$19,911.10	\$4,985.00
4139	Seton Hall Mortgage Note Holders	\$4,395.09	\$1,102.00
4140	Seton Hall Mortgage Note Holders	\$8,630.84	\$2,161.00
4141	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
4142	TAIN SECURED SENIOR NOTES	\$45,466.43	\$11,384.00
4143	TDM VERIFIER TRUST 11	\$14,309.77	\$3,583.00
4144	FORTRESS TRUST 08	\$19,911.10	\$4,985.00
4145	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$82,000.00	\$20,529.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4146	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$0.00
4147	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4148	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$25,037.00
4149	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
4150	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00
4151	FIIN SECURED SENIOR NOTES	\$68,199.64	\$10,255.00
4152	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$75,000.00	\$11,277.00
4153	TDM Verifier Trust 11 Contract Certificates 9%	\$9,450.00	\$1,435.00
4154	TDM Verifier Trust 11 Contract Certificates 9%	\$28,620.00	\$7,866.95
4155	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$39,678.45	\$9,934.00
4156	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$10,000.00	\$2,504.00
4157	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$50,000.00	\$12,518.00
4158	FORTRESS TRUST 08	\$39,822.21	\$9,969.00
4159	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$12,518.00
4160	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$46,250.00	\$11,579.00
4161	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$12,518.00
4162	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$416.00
4163	FEIN SECURED SENIOR NOTES	\$41,397.91	\$2,085.00
4164	TAIN SECURED SENIOR NOTES	\$54,559.72	\$2,748.00
4165	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$60,000.00	\$18,718.44
4166	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4167	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
4168	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
4169	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
4170	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
4171	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
4172	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$11,903.54	\$2,980.00
4173	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
4174	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
4175	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96	\$2,418.00
4176	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96	\$2,418.00
4177	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4178	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
4179	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
4180	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
4181	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$18,500.00	\$4,632.00
4182	TDM Verifier Trust 07R Contract Certificates	\$5,000.00	\$1,252.00
4183	TDM VERIFIER TRUST 07R	\$10,000.00	\$2,504.00
4184	TDM VERIFIER TRUST 07R	\$10,000.00	\$2,504.00
4185	TDM Verifier Trust 07R Contract Certificates	\$15,000.00	\$3,755.00
4186	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$9,024.00	\$2,258.00
4187	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4188	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4189	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$15,000.00	\$3,755.00
4190	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
4191	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
4192	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4193	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$2,769.00
4194	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$2,769.00
4195	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4196	TDMM CABLE JR TRUST 09 11%	\$25,000.00	\$6,259.00
4197	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
4198	TDM Verifier Trust 07R Contract Certificates	\$35,000.00	\$8,762.00
4199	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
4200	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$0.00
4201	FORTRESS TRUST 08	\$19,911.10	\$4,985.00
4202	TDM Verifier Trust 07R Contract Certificates	\$25,000.00	\$6,259.00
4203	TDMM BENCHMARK TRUST 09 12%	\$15,000.00	\$3,755.00
4204	TDMM BENCHMARK TRUST 09 9%	\$10,000.00	\$2,504.00
4205	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$55,000.00	\$2,770.00
4206	TDMM CABLE SR TRUST 09 9%	\$7,793.26	\$393.00
4207	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$30,969.26	\$1,560.00
4208	TDM VERIFIER TRUST 07R	\$50,000.00	\$2,518.00
4209	TDMM CABLE SR TRUST 09 9%	\$15,586.52	\$15,337.92
4210	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4211	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$40,000.00	\$10,014.00
4212	FEIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00
4213	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
4214	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$10,000.00	\$2,504.00
4215	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
4216	FAIN SECURED SENIOR NOTES	\$128,793.50	\$0.00
4217	FEIN SECURED SENIOR NOTES	\$22,998.83	\$0.00
4218	TAIN SECURED SENIOR NOTES	\$109,119.43	\$0.00
4219	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
4220	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$26,931.30	\$6,742.00
4221	McGinn, Smith Firstline Funding, LLC	\$13,000.00	\$3,255.00
4222	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$43,646.30	\$10,928.00
4223	FORTRESS TRUST 08	\$39,822.21	\$9,969.00
4224	TDM VERIFIER TRUST 08R	\$50,000.00	\$12,518.00
4225	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$45,119.00	\$11,297.00
4226	TDM Verifier Trust 11 Contract Certificates 9%	\$47,699.00	\$11,943.00
4227	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
4228	Seton Hall Mortgage Note Holders	\$17,261.59	\$0.00
4229	McGinn, Smith Transaction Funding Corp.	\$35,000.00	\$8,762.00
4230	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$60,000.00	\$15,021.00
4231	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$40,000.00	\$10,014.00
4232	TDMM CABLE JR TRUST 09 11%	\$5,000.00	\$1,252.00
4233	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$60,000.00	\$15,021.00
4234	FAIN SECURED SENIOR SUBORDINATED NOTES	\$60,000.00	\$15,021.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4235	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$55,500.00	\$13,895.00
4236	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$2,504.00
4237	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$2,504.00
4238	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$1,259.00
4239	FAIN SECURED SENIOR NOTES	\$18,399.07	\$927.00
4240	FEIN SECURED SENIOR NOTES	\$22,998.83	\$7,075.56
4241	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
4242	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
4243	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$20,691.95	\$5,180.00
4244	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4245	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$35,000.00	\$1,762.00
4246	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$55,000.00	\$10,705.69
4247	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$15,871.38	\$3,974.00
4248	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
4249	McGinn, Smith Firstline Funding, LLC	\$4,500.00	\$1,127.00
4250	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
4251	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$17,000.00	\$4,256.00
4252	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$20,000.00	\$5,007.00
4253	No Liability	\$10,000.00	\$0.00
4254	No Liability	\$10,000.00	\$0.00
4255	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$40,000.00	\$10,014.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4256	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$60,000.00	\$15,021.00
4257	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$350,000.00	\$87,627.00
4258	TDM VERIFIER TRUST 07R	\$10,000.00	\$2,504.00
4259	TMM BENCHMARK TRUST 09 08%	\$10,000.00	\$2,504.00
4260	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$7,000.00	\$1,752.00
4261	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
4262	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$40,000.00	\$10,014.00
4263	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$50,000.00	\$12,518.00
4264	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$18,048.00	\$4,519.00
4265	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$70,000.00	\$17,525.00
4266	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
4267	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
4268	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$323,750.00	\$81,055.00
4269	TDM VERIFIER TRUST 07R	\$20,000.00	\$5,007.00
4270	TDM VERIFIER TRUST 07R	\$40,000.00	\$10,014.00
4271	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$100,000.00	\$25,037.00
4272	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$277,500.00	\$69,475.00
4273	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$75,000.00	\$18,777.00
4274	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$165,000.00	\$41,310.00
4275	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$250,000.00	\$62,590.00
4276	TMM BENCHMARK TRUST 09 9%	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4277	TDDM CABLE JR TRUST 09 11%	\$20,000.00	\$5,007.00
4278	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
4279	FORTRESS TRUST 08	\$19,911.10	\$4,985.00
4280	TDDM CABLE SR TRUST 09 9%	\$15,586.52	\$3,903.00
4281	TDDM CABLE JR TRUST 09 11%	\$75,000.00	\$18,777.00
4282	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$50,000.00	\$12,518.00
4283	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
4284	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$25,037.00
4285	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00
4286	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$4,967.00
4287	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
4288	McGinn, Smith Firstline Funding, LLC	\$3,750.00	\$939.00
4289	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00
4290	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$2,504.00
4291	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4292	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$20,691.95	\$1,042.00
4293	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$45,000.00	\$2,266.00
4294	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$30,000.00	\$1,511.00
4295	TAIN SECURED SENIOR NOTES	\$45,466.43	\$33,749.04
4296	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$504.00
4297	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$416.00
4298	INTEGRATED EXCELLENCE SR TRUST 08	\$6,836.50	\$344.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4299	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$80,000.00	\$4,029.00
4300	"TDM VERIFIER TRUST 07R	\$10,000.00	\$504.00
4301	FAIN SECURED SENIOR NOTES	\$9,199.54	\$463.00
4302	TAIN SECURED SENIOR NOTES	\$77,292.93	\$3,893.00
4303	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
4304	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
4305	TDM VERIFIER TRUST 07R	\$10,000.00	\$2,504.00
4306	TDMM CABLE SR TRUST 09 9%	\$7,793.26	\$1,951.00
4307	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$9,023.75	\$2,258.00
4308	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4309	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
4310	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
4311	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4312	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4313	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$50,000.00	\$12,518.00
4314	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
4315	Seton Hall Mortgage Note Holders	\$21,576.97	\$5,403.00
4316	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$75,000.00	\$18,777.00
4317	FAIN SECURED SENIOR NOTES	\$91,995.36	\$23,033.00
4318	FIIN SECURED SENIOR NOTES	\$90,932.86	\$22,766.00
4319	TAIN SECURED SENIOR NOTES	\$90,932.86	\$22,766.00
4320	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$40,000.00	\$10,014.00
4321	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$15,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4322	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$10,000.00	\$0.00
4323	Seton Hall Mortgage Note Holders	\$12,946.18	\$3,242.00
4324	TAIN SECURED SENIOR NOTES	\$50,013.07	\$5,380.84
4325	FAIN SECURED SENIOR NOTES	\$13,799.30	\$695.00
4326	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$755.00
4327	FAIN SECURED SENIOR SUBORDINATED NOTES	\$50,000.00	\$2,518.00
4328	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$105,000.00	\$5,288.00
4329	FIIN SECURED SENIOR NOTES	\$22,733.21	\$1,145.00
4330	FIIN SECURED SENIOR NOTES	\$45,466.43	\$2,290.00
4331	FIIN SECURED SENIOR NOTES	\$45,466.43	\$2,290.00
4332	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$755.00
4333	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$30,000.00	\$1,511.00
4334	INTEGRATED EXCELLENCE SR TRUST 08	\$6,836.50	\$344.00
4335	"TDM VERIFIER TRUST 09	\$9,023.75	\$454.00
4336	"TDM VERIFIER TRUST 11	\$9,539.85	\$481.00
4337	FAIN SECURED SENIOR NOTES	\$32,198.37	\$34,837.63
4338	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$100,000.00	\$25,037.00
4339	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$61,000.00	\$15,272.00
4340	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$0.00
4341	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
4342	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
4343	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$35,000.00	\$8,762.00
4344	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$2,769.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4345	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
4346	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$4,967.00
4347	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
4348	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
4349	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00
4350	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,030.00
4351	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$22,442.75	\$5,618.00
4352	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
4353	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4354	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
4355	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
4356	FAIN SECURED SENIOR SUBORDINATED NOTES	\$50,000.00	\$12,518.00
4357	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$30,000.00	\$7,511.00
4358	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
4359	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
4360	FORTRESS TRUST 08	\$79,644.41	\$0.00
4361	TAIN SECURED SENIOR NOTES	\$136,399.29	\$0.00
4362	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$0.00
4363	"TDM VERIFIER TRUST 09		\$0.00
4364	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
4365	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4366	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4367	TDM VERIFIER TRUST 07R	\$25,000.00	\$6,259.00
4368	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
4369	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
4370	FAIN SECURED SENIOR SUBORDINATED NOTES	\$30,000.00	\$7,511.00
4371	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,504.00
4372	"TDM VERIFIER TRUST 09	\$9,023.75	\$2,258.00
4373	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$5,007.00
4374	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
4375	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$3,007.00
4376	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$1,504.00
4377	INTEGRATED EXCELLENCE SR TRUST 08	\$10,254.75	\$1,541.00
4378	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$285,000.00	\$42,854.00
4379	FAIN SECURED SENIOR NOTES	\$18,399.07	\$2,767.00
4380	FAIN SECURED SENIOR NOTES	\$22,998.83	\$10,219.09
4381	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
4382	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
4383	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$40,000.00	\$10,014.00
4384	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
4385	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$30,000.00	\$7,511.00
4386	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$70,000.00	\$17,525.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4387	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$2,504.00
4388	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
4389	TDMM CABLE SR TRUST 09 9%	\$54,552.82	\$13,657.00
4390	Seton Hall Mortgage Note Holders	\$8,790.24	\$0.00
4391	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$80,000.00	\$20,029.00
4392	Seton Hall Mortgage Note Holders	\$12,946.18	\$0.00
4393	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$11,903.54	\$2,980.00
4394	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$4,967.00
4395	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$16,553.56	\$4,144.00
4396	TDM VERIFIER TRUST 09	\$13,533.63	\$3,390.00
4397	TDM VERIFIER TRUST 09		\$0.00
4398	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$45,000.00	\$11,266.00
4399	TDMM CABLE JR TRUST 09 11%	\$50,000.00	\$12,518.00
4400	TDMM CABLE SR TRUST 09 9%	\$11,689.89	\$2,926.00
4401	Equity	\$25,000.00	\$0.00
4402	No Liability		\$0.00
4403	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$46,250.00	\$0.00
4404	TDMM CABLE JR TRUST 09 11%	\$25,000.00	\$0.00
4405	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$5,007.00
4406	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$35,000.00	\$8,762.00
4407	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$35,000.00	\$8,762.00
4408	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$40,000.00	\$10,014.00
4409	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4410	Seton Hall Mortgage Note Holders	\$34,523.26	\$8,642.00
4411	Seton Hall Mortgage Note Holders	\$17,261.59	\$4,321.00
4412	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
4413	TDDM CABLE JR TRUST 09 11%	\$135,000.00	\$33,799.00
4414	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4415	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
4416	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4417	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$120,000.00	\$30,044.00
4418	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$13,272.54	\$3,322.00
4419	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$39,678.45	\$9,934.00
4420	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$25,000.00	\$6,259.00
4421	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00
4422	McGinn, Smith Firstline Funding, LLC	\$10,000.00	\$2,504.00
4423	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
4424	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
4425	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$100,000.00	\$25,037.00
4426	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$3,755.00
4427	FAIN SECURED SENIOR SUBORDINATED NOTES	\$30,000.00	\$7,511.00
4428	FAIN SECURED SENIOR SUBORDINATED NOTES	\$50,000.00	\$12,518.00
4429	FEIN SECURED SENIOR NOTES	\$183,990.72	\$46,064.00
4430	FIIN SECURED SENIOR NOTES	\$81,839.57	\$20,490.00
4431	FIIN SECURED SENIOR NOTES	\$213,692.22	\$53,500.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4432	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$55,000.00	\$13,770.00
4433	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$33,107.12	\$8,289.00
4434	INTEGRATED EXCELLENCE SR TRUST 08	\$15,382.13	\$3,851.00
4435	FAIN SECURED SENIOR NOTES	\$41,397.91	\$10,365.00
4436	TAIN SECURED SENIOR NOTES	\$422,837.79	\$105,863.00
4437	FAIN SECURED SENIOR SUBORDINATED NOTES	\$150,000.00	\$37,555.00
4438	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$400,000.00	\$100,145.00
4439	FIIN SECURED SENIOR NOTES	\$156,404.52	\$39,157.00
4440	FAIN SECURED SENIOR NOTES	\$91,995.36	\$23,033.00
4441	FEIN SECURED SENIOR NOTES	\$91,995.36	\$23,033.00
4442	FEIN SECURED SENIOR NOTES	\$183,990.72	\$46,064.00
4443	TMM BENCHMARK TRUST 09 08%	\$50,000.00	\$12,518.00
4444	TMM BENCHMARK TRUST 09 9%	\$50,000.00	\$12,518.00
4445	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$55,500.00	\$13,895.00
4446	FEIN SECURED SENIOR NOTES	\$27,598.61	\$6,910.00
4447	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
4448	TMM CABLE JR TRUST 09 11%	\$100,000.00	\$25,037.00
4449	McGinn, Smith Transaction Funding Corp.	\$500,000.00	\$0.00
4450	McGinn, Smith Transaction Funding Corp.	\$500,000.00	\$0.00
4451	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$0.00
4452	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
4453	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4454	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$77,000.00	\$19,277.00
4455	TDM VERIFIER TRUST 07R	\$10,000.00	\$2,504.00
4456	TDM VERIFIER TRUST 09	\$9,023.75	\$2,258.00
4457	TMM CABLE JR TRUST 09 11%	\$20,000.00	\$5,007.00
4458	INTEGRATED EXCELLENCE SR TRUST 08	\$17,091.25	\$2,570.00
4459	TDM VERIFIER TRUST 07R	\$10,000.00	\$1,725.56

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4460	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$45,000.00	\$11,266.00
4461	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$140,000.00	\$21,051.00
4462	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$35,000.00	\$5,386.63
4463	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
4464	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$100,000.00	\$25,037.00
4465	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$60,000.00	\$15,021.00
4466	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$33,107.12	\$8,289.00
4467	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$0.00
4468	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$81,000.00	\$0.00
4469	Seton Hall Mortgage Note Holders	\$5,178.41	\$0.00
4470	TAIN SECURED SENIOR NOTES	\$45,466.43	\$0.00
4471	Cruise Charter Ventures, LLC	\$50,000.00	\$0.00
4472	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$220,000.00	\$0.00
4473	FIIN SECURED SENIOR NOTES	\$45,466.43	\$0.00
4474	Seton Hall Mortgage Note Holders	\$22,440.03	\$0.00
4475	"TDM VERIFIER TRUST 11	\$100,000.00	\$0.00
4476	Equity	\$19,839.23	\$0.00
4477	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$25,000.00	\$2,983.00
4478	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$4,395.09	\$4,117.59
4479	Seton Hall Mortgage Note Holders	\$15,871.38	\$0.00
4480	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$27,750.00	\$0.00
4481	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11		\$0.00
4482	"TDM VERIFIER TRUST 09		\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4483	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$0.00
4484	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$50,000.00	\$12,518.00
4485	PACIFIC TRUST	\$19,783.28	\$4,953.00
4486	FEIN SECURED SENIOR NOTES	\$41,397.91	\$6,225.00
4487	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$5,000.00	\$752.00
4488	FEIN SECURED SENIOR NOTES	\$119,593.97	\$21,311.71
4489	TAIN SECURED SENIOR NOTES	\$22,733.21	\$3,418.00
4490	TAIN SECURED SENIOR NOTES	\$45,466.43	\$7,709.26
4491	FAIN SECURED SENIOR NOTES	\$13,799.30	\$695.00
4492	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$140,000.00	\$7,051.00
4493	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$40,000.00	\$2,014.00
4494	TDM VERIFIER TRUST 09	\$13,535.63	\$682.00
4495	FAIN SECURED SENIOR NOTES	\$13,799.30	\$695.00
4496	FAIN SECURED SENIOR NOTES	\$13,799.30	\$695.00
4497	FAIN SECURED SENIOR NOTES	\$73,596.29	\$3,707.00
4498	FIIN SECURED SENIOR NOTES	\$13,639.93	\$687.00
4499	FIIN SECURED SENIOR NOTES	\$113,666.07	\$5,725.00
4500	FIIN SECURED SENIOR NOTES	\$13,639.93	\$687.00
4501	FIIN SECURED SENIOR NOTES	\$45,466.43	\$2,290.00
4502	FIIN SECURED SENIOR NOTES	\$90,932.86	\$4,580.00
4503	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$55,000.00	\$2,770.00
4504	TAIN SECURED SENIOR NOTES	\$59,106.36	\$2,977.00
4505	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$200,000.00	\$10,072.00
4506	TDM VERIFIER TRUST 09	\$18,047.50	\$909.00
4507	TAIN SECURED SENIOR NOTES	\$250,137.36	\$12,597.00
4508	FAIN SECURED SENIOR NOTES	\$41,397.91	\$2,085.00
4509	TAIN SECURED SENIOR NOTES	\$45,466.43	\$102,973.73
4510	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4511	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$40,000.00	\$10,014.00
4512	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$40,000.00	\$10,014.00
4513	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$2,504.00
4514	INTEGRATED EXCELLENCE SR TRUST 08	\$6,836.50	\$1,712.00
4515	FEIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00
4516	FEIN SECURED SENIOR NOTES	\$87,395.59	\$21,881.00
4517	TAIN SECURED SENIOR NOTES	\$18,186.57	\$4,554.00
4518	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4519	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
4520	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$35,000.00	\$8,762.00
4521	FAIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00
4522	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
4523	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
4524	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$3,755.00
4525	INTEGRATED EXCELLENCE SR TRUST 08	\$6,836.50	\$1,712.00
4526	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$60,000.00	\$15,021.00
4527	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$2,504.00
4528	FAIN SECURED SENIOR SUBORDINATED NOTES	\$100,000.00	\$25,037.00
4529	FIIN SECURED SENIOR NOTES	\$181,865.72	\$45,533.00
4530	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$39,678.45	\$9,934.00
4531	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$41,383.90	\$10,360.00
4532	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$200,000.00	\$50,072.00
4533	TDM Verifier Trust 11 Contract Certificates 9%	\$23,850.00	\$5,971.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4534	TAIN SECURED SENIOR NOTES	\$181,865.72	\$45,533.00
4535	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$3,755.00
4536	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4537	FIIN SECURED SENIOR NOTES	\$31,826.50	\$7,969.00
4538	FIIN SECURED SENIOR NOTES	\$113,666.07	\$28,459.00
4539	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$10,000.00	\$2,504.00
4540	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
4541	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$10,000.00	\$2,504.00
4542	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$10,000.00	\$2,504.00
4543	TDM Verifier Trust 11 Contract Certificates 9%	\$9,539.85	\$2,389.00
4544	FAIN SECURED SENIOR NOTES	\$18,399.07	\$4,607.00
4545	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
4546	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$13,000.00	\$3,255.00
4547	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$44,241.80	\$11,076.00
4548	FORTRESS TRUST 08	\$39,822.21	\$9,969.00
4549	INTEGRATED EXCELLENCE SR TRUST 08	\$20,509.50	\$5,135.00
4550	TDM VERIFIER TRUST 08R	\$50,000.00	\$12,518.00
4551	TDDMM CABLE SR TRUST 09 9%	\$72,497.68	\$18,151.00
4552	McGinn, Smith Firstline Funding, LLC	\$6,500.00	\$1,627.00
4553	FIIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
4554	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$3,007.00
4555	FAIN SECURED SENIOR SUBORDINATED NOTES	\$40,000.00	\$6,014.00
4556	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$59,517.68	\$8,950.00
4557	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$24,830.34	\$3,733.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4558	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$31,583.00	\$4,748.00
4559	TAIN SECURED SENIOR NOTES	\$272,798.58	\$46,544.46
4560	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$3,755.00
4561	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$5,007.00
4562	FAIN SECURED SENIOR SUBORDINATED NOTES	\$30,000.00	\$7,511.00
4563	INTEGRATED EXCELLENCE SR TRUST 08	\$29,055.13	\$7,275.00
4564	FAIN SECURED SENIOR SUBORDINATED NOTES	\$40,000.00	\$10,014.00
4565	FEIN SECURED SENIOR NOTES	\$13,799.30	\$3,455.00
4566	TAIN SECURED SENIOR NOTES	\$9,093.29	\$2,276.00
4567	TAIN SECURED SENIOR NOTES	\$36,373.14	\$9,106.00
4568	FEIN SECURED SENIOR NOTES	\$91,995.36	\$23,033.00
4569	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4570	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
4571	Seton Hall Mortgage Note Holders	\$17,261.59	\$4,321.00
4572	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$0.00
4573	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$0.00
4574	McGinn, Smith Firstline Funding, LLC	\$1,000,000.00	\$250,362.00
4575	TDMM CABLE SR TRUST 09 9%	\$31,173.04	\$0.00
4576	FEIN SECURED SENIOR NOTES	\$22,998.83	\$0.00
4577	"TDM VERIFIER TRUST 09		\$0.00
4578	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$0.00
4579	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$55,000.00	\$0.00
4580	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$65,000.00	\$0.00
4581	FORTRESS TRUST 08	\$35,839.98	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4582	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$41,383.90	\$0.00
4583	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$30,000.00	\$7,511.00
4584	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$15,000.00	\$3,755.00
4585	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$20,000.00	\$5,007.00
4586	FORTRESS TRUST 08	\$19,911.10	\$4,985.00
4587	TDDM CABLE SR TRUST 09 9%	\$7,793.26	\$1,951.00
4588	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
4589	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$2,504.00
4590	Seton Hall Mortgage Note Holders	\$6,904.81	\$1,728.00
4591	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
4592	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00
4593	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
4594	No Liability, Vigilant Privacy Corporation	\$0.00	\$0.00
4595	No Liability, Claim to be Disallowed, Expunged and/or Reclassified	\$11,250.00	\$0.00
4596	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$0.00
4597	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$0.00
4598	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4599	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
4600	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
4601	FEIN SECURED SENIOR NOTES	\$32,198.37	\$8,062.00
4602	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$100,000.00	\$15,037.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4603	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$133,000.00	\$19,998.00
4604	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$23,000.00	\$3,458.00
4605	FAIN SECURED SENIOR SUBORDINATED NOTES	\$50,000.00	\$7,518.00
4606	FAIN SECURED SENIOR SUBORDINATED NOTES	\$75,000.00	\$11,277.00
4607	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$7,518.00
4608	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$7,518.00
4609	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$158,713.80	\$23,864.00
4610	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$35,000.00	\$5,262.00
4611	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$150,000.00	\$22,555.00
4612	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$300,000.00	\$80,365.56
4613	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$100,000.00	\$25,037.00
4614	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
4615	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$70,000.00	\$17,525.00
4616	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$100,000.00	\$25,037.00
4617	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$77,000.00	\$19,277.00
4618	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
4619	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$44,241.80	\$11,076.00
4620	FORTRESS TRUST 08	\$19,911.10	\$4,985.00
4621	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$35,000.00	\$8,762.00
4622	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4623	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$24,000.00	\$6,009.00
4624	TDM VERIFIER TRUST 07R	\$15,000.00	\$3,755.00
4625	McGinn, Smith Firstline Funding, LLC	\$7,000.00	\$1,752.00
4626	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
4627	FAIN SECURED SENIOR NOTES	\$114,994.19	\$0.00
4628	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4629	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
4630	FAIN SECURED SENIOR SUBORDINATED NOTES	\$125,000.00	\$0.00
4631	FIIN SECURED SENIOR NOTES	\$59,106.36	\$0.00
4632	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	\$2,754.00
4633	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$29,000.00	\$7,260.00
4634	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$35,000.00	\$0.00
4635	FEIN SECURED SENIOR NOTES	\$68,996.51	\$17,274.00
4636	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
4637	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$0.00
4638	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4639	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
4640	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00
4641	FAIN SECURED SENIOR SUBORDINATED NOTES	\$50,000.00	\$12,518.00
4642	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$60,000.00	\$15,021.00
4643	INTEGRATED EXCELLENCE SR TRUST 08	\$34,182.50	\$8,557.00
4644	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$50,000.00	\$12,518.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4645	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$75,000.00	\$18,777.00
4646	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$200,000.00	\$50,072.00
4647	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$0.00
4648	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4649	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$25,037.00
4650	TDM VERIFIER TRUST 08R	\$45,000.00	\$11,266.00
4651	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$1,000.00
4652	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$1,000.00
4653	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$2,313.00
4654	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$0.00
4655	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$60,000.00	\$9,021.00
4656	McGinn, Smith Transaction Funding Corp.	\$15,000.00	\$2,255.00
4657	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$17,000.00	\$2,556.00
4658	TDM VERIFIER TRUST 09	\$13,535.63	\$4,785.39
4659	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$28,000.00	\$3,202.48
4660	McGinn, Smith Transaction Funding Corp.	\$30,000.00	\$4,511.00
4661	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$9,206.48
4662	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$3,755.00
4663	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4664	FIIN SECURED SENIOR NOTES	\$18,186.57	\$4,554.00
4665	FIIN SECURED SENIOR NOTES	\$45,466.43	\$11,384.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4666	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$45,522.28	\$11,397.00
4667	FORTRESS TRUST 08	\$7,964.44	\$1,993.00
4668	McGinn, Smith Firstline Funding, LLC	\$7,500.00	\$1,878.00
4669	TDM Verifier Trust 07R Contract Certificates	\$30,000.00	\$7,511.00
4670	TDM VERIFIER TRUST 11	\$23,849.63	\$5,971.00
4671	TDMM CABLE SR TRUST 09 9%	\$7,793.26	\$1,951.00
4672	FAIN SECURED SENIOR NOTES	\$13,799.30	\$3,455.00
4673	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$80,000.00	\$0.00
4674	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$55,000.00	\$0.00
4675	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$200,000.00	\$50,072.00
4676	TDM VERIFIER TRUST 08R	\$50,000.00	\$12,518.00
4677	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$80,000.00	\$12,029.00
4678	FAIN SECURED SENIOR SUBORDINATED NOTES	\$80,000.00	\$12,029.00
4679	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,848.60
4680	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$5,000.00	\$1,252.00
4681	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$6,000.00	\$1,502.00
4682	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$7,000.00	\$1,752.00
4683	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$8,000.00	\$2,003.00
4684	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
4685	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$34,000.00	\$8,512.00
4686	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$75,000.00	\$18,777.00
4687	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$25,037.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4688	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
4689	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
4690	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$2,504.00
4691	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$3,755.00
4692	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4693	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4694	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$45,000.00	\$11,266.00
4695	Seton Hall Mortgage Note Holders	\$12,946.18	\$0.00
4696	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00
4697	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$0.00
4698	Seton Hall Mortgage Note Holders	\$17,261.59	\$0.00
4699	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4700	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$3,755.00
4701	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
4702	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$2,504.00
4703	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
4704	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
4705	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
4706	Seton Hall Mortgage Note Holders	\$19,850.98	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4707	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$148,000.00	\$37,054.00
4708	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4709	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
4710	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
4711	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	\$2,248.00
4712	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$15,871.38	\$3,974.00
4713	FORTRESS TRUST 08	\$39,822.21	\$9,969.00
4714	McGinn, Smith Transaction Funding Corp.	\$30,000.00	\$7,511.00
4715	McGinn, Smith Transaction Funding Corp.	\$40,000.00	\$10,014.00
4716	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00
4717	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
4718	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,504.00
4719	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,504.00
4720	TDMM CABLE SR TRUST 09 9%	\$7,793.26	\$1,951.00
4721	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$23,807.07	\$5,961.00
4722	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
4723	McGinn, Smith Firstline Funding, LLC	\$4,500.00	\$1,127.00
4724	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
4725	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
4726	TDM VERIFIER TRUST 08R	\$40,000.00	\$10,014.00
4727	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$62,075.84	\$3,126.00
4728	INTEGRATED EXCELLENCE SR TRUST 08	\$47,855.50	\$2,411.00
4729	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$37,000.00	\$1,863.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4730	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$80,000.00	\$4,029.00
4731	FAIN SECURED SENIOR NOTES	\$68,996.51	\$32,549.72
4732	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$20,000.00	\$5,007.00
4733	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$20,000.00	\$5,007.00
4734	TDDMM BENCHMARK TRUST 09 11%	\$10,000.00	\$2,504.00
4735	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$44,885.50	\$11,239.00
4736	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
4737	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$57,937.45	\$14,506.00
4738	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$50,000.00	\$12,518.00
4739	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00
4740	FAIN SECURED SENIOR SUBORDINATED NOTES	\$40,000.00	\$6,014.00
4741	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$5,365.64
4742	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$40,000.00	\$0.00
4743	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$35,000.00	\$8,762.00
4744	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4745	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$2,504.00
4746	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$25,037.00
4747	Equity	\$100,000.00	\$0.00
4748	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$43,000.00	\$10,765.00
4749	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4750	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
4751	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$4,767.00
4752	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$7,151.00
4753	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$35,000.00	\$8,342.00
4754	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
4755	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$15,000.00	\$3,755.00
4756	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$22,559.00	\$5,648.00
4757	FORTRESS TRUST 08	\$159,288.82	\$8,022.00
4758	McGinn, Smith Transaction Funding Corp.	\$75,000.00	\$3,777.00
4759	McGinn, Smith Transaction Funding Corp.	\$100,000.00	\$5,037.00
4760	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$504.00
4761	TDM Verifier Trust 07R Contract Certificates	\$100,000.00	\$5,037.00
4762	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$1,511.00
4763	TMM BENCHMARK TRUST 09 08%	\$15,000.00	\$755.00
4764	TMM BENCHMARK TRUST 09 08%	\$20,000.00	\$46,923.10
4765	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$80,000.00	\$20,029.00
4766	McGinn, Smith Transaction Funding Corp.	\$50,000.00	\$12,518.00
4767	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$21,000.00	\$5,257.00
4768	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$2,504.00
4769	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$40,000.00	\$10,014.00
4770	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00
4771	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$29,000.00	\$7,260.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4772	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$54,000.00	\$13,519.00
4773	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
4774	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$40,000.00	\$10,014.00
4775	FAIN SECURED SENIOR SUBORDINATED NOTES	\$40,000.00	\$10,014.00
4776	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,057.00
4777	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
4778	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$47,000.00	\$11,767.00
4779	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
4780	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
4781	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
4782	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$20,000.00	\$1,007.00
4783	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$9,000.00	\$453.00
4784	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	\$1,057.00
4785	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$8,000.00	\$403.00
4786	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$504.00
4787	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$63,000.00	\$3,172.00
4788	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$3,000.00	\$151.00
4789	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$18,000.00	\$906.00
4790	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$22,000.00	\$1,108.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4791	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$1,259.00
4792	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$72,000.00	\$3,626.00
4793	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	\$452.00
4794	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	\$452.00
4795	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$17,954.20	\$905.00
4796	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$31,419.85	\$1,582.00
4797	INTEGRATED EXCELLENCE JR TRUST 08	\$19,317.92	\$973.00
4798	INTEGRATED EXCELLENCE JR TRUST 08	\$19,317.92	\$973.00
4799	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$755.00
4800	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$755.00
4801	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$130,000.00	\$6,547.00
4802	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$504.00
4803	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$35,000.00	\$1,762.00
4804	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$40,000.00	\$2,014.00
4805	Seton Hall Mortgage Note Holders	\$4,315.39	\$51,794.86
4806	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$35,000.00	\$5,262.00
4807	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$311,405.00	\$46,824.00
4808	McGinn, Smith Transaction Funding Corp.	\$10,000.00	\$1,504.00
4809	McGinn, Smith Transaction Funding Corp.	\$15,000.00	\$2,255.00
4810	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$45,000.00	\$6,766.00
4811	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$66,000.00	\$9,924.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4812	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$15,000.00	\$2,255.00
4813	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$13,875.00	\$11,293.91
4814	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$504.00
4815	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$504.00
4816	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$13,465.65	\$678.00
4817	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$4,053.49
4818	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$0.00
4819	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$0.00
4820	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96	\$0.00
4821	McGinn, Smith Transaction Funding Corp.	\$15,000.00	\$0.00
4822	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$0.00
4823	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$55,000.00	\$0.00
4824	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$17,000.00	\$0.00
4825	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$0.00
4826	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$18,500.00	\$0.00
4827	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$3,759.00
4828	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$3,759.00
4829	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$3,759.00
4830	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$3,759.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4831	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$30,000.00	\$4,511.00
4832	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$200,000.00	\$30,072.00
4833	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$550,000.00	\$82,699.00
4834	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$525,000.00	\$78,940.00
4835	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$250,000.00	\$37,590.00
4836	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$5,000.00	\$752.00
4837	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$1,504.00
4838	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$1,504.00
4839	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$1,504.00
4840	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$15,000.00	\$2,255.00
4841	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$20,000.00	\$3,007.00
4842	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$110,000.00	\$16,540.00
4843	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$200,000.00	\$30,072.00
4844	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$475,000.00	\$71,422.00
4845	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,000,000.00	\$150,362.00
4846	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,538,595.00	\$231,346.00
4847	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$80,793.90	\$12,148.00
4848	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$49,660.67	\$7,467.00
4849	McGinn, Smith Transaction Funding Corp.	\$35,000.00	\$5,262.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4850	McGinn, Smith Transaction Funding Corp.	\$35,000.00	\$5,262.00
4851	McGinn, Smith Transaction Funding Corp.	\$50,000.00	\$7,518.00
4852	McGinn, Smith Transaction Funding Corp.	\$60,000.00	\$9,021.00
4853	McGinn, Smith Transaction Funding Corp.	\$70,000.00	\$10,525.00
4854	McGinn, Smith Transaction Funding Corp.	\$80,000.00	\$12,029.00
4855	McGinn, Smith Transaction Funding Corp.	\$130,000.00	\$19,547.00
4856	McGinn, Smith Transaction Funding Corp.	\$145,000.00	\$21,803.00
4857	No Liability, Duplicate Claim, Seton Hall Associates	\$14,000.00	\$0.00
4858	Seton Hall Mortgage Note Holders	\$21,576.97	\$3,245.00
4859	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$1,504.00
4860	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$150,000.00	\$22,555.00
4861	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$200,000.00	\$30,072.00
4862	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$850,000.00	\$127,808.00
4863	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$165,000.00	\$24,810.00
4864	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$50,000.00	\$7,518.00
4865	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$230,000.00	\$34,583.00
4866	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$250,000.00	\$37,590.00
4867	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$75,000.00	\$11,277.00
4868	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$250,000.00	\$37,590.00
4869	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$13,875.00	\$2,087.00
4870	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$3,478.00
4871	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$74,000.00	\$11,126.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4872	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$74,000.00	\$11,126.00
4873	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$222,000.00	\$33,380.00
4874	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$231,250.00	\$34,771.00
4875	TDM VERIFIER TRUST 07 Misc	\$250,000.00	\$37,590.00
4876	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE TDMVER 18	\$100,000.00	\$15,037.00
4877	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
4878	No Liability, Firstline Trust 07	\$10,000.00	\$0.00
4879	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$1,259.00
4880	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	\$1,007.00
4881	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$504.00
4882	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	\$1,978.41
4883	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
4884	No Liability, Firstline Trust	\$10,000.00	\$0.00
4885	No Liability, McGinn Smith Funding	\$30,000.00	\$0.00
4886	No Liability, TDM Cable Trust 06	\$10,000.00	\$0.00
4887	No Liability, TDM Cable Trust 06	\$20,000.00	\$0.00
4888	No Liability, Third Albany Income Notes LLC	\$25,000.00	\$0.00
4889	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$1,259.00
4890	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	\$1,007.00
4891	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$504.00
4892	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	\$1,978.41
4893	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$10,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4894	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$179,542.00	\$0.00
4895	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$46,250.00	\$0.00
4896	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$250,000.00	\$0.00
4897	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$15,000.00	\$0.00
4898	No Liability, McGinn Smith Funding	\$30,000.00	\$0.00
4899	No Liability, TDM Cable Trust 06	\$20,000.00	\$0.00
4900	No Liability, TDM Cable Trust 07	\$10,000.00	\$0.00
4901	No Liability, Third Albany	\$25,000.00	\$0.00
4902	No Liability, First Excelsior	\$20,000.00	\$0.00
4903	No Liability, Firstline Trust 07	\$190,000.00	\$0.00
4904	No Liability, McGinn Smith Funding	\$85,000.00	\$0.00
4905	No Liability, McGinn Smith Funding	\$250,000.00	\$0.00
4906	No Liability, TDM Cable %7.75	\$60,000.00	\$0.00
4907	No Liability, Verifier LLC	\$300,000.00	\$0.00
4908	McGinn, Smith Funding, LLC	\$835,000.00	\$300,543.06
4909	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$22,120.90	\$5,538.00
4910	TDM CABLE SR TRUST 09 9%	\$19,483.15	\$4,877.00
4911	McGinn, Smith Transaction Funding Corp.	\$300,000.00	\$71,507.00
4912	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
4913	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$6,000.00	\$902.00
4914	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$15,000.00	\$2,255.00
4915	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$3,007.00
4916	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$15,037.00
4917	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$20,000.00	\$3,007.00
4918	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$3,759.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4919	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$24,349.00
4920	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$2,000.00	\$301.00
4921	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$5,000.00	\$752.00
4922	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$7,000.00	\$1,052.00
4923	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$33,000.00	\$4,962.00
4924	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$7,000.00	\$1,752.00
4925	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$68,000.00	\$17,024.00
4926	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$9,000.00	\$2,253.00
4927	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$52,000.00	\$13,019.00
4928	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$75,000.00	\$18,777.00
4929	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
4930	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
4931	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$75,000.00	\$18,777.00
4932	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$35,000.00	\$8,762.00
4933	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
4934	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
4935	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$25,037.00
4936	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4937	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$9,000.00	\$2,253.00
4938	FAIN SECURED SENIOR SUBORDINATED NOTES	\$65,000.00	\$9,773.00
4939	FIIN SECURED SENIOR NOTES	\$45,466.43	\$6,837.00
4940	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$24,332.99	\$3,658.00
4941	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$20,000.00	\$3,007.00
4942	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$45,000.00	\$6,766.00
4943	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$120,000.00	\$18,044.00
4944	TDM VERIFIER TRUST 07R	\$10,000.00	\$1,504.00
4945	TDM VERIFIER TRUST 09	\$31,583.13	\$4,748.00
4946	FAIN SECURED SENIOR NOTES	\$13,799.30	\$2,075.00
4947	FAIN SECURED SENIOR NOTES	\$50,597.44	\$7,608.00
4948	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$35,000.00	\$5,262.00
4949	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$28,757.17	\$4,324.00
4950	TDDMM CABLE SR TRUST 09 9%	\$23,379.78	\$8,942.02
4951	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$448,855.00	\$22,606.00
4952	McGinn, Smith Transaction Funding Corp.	\$1,000,000.00	\$50,362.00
4953	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$250,000.00	\$12,590.00
4954	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$90,238.00	\$4,544.00
4955	TDM Verifier Trust 11 Contract Certificates 9%	\$576,992.00	\$24,022.00
4956	TDDMM BENCHMARK TRUST 09 08%	\$25,000.00	\$1,259.00
4957	TDDMM BENCHMARK TRUST 09 10%	\$50,000.00	\$2,518.00
4958	TDDMM BENCHMARK TRUST 09 11%	\$75,000.00	\$3,777.00
4959	TDDMM BENCHMARK TRUST 09 12%	\$100,000.00	\$5,037.00
4960	TDDMM BENCHMARK TRUST 09 9%	\$50,000.00	\$2,518.00
4961	FIIN SECURED SENIOR NOTES	\$454,664.29	\$244,783.59

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4962	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4963	FIIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
4964	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$30,000.00	\$7,511.00
4965	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
4966	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
4967	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
4968	TAIN SECURED SENIOR NOTES	\$36,373.14	\$9,106.00
4969	No Liability, MS Partners	\$12,500.00	\$0.00
4970	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$5,000.00	\$1,252.00
4971	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$20,000.00	\$5,007.00
4972	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$10,000.00	\$2,504.00
4973	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
4974	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$46,250.00	\$11,579.00
4975	FAIN SECURED SENIOR NOTES	\$68,996.51	\$17,274.00
4976	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
4977	TDM VERIFIER TRUST 07R	\$10,000.00	\$2,504.00
4978	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$92,500.00	\$23,158.00
4979	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
4980	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$15,000.00	\$3,755.00
4981	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$0.00
4982	Seton Hall Mortgage Note Holders	\$6,904.81	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
4983	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$1,504.00
4984	FAIN SECURED SENIOR SUBORDINATED NOTES	\$30,000.00	\$4,511.00
4985	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$35,000.00	\$5,262.00
4986	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$40,000.00	\$6,014.00
4987	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$70,000.00	\$10,525.00
4988	FORTRESS TRUST 08	\$7,964.44	\$1,197.00
4989	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$10,000.00	\$1,504.00
4990	FAIN SECURED SENIOR NOTES	\$13,799.30	\$2,075.00
4991	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$1,504.00
4992	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$100,000.00	\$15,037.00
4993	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$24,830.34	\$3,733.00
4994	FEIN SECURED SENIOR NOTES	\$36,798.14	\$5,533.00
4995	FEIN SECURED SENIOR NOTES	\$91,995.36	\$13,833.00
4996	FIIN SECURED SENIOR NOTES	\$90,932.86	\$13,673.00
4997	McGinn, Smith Firstline Funding, LLC	\$4,000.00	\$12,106.93
4998	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
4999	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$44,885.50	\$11,239.00
5000	Fortress Trust 08	\$19,911.10	\$4,985.00
5001	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
5002	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$2,504.00
5003	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
5004	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5005	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$2,504.00
5006	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$20,000.00	\$0.00
5007	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$15,261.07	\$3,820.00
5008	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$41,383.90	\$10,360.00
5009	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
5010	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$35,000.00	\$0.00
5011	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	\$2,248.00
5012	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$0.00
5013	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5014	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$9,023.75	\$2,150.00
5015	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$25,037.00
5016	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$25,037.00
5017	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$200,000.00	\$50,072.00
5018	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$200,000.00	\$50,072.00
5019	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$300,000.00	\$75,109.00
5020	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
5021	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5022	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5023	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$155,000.00	\$38,806.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5024	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
5025	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$180,000.00	\$45,065.00
5026	FAIN SECURED SENIOR NOTES	\$36,798.14	\$9,213.00
5027	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$12,000.00	\$3,004.00
5028	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$3,007.00
5029	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$1,504.00
5030	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$1,504.00
5031	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$85,000.00	\$12,780.00
5032	FIIN SECURED SENIOR NOTES	\$72,746.29	\$10,938.00
5033	FIIN SECURED SENIOR NOTES	\$104,572.79	\$15,723.00
5034	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$35,000.00	\$5,262.00
5035	INTEGRATED EXCELLENCE SR TRUST 08	\$10,254.75	\$1,541.00
5036	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$15,000.00	\$2,255.00
5037	FAIN SECURED SENIOR NOTES	\$18,399.07	\$9,855.70
5038	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$1,504.00
5039	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$35,000.00	\$5,262.00
5040	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$4,994.64
5041	FAIN SECURED SENIOR NOTES	\$36,798.14	\$6,231.43
5042	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$45,000.00	\$7,293.65
5043	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$1,504.00
5044	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$3,759.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5045	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$3,759.00
5046	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$34,000.00	\$5,112.00
5047	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$3,533.10
5048	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
5049	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$55,000.00	\$8,270.00
5050	FAIN SECURED SENIOR SUBORDINATED NOTES	\$55,000.00	\$9,559.82
5051	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
5052	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
5053	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$30,000.00	\$7,511.00
5054	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$15,000.00	\$3,755.00
5055	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$10,000.00	\$2,504.00
5056	FAIN SECURED SENIOR NOTES	\$13,799.30	\$3,455.00
5057	FEIN SECURED SENIOR NOTES	\$55,197.22	\$13,820.00
5058	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$15,000.00	\$3,755.00
5059	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$35,000.00	\$8,762.00
5060	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$2,384.00
5061	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$66,000.00	\$16,524.00
5062	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$20,000.00	\$5,007.00
5063	Equity	\$13,698.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5064	McGinn, Smith Firstline Funding, LLC	\$1,500.00	\$376.00
5065	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$15,000.00	\$755.00
5066	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$105,000.00	\$5,288.00
5067	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$12,415.17	\$625.00
5068	INTEGRATED EXCELLENCE SR TRUST 08	\$6,836.50	\$344.00
5069	TMMM CABLE SR TRUST 09 9%	\$7,793.26	\$393.00
5070	TAIN SECURED SENIOR NOTES	\$118,212.72	\$27,022.28
5071	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$55,000.00	\$2,770.00
5072	TMMM CABLE SR TRUST 09 9%	\$7,793.26	\$6,641.34
5073	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$100,000.00	\$25,037.00
5074	TDM Verifier Trust 11 Contract Certificates 9%	\$19,079.70	\$4,777.00
5075	TDM VERIFIER TRUST 08R	\$25,000.00	\$6,259.00
5076	TDM VERIFIER TRUST 08R	\$25,000.00	\$6,259.00
5077	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$12,000.00	\$3,004.00
5078	FORTRESS TRUST 08	\$23,893.32	\$5,981.00
5079	TMMM CABLE SR TRUST 09 9%	\$77,932.60	\$11,010.69
5080	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$60,000.00	\$15,021.00
5081	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
5082	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$3,755.00
5083	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
5084	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
5085	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00
5086	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5087	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$35,000.00	\$8,762.00
5088	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00
5089	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
5090	FAIN SECURED SENIOR NOTES	\$68,996.51	\$3,474.00
5091	TAIN SECURED SENIOR NOTES	\$22,733.21	\$1,145.00
5092	TAIN SECURED SENIOR NOTES	\$63,653.00	\$15,813.22
5093	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$15,000.00	\$755.00
5094	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$1,259.00
5095	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$40,000.00	\$2,014.00
5096	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$11,903.54	\$600.00
5097	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$15,871.38	\$800.00
5098	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$75,000.00	\$3,777.00
5099	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$5,000.00	\$14,148.88
5100	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$30,000.00	\$7,511.00
5101	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$504.00
5102	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$50,000.00	\$2,518.00
5103	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$504.00
5104	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$504.00
5105	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$504.00
5106	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$1,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5107	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$1,259.00
5108	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$16,006.82
5109	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
5110	FAIN SECURED SENIOR NOTES	\$9,199.54	\$1,383.00
5111	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$3,759.00
5112	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$3,759.00
5113	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$3,759.00
5114	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,386.56
5115	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
5116	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$504.00
5117	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$50,000.00	\$2,518.00
5118	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$504.00
5119	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$504.00
5120	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$504.00
5121	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$1,259.00
5122	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$13,750.09
5123	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$75,000.00	\$11,277.00
5124	FAIN SECURED SENIOR NOTES	\$18,399.07	\$4,885.00
5125	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$14,000.00	\$705.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5126	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$1,007.00
5127	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$1,259.00
5128	FAIN SECURED SENIOR NOTES	\$9,199.54	\$463.00
5129	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$504.00
5130	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$35,000.00	\$12,314.30
5131	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$2,504.00
5132	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$18,000.00	\$4,506.00
5133	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$350,000.00	\$87,627.00
5134	FAIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00
5135	Equity	\$50,000.00	\$0.00
5136	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$60,000.00	\$15,021.00
5137	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$0.00
5138	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
5139	FAIN SECURED SENIOR NOTES	\$78,196.05	\$3,938.00
5140	TAIN SECURED SENIOR NOTES	\$90,932.86	\$4,580.00
5141	FIIN SECURED SENIOR NOTES	\$18,186.57	\$916.00
5142	FIIN SECURED SENIOR NOTES	\$90,932.86	\$4,580.00
5143	FAIN SECURED SENIOR NOTES	\$363,381.66	\$18,301.00
5144	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$60,000.00	\$3,021.00
5145	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$155,000.00	\$75,098.74
5146	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$2,504.00
5147	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$30,000.00	\$7,511.00
5148	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$200,000.00	\$50,072.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5149	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$35,000.00	\$8,762.00
5150	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$35,000.00	\$8,762.00
5151	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
5152	Seton Hall Mortgage Note Holders	\$11,220.19	\$2,809.00
5153	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$0.00
5154	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$50,000.00	\$7,518.00
5155	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$3,759.00
5156	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$40,000.00	\$9,605.00
5157	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
5158	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$10,000.00	\$2,504.00
5159	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00
5160	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$11,903.54	\$2,980.00
5161	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$18,500.00	\$4,632.00
5162	TDM Verifier Trust 07R Contract Certificates	\$10,000.00	\$2,504.00
5163	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$15,871.38	\$3,974.00
5164	FORTRESS TRUST 08	\$15,928.88	\$3,988.00
5165	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00
5166	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00
5167	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	\$5,007.00
5168	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,504.00
5169	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$20,000.00	\$5,007.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5170	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$18,047.50	\$4,519.00
5171	"TDM VERIFIER TRUST 09		\$0.00
5172	INTEGRATED EXCELLENCE SR TRUST 08	\$6,836.50	\$1,712.00
5173	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5174	FORTRESS TRUST 08	\$31,857.76	\$7,976.00
5175	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
5176	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
5177	Seton Hall Mortgage Note Holders	\$17,261.59	\$4,321.00
5178	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$53,000.00	\$12,633.00
5179	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$50,000.00	\$12,518.00
5180	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$5,007.00
5181	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
5182	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
5183	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
5184	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
5185	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$2,504.00
5186	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
5187	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
5188	TDMM BENCHMARK TRUST 09 12%	\$30,000.00	\$7,511.00
5189	TDM VERIFIER TRUST 07R	\$25,000.00	\$6,259.00
5190	TDMM BENCHMARK TRUST 09 11%	\$30,000.00	\$7,511.00
5191	TDMM BENCHMARK TRUST 09 9%	\$40,000.00	\$10,014.00
5192	TDMM CABLE JR TRUST 09 11%	\$50,000.00	\$12,518.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5193	(Eugene Halsey) Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5194	(Eugene Halsey) Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
5195	Seton Hall Mortgage Note Holders	\$0.00	\$0.00
5196	FORTRESS TRUST 08	\$159,288.82	\$39,880.00
5197	McGinn, Smith Transaction Funding Corp.	\$200,000.00	\$50,072.00
5198	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$100,000.00	\$25,037.00
5199	TDM VERIFIER TRUST 07R	\$100,000.00	\$25,037.00
5200	TDM BENCHMARK TRUST 09 12%	\$100,000.00	\$25,037.00
5201	TDM VERIFIER TRUST 09	\$22,559.38	\$5,377.00
5202	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,030.00
5203	FEIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
5204	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010 - NO DISTRIBUTION	\$0.00	\$0.00
5205	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010 - NO DISTRIBUTION	\$0.00	\$0.00
5206	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010 - NO DISTRIBUTION	\$0.00	\$0.00
5207	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$5,000.00	\$1,252.00
5208	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$5,000.00	\$1,252.00
5209	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$6,000.00	\$1,502.00
5210	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$6,000.00	\$1,502.00
5211	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$6,000.00	\$1,502.00
5212	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$42,000.00	\$10,515.00
5213	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00
5214	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$18,047.50	\$4,519.00
5215	TDM CABLE JR TRUST 09 11%	\$30,000.00	\$7,511.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5216	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$50,000.00	\$12,518.00
5217	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$25,000.00	\$6,259.00
5218	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$200,000.00	\$50,072.00
5219	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$25,000.00	\$6,259.00
5220	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$25,000.00	\$6,259.00
5221	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$50,000.00	\$12,518.00
5222	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$100,000.00	\$25,037.00
5223	FAIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00
5224	FAIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00
5225	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5226	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5227	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$5,959.00
5228	Duplicate of Jayne Regan HarrisFIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$0.00	\$0.00
5229	Duplicate of Jayne Regan HarrisTAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5230	TMMM BENCHMARK TRUST 09 11%	\$50,000.00	\$0.00
5231	Seton Hall Mortgage Note Holders	\$21,576.97	\$5,403.00
5232	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5233	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5234	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5235	TDM Verifier Trust 07R Contract Certificates	\$20,000.00	\$5,007.00
5236	TMMM CABLE SR TRUST 09 9%	\$7,793.26	\$1,951.00
5237	TAIN SECURED SENIOR NOTES	\$272,798.58	\$68,299.00
5238	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$2,504.00
5239	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$220,000.00	\$55,079.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5240	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$225,000.00	\$56,331.00
5241	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$115,000.00	\$28,792.00
5242	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$22,000.00	\$5,508.00
5243	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$2,504.00
5244	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$35,000.00	\$8,762.00
5245	No Liability, First Advisory Income Notes LLC	\$265,000.00	\$0.00
5246	No Liability, First Independent Income Notes LLC	\$115,000.00	\$0.00
5247	No Liability, Multiple Entities	\$0.00	\$0.00
5248	No Liability, Third Albany Income Notes LLC	\$450,000.00	\$0.00
5249	No Liability, Third Albany Income Notes LLC	\$450,000.00	\$0.00
5250	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$60,000.00	\$15,021.00
5251	TAIN SECURED SENIOR NOTES	\$22,733.21	\$0.00
5252	TAIN SECURED SENIOR NOTES	\$45,466.43	\$0.00
5253	FORTRESS TRUST 08	\$23,893.32	\$5,981.00
5254	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,504.00
5255	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$100,000.00	\$25,037.00
5256	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5257	FORTRESS TRUST 08	\$39,822.21	\$9,969.00
5258	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$60,000.00	\$15,021.00
5259	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$46,250.00	\$11,579.00
5260	TDMM BENCHMARK TRUST 09 12%	\$60,000.00	\$15,021.00
5261	TDMM CABLE JR TRUST 09 11%	\$25,000.00	\$6,259.00
5262	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$90,000.00	\$22,532.00
5263	FAIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5264	TDM Verifier Trust 11 Contract Certificates 9%	\$19,079.70	\$4,777.00
5265	No Liability, Late Filed		\$0.00
5266	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$3,759.00
5267	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$5,690.81
5268	Equity	\$25,000.00	\$0.00
5269	TAIN SECURED SENIOR NOTES	\$18,186.57	\$4,554.00
5270	TAIN SECURED SENIOR NOTES	\$45,466.43	\$11,384.00
5271	TAIN SECURED SENIOR NOTES	\$45,466.43	\$11,384.00
5272	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5273	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5274	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5275	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5276	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
5277	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
5278	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
5279	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
5280	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
5281	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
5282	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5283	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5284	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5285	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5286	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5287	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5288	Equity	\$25,000.00	\$0.00
5289	Equity	\$25,000.00	\$0.00
5290	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$30,000.00	\$7,511.00
5291	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5292	Equity	\$40,000.00	\$0.00
5293	TAIN SECURED SENIOR NOTES	\$40,919.79	\$10,245.00
5294	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$40,000.00	\$10,014.00
5295	FAIN SECURED SENIOR SUBORDINATED NOTES	\$30,000.00	\$7,511.00
5296	FIIN SECURED SENIOR NOTES	\$36,373.14	\$9,106.00
5297	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5298	FAIN SECURED SENIOR NOTES	\$73,596.29	\$18,427.00
5299	FAIN SECURED SENIOR NOTES	\$55,197.22	\$13,820.00
5300	FEIN SECURED SENIOR NOTES	\$13,799.30	\$3,455.00
5301	FEIN SECURED SENIOR NOTES	\$45,997.68	\$11,516.00
5302	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5303	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
5304	FORTRESS TRUST 08	\$19,911.10	\$4,985.00
5305	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
5306	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
5307	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5308	FEIN SECURED SENIOR NOTES	\$20,698.96	\$5,182.00
5309	TAIN SECURED SENIOR NOTES	\$9,093.29	\$2,276.00
5310	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$755.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5311	FIIN SECURED SENIOR NOTES	\$27,279.86	\$1,374.00
5312	FIIN SECURED SENIOR NOTES	\$81,839.57	\$4,122.00
5313	TDM VERIFIER TRUST 11	\$9,539.85	\$481.00
5314	TDM VERIFIER TRUST 11	\$9,539.85	\$481.00
5315	TMM CABLE SR TRUST 09 9%	\$7,793.26	\$393.00
5316	FAIN SECURED SENIOR NOTES	\$9,199.54	\$14,943.49
5317	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$7,518.00
5318	FIIN SECURED SENIOR NOTES	\$22,733.21	\$3,418.00
5319	TDM VERIFIER TRUST 11	\$9,539.85	\$1,435.00
5320	FAIN SECURED SENIOR NOTES	\$9,199.54	\$3,998.65
5321	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$2,518.00
5322	TMM CABLE SR TRUST 09 9%	\$7,793.26	\$4,164.09
5323	FAIN SECURED SENIOR SUBORDINATED NOTES	\$100,000.00	\$14,278.32
5324	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
5325	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
5326	PACIFIC TRUST	\$79,133.10	\$19,811.00
5327	Equity	\$88,000.00	\$0.00
5328	107th Associates LLC	\$1,030,000.00	\$0.00
5329	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$2,504.00
5330	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$90,000.00	\$22,532.00
5331	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$195,000.00	\$48,821.00
5332	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$0.00
5333	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5334	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$60,000.00	\$15,021.00
5335	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$41,383.90	\$10,360.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5336	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5337	TDMM CABLE JR TRUST 09 11%	\$0.00	\$0.00
5338	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
5339	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$0.00
5340	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$26,000.00	\$0.00
5341	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$0.00
5342	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$28,000.00	\$0.00
5343	TAIN SECURED SENIOR NOTES	\$9,093.29	\$0.00
5344	Seton Hall Mortgage Note Holders	\$6,041.46	\$1,513.00
5345	Cruise Charter Ventures, LLC	\$50,000.00	\$12,518.00
5346	TDM Verifier Trust 07R Contract Certificates	\$50,000.00	\$12,518.00
5347	TDM Verifier Trust 07R Contract Certificates	\$75,000.00	\$18,777.00
5348	TDMM CABLE JR TRUST 09 11%	\$25,000.00	\$6,259.00
5349	TDMM CABLE SR TRUST 09 9%	\$19,483.15	\$4,877.00
5350	TAIN SECURED SENIOR NOTES	\$22,733.21	\$3,639.70
5351	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5352	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$75,000.00	\$18,777.00
5353	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$44,241.80	\$10,545.00
5354	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$44,241.80	\$10,545.00
5355	McGinn, Smith Firstline Funding, LLC	\$25,000.00	\$5,959.00
5356	No Liability, TDM Verifier Trust 08	\$50,000.00	\$0.00
5357	No Liability, TDM Verifier Trust 08	\$50,000.00	\$0.00
5358	No Liability, Firstline Sr. Trust 07	\$100,000.00	\$0.00
5359	Equity	\$50,000.00	\$0.00
5360	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$100,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5361	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
5362	FIIN SECURED SENIOR NOTES	\$27,279.86	\$6,830.00
5363	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
5364	FORTRESS TRUST 08	\$7,964.44	\$1,993.00
5365	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00
5366	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
5367	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,504.00
5368	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$0.00
5369	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
5370	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$60,000.00	\$15,021.00
5371	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
5372	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$3,459.00
5373	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$70,000.00	\$9,685.00
5374	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$3,459.00
5375	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$50,000.00	\$6,918.00
5376	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$84,000.00	\$15,964.45
5377	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
5378	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5379	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$2,504.00
5380	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$50,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5381	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$140,000.00	\$33,370.00
5382	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$4,729.00
5383	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$40,000.00	\$10,014.00
5384	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5385	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5386	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
5387	TDMM BENCHMARK TRUST 09 08%	\$30,000.00	\$7,511.00
5388	TDMM BENCHMARK TRUST 09 10%	\$30,000.00	\$7,511.00
5389	TDMM BENCHMARK TRUST 09 11%	\$30,000.00	\$7,511.00
5390	TDMM BENCHMARK TRUST 09 12%	\$30,000.00	\$7,511.00
5391	TDMM BENCHMARK TRUST 09 9%	\$30,000.00	\$7,511.00
5392	TDMM CABLE SR TRUST 09 9%	\$38,966.30	\$9,757.00
5393	TDMM CABLE SR TRUST 09 9%	\$38,966.30	\$9,757.00
5394	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$0.00
5395	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$7,518.00
5396	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$7,518.00
5397	FORTRESS TRUST 08	\$79,644.41	\$11,975.00
5398	TDM VERIFIER TRUST 08R	\$100,000.00	\$15,037.00
5399	TDM VERIFIER TRUST 09	\$22,559.38	\$3,683.00
5400	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
5401	No Liability, Vigilant Privacy Corporation	\$25,000.00	\$0.00
5402	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
5403	Seton Hall Mortgage Note Holders	\$21,576.97	\$5,403.00
5404	Seton Hall Mortgage Note Holders	\$21,576.97	\$5,403.00
5405	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5406	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$22,120.90	\$5,538.00
5407	McGinn, Smith Firstline Funding, LLC	\$3,000.00	\$751.00
5408	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$1,504.00
5409	TAIN SECURED SENIOR NOTES	\$9,093.29	\$1,362.00
5410	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$55,000.00	\$9,229.01
5411	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
5412	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
5413	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
5414	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
5415	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
5416	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
5417	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$15,000.00	\$3,755.00
5418	No Liability, First Excelsior Income Notes LLC	\$20,000.00	\$0.00
5419	Seton Hall Mortgage Note Holders	\$17,261.89	\$4,321.00
5420	Seton Hall Mortgage Note Holders	\$21,576.97	\$5,403.00
5421	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
5422	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5423	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
5424	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,504.00
5425	Seton Hall Mortgage Note Holders	\$9,493.77	\$2,376.00
5426	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
5427	Seton Hall Mortgage Note Holders	\$10,356.85	\$2,593.00
5428	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5429	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00
5430	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5431	FIIN SECURED SENIOR NOTES	\$4,546.64	\$1,139.00
5432	FORTRESS TRUST 08	\$39,822.21	\$9,969.00
5433	"TDM VERIFIER TRUST 09	\$9,023.75	\$2,258.00
5434	FIIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5435	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$10,000.00	\$2,504.00
5436	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00
5437	TDM VERIFIER TRUST 07R	\$15,000.00	\$3,755.00
5438	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$115,000.00	\$11,500.00
5439	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$3,000.00
5440	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$24,830.34	\$6,216.00
5441	TDDMM CABLE JR TRUST 09 11%	\$10,000.00	\$2,504.00
5442	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$20,000.00	\$5,007.00
5443	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$329,000.00	\$82,369.00
5444	TDM Cable Funding LLC	\$50,000.00	\$8,419.02
5445	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$4,625.00	\$0.00
5446	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$4,625.00	\$0.00
5447	TDM VERIFIER TRUST 08R	\$10,000.00	\$2,504.00
5448	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$125,000.00	\$31,296.00
5449	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$125,000.00	\$31,296.00
5450	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
5451	FEIN SECURED SENIOR NOTES	\$36,798.14	\$9,213.00
5452	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5453	TDMM CABLE SR TRUST 09 9%	\$7,793.26	\$1,951.00
5454	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
5455	FORTRESS TRUST 08	\$15,928.88	\$3,988.00
5456	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$2,504.00
5457	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
5458	FORTRESS TRUST 08	\$39,822.21	\$9,969.00
5459	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$20,000.00	\$5,007.00
5460	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
5461	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$92,500.00	\$23,158.00
5462	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$89,771.00	\$22,475.00
5463	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$40,000.00	\$10,014.00
5464	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$119,035.35	\$17,899.00
5465	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$277,500.00	\$41,725.00
5466	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$150,000.00	\$35,754.00
5467	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
5468	TDM Cable Trust 06	\$90,000.00	\$18,398.21
5469	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$15,871.38	\$3,783.00
5470	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$24,830.34	\$5,918.00
5471	McGinn, Smith Transaction Funding Corp.	\$250,000.00	\$59,589.00
5472	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$5,959.00
5473	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$25,000.00	\$5,959.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5474	No Liability, Firstline Sr Trust 07	\$6,233.00	\$0.00
5475	No Liability, Firstline Sr. Trust 07	\$6,175.00	\$0.00
5476	No Liability, McGinn Transaction Funding Corp	\$58,300.00	\$0.00
5477	No Liability, TDM Cable Trust 06	\$2,505.00	\$0.00
5478	No Liability, TDM Verifier Trust 08	\$2,500.00	\$0.00
5479	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
5480	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$5,007.00
5481	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$20,000.00	\$5,007.00
5482	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
5483	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
5484	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
5485	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$13,000.00	\$655.00
5486	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$44,000.00	\$2,216.00
5487	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$250,000.00	\$12,590.00
5488	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$125,000.00	\$6,296.00
5489	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$17,954.20	\$905.00
5490	FORTRESS TRUST 08	\$39,822.21	\$2,005.00
5491	TDM VERIFIER TRUST 08R	\$25,000.00	\$1,259.00
5492	TDM VERIFIER TRUST 08R	\$40,000.00	\$54,563.00
5493	Seton Hall Mortgage Note Holders	\$32,797.90	\$7,818.00
5494	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
5495	FAIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00
5496	FAIN SECURED SENIOR NOTES	\$27,598.61	\$6,910.00
5497	TAIN SECURED SENIOR NOTES	\$45,466.43	\$11,384.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5498	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$17,000.00	\$4,052.00
5499	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
5500	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$26,931.30	\$6,742.00
5501	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$15,871.38	\$3,974.00
5502	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$13,875.00	\$3,475.00
5503	McGinn, Smith Firstline Funding, LLC	\$7,500.00	\$1,878.00
5504	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00
5505	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$2,504.00
5506	TDMM CABLE SR TRUST 09 9%	\$15,586.52	\$3,903.00
5507	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$17,000.00	\$4,256.00
5508	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
5509	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5510	Seton Hall Mortgage Note Holders	\$6,041.46	\$1,513.00
5511	FORTRESS TRUST 08	\$7,964.44	\$1,993.00
5512	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$12,500.00	\$3,129.00
5513	TDM VERIFIER TRUST 08R	\$25,000.00	\$6,259.00
5514	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
5515	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00
5516	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
5517	TDM VERIFIER TRUST 07R	\$20,000.00	\$5,007.00
5518	PACIFIC TRUST	\$19,783.28	\$4,953.00
5519	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5520	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$5,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5521	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$0.00
5522	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$0.00
5523	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$20,000.00	\$0.00
5524	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$5,000.00	\$0.00
5525	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$0.00
5526	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$0.00
5527	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$9,023.75	\$2,150.00
5528	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
5529	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
5530	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$15,871.38	\$3,974.00
5531	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$45,000.00	\$11,266.00
5532	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	\$5,257.00
5533	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	\$5,257.00
5534	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	\$5,257.00
5535	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$24,000.00	\$6,009.00
5536	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
5537	TDM CABLE JR TRUST 09 11%	\$10,000.00	\$0.00
5538	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
5539	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5540	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$50,000.00	\$0.00
5541	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$100,000.00	\$0.00
5542	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$0.00
5543	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$0.00
5544	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$60,000.00	\$0.00
5545	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$100,000.00	\$0.00
5546	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$50,000.00	\$8,216.96
5547	FAIN SECURED SENIOR SUBORDINATED NOTES	\$100,000.00	\$0.00
5548	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$55,000.00	\$2,770.00
5549	TAIN SECURED SENIOR NOTES	\$9,093.29	\$0.00
5550	TAIN SECURED SENIOR NOTES	\$4,546.64	\$0.00
5551	TAIN SECURED SENIOR NOTES	\$113,666.07	\$0.00
5552	FIIN SECURED SENIOR NOTES	\$22,733.21	\$0.00
5553	McGinn, Smith Firstline Funding, LLC	\$125,000.00	\$0.00
5554	FIIN SECURED SENIOR NOTES	\$9,093.29	\$0.00
5555	FIIN SECURED SENIOR NOTES	\$150,039.22	\$0.00
5556	FAIN SECURED SENIOR NOTES	\$25,758.70	\$1,297.00
5557	FAIN SECURED SENIOR NOTES	\$27,598.61	\$1,390.00
5558	FAIN SECURED SENIOR SUBORDINATED NOTES	\$125,000.00	\$6,296.00
5559	TAIN SECURED SENIOR NOTES	\$45,466.43	\$2,290.00
5560	TAIN SECURED SENIOR NOTES	\$54,559.72	\$2,748.00
5561	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$100,000.00	\$40,562.83
5562	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
5563	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$55,302.25	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5564	"TDM VERIFIER TRUST 07R		\$0.00
5565	"TDM VERIFIER TRUST 07R		\$0.00
5566	"TDM VERIFIER TRUST 09		\$0.00
5567	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$31,000.00	\$0.00
5568	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$0.00
5569	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$0.00
5570	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$60,000.00	\$0.00
5571	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$75,000.00	\$15,021.00
5572	FIIN SECURED SENIOR NOTES	\$45,466.43	\$18,777.00
5573	Equity	\$80,000.00	\$11,384.00
5574	FAIN SECURED SENIOR NOTES	\$55,197.22	\$0.00
5575	Seton Hall Mortgage Note Holders	\$21,576.97	\$13,820.00
5576	Equity	\$5,000.00	\$5,403.00
5577	Equity	\$52,500.00	\$0.00
5578	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$25,000.00	\$6,259.00
5579	TDM VERIFIER TRUST 09	\$13,535.63	\$3,390.00
5580	TDM VERIFIER TRUST 11	\$9,539.85	\$2,389.00
5581	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$12,500.00	\$3,129.00
5582	McGinn, Smith Transaction Funding Corp.	\$10,000.00	\$2,504.00
5583	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
5584	TDM BENCHMARK TRUST 09 11%	\$25,000.00	\$6,259.00
5585	No Liability, Claim to be Disallowed, Expunged and/or Reclassified, Claimant holds an undisputed equity claim listed on the Receiver Equity Schedule. McGinn, Smith Preferred Stock	\$11,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5586	No Liability, Claim to be Disallowed, Expunged and/or Reclassified, Claimant holds an undisputed equity claim listed on the Receiver Equity Schedule. McGinn, Smith Preferred Stock	\$80,000.00	\$0.00
5587	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$50,000.00	\$12,518.00
5588	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$75,000.00	\$18,777.00
5589	FIIN SECURED SENIOR NOTES	\$45,466.43	\$11,384.00
5590	FAIN SECURED SENIOR NOTES	\$45,997.68	\$11,516.00
5591	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$20,000.00	\$5,007.00
5592	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$5,007.00
5593	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$30,000.00	\$7,511.00
5594	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$65,000.00	\$16,273.00
5595	McGinn, Smith Transaction Funding Corp.	\$10,000.00	\$2,504.00
5596	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$4,511.88	\$1,129.00
5597	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
5598	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00
5599	McGinn, Smith Transaction Funding Corp.	\$40,000.00	\$10,014.00
5600	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00
5601	TDM VERIFIER TRUST 09	\$4,511.88	\$1,129.00
5602	TDM Verifier Trust 11 Contract Certificates 9%	\$19,079.70	\$4,777.00
5603	TDMM CABLE SR TRUST 09 9%	\$7,793.26	\$1,951.00
5604	TDMM CABLE SR TRUST 09 9%	\$7,793.26	\$1,951.00
5605	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5606	Seton Hall Mortgage Note Holders	\$21,576.97	\$5,972.00
5607	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5608	Seton Hall Mortgage Note Holders	\$21,576.97	\$5,403.00
5609	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$15,000.00	\$3,755.00
5610	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$8,000.00	\$2,003.00
5611	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5612	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5613	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
5614	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
5615	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$2,504.00
5616	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$100,000.00	\$0.00
5617	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$65,000.00	\$0.00
5618	INTEGRATED EXCELLENCE JR TRUST 08	\$38,635.84	\$0.00
5619	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$50,000.00	\$0.00
5620	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$20,000.00	\$0.00
5621	TDMM CABLE JR TRUST 09 11%	\$50,000.00	\$0.00
5622	TDMM CABLE SR TRUST 09 9%	\$38,966.30	\$0.00
5623	TAIN SECURED SENIOR NOTES	\$131,852.64	\$6,640.00
5624	FEIN SECURED SENIOR NOTES	\$39,098.03	\$18,159.00
5625	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$35,000.00	\$8,762.00
5626	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$300,000.00	\$75,109.00
5627	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
5628	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$22,442.75	\$5,618.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5629	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
5630	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$300,000.00	\$75,109.00
5631	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$50,000.00	\$12,518.00
5632	McGinn, Smith Firstline Funding, LLC	\$3,750.00	\$939.00
5633	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
5634	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$35,000.00	\$8,762.00
5635	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5636	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
5637	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$3,755.00
5638	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
5639	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$30,000.00	\$7,511.00
5640	TDM VERIFIER TRUST 07R	\$25,000.00	\$6,259.00
5641	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$25,000.00	\$6,259.00
5642	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00
5643	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00
5644	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$4,967.00
5645	FORTRESS TRUST 08	\$19,911.10	\$4,985.00
5646	INTEGRATED EXCELLENCE SR TRUST 08	\$17,091.25	\$4,279.00
5647	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
5648	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00
5649	TDM VERIFIER TRUST 09	\$22,559.38	\$5,648.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5650	TMM BENCHMARK TRUST 09 10%	\$10,000.00	\$2,504.00
5651	TMM BENCHMARK TRUST 09 9%	\$50,000.00	\$12,518.00
5652	TMM CABLE SR TRUST 09 9%	\$19,483.15	\$4,877.00
5653	TMM CABLE SR TRUST 09 9%	\$27,276.41	\$6,829.00
5654	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$15,000.00	\$3,755.00
5655	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$40,000.00	\$10,014.00
5656	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$90,000.00	\$22,532.00
5657	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
5658	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$3,759.00
5659	FAIN SECURED SENIOR NOTES	\$45,997.68	\$6,916.00
5660	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$10,603.72
5661	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$2,769.00
5662	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
5663	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$50,000.00	\$12,518.00
5664	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$50,000.00	\$12,518.00
5665	TMM CABLE JR. TRUST 09 11%	\$10,000.00	\$2,504.00
5666	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
5667	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$40,000.00	\$10,014.00
5668	FIIN SECURED SENIOR NOTES	\$36,373.14	\$9,106.00
5669	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
5670	TAIN SECURED SENIOR NOTES	\$9,093.29	\$2,276.00
5671	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
5672	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5673	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$0.00
5674	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$25,000.00	\$0.00
5675	"TDM VERIFIER TRUST 09		\$0.00
5676	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$5,959.00
5677	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$40,000.00	\$9,534.00
5678	TAIN SECURED SENIOR NOTES	\$45,466.43	\$10,838.00
5679	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$0.00
5680	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$20,000.00	\$0.00
5681	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$30,000.00	\$0.00
5682	"TDM VERIFIER TRUST 07R		\$0.00
5683	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$18,000.00	\$4,506.00
5684	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$30,000.00	\$7,511.00
5685	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$60,000.00	\$15,021.00
5686	Equity	\$3,000.00	\$0.00
5687	Equity	\$7,000.00	\$0.00
5688	Equity	\$60,000.00	\$0.00
5689	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$3,755.00
5690	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
5691	Cruise Charter Ventures, LLC	\$75,000.00	\$18,777.00
5692	No Liability	\$0.00	\$0.00
5693	TDDM BENCHMARK TRUST 09 12%	\$100,000.00	\$25,037.00
5694	TDDM Cable Funding LLC	\$79,508.05	\$19,906.60
5695	McGinn, Smith Funding, LLC	\$190,000.00	\$47,569.00
5696	TDDM BENCHMARK TRUST 09 10%	\$25,000.00	\$6,259.00
5697	TDDM BENCHMARK TRUST 09 11%	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5698	TDDM BENCHMARK TRUST 09 12%	\$25,000.00	\$6,259.00
5699	TDDM BENCHMARK TRUST 09 9%	\$25,000.00	\$6,259.00
5700	No Liability, Cruise Charter Ventures LLC	\$0.00	\$0.00
5701	No Liability, TDM Cable Funding LLC	\$0.00	\$0.00
5702	TDDM BENCHMARK TRUST 09 12%	\$25,000.00	\$6,259.00
5703	TDDM Cable Funding LLC	\$100,000.00	\$25,037.00
5704	McGinn, Smith Funding, LLC	\$100,000.00	\$24,037.00
5705	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
5706	TDM Verifier Trust 08	\$25,000.00	\$6,259.00
5707	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$75,000.00	\$18,777.00
5708	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$107,000.00	\$26,789.00
5709	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$47,000.00	\$11,767.00
5710	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$47,000.00	\$11,767.00
5711	FAIN SECURED SENIOR SUBORDINATED NOTES	\$60,000.00	\$9,021.00
5712	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$24,830.34	\$4,478.79
5713	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$40,000.00	\$9,534.00
5714	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$30,000.00	\$7,151.00
5715	McGinn, Smith Firstline Funding, LLC	\$5,000.00	\$1,252.00
5716	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$20,691.95	\$5,180.00
5717	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	\$5,257.00
5718	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96	\$2,302.00
5719	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5720	FAIN SECURED SENIOR SUBORDINATED NOTES	\$95,000.00	\$23,785.00
5721	FORTRESS TRUST 08	\$7,964.44	\$1,993.00
5722	TAIN SECURED SENIOR NOTES	\$9,093.29	\$2,276.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5723	FAIN SECURED SENIOR NOTES	\$9,199.54	\$463.00
5724	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$504.00
5725	INTEGRATED EXCELLENCE SR TRUST 08	\$10,254.75	\$516.00
5726	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$1,511.00
5727	FIIN SECURED SENIOR NOTES	\$68,199.64	\$3,435.00
5728	TAIN SECURED SENIOR NOTES	\$9,093.29	\$13,280.20
5729	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$504.00
5730	FIIN SECURED SENIOR NOTES	\$45,466.43	\$2,290.00
5731	FIIN SECURED SENIOR NOTES	\$4,546.64	\$229.00
5732	TAIN SECURED SENIOR NOTES	\$9,093.29	\$6,872.95
5733	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
5734	FAIN SECURED SENIOR SUBORDINATED NOTES	\$30,000.00	\$7,511.00
5735	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
5736	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$40,000.00	\$10,014.00
5737	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
5738	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
5739	Seton Hall Mortgage Note Holders	\$4,395.09	\$0.00
5740	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5741	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$0.00
5742	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$22,000.00	\$0.00
5743	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$75,000.00	\$0.00
5744	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$0.00
5745	FEIN SECURED SENIOR NOTES	\$27,598.61	\$6,910.00
5746	TAIN SECURED SENIOR NOTES	\$90,932.86	\$22,766.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5747	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,030.00
5748	Equity	\$22,000.00	\$0.00
5749	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5750	Seton Hall Mortgage Note Holders	\$6,904.81	\$1,728.00
5751	Seton Hall Mortgage Note Holders	\$6,041.46	\$909.00
5752	Seton Hall Mortgage Note Holders	\$5,178.41	\$1,297.00
5753	No Liability, Late Filed		\$0.00
5754	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$45,000.00	\$11,266.00
5755	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
5756	No Liability	\$30,000.00	\$0.00
5757	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
5758	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$42,500.00	\$10,640.00
5759	McGinn, Smith Capital Holdings Corp.	\$30,000.00	\$7,511.00
5760	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$17,500.00	\$4,381.00
5761	McGinn, Smith Capital Holdings Corp.	\$20,000.00	\$5,007.00
5762	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$17,500.00	\$4,381.00
5763	McGinn, Smith Capital Holdings Corp.	\$75,000.00	\$18,777.00
5764	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$42,500.00	\$10,640.00
5765	McGinn, Smith Capital Holdings Corp.	\$30,000.00	\$7,511.00
5766	Seton Hall Mortgage Note Holders	\$43,154.05	\$10,803.00
5767	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$17,500.00	\$4,381.00
5768	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$42,500.00	\$10,640.00
5769	McGinn, Smith Capital Holdings Corp.	\$30,000.00	\$7,511.00
5770	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$17,500.00	\$4,381.00
5771	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$42,500.00	\$10,640.00
5772	McGinn, Smith Capital Holdings Corp.	\$30,000.00	\$7,511.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5773	Seton Hall Mortgage Note Holders	\$12,946.18	\$0.00
5774	TDM VERIFIER TRUST 07R	\$10,000.00	\$2,384.00
5775	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	\$5,257.00
5776	Seton Hall Mortgage Note Holders	\$0.00	\$0.00
5777	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$0.00
5778	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$0.00
5779	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$0.00
5780	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$15,000.00	\$0.00
5781	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$75,000.00	\$0.00
5782	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$125,000.00	\$0.00
5783	McGinn, Smith Capital Holdings Corp.	\$50,000.00	\$0.00
5784	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$0.00
5785	McGinn, Smith Transaction Funding Corp.	\$75,000.00	\$0.00
5786	Equity	\$150,000.00	\$0.00
5787	No Liability, First Independent Income Notes LLC	\$75,000.00	\$0.00
5788	No Liability, First Independent Income Notes LLC	\$125,000.00	\$0.00
5789	No Liability, McGinn Smith Transaction Funding Corp.	\$25,000.00	\$0.00
5790	No Liability, McGinn Smith Transaction Funding Corp.	\$75,000.00	\$0.00
5791	No Liability, TDM Verifier Trust 09	\$15,000.00	\$0.00
5792	No Liability, Third Albany Income Notes LLC	\$270,000.00	\$0.00
5793	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5794	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5795	TDM VERIFIER TRUST 09	\$13,535.63	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5796	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
5797	FORTRESS TRUST 08	\$7,964.44	\$1,993.00
5798	McGinn, Smith Firstline Funding, LLC	\$1,500.00	\$376.00
5799	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00
5800	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
5801	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,504.00
5802	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$10,000.00	\$2,504.00
5803	No Liability, Six Excluded Entities - NO DISTRIBUTION	\$148,388.00	\$0.00
5804	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$2,504.00
5805	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$20,000.00	\$5,007.00
5806	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
5807	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$10,000.00	\$2,504.00
5808	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00
5809	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00
5810	Seton Hall Mortgage Note Holders	\$12,946.18	\$3,242.00
5811	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5812	McGinn, Smith Funding, LLC	\$125,000.00	\$0.00
5813	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$0.00
5814	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$56,000.00	\$8,420.00
5815	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$56,000.00	\$8,420.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5816	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$83,000.00	\$12,480.00
5817	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$83,000.00	\$12,480.00
5818	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$17,954.20	\$2,700.00
5819	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$60,000.00	\$9,021.00
5820	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$50,000.00	\$7,518.00
5821	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$92,500.00	\$13,908.00
5822	"TDM VERIFIER TRUST 07R	\$200,000.00	\$30,072.00
5823	McGinn, Smith Funding, LLC	\$92,450.00	\$17,978.33
5824	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$20,000.00	\$5,007.00
5825	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$5,007.00
5826	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00
5827	TDM CABLE JR TRUST 09 11%	\$15,000.00	\$3,755.00
5828	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
5829	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5830	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$190,000.00	\$47,569.00
5831	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
5832	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$82,767.79	\$20,723.00
5833	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$115,000.00	\$28,792.00
5834	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$130,000.00	\$32,547.00
5835	McGinn, Smith Firstline Funding, LLC	\$14,000.00	\$3,505.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5836	FAIN SECURED SENIOR SUBORDINATED NOTES	\$200,000.00	\$10,072.00
5837	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$225,000.00	\$52,012.33
5838	No Liability, TDM Verifier Trust 08	\$200,000.00	\$0.00
5839	FAIN SECURED SENIOR NOTES	\$78,196.05	\$3,938.00
5840	FAIN SECURED SENIOR SUBORDINATED NOTES	\$40,000.00	\$2,014.00
5841	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$13,272.54	\$668.00
5842	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$35,393.44	\$1,783.00
5843	INTEGRATED EXCELLENCE SR TRUST 08	\$10,254.75	\$516.00
5844	FAIN SECURED SENIOR NOTES	\$11,039.44	\$17,558.34
5845	FAIN SECURED SENIOR NOTES	\$59,796.98	\$14,972.00
5846	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
5847	FIIN SECURED SENIOR NOTES	\$13,175.35	\$3,299.00
5848	FIIN SECURED SENIOR NOTES	\$31,228.58	\$7,819.00
5849	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5850	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
5851	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
5852	Seton Hall Mortgage Note Holders	\$2,156.45	\$515.00
5853	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$0.00
5854	Seton Hall Mortgage Note Holders	\$2,156.45	\$515.00
5855	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5856	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$140,000.00	\$35,051.00
5857	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$100,000.00	\$25,037.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5858	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
5859	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
5860	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
5861	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$20,000.00	\$5,007.00
5862	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$24,000.00	\$6,009.00
5863	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
5864	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$10,000.00	\$2,504.00
5865	FIIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
5866	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$6,000.00	\$1,502.00
5867	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
5868	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$35,000.00	\$0.00
5869	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$0.00
5870	FEIN SECURED SENIOR NOTES	\$50,597.44	\$12,668.00
5871	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5872	Equity	\$25,000.00	\$0.00
5873	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
5874	FAIN SECURED SENIOR NOTES	\$45,997.68	\$11,516.00
5875	TAIN SECURED SENIOR NOTES	\$45,466.43	\$11,384.00
5876	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$2,255.00
5877	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$80,000.00	\$12,029.00
5878	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$10,000.00	\$1,504.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5879	INTEGRATED EXCELLENCE SR TRUST 08	\$6,836.50	\$1,028.00
5880	FAIN SECURED SENIOR NOTES	\$13,799.30	\$2,075.00
5881	FEIN SECURED SENIOR NOTES	\$119,593.97	\$17,982.00
5882	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$77,500.00	\$18,435.54
5883	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
5884	TMM CABLE SR TRUST 09 9%	\$38,966.30	\$9,757.00
5885	FAIN SECURED SENIOR NOTES	\$45,997.68	\$11,516.00
5886	FORTRESS TRUST 08	\$7,964.44	\$1,197.00
5887	FAIN SECURED SENIOR NOTES	\$55,197.22	\$8,300.00
5888	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$3,007.00
5889	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$2,255.00
5890	FAIN SECURED SENIOR SUBORDINATED NOTES	\$45,000.00	\$6,766.00
5891	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$1,663.00
5892	FAIN SECURED SENIOR NOTES	\$13,799.30	\$3,540.69
5893	FAIN SECURED SENIOR SUBORDINATED NOTES	\$50,000.00	\$12,518.00
5894	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$12,518.00
5895	FAIN SECURED SENIOR NOTES	\$55,197.22	\$13,820.00
5896	TAIN SECURED SENIOR NOTES	\$54,559.72	\$13,660.00
5897	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
5898	FAIN SECURED SENIOR SUBORDINATED NOTES	\$50,000.00	\$12,518.00
5899	TDM Verifier Trust 11 Contract Certificates 9%	\$26,235.00	\$6,567.00
5900	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$40,000.00	\$10,014.00
5901	FEIN SECURED SENIOR NOTES	\$18,399.07	\$2,767.00
5902	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$3,759.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5903	FAIN SECURED SENIOR SUBORDINATED NOTES	\$80,000.00	\$12,029.00
5904	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$40,000.00	\$6,014.00
5905	FIIN SECURED SENIOR NOTES	\$18,186.57	\$2,735.00
5906	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$3,759.00
5907	FEIN SECURED SENIOR NOTES	\$22,998.83	\$8,588.69
5908	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$31,000.00	\$7,761.00
5909	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5910	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$0.00
5911	FORTRESS TRUST 08	\$23,893.32	\$5,981.00
5912	INTEGRATED EXCELLENCE JR TRUST 08	\$24,147.40	\$6,046.00
5913	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00
5914	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00
5915	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	\$5,007.00
5916	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$45,118.75	\$11,297.00
5917	TDMM BENCHMARK TRUST 09 12%	\$50,000.00	\$12,518.00
5918	TDMM CABLE JR TRUST 09 11%	\$10,000.00	\$2,504.00
5919	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$44,241.80	\$11,076.00
5920	TDM VERIFIER TRUST 08R	\$30,000.00	\$7,511.00
5921	TDMM CABLE SR TRUST 09 9%	\$19,483.15	\$4,877.00
5922	TDMM BENCHMARK TRUST 09 11%	\$25,000.00	\$6,259.00
5923	FAIN SECURED SENIOR NOTES	\$91,995.36	\$4,633.00
5924	FIIN SECURED SENIOR NOTES	\$68,199.64	\$3,435.00
5925	TAIN SECURED SENIOR NOTES	\$68,199.64	\$18,594.98
5926	TDMM BENCHMARK TRUST 09 10%	\$30,000.00	\$7,511.00
5927	TDMM BENCHMARK TRUST 09 12%	\$20,000.00	\$5,007.00
5928	TDMM CABLE SR TRUST 09 9%	\$19,483.15	\$4,877.00
5929	FORTRESS TRUST 08	\$39,822.21	\$9,969.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5930	TDM Verifier Trust 11 Contract Certificates 9%	\$38,159.40	\$9,554.00
5931	TMM BENCHMARK TRUST 09 10%	\$30,000.00	\$7,511.00
5932	TMM BENCHMARK TRUST 09 12%	\$20,000.00	\$5,007.00
5933	TMM CABLE JR TRUST 09 11%	\$25,000.00	\$6,259.00
5934	TMM CABLE SR TRUST 09 9%	\$19,483.15	\$4,877.00
5935	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$0.00	\$0.00
5936	FAIN SECURED SENIOR NOTES	\$193,190.25	\$9,729.00
5937	TAIN SECURED SENIOR NOTES	\$9,093.29	\$458.00
5938	TAIN SECURED SENIOR NOTES	\$18,186.57	\$916.00
5939	TAIN SECURED SENIOR NOTES	\$104,572.79	\$31,806.96
5940	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
5941	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$2,504.00
5942	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$40,000.00	\$10,014.00
5943	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
5944	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,504.00
5945	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$700,000.00	\$0.00
5946	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
5947	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
5948	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
5949	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$7,518.00
5950	FAIN SECURED SENIOR SUBORDINATED NOTES	\$100,000.00	\$25,037.00
5951	FEIN SECURED SENIOR NOTES	\$45,997.68	\$11,516.00
5952	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5953	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$100,000.00	\$25,037.00
5954	TDM Verifier Trust 11 Contract Certificates 9%	\$66,778.95	\$16,719.00
5955	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$100,000.00	\$25,037.00
5956	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$23,807.07	\$5,961.00
5957	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$18,047.50	\$4,519.00
5958	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$5,959.00
5959	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$58,000.00	\$13,825.00
5960	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$11,000.00	\$2,754.00
5961	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$11,000.00	\$2,754.00
5962	Equity	\$25,000.00	\$0.00
5963	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
5964	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$57,000.00	\$14,270.00
5965	FIIN SECURED SENIOR NOTES	\$9,093.29	\$2,276.00
5966	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5967	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
5968	FAIN SECURED SENIOR NOTES	\$18,399.07	\$4,607.00
5969	FIIN SECURED SENIOR NOTES	\$66,380.99	\$9,981.00
5970	TAIN SECURED SENIOR NOTES	\$77,292.93	\$11,622.00
5971	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$10,000.00	\$1,504.00
5972	FAIN SECURED SENIOR NOTES	\$13,799.30	\$2,075.00
5973	FAIN SECURED SENIOR NOTES	\$13,799.30	\$2,093.62
5974	Equity	\$100,138.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5975	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	\$452.00
5976	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$504.00
5977	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$12,000.00	\$604.00
5978	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$13,000.00	\$655.00
5979	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,000.00	\$50.00
5980	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$8,000.00	\$403.00
5981	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$9,000.00	\$453.00
5982	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$17,000.00	\$856.00
5983	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$2,000.00	\$101.00
5984	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$13,000.00	\$655.00
5985	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$1,259.00
5986	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$29,000.00	\$1,460.00
5987	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	\$452.00
5988	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$26,931.30	\$1,356.00
5989	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$755.00
5990	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$755.00
5991	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$85,000.00	\$4,280.00
5992	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$504.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
5993	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$1,259.00
5994	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$45,000.00	\$2,266.00
5995	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	\$1,406.53
5996	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$46,250.00	\$2,329.00
5997	TDM Verifier Trust 07R Contract Certificates	\$300,000.00	\$84,671.00
5998	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$8,977.10	\$1,406.53
5999	Seton Hall Mortgage Note Holders	\$6,041.46	\$836.00
6000	Seton Hall Mortgage Note Holders	\$6,904.81	\$1,184.39
6001	TDM CABLE SR TRUST 09 9%	\$11,689.89	\$0.00
6002	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
6003	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$35,000.00	\$8,762.00
6004	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,057.00
6005	TDM CABLE JR TRUST 09 11%	\$10,000.00	\$2,504.00
6006	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$24,830.34	\$6,216.00
6007	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$3,836.00
6008	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$1,259.00
6009	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$40,000.00	\$2,014.00
6010	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$60,000.00	\$27,604.72
6011	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$1,511.00
6012	Seton Hall Mortgage Note Holders	\$17,261.59	\$1,726.00
6013	TDM VERIFIER TRUST 07R	\$10,000.00	\$2,504.00
6014	TDM VERIFIER TRUST 08R	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6015	TDMM BENCHMARK TRUST 09 08%	\$10,000.00	\$2,504.00
6016	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
6017	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$15,000.00	\$3,755.00
6018	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$35,000.00	\$8,762.00
6019	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$40,000.00	\$10,014.00
6020	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6021	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6022	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6023	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00
6024	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$30,000.00	\$7,511.00
6025	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$30,000.00	\$7,511.00
6026	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$2,769.00
6027	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
6028	TAIN SECURED SENIOR NOTES	\$27,279.86	\$6,830.00
6029	McGinn, Smith Firstline Funding, LLC	\$2,000.00	\$501.00
6030	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$35,000.00	\$1,762.00
6031	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$45,000.00	\$2,266.00
6032	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$2,518.00
6033	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$2,518.00
6034	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$100,000.00	\$5,037.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6035	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$31,862.14
6036	INTEGRATED EXCELLENCE SR TRUST 08	\$17,091.25	\$861.00
6037	TDM VERIFIER TRUST 07R	\$25,000.00	\$1,259.00
6038	TDM VERIFIER TRUST 07R	\$50,000.00	\$11,509.64
6039	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$1,663.00
6040	TDM VERIFIER TRUST 07R	\$30,000.00	\$5,648.41
6041	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$28,000.00	\$0.00
6042	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$1,984.00
6043	FORTRESS TRUST 08	\$39,822.21	\$3,982.00
6044	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	\$2,000.00
6045	Seton Hall Mortgage Note Holders	\$43,154.02	\$4,315.00
6046	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$10,000.00	\$2,504.00
6047	FAIN SECURED SENIOR NOTES	\$18,611.57	\$4,659.00
6048	TAIN SECURED SENIOR NOTES	\$13,958.68	\$3,495.00
6049	TAIN SECURED SENIOR NOTES	\$18,611.57	\$4,659.00
6050	FIIN SECURED SENIOR NOTES	\$8,434.54	\$2,111.00
6051	FIIN SECURED SENIOR NOTES	\$123,418.11	\$30,900.00
6052	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$145,000.00	\$36,303.00
6053	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	\$5,257.00
6054	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$98,100.00	\$24,561.00
6055	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$89,771.00	\$22,475.00
6056	FORTRESS TRUST 08	\$79,644.41	\$19,939.00
6057	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$65,000.00	\$16,273.00
6058	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$40,000.00	\$10,014.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6059	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$18,500.00	\$4,632.00
6060	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$46,250.00	\$11,579.00
6061	TMM BENCHMARK TRUST 09 12%	\$100,000.00	\$25,037.00
6062	Seton Hall Mortgage Note Holders	\$0.00	\$0.00
6063	INTEGRATED EXCELLENCE SR TRUST 08	\$51,273.75	\$7,710.00
6064	TMM CABLE SR TRUST 09 9%	\$19,483.15	\$10,004.00
6065	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$10,000.00	\$2,504.00
6066	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$40,000.00	\$10,014.00
6067	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00
6068	TDM VERIFIER TRUST 11	\$14,309.77	\$3,583.00
6069	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00
6070	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$10,000.00	\$2,504.00
6071	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	\$5,007.00
6072	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6073	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$13,272.54	\$0.00
6074	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$22,120.90	\$0.00
6075	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$12,518.00
6076	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00
6077	TAIN SECURED SENIOR NOTES	\$28,987.50	\$7,258.00
6078	TAIN SECURED SENIOR NOTES	\$90,932.86	\$22,766.00
6079	FAIN SECURED SENIOR NOTES	\$59,796.98	\$8,992.00
6080	FEIN SECURED SENIOR NOTES	\$78,196.05	\$11,758.00
6081	TAIN SECURED SENIOR NOTES	\$40,919.79	\$6,152.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6082	TAIN SECURED SENIOR NOTES	\$90,932.86	\$16,993.07
6083	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$200,000.00	\$35,070.67
6084	Seton Hall Mortgage Note Holders	\$4,315.39	\$432.00
6085	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$9,000.00	\$2,253.00
6086	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
6087	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
6088	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$2,504.00
6089	TDM VERIFIER TRUST 07R	\$10,000.00	\$2,504.00
6090	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
6091	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6092	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$11,903.54	\$0.00
6093	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6094	FEIN SECURED SENIOR NOTES	\$73,596.29	\$0.00
6095	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$85,000.00	\$0.00
6096	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$80,000.00	\$0.00
6097	FIIN SECURED SENIOR NOTES	\$72,746.29	\$0.00
6098	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$0.00
6099	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$0.00
6100	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$0.00
6101	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$0.00
6102	FAIN SECURED SENIOR SUBORDINATED NOTES	\$100,000.00	\$25,037.00
6103	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$12,518.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6104	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$4,967.00
6105	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$43,646.30	\$10,928.00
6106	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
6107	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$13,875.00	\$3,475.00
6108	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00
6109	TAIN SECURED SENIOR NOTES	\$90,932.86	\$22,766.00
6110	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
6111	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00
6112	TDMM CABLE JR TRUST 09 11%	\$20,000.00	\$5,007.00
6113	TDM VERIFIER TRUST 08R	\$50,000.00	\$12,518.00
6114	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$15,000.00	\$3,575.00
6115	TDMM CABLE JR TRUST 09 11%	\$20,000.00	\$5,007.00
6116	TDMM CABLE JR TRUST 09 11%	\$20,000.00	\$5,007.00
6117	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$11,918.00
6118	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$11,918.00
6119	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
6120	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
6121	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,057.00
6122	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$15,000.00	\$0.00
6123	FEIN SECURED SENIOR NOTES	\$919,953.59	\$0.00
6124	TDM Verifier Trust 11 Contract Certificates 9%		\$0.00
6125	Cruise Charter Ventures, LLC	\$100,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6126	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$200,000.00	\$0.00
6127	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$179,542.00	\$0.00
6128	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$185,000.00	\$0.00
6129	TDMM CABLE SR TRUST 09 9%	\$5,434.92	\$0.00
6130	FEIN SECURED SENIOR NOTES	\$919,953.59	\$0.00
6131	McGinn, Smith Firstline Funding, LLC	\$300,000.00	\$0.00
6132	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$75,000.00	\$0.00
6133	PACIFIC TRUST	\$18,991.94	\$0.00
6134	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$20,000.00	\$0.00
6135	TAIN SECURED SENIOR NOTES	\$454,664.29	\$0.00
6136	TDMM BENCHMARK TRUST 09 08%	\$0.00	\$0.00
6137	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$0.00
6138	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
6139	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
6140	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$33,000.00	\$8,262.00
6141	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$25,000.00	\$6,259.00
6142	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00
6143	Seton Hall Mortgage Note Holders	\$0.00	\$0.00
6144	Seton Hall Mortgage Note Holders	\$5,178.41	\$1,297.00
6145	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,030.00
6146	FORTRESS TRUST 08	\$159,288.82	\$39,880.00
6147	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$72,190.00	\$18,074.00
6148	TDMM BENCHMARK TRUST 09 12%	\$100,000.00	\$25,037.00
6149	TDMM CABLE JR TRUST 09 11%	\$45,000.00	\$11,266.00
6150	TDMM CABLE SR TRUST 09 9%	\$35,069.67	\$8,780.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6151	FORTRESS TRUST 08	\$159,288.82	\$39,880.00
6152	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00
6153	TDM VERIFIER TRUST 08R	\$25,000.00	\$6,259.00
6154	TDM VERIFIER TRUST 09	\$90,237.50	\$22,592.00
6155	TMMM BENCHMARK TRUST 09 12%	\$100,000.00	\$25,037.00
6156	TMMM CABLE JR TRUST 09 11%	\$45,000.00	\$11,266.00
6157	TMMM CABLE SR TRUST 09 9%	\$35,069.67	\$8,780.00
6158	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
6159	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6160	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6161	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6162	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6163	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$44,241.80	\$0.00
6164	McGinn, Smith Funding, LLC	\$50,000.00	\$0.00
6165	McGinn, Smith Firstline Funding, LLC	\$6,500.00	\$0.00
6166	TMMM CABLE JR TRUST 09 11%	\$10,000.00	\$2,504.00
6167	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
6168	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$1,259.00
6169	FAIN SECURED SENIOR NOTES	\$68,996.51	\$3,474.00
6170	FEIN SECURED SENIOR NOTES	\$13,799.30	\$695.00
6171	FIIN SECURED SENIOR NOTES	\$13,639.93	\$687.00
6172	FIIN SECURED SENIOR NOTES	\$22,733.21	\$1,145.00
6173	TAIN SECURED SENIOR NOTES	\$68,199.64	\$3,435.00
6174	TAIN SECURED SENIOR NOTES	\$86,386.22	\$4,350.00
6175	TAIN SECURED SENIOR NOTES	\$90,932.86	\$30,746.91
6176	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$45,000.00	\$2,266.00
6177	INTEGRATED EXCELLENCE SR TRUST 08	\$6,836.50	\$344.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6178	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$15,000.00	\$755.00
6179	TDM Verifier Trust 07R Contract Certificates	\$10,000.00	\$504.00
6180	TMM CABLE SR TRUST 09 9%	\$11,689.89	\$588.00
6181	FAIN SECURED SENIOR NOTES	\$18,399.07	\$927.00
6182	FAIN SECURED SENIOR NOTES	\$18,399.07	\$927.00
6183	FEIN SECURED SENIOR NOTES	\$36,798.14	\$1,853.00
6184	FIIN SECURED SENIOR NOTES	\$9,093.29	\$458.00
6185	FIIN SECURED SENIOR NOTES	\$154,585.86	\$36,515.03
6186	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00
6187	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00
6188	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$100,000.00	\$25,037.00
6189	Equity	\$25,000.00	\$0.00
6190	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
6191	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$25,000.00	\$6,259.00
6192	FAIN SECURED SENIOR NOTES	\$45,997.68	\$0.00
6193	FAIN SECURED SENIOR NOTES	\$18,399.07	\$0.00
6194	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$0.00
6195	FAIN SECURED SENIOR SUBORDINATED NOTES	\$65,000.00	\$0.00
6196	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$70,000.00	\$0.00
6197	TAIN SECURED SENIOR NOTES	\$90,932.86	\$0.00
6198	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$0.00
6199	FAIN SECURED SENIOR NOTES	\$9,199.54	\$0.00
6200	TAIN SECURED SENIOR NOTES	\$159,132.50	\$0.00
6201	Seton Hall Mortgage Note Holders	\$21,576.97	\$5,403.00
6202	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
6203	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6204	TDM VERIFIER TRUST 09	\$9,023.75	\$2,258.00
6205	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
6206	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$5,000.00	\$1,252.00
6207	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
6208	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$45,000.00	\$11,266.00
6209	Seton Hall Mortgage Note Holders	\$6,041.46	\$1,513.00
6210	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6211	Equity	\$25,000.00	\$0.00
6212	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
6213	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$755.00
6214	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$40,000.00	\$2,014.00
6215	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$416.00
6216	"TDM VERIFIER TRUST 11	\$9,539.85	\$481.00
6217	TDMM CABLE SR TRUST 09 9%	\$7,793.26	\$393.00
6218	FAIN SECURED SENIOR NOTES	\$13,799.30	\$695.00
6219	FIIN SECURED SENIOR NOTES	\$22,733.21	\$1,145.00
6220	FIIN SECURED SENIOR NOTES	\$54,559.72	\$2,748.00
6221	FAIN SECURED SENIOR SUBORDINATED NOTES	\$40,000.00	\$2,014.00
6222	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$1,259.00
6223	FORTRESS TRUST 08	\$7,964.44	\$401.00
6224	TDM VERIFIER TRUST 07R	\$20,000.00	\$1,007.00
6225	FAIN SECURED SENIOR NOTES	\$36,798.14	\$1,853.00
6226	McGinn, Smith Firstline Funding, LLC	\$1,500.00	\$25,921.88
6227	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$2,504.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6228	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$2,504.00
6229	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$20,000.00	\$5,007.00
6230	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$15,000.00	\$3,755.00
6231	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
6232	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$25,000.00	\$6,259.00
6233	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
6234	TDM Cable Funding LLC	\$25,000.00	\$0.00
6235	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$11,918.00
6236	McGinn, Smith Firstline Funding, LLC	\$3,600.00	\$858.00
6237	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$22,120.90	\$5,272.00
6238	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
6239	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
6240	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
6241	FAIN SECURED SENIOR SUBORDINATED NOTES	\$80,000.00	\$4,029.00
6242	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$150,000.00	\$7,555.00
6243	FAIN SECURED SENIOR NOTES	\$275,986.08	\$13,899.00
6244	FIIN SECURED SENIOR NOTES	\$122,759.36	\$6,183.00
6245	FIIN SECURED SENIOR NOTES	\$183,684.37	\$9,251.00
6246	FIIN SECURED SENIOR NOTES	\$27,279.86	\$1,374.00
6247	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
6248	TAIN SECURED SENIOR NOTES	\$68,199.64	\$17,075.00
6249	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$12,518.00
6250	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$75,000.00	\$3,777.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6251	FIIN SECURED SENIOR NOTES	\$11,821.27	\$79,923.25
6252	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$3,755.00
6253	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$5,959.00
6254	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$25,000.00	\$5,959.00
6255	TDMM BENCHMARK TRUST 09 11%	\$15,000.00	\$3,755.00
6256	TDMM BENCHMARK TRUST 09 12%	\$10,000.00	\$2,504.00
6257	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$45,000.00	\$11,266.00
6258	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$30,000.00	\$7,511.00
6259	TDMM BENCHMARK TRUST 09 12%	\$100,000.00	\$0.00
6260	TDMM CABLE JR TRUST 09 11%	\$10,000.00	\$2,504.00
6261	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$26,000.00	\$6,509.00
6262	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
6263	TDMM BENCHMARK TRUST 09 11%	\$15,000.00	\$3,755.00
6264	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6265	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$13,272.54	\$3,322.00
6266	FORTRESS TRUST 08	\$59,733.31	\$14,954.00
6267	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$100,000.00	\$25,037.00
6268	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$25,037.00
6269	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$44,885.50	\$11,239.00
6270	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$12,518.00
6271	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$50,000.00	\$12,518.00
6272	FAIN SECURED SENIOR SUBORDINATED NOTES	\$45,000.00	\$11,266.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6273	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
6274	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$55,500.00	\$13,895.00
6275	TDMM BENCHMARK TRUST 09 12%	\$25,000.00	\$6,259.00
6276	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$250,000.00	\$62,590.00
6277	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
6278	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00
6279	FAIN SECURED SENIOR NOTES	\$68,996.51	\$17,274.00
6280	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$119,035.35	\$29,803.00
6281	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$35,000.00	\$8,762.00
6282	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$12,518.00
6283	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$150,000.00	\$37,555.00
6284	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$150,000.00	\$37,555.00
6285	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$16,553.56	\$4,144.00
6286	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$185,000.00	\$46,317.00
6287	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$9,023.75	\$2,258.00
6288	TDMM CABLE JR TRUST 09 11%	\$15,000.00	\$3,755.00
6289	TDMM BENCHMARK TRUST 09 11%	\$15,000.00	\$3,755.00
6290	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$45,000.00	\$11,266.00
6291	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
6292	FAIN SECURED SENIOR SUBORDINATED NOTES	\$95,000.00	\$14,285.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6293	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$1,504.00
6294	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$65,000.00	\$9,773.00
6295	INTEGRATED EXCELLENCE SR TRUST 08	\$47,855.50	\$7,197.00
6296	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$15,000.00	\$2,255.00
6297	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,369.98
6298	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$13,875.00	\$3,475.00
6299	FORTRESS TRUST 08	\$318,577.64	\$79,761.00
6300	PACIFIC TRUST	\$18,200.61	\$4,556.00
6301	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$2,504.00
6302	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$130,000.00	\$32,547.00
6303	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$250,000.00	\$62,590.00
6304	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$150,000.00	\$37,555.00
6305	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$20,000.00	\$5,007.00
6306	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$32,375.00	\$8,107.00
6307	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$67,678.13	\$16,945.00
6308	McGinn, Smith Transaction Funding Corp.	\$40,000.00	\$4,000.00
6309	INTEGRATED EXCELLENCE JR TRUST 08	\$19,317.92	\$1,932.00
6310	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$2,500.00
6311	McGinn, Smith Transaction Funding Corp.	\$30,000.00	\$3,000.00
6312	TMMM BENCHMARK TRUST 09 12%	\$150,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6313	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$10,000.00	\$2,504.00
6314	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$40,000.00	\$10,014.00
6315	FAIN SECURED SENIOR NOTES	\$96,595.12	\$24,185.00
6316	Seton Hall Mortgage Note Holders	\$7,032.34	\$0.00
6317	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$2,504.00
6318	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$3,755.00
6319	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
6320	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$1,259.00
6321	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96	\$486.00
6322	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$5,000.00	\$252.00
6323	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$504.00
6324	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	\$554.00
6325	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$1,259.00
6326	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$2,518.00
6327	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	\$1,007.00
6328	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	\$1,007.00
6329	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$11,221.62
6330	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
6331	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$30,000.00	\$0.00
6332	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$5,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6333	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$0.00
6334	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	\$0.00
6335	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$19,000.00	\$0.00
6336	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	\$0.00
6337	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$14,000.00	\$0.00
6338	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00
6339	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00
6340	Seton Hall Mortgage Note Holders	\$9,493.77	\$0.00
6341	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
6342	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$504.00
6343	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$504.00
6344	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	\$554.00
6345	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$34,000.00	\$1,712.00
6346	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$20,000.00	\$1,007.00
6347	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$20,000.00	\$6,742.94
6348	Seton Hall Mortgage Note Holders	\$11,220.19	\$0.00
6349	No Liability, First Independent Income Notes LLC	\$25,000.00	\$0.00
6350	No Liability, Integrated Excellence	\$10,000.00	\$0.00
6351	No Liability, TDM Luxury Cruise Trust 07	\$10,000.00	\$0.00
6352	No Liability, Third Albany Income Notes LLC	\$101,000.00	\$0.00
6353	No Liability, First Independent Income Notes LLC	\$30,000.00	\$0.00
6354	No Liability, TDM Cable Trust 06	\$14,000.00	\$0.00
6355	No Liability, Third Albany Income Notes LLC	\$45,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6356	No Liability, TDM Cable Trust 06	\$20,000.00	\$0.00
6357	No Liability, TDM Cable Trust 06	\$20,000.00	\$0.00
6358	No Liability, Third Albany Income Notes LLC	\$65,000.00	\$0.00
6359	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$100,000.00	\$23,836.00
6360	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$7,151.00
6361	FORTRESS TRUST 08	\$7,964.44	\$1,897.00
6362	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$75,000.00	\$17,877.00
6363	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,384.00
6364	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$5,007.00
6365	FAIN SECURED SENIOR SUBORDINATED NOTES	\$510,000.00	\$127,685.00
6366	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$22,500.00	\$5,633.00
6367	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$57,937.45	\$14,506.00
6368	INTEGRATED EXCELLENCE SR TRUST 08	\$17,091.25	\$4,279.00
6369	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96	\$0.00
6370	"TDM VERIFIER TRUST 09		\$0.00
6371	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$13,875.00	\$3,475.00
6372	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$20,691.95	\$5,180.00
6373	TDM VERIFIER TRUST 11	\$23,849.63	\$5,971.00
6374	TDM CABLE JR TRUST 09 11%	\$25,000.00	\$6,259.00
6375	Equity	\$25,000.00	\$0.00
6376	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
6377	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$5,007.00
6378	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$20,691.95	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6379	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
6380	FORTRESS TRUST 08	\$7,964.44	\$1,993.00
6381	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00
6382	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
6383	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
6384	TDM CABLE SR TRUST 09 9%	\$7,793.26	\$1,951.00
6385	McGinn, Smith Firstline Funding, LLC	\$1,500.00	\$376.00
6386	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$40,000.00	\$10,014.00
6387	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00
6388	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$4,967.00
6389	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$60,000.00	\$15,021.00
6390	TDM VERIFIER TRUST 09	\$9,023.75	\$2,258.00
6391	FAIN SECURED SENIOR NOTES	\$13,799.30	\$3,455.00
6392	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
6393	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$5,959.00
6394	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$5,959.00
6395	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$5,959.00
6396	FORTRESS TRUST 08	\$79,644.41	\$19,939.00
6397	TDM BENCHMARK TRUST 09 10%	\$50,000.00	\$12,518.00
6398	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$35,000.00	\$8,762.00
6399	PACIFIC TRUST	\$0.00	\$0.00
6400	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$40,000.00	\$10,014.00
6401	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
6402	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6403	FORTRESS TRUST 08	\$7,964.44	\$0.00
6404	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$0.00
6405	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$0.00
6406	"TDM VERIFIER TRUST 09		\$0.00
6407	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
6408	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
6409	Equity	\$25,000.00	\$0.00
6410	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6411	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
6412	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
6413	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6414	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$18,000.00	\$4,506.00
6415	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
6416	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	\$3,755.00
6417	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$35,000.00	\$8,762.00
6418	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$2,504.00
6419	TAIN SECURED SENIOR NOTES	\$9,093.29	\$2,276.00
6420	TAIN SECURED SENIOR NOTES	\$13,639.93	\$3,415.00
6421	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$55,000.00	\$13,770.00
6422	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$10,000.00	\$2,504.00
6423	TAIN SECURED SENIOR NOTES	\$90,932.86	\$4,580.00
6424	FAIN SECURED SENIOR NOTES	\$114,994.19	\$5,792.00
6425	FEIN SECURED SENIOR NOTES	\$45,997.68	\$2,316.00
6426	FEIN SECURED SENIOR NOTES	\$137,993.04	\$6,950.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6427	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$755.00
6428	FEIN SECURED SENIOR NOTES	\$4,599.76	\$231.00
6429	FEIN SECURED SENIOR NOTES	\$105,794.66	\$5,328.00
6430	TAIN SECURED SENIOR NOTES	\$50,013.07	\$47,325.79
6431	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$20,000.00	\$5,007.00
6432	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$5,007.00
6433	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$10,014.00
6434	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$79,000.00	\$0.00
6435	FAIN SECURED SENIOR NOTES	\$45,997.68	\$11,516.00
6436	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00
6437	FAIN SECURED SENIOR SUBORDINATED NOTES	\$35,000.00	\$8,762.00
6438	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
6439	FORTRESS TRUST 08	\$11,946.66	\$2,991.00
6440	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$20,000.00	\$5,007.00
6441	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$20,000.00	\$5,007.00
6442	TDM VERIFIER TRUST 11	\$23,849.63	\$5,971.00
6443	TDM VERIFIER TRUST 11	\$47,699.25	\$11,943.00
6444	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
6445	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$25,000.00	\$6,259.00
6446	FEIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
6447	FAIN SECURED SENIOR NOTES	\$91,995.36	\$23,033.00
6448	FAIN SECURED SENIOR NOTES	\$114,994.19	\$28,790.00
6449	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6450	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$75,000.00	\$18,777.00
6451	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
6452	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
6453	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$27,000.00	\$6,760.00
6454	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$20,000.00	\$5,007.00
6455	FEIN SECURED SENIOR NOTES	\$36,798.14	\$9,213.00
6456	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
6457	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00
6458	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$2,384.00
6459	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6460	Seton Hall Mortgage Note Holders	\$5,178.41	\$1,297.00
6461	TDMIM CABLE JR TRUST 09 11%	\$20,000.00	\$5,007.00
6462	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$7,000.00	\$1,752.00
6463	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$8,000.00	\$2,003.00
6464	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$9,000.00	\$2,253.00
6465	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$185,000.00	\$46,317.00
6466	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$6,259.00
6467	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
6468	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
6469	INTEGRATED EXCELLENCE SR TRUST 08	\$73,492.38	\$18,399.00
6470	TDM Verifier Trust 07R Contract Certificates	\$90,000.00	\$22,532.00
6471	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$22,120.90	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6472	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$0.00
6473	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$0.00
6474	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$0.00
6475	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$0.00
6476	TDM VERIFIER TRUST 07R		\$0.00
6477	McGinn, Smith Firstline Funding, LLC	\$10,000.00	\$0.00
6478	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$100,000.00	\$25,037.00
6479	FIIN SECURED SENIOR NOTES	\$59,106.36	\$14,799.00
6480	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
6481	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
6482	INTEGRATED EXCELLENCE SR TRUST 08	\$73,492.38	\$18,399.00
6483	TDM Verifier Trust 08	\$90,000.00	\$22,532.00
6484	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$3,755.00
6485	FAIN SECURED SENIOR SUBORDINATED NOTES	\$70,000.00	\$17,525.00
6486	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
6487	INTEGRATED EXCELLENCE SR TRUST 08	\$10,254.75	\$2,566.00
6488	No Liability, FIIN	\$65,000.00	\$0.00
6489	No Liability, TAIN	\$100,000.00	\$0.00
6490	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$20,000.00	\$5,007.00
6491	TAIN SECURED SENIOR NOTES	\$54,559.72	\$13,660.00
6492	TDM Cable Funding LLC	\$50,000.00	\$7,027.35
6493	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$5,940.77
6494	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$4,967.00
6495	FORTRESS TRUST 08	\$19,911.10	\$4,985.00
6496	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6497	TDM VERIFIER TRUST 07R	\$25,000.00	\$6,259.00
6498	TDM VERIFIER TRUST 08R	\$10,000.00	\$2,504.00
6499	McGinn, Smith Firstline Funding, LLC	\$300,000.00	\$0.00
6500	McGinn, Smith Funding, LLC	\$20,000.00	\$0.00
6501	TDDMM BENCHMARK TRUST 09 10%	\$85,000.00	\$0.00
6502	TDDMM BENCHMARK TRUST 09 11%	\$145,000.00	\$0.00
6503	TDDMM BENCHMARK TRUST 09 9%	\$70,000.00	\$0.00
6504	TDDMM Cable Funding LLC	\$30,200.01	\$0.00
6505	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$2,000.00	\$501.00
6506	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$3,000.00	\$751.00
6507	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
6508	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$2,769.00
6509	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$0.00
6510	Equity	\$25,000.00	\$0.00
6511	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$5,959.00
6512	TDDMM CABLE JR TRUST 09 11%	\$25,000.00	\$6,259.00
6513	TDDMM CABLE JR TRUST 09 11%	\$50,000.00	\$12,518.00
6514	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6515	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$0.00
6516	TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	\$10,000.00	\$2,504.00
6517	TDDMM CABLE SR TRUST 09 9%	\$7,793.26	\$1,951.00
6518	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$22,120.90	\$5,538.00
6519	TDM VERIFIER TRUST 09	\$13,535.63	\$3,390.00
6520	TDDMM CABLE JR TRUST 09 11%	\$150,000.00	\$37,555.00
6521	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$2,384.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6522	FAIN SECURED SENIOR SUBORDINATED NOTES	\$15,000.00	\$3,575.00
6523	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$100,000.00	\$23,836.00
6524	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$95,000.00	\$23,785.00
6525	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	
6526	TAIN SECURED SENIOR NOTES	\$9,093.29	\$6,259.00
6527	TAIN SECURED SENIOR NOTES	\$18,186.57	\$2,276.00
6528	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$200,000.00	\$4,554.00
6529	McGinn, Smith Capital Holdings Corp.		\$50,072.00
6530	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$235,000.00	\$58,835.00
		\$18,000.00	
6531	INTEGRATED EXCELLENCE SR TRUST 08	\$27,346.00	\$4,506.00
6532	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$100,000.00	\$4,112.00
6533	TMM CABLE SR TRUST 09 9%	\$77,932.60	\$15,037.00
6534	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$47,000.00	\$11,978.08
6535	FAIN SECURED SENIOR SUBORDINATED NOTES	\$100,000.00	\$11,767.00
6536	FAIN SECURED SENIOR NOTES	\$91,995.36	\$0.00
6537	FAIN SECURED SENIOR SUBORDINATED NOTES	\$40,000.00	\$0.00
6538	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$10,014.00
6539	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$40,000.00	\$6,259.00
6540	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$45,000.00	\$10,014.00
6541	FEIN SECURED SENIOR NOTES	\$64,396.75	\$11,266.00
6542	TAIN SECURED SENIOR NOTES	\$22,733.21	\$16,123.00
			\$5,691.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6543	TAIN SECURED SENIOR NOTES	\$110,394.43	\$27,637.00
6544	FEIN SECURED SENIOR NOTES	\$4,599.76	\$1,151.00
6545	FEIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
6546	FEIN SECURED SENIOR NOTES	\$27,598.61	\$6,910.00
6547	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$75,000.00	\$11,277.00
6548	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$400,000.00	\$60,145.00
6549	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$400,000.00	\$81,416.23
6550	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$5,007.00
6551	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$5,007.00
6552	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
6553	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$40,000.00	\$10,014.00
6554	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$40,000.00	\$10,014.00
6555	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$60,000.00	\$15,021.00
6556	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6557	Seton Hall Mortgage Note Holders	\$72,498.93	\$18,151.00
6558	Seton Hall Mortgage Note Holders	\$16,398.65	\$4,106.00
6559	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6560	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$2,500.00
6561	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$2,500.00
6562	McGinn, Smith Transaction Funding Corp.	\$2,500,000.00	\$625,905.00
6563	McGinn, Smith Funding, LLC	\$100,000.00	\$25,037.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6564	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$7,518.00
6565	TDMM CABLE SR TRUST 09 9%	\$7,793.26	\$3,354.87
6566	No Liability	\$25,000.00	\$0.00
6567	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$2,504.00
6568	FIIN SECURED SENIOR NOTES	\$31,826.50	\$7,969.00
6569	TDMM CABLE SR TRUST 09 9%	\$77,932.60	\$19,511.00
6570	FEIN SECURED SENIOR NOTES	\$4,599.76	\$1,151.00
6571	FEIN SECURED SENIOR NOTES	\$13,799.30	\$3,455.00
6572	Seton Hall Mortgage Note Holders	\$17,261.59	\$4,321.00
6573	Seton Hall Mortgage Note Holders	\$4,315.39	\$0.00
6574	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$41,383.90	\$2,084.00
6575	FORTRESS TRUST 08	\$39,822.21	\$2,005.00
6576	Equity	\$25,000.00	\$0.00
6577	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$2,518.00
6578	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$20,000.00	\$1,007.00
6579	TDM VERIFIER TRUST 09	\$9,023.75	\$454.00
6580	TDM VERIFIER TRUST 11	\$9,539.85	\$481.00
6581	TDMM BENCHMARK TRUST 09 10%	\$20,000.00	\$18,888.09
6582	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$2,769.00
6583	No Liability, Settlement and Release	\$105,000.00	\$0.00
6584	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$75,000.00	\$18,777.00
6585	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
6586	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$35,000.00	\$8,762.00
6587	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$55,000.00	\$13,770.00
6588	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$60,000.00	\$15,021.00
6589	PACIFIC TRUST	\$39,566.55	\$9,907.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6590	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
6591	TDM Verifier Trust 07R Contract Certificates	\$10,000.00	\$2,504.00
6592	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$4,967.00
6593	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$20,000.00	\$5,007.00
6594	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$20,000.00	\$5,007.00
6595	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$20,000.00	\$5,007.00
6596	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$18,500.00	\$4,632.00
6597	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
6598	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
6599	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$30,000.00	\$1,511.00
6600	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$45,000.00	\$2,266.00
6601	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$106,000.00	\$5,339.00
6602	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$56,000.00	\$19,828.00
6603	No Liability, Third Albany Income Notes LLC	\$110,000.00	\$0.00
6604	No Liability, First Advisory Income Notes LLC	\$30,000.00	\$0.00
6605	No Liability, First Excelsior Income Notes LLC	\$45,000.00	\$0.00
6606	No Liability, First Independent Income Notes LLC	\$106,000.00	\$0.00
6607	No Liability, Third Albany Income Notes LLC	\$110,000.00	\$0.00
6608	Equity	\$25,000.00	\$0.00
6609	FEIN SECURED SENIOR NOTES	\$22,998.83	\$3,813.00
6610	No Liability, Summary Claim	\$184,000.00	\$0.00
6611	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$2,504.00
6612	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6613	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6614	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$35,000.00	\$8,762.00
6615	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$4,000.00	\$1,001.00
6616	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
6617	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$15,000.00	\$3,755.00
6618	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$20,000.00	\$5,007.00
6619	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
6620	Seton Hall Mortgage Note Holders	\$12,946.18	\$3,087.00
6621	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$55,000.00	\$13,770.00
6622	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
6623	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
6624	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
6625	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$80,000.00	\$20,029.00
6626	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,161.00
6627	Seton Hall Mortgage Note Holders	\$15,535.65	\$3,891.00
6628	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$33,107.12	\$7,892.00
6629	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$35,000.00	\$8,342.00
6630	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$3,000.00	\$751.00
6631	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$4,000.00	\$1,001.00
6632	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$8,000.00	\$2,003.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6633	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
6634	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
6635	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
6636	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$11,000.00	\$2,754.00
6637	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6638	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$80,000.00	\$20,029.00
6639	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$100,000.00	\$25,037.00
6640	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
6641	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
6642	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$18,000.00	\$4,506.00
6643	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$5,959.00
6644	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$5,959.00
6645	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$22,442.75	\$5,349.00
6646	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	\$9,534.00
6647	INTEGRATED EXCELLENCE SR TRUST 08	\$0.00	\$0.00
6648	McGinn, Smith Funding, LLC	\$137,052.00	\$21,457.30
6649	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$16,000.00	\$4,006.00
6650	Seton Hall Mortgage Note Holders	\$2,156.45	\$541.00
6651	Seton Hall Mortgage Note Holders	\$2,156.45	\$0.00
6652	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$150,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6653	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6654	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6655	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
6656	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
6657	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
6658	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$92,500.00	\$0.00
6659	No Liability, Third Albany Income Notes, LLC	\$100,000.00	\$0.00
6660	No Liability, Third Albany Income Notes, LLC	\$100,000.00	\$0.00
6661	No Liability, Third Albany Income Notes, LLC	\$100,000.00	\$0.00
6662	No Liability, Third Albany Income Notes, LLC	\$116,000.00	\$0.00
6663	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$39,678.45	\$0.00
6664	FORTRESS TRUST 08	\$39,822.21	\$0.00
6665	INTEGRATED EXCELLENCE JR TRUST 08	\$48,294.80	\$0.00
6666	McGinn, Smith Transaction Funding Corp.	\$25,000.00	\$0.00
6667	TAIN SECURED SENIOR NOTES	\$9,093.29	\$0.00
6668	TAIN SECURED SENIOR NOTES	\$22,733.21	\$0.00
6669	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$0.00
6670	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$30,000.00	\$0.00
6671	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$50,000.00	\$0.00
6672	"TDM VERIFIER TRUST 09		\$0.00
6673	"TDM VERIFIER TRUST 11		\$0.00
6674	TDMM BENCHMARK TRUST 09 08%	\$0.00	\$0.00
6675	TDMM BENCHMARK TRUST 09 10%	\$50,000.00	\$0.00
6676	TDMM BENCHMARK TRUST 09 12%	\$50,000.00	\$0.00
6677	TDMM CABLE SR TRUST 09 9%	\$19,483.15	\$0.00
6678	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6679	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$15,000.00	\$3,755.00
6680	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$20,000.00	\$5,007.00
6681	"TDM VERIFIER TRUST 09	\$9,023.75	\$2,258.00
6682	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$0.00
6683	Seton Hall Mortgage Note Holders	\$25,892.44	\$6,482.00
6684	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$50,000.00	\$12,518.00
6685	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6686	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6687	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$4,767.00
6688	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$45,000.00	\$10,726.00
6689	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	\$2,504.00
6690	FAIN SECURED SENIOR SUBORDINATED NOTES	\$40,000.00	\$10,014.00
6691	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
6692	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$20,000.00	\$5,007.00
6693	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$30,000.00	\$7,511.00
6694	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$45,000.00	\$11,266.00
6695	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00
6696	TDM VERIFIER TRUST 11	\$14,309.77	\$3,583.00
6697	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$40,000.00	\$4,000.00
6698	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$116,000.00	\$29,042.00
6699	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$7,935.69	\$1,987.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6700	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
6701	FAIN SECURED SENIOR SUBORDINATED NOTES	\$50,000.00	\$12,518.00
6702	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$2,504.00
6703	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$50,000.00	\$0.00
6704	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$30,000.00	\$0.00
6705	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$4,424.18	\$0.00
6706	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$22,120.90	\$0.00
6707	PACIFIC TRUST	\$23,739.93	\$0.00
6708	PACIFIC TRUST	\$39,566.55	\$0.00
6709	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6710	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$6,000.00
6711	FIIN SECURED SENIOR NOTES	\$45,466.43	\$11,384.00
6712	FIIN SECURED SENIOR NOTES	\$9,093.29	\$2,276.00
6713	FIIN SECURED SENIOR NOTES	\$9,093.29	\$2,276.00
6714	TAIN SECURED SENIOR NOTES	\$40,919.79	\$10,245.00
6715	TAIN SECURED SENIOR NOTES	\$77,292.93	\$19,351.00
6716	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$5,000.00	\$1,252.00
6717	TDM Verifier Trust 07R Contract Certificates	\$10,000.00	\$2,504.00
6718	TDM Verifier Trust 07R Contract Certificates	\$10,000.00	\$2,504.00
6719	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$9,023.75	\$2,258.00
6720	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$9,023.75	\$2,258.00
6721	TMMM CABLE JR TRUST 09 11%	\$10,000.00	\$2,504.00
6722	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
6723	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6724	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
6725	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6726	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
6727	"TDM VERIFIER TRUST 09	\$45,118.75	\$0.00
6728	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2012	\$0.00	\$0.00
6729	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2013	\$0.00	\$0.00
6730	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6731	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6732	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
6733	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
6734	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2010	\$0.00	\$0.00
6735	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2011	\$0.00	\$0.00
6736	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6737	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6738	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6739	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6740	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
6741	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
6742	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6743	TDM VERIFIER TRUST 09	\$9,023.75	\$0.00
6744	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	\$0.00
6745	TDM VERIFIER TRUST 07R	\$35,000.00	\$8,762.00
6746	TMMM BENCHMARK TRUST 09 08%	\$20,000.00	\$5,007.00
6747	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$40,000.00	\$10,014.00
6748	TAIN SECURED SENIOR NOTES	\$72,746.29	\$18,213.00
6749	TAIN SECURED SENIOR NOTES	\$109,119.43	\$27,319.00
6750	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$40,000.00	\$10,014.00
6751	TAIN SECURED SENIOR NOTES	\$100,026.14	\$0.00
6752	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$60,000.00	\$15,021.00
6753	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
6754	Equity	\$25,000.00	\$0.00
6755	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
6756	FAIN SECURED SENIOR SUBORDINATED NOTES	\$30,000.00	\$7,511.00
6757	FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$8,276.78	\$2,072.00
6758	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
6759	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$0.00
6760	No Liability		\$0.00
6761	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$40,000.00	\$2,514.00
6762	Seton Hall Mortgage Note Holders	\$4,395.09	\$0.00
6763	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$200,000.00	\$50,072.00
6764	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$20,000.00	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6765	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$70,000.00	\$0.00
6766	No Liability, TDM Cable Trust 06	\$1,110.00	\$0.00
6767	No Liability, TDM Cable Trust 06	\$1,300.00	\$0.00
6768	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$13,000.00	\$3,255.00
6769	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$12,000.00	\$3,004.00
6770	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$22,120.90	\$5,538.00
6771	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$30,000.00	\$1,511.00
6772	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$40,000.00	\$2,014.00
6773	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$1,259.00
6774	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$1,259.00
6775	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$155,000.00	\$7,806.00
6776	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$504.00
6777	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$50,000.00	\$2,518.00
6778	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	\$0.00
6779	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	\$1,057.00
6780	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$275,000.00	\$13,849.00
6781	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$55,000.00	\$49,970.00
6782	TDM CABLE SR TRUST 09 9%	\$116,898.90	\$29,267.00
6783	INTEGRATED EXCELLENCE JR TRUST 08	\$24,147.40	\$6,046.00
6784	TDM VERIFIER TRUST 08R	\$10,000.00	\$2,504.00
6785	FAIN SECURED SENIOR SUBORDINATED NOTES	\$25,000.00	\$6,259.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6786	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
6787	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$25,037.00
6788	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$264,000.00	\$66,095.00
6789	FORTRESS TRUST 08	\$79,644.41	\$19,939.00
6790	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$50,000.00	\$12,518.00
6791	TDM VERIFIER TRUST 09	\$45,118.75	\$11,297.00
6792	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$2,504.00
6793	FAIN SECURED SENIOR SUBORDINATED NOTES	\$55,000.00	\$13,770.00
6794	"TDM VERIFIER TRUST 11	\$9,539.85	\$2,389.00
6795	"TDM VERIFIER TRUST 11	\$9,539.85	\$2,389.00
6796	FIIN SECURED SENIOR NOTES	\$9,093.29	\$2,276.00
6797	FIIN SECURED SENIOR NOTES	\$27,279.86	\$6,830.00
6798	FIIN SECURED SENIOR NOTES	\$59,106.36	\$14,799.00
6799	FAIN SECURED SENIOR NOTES	\$18,399.07	\$4,607.00
6800	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$5,007.00
6801	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
6802	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$85,000.00	\$21,280.00
6803	INTEGRATED EXCELLENCE SR TRUST 08	\$13,673.00	\$3,422.00
6804	TAIN SECURED SENIOR NOTES	\$136,399.29	\$34,150.00
6805	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$120,000.00	\$30,044.00
6806	FAIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00
6807	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$0.00
6808	FAIN SECURED SENIOR SUBORDINATED NOTES	\$30,000.00	\$7,511.00
6809	TAIN SECURED SENIOR NOTES	\$27,279.86	\$6,830.00
6810	TAIN SECURED SENIOR NOTES	\$36,373.14	\$9,106.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6811	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
6812	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$20,000.00	\$5,007.00
6813	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
6814	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$3,759.00
6815	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$3,759.00
6816	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$4,000.00	\$601.00
6817	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$8,000.00	\$1,203.00
6818	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$3,007.00
6819	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$5,000.00	\$752.00
6820	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$50,000.00	\$7,518.00
6821	FIIN SECURED SENIOR NOTES	\$50,013.07	\$7,519.00
6822	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$40,000.00	\$6,014.00
6823	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$2,982.00
6824	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$3,759.00
6825	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$3,759.00
6826	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$7,518.00
6827	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00	\$7,518.00
6828	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$10,000.00	\$1,504.00
6829	McGinn, Smith Firstline Funding, LLC	\$3,750.00	\$564.00
6830	TAIN SECURED SENIOR NOTES	\$40,919.79	\$16,490.60

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6831	TDM VERIFIER TRUST 08R	\$100,000.00	\$25,037.00
6832	TDMM CABLE JR TRUST 09 11%	\$75,000.00	\$18,777.00
6833	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
6834	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$15,000.00	\$3,755.00
6835	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$10,000.00	\$2,504.00
6836	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
6837	Seton Hall Mortgage Note Holders	\$4,315.39	\$1,082.00
6838	Seton Hall Mortgage Note Holders	\$12,946.18	\$3,242.00
6839	Seton Hall Mortgage Note Holders	\$17,261.59	\$0.00
6840	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$27,000.00	\$1,360.00
6841	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$44,885.50	\$2,261.00
6842	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$100,000.00	\$5,037.00
6843	FAIN SECURED SENIOR NOTES	\$22,998.83	\$19,494.00
6844	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	\$0.00
6845	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$2,504.00
6846	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$5,007.00
6847	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$50,000.00	\$12,518.00
6848	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$100,000.00	\$25,037.00
6849	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$44,885.50	\$11,239.00
6850	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$22,120.90	\$5,538.00
6851	FORTRESS TRUST 08	\$39,822.21	\$9,969.00
6852	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6853	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$50,000.00	\$12,518.00
6854	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00
6855	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$46,250.00	\$11,579.00
6856	TDM CABLE SR TRUST 09 9%	\$38,966.30	\$9,757.00
6857	No Liability, Third Albany Income Notes LLC	\$20,000.00	\$0.00
6858	McGinn, Smith Firstline Funding, LLC	\$10,000.00	\$2,504.00
6859	TAIN SECURED SENIOR NOTES	\$27,279.86	\$6,830.00
6860	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$40,000.00	\$10,014.00
6861	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$35,000.00	\$8,762.00
6862	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$12,518.00
6863	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$30,000.00	\$7,511.00
6864	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00
6865	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
6866	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
6867	Seton Hall Mortgage Note Holders	\$8,630.83	\$2,057.00
6868	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	\$2,504.00
6869	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00
6870	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$30,000.00	\$7,511.00
6871	Seton Hall Mortgage Note Holders	\$21,576.97	\$5,403.00
6872	TDM CABLE SR TRUST 09 9%	\$7,793.26	\$1,172.00
6873	FEIN SECURED SENIOR NOTES	\$78,196.05	\$11,758.00
6874	FIIN SECURED SENIOR NOTES	\$9,093.29	\$2,140.27
6875	Seton Hall Mortgage Note Holders	\$12,946.18	\$0.00
6876	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$40,000.00	\$10,014.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6877	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$70,000.00	\$17,525.00
6878	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$31,419.85	\$7,866.00
6879	PACIFIC TRUST	\$23,739.93	\$5,944.00
6880	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
6881	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$15,000.00	\$3,755.00
6882	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$15,000.00	\$3,755.00
6883	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$23,125.00	\$5,791.00
6884	TDM BENCHMARK TRUST 09 10%	\$20,000.00	\$5,007.00
6885	TDM CABLE JR TRUST 09 11%	\$10,000.00	\$2,504.00
6886	TDM CABLE JR TRUST 09 11%	\$30,000.00	\$7,511.00
6887	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96	\$2,302.00
6888	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$10,000.00	\$504.00
6889	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$10,000.00	\$504.00
6890	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$15,000.00	\$755.00
6891	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$25,000.00	\$1,259.00
6892	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$30,000.00	\$1,511.00
6893	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$19,839.23	\$9,697.00
6894	Seton Hall Mortgage Note Holders	\$0.00	\$0.00
6895	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$9,250.00	\$2,316.00
6896	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
6897	FEIN SECURED SENIOR NOTES	\$78,196.05	\$0.00
6898	TAIN SECURED SENIOR NOTES	\$4,546.64	\$0.00
6899	TAIN SECURED SENIOR NOTES	\$50,013.07	\$0.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6900	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$30,000.00	\$0.00
6901	"TDM VERIFIER TRUST 07R		\$0.00
6902	TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	\$13,535.63	\$3,390.00
6903	FAIN SECURED SENIOR SUBORDINATED NOTES	\$20,000.00	\$5,007.00
6904	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6905	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$15,871.38	\$3,974.00
6906	FORTRESS TRUST 08	\$7,964.44	\$1,993.00
6907	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$30,000.00	\$7,511.00
6908	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$40,000.00	\$10,014.00
6909	FAIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
6910	TAIN SECURED SENIOR NOTES	\$27,279.86	\$6,830.00
6911	McGinn, Smith Firstline Funding, LLC	\$6,000.00	\$1,502.00
6912	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
6913	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
6914	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$6,259.00
6915	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$11,060.45	\$2,769.00
6916	FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	\$55,549.83	\$13,908.00
6917	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$6,259.00
6918	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$25,000.00	\$6,259.00
6919	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$0.00
6920	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$100,000.00	\$25,037.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6921	Seton Hall Mortgage Note Holders	\$8,630.83	\$0.00
6922	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$155,000.00	\$23,306.00
6923	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$20,000.00	\$3,007.00
6924	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$80,000.00	\$12,029.00
6925	FAIN SECURED SENIOR NOTES	\$183,990.72	\$32,068.79
6926	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$15,000.00	\$3,755.00
6927	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$15,000.00	\$3,755.00
6928	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
6929	TAIN SECURED SENIOR NOTES	\$22,733.21	\$5,691.00
6930	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	\$10,000.00	\$2,504.00
6931	FAIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00
6932	FAIN SECURED SENIOR SUBORDINATED NOTES	\$10,000.00	\$2,504.00
6933	FAIN SECURED SENIOR SUBORDINATED NOTES	\$30,000.00	\$7,511.00
6934	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$70,000.00	\$17,525.00
6935	INTEGRATED EXCELLENCE SR TRUST 08	\$6,836.50	\$1,712.00
6936	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$25,000.00	\$6,259.00
6937	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$250,000.00	\$62,590.00
6938	FAIN SECURED SENIOR NOTES	\$9,199.54	\$2,303.00
6939	FAIN SECURED SENIOR NOTES	\$13,799.30	\$3,455.00
6940	FAIN SECURED SENIOR NOTES	\$32,198.37	\$8,062.00
6941	FEIN SECURED SENIOR NOTES	\$22,998.83	\$5,758.00
6942	FIIN SECURED SENIOR NOTES	\$54,559.72	\$13,660.00
6943	FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$25,000.00	\$6,259.00
6944	TDM Verifier Trust 07R Contract Certificates	\$30,000.00	\$7,511.00

Exhibit B-1 - Total Distributions Made by Claim

Claim #	Description of Investment	Amount of Investment (100%)	Total of All Distributions
6945	TDM Verifier Trust 07R Contract Certificates	\$30,000.00	\$7,511.00
6946	FORTRESS TRUST 08	\$19,911.10	\$4,985.00
6947	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$25,000.00	\$6,259.00
TOTAL DISTRIBUTED			\$22,963,430.87

Exhibit B-2

Exhibit B-2: Total Distributions by Claim to Investors Subject to Preferential Offsets

Claim #	Description of Investment	Amount of Investment (100%)	Specified Preferential Offset Applied**	Unspecified Preferential Offset Applied**	Collateral Recovery Offset Applied	Total of All Distributions After Application of Specified Unspecified Preferential Offset, and Collateral Recovery Offset
4779	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4780	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4781	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4782	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$20,000.00	\$1,800.00	(See amount below)	(See amount below)	(See amount below)
4783	FAIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$9,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4784	FAIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$21,000.00	\$2,120.63	(See amount below)	(See amount below)	(See amount below)
4785	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$8,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4786	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$53,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4787	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$63,000.00	\$7,290.00	(See amount below)	(See amount below)	(See amount below)
4788	FAIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$3,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4789	FAIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$18,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4790	FAIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$22,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4791	FAIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4792	FAIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$72,000.00	\$2,625.00	(See amount below)	(See amount below)	(See amount below)
4793	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$8,977.10	N/A	(See amount below)	(See amount below)	(See amount below)
4794	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$8,977.10	N/A	(See amount below)	(See amount below)	(See amount below)
4795	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$17,954.20	N/A	(See amount below)	(See amount below)	(See amount below)
4796	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$31,419.85	N/A	(See amount below)	(See amount below)	(See amount below)
4797	INTEGRATED EXCELLENCE JR TRUST 08	\$19,317.92	N/A	(See amount below)	(See amount below)	(See amount below)
4798	INTEGRATED EXCELLENCE JR TRUST 08	\$19,317.92	N/A	(See amount below)	(See amount below)	(See amount below)
4799	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4800	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4801	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$130,000.00	\$14,400.02	(See amount below)	(See amount below)	(See amount below)
4802	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICA	\$10,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4803	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICA	\$35,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4804	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICA	\$40,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4805	Seton Hall Mortgage Note Holders	\$4,315.39	N/A	(See amount below)	(See amount below)	(See amount below)
4806	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$35,000.00	\$1,356.26	(See amount below)	(See amount below)	(See amount below)
4807	FEIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$311,405.00	N/A	(See amount below)	(See amount below)	(See amount below)
4808	McGinn, Smith Transaction Funding Corp.	\$10,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4809	McGinn, Smith Transaction Funding Corp.	\$15,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4810	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$45,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4811	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$66,000.00	\$4,916.26	(See amount below)	(See amount below)	(See amount below)
4812	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICA	\$15,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4813	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% D	\$13,875.00	N/A	(See amount below)	(See amount below)	(See amount below)
4814	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	\$1,031.25	(See amount below)	(See amount below)	(See amount below)
4815	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$10,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4816	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$13,465.65	N/A	(See amount below)	(See amount below)	(See amount below)
4817	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICA	\$10,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4818	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	\$1,921.88	(See amount below)	(See amount below)	(See amount below)
4819	FAIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$20,000.00	\$512.50	(See amount below)	(See amount below)	(See amount below)
4820	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96	N/A	(See amount below)	(See amount below)	(See amount below)
4821	McGinn, Smith Transaction Funding Corp.	\$15,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4822	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$40,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4823	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$55,000.00	\$4,868.74	\$26,073.00	(See amount below)	(See amount below)
4824	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15	\$17,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4825	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICA	\$25,000.00	N/A	(See amount below)	(See amount below)	(See amount below)
4826	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% D	\$18,500.00	N/A	(See amount below)	(See amount below)	(See amount below)
					\$221,949.56	\$0.00

**These columns reflect the application of Preferential Offsets in accordance with the Court Order entered at Docket No. 1042

Exhibit B-2: Total Distributions by Claim to Investors Subject to Preferential Offsets

Claim #	Description of Investment	Amount of Investment (100%)	Specified Preferential Offset Applied**	Unspecified Preferential Offset Applied**	Collateral Recovery Offset Applied	Total of All Distributions After Application of Specified Preferential Offset, Unspecified Preferential Offset, and Collateral Recovery Offset
4877	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4878	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4879	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4880	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$25,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4881	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$30,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4882	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$200,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4883	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$550,000.00		\$68,206.27	(See amount below)	(See amount below)
4884	FAIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$525,000.00		\$13,453.13	(See amount below)	(See amount below)
4885	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$250,000.00		\$4,843.75	(See amount below)	(See amount below)
4886	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$5,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4887	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4888	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4889	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$10,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4890	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$15,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4891	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$20,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4892	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$20,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4893	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$110,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4894	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$200,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4895	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$475,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4896	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,538,595.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4897	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 12/15/2008	\$80,793.90	N/A	N/A	(See amount below)	(See amount below)
4898	FIRSTLINE TRUST 07 8 SENIOR CONTRACT CERTIFICATES 9.50% DUE 12/15/2008	\$49,660.67	N/A	N/A	(See amount below)	(See amount below)
4899	McGinn, Smith Transaction Funding Corp.	\$35,000.00	N/A	N/A	(See amount below)	(See amount below)
4900	McGinn, Smith Transaction Funding Corp.	\$35,000.00	N/A	N/A	(See amount below)	(See amount below)
4901	McGinn, Smith Transaction Funding Corp.	\$50,000.00	N/A	N/A	(See amount below)	(See amount below)
4902	McGinn, Smith Transaction Funding Corp.	\$60,000.00	N/A	N/A	(See amount below)	(See amount below)
4903	McGinn, Smith Transaction Funding Corp.	\$70,000.00	N/A	N/A	(See amount below)	(See amount below)
4904	McGinn, Smith Transaction Funding Corp.	\$80,000.00	N/A	N/A	(See amount below)	(See amount below)
4905	McGinn, Smith Transaction Funding Corp.	\$130,000.00	N/A	N/A	(See amount below)	(See amount below)
4906	McGinn, Smith Transaction Funding Corp.	\$145,000.00	N/A	N/A	(See amount below)	(See amount below)
4907	McGinn, Smith Transaction Funding Corp.	\$21,576.97	N/A	N/A	(See amount below)	(See amount below)
4908	Seton Hall Mortgage Note Holders	\$10,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4909	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$150,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4910	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$200,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4911	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$850,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
4912	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$165,000.00		\$70,150.00	\$14,355.00	(See amount below)
4913	TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$50,000.00		\$3,196.88	(See amount below)	(See amount below)
4914	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/2010	\$230,000.00	N/A	N/A	(See amount below)	(See amount below)
4915	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/2010	\$250,000.00	N/A	N/A	(See amount below)	(See amount below)
4916	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/2010	\$250,000.00	N/A	N/A	(See amount below)	(See amount below)
4917	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES DUE 11/15/2010	\$75,000.00	N/A	N/A	(See amount below)	(See amount below)
4918	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES DUE 11/15/2010	\$250,000.00	N/A	N/A	(See amount below)	(See amount below)
4919	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 11/15/2010	\$13,875.00	N/A	N/A	(See amount below)	(See amount below)
4920	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 11/15/2010	\$23,125.00	N/A	N/A	(See amount below)	(See amount below)
4921	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 11/15/2010	\$74,000.00	N/A	N/A	(See amount below)	(See amount below)
4922	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 11/15/2010	\$74,000.00	N/A	N/A	(See amount below)	(See amount below)
4923	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 11/15/2010	\$222,000.00	N/A	N/A	(See amount below)	(See amount below)
4924	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 11/15/2010	\$231,250.00	N/A	N/A	(See amount below)	(See amount below)
4925	TDM VERIFIER TRUST 07 Misc	\$250,000.00	N/A	N/A	(See amount below)	(See amount below)
4926	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE TDMVER 18	\$100,000.00	N/A	N/A	(See amount below)	(See amount below)

**These columns reflect the application of Preferential Offsets in accordance with the Court Order entered at Docket No. 1042

Exhibit B-2: Total Distributions by Claim to Investors Subject to Preferential Offsets

Claim #	Description of Investment	Amount of Investment (100%)	Specified Preferential Offset Applied**	Unspecified Preferential Offset Applied**	Collateral Recovery Offset Applied	Total of All Distributions After Application of Specified Preferential Offset, Unspecified Preferential Offset, and Collateral Recovery Offset
4908	McGinn, Smith Funding, LLC	\$835,000.00	N/A	N/A	\$523,979.05	\$1,657,388.06
4877	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	N/A	N/A	(See amount below)	(See amount below)
4879	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$2,250.02	N/A	(See amount below)	(See amount below)
4880	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15	\$20,000.00	N/A	N/A	(See amount below)	(See amount below)
4881	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICA	\$10,000.00	N/A	N/A	(See amount below)	(See amount below)
4882	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$8,977.10	N/A	N/A	\$9,019.28	\$4,748.41
4883	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	N/A	N/A	(See amount below)	(See amount below)
4889	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	\$2,250.02	N/A	(See amount below)	(See amount below)
4890	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15	\$20,000.00	N/A	N/A	(See amount below)	(See amount below)
4891	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICA	\$10,000.00	N/A	N/A	(See amount below)	(See amount below)
4892	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$8,977.10	N/A	N/A	\$9,020.03	\$4,748.41
4893	FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$10,000.00	\$187.50	\$25,567.89	(See amount below)	(See amount below)
4894	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$179,542.00	N/A	N/A	(See amount below)	(See amount below)
4895	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% D	\$46,250.00	N/A	N/A	(See amount below)	(See amount below)
4896	TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATE	\$250,000.00	N/A	N/A	(See amount below)	(See amount below)
4897	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICA	\$15,000.00	N/A	N/A	\$163,646.93	\$0.00
5814	FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$56,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
5815	FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$56,000.00	\$10,080.00	N/A	(See amount below)	(See amount below)
5816	FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$83,000.00	N/A	N/A	(See amount below)	(See amount below)
5817	FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$83,000.00	N/A	N/A	(See amount below)	(See amount below)
5818	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$17,954.20	N/A	N/A	(See amount below)	(See amount below)
5819	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$60,000.00	N/A	N/A	(See amount below)	(See amount below)
5820	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15	\$50,000.00	N/A	N/A	(See amount below)	(See amount below)
5821	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% D	\$92,500.00	N/A	N/A	(See amount below)	(See amount below)
5822	TDM VERIFIER TRUST 07R	\$200,000.00	N/A	N/A	(See amount below)	(See amount below)
5823	McGinn, Smith Funding, LLC	\$92,450.00	N/A	N/A	\$64,933.09	\$122,997.33
5945	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$700,000.00	\$33,468.75	(See amount below)	(See amount below)	(See amount below)
5946	FEIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	N/A	(See amount below)	(See amount below)	(See amount below)
5947	FEIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	N/A	(See amount below)	(See amount below)	(See amount below)
5948	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	N/A	\$201,105.00	\$46,908.99	\$0.00
5975	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$8,977.10	N/A	N/A	(See amount below)	(See amount below)
5976	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICA	\$10,000.00	N/A	N/A	(See amount below)	(See amount below)
5977	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$12,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
5978	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$13,000.00	\$968.75	N/A	(See amount below)	(See amount below)
5979	FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$1,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
5980	FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$8,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
5981	FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$9,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
5982	FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$17,000.00	\$3,150.01	N/A	(See amount below)	(See amount below)
5983	FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$2,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
5984	FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$13,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
5985	FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$25,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
5986	FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$29,000.00	\$1,293.75	N/A	(See amount below)	(See amount below)
5987	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$8,977.10	N/A	N/A	(See amount below)	(See amount below)
5988	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE	\$26,931.30	N/A	N/A	(See amount below)	(See amount below)
5989	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See amount below)	N/A	(See amount below)	(See amount below)

**These columns reflect the application of Preferential Offsets in accordance with the Court Order entered at Docket No. 1042

Exhibit B-2: Total Distributions by Claim to Investors Subject to Preferential Offsets

Claim #	Description of Investment	Amount of Investment (100%)	Specified Preferential Offset Applied**	Unspecified Preferential Offset Applied**	Collateral Recovery Offset Applied	Total of All Distributions After Application of Specified Preferential Offset, Unspecified Preferential Offset, and Collateral Recovery Offset
5990	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$15,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
5991	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$85,000.00	\$11,859.39	N/A	(See amount below)	(See amount below)
5992	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATE	\$10,000.00	N/A	N/A	(See amount below)	(See amount below)
5993	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATE	\$25,000.00	N/A	N/A	(See amount below)	(See amount below)
5994	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATE	\$45,000.00	N/A	N/A	(See amount below)	(See amount below)
5995	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% D	\$46,250.00	N/A	N/A	(See amount below)	(See amount below)
5996	TDM VERIFIER TRUST 07 CONTRACT CERTIFICATES	\$300,000.00	N/A	N/A	\$58,193.49	\$106,080
6319	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	N/A	N/A	(See amount below)	(See amount below)
6320	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$25,000.00	\$2,050.00	(See amount below)	(See amount below)	(See amount below)
6321	INTEGRATED EXCELLENCE JR TRUST 08	\$9,658.96	N/A	N/A	(See amount below)	(See amount below)
6322	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$5,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
6323	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
6324	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
6325	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$25,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
6326	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$50,000.00	\$5,176.26	\$2,520.00	(See amount below)	(See amount below)
6327	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15	\$20,000.00	N/A	N/A	(See amount below)	(See amount below)
6328	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15	\$20,000.00	N/A	N/A	(See amount below)	(See amount below)
6329	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% D	\$9,250.00	N/A	N/A	\$16,480.02	\$20,067.62
6330	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	N/A	N/A	(See amount below)	(See amount below)
6331	FAIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$30,000.00	\$3,662.51	(See amount below)	(See amount below)	(See amount below)
6332	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$5,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
6333	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
6334	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	(See amount below)	(See amount below)	(See amount below)	(See amount below)
6335	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$19,000.00	\$3,623.76	\$6,651.00	(See amount below)	(See amount below)
6336	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15	\$20,000.00	N/A	N/A	(See amount below)	(See amount below)
6337	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATE	\$14,000.00	N/A	N/A	\$13,846.23	\$0.00
6341	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	N/A	N/A	(See amount below)	(See amount below)
6342	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
6343	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$10,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
6344	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$11,000.00	(See amount below)	N/A	(See amount below)	(See amount below)
6345	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$34,000.00	\$5,423.75	N/A	(See amount below)	(See amount below)
6346	TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15	\$20,000.00	N/A	N/A	(See amount below)	(See amount below)
6347	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATE	\$20,000.00	N/A	N/A	\$9,840.31	\$11,023.94

**These columns reflect the application of Preferential Offsets in accordance with the Court Order entered at Docket No. 1042

Exhibit B-3

Exhibit B-3: Total Distributions by Claim to Preferred Investors

Claim #	Description of Investment	Amount of Investment (100%)	Recovery Offset Applied	Total of All Distributions After Application of Recovery Offset**
5444	TDM Cable Funding LLC	\$50,000.00	\$4,098.98	\$8,419.02
5781	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$75,000.00	(see below amount)	(see below amount)
5782	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$125,000.00	(see below amount)	(see below amount)
5783	McGinn, Smith Capital Holdings Corp.	\$50,000.00	(see below amount)	(see below amount)
5784	McGinn, Smith Transaction Funding Corp.	\$25,000.00	(see below amount)	(see below amount)
5785	McGinn, Smith Transaction Funding Corp.	\$75,000.00	(see below amount)	(see below amount)
5793	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	(see below amount)	(see below amount)
5794	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	(see below amount)	(see below amount)
5795	"TDM VERIFIER TRUST 09	\$13,535.63	\$264,573.00	\$0.00
6160	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	(see below amount)	(see below amount)
6161	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	(see below amount)	(see below amount)
6162	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	(see below amount)	(see below amount)
6163	FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES	\$0.00	(see below amount)	(see below amount)
6164	McGinn, Smith Funding, LLC	\$0.00	(see below amount)	(see below amount)
6165	McGinn, Smith Firstline Funding, LLC	\$0.00	\$780,435.00	\$0.00
6312	TDMM Benchmark Trust 09 12%	\$150,000.00	\$837,588.17	\$0.00
6492	TDM Cable Funding LLC	\$50,000.00	\$4,890.65	\$7,027.35
6655	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	(see below amount)	(see below amount)
6656	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	(see below amount)	(see below amount)
6657	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	(see below amount)	(see below amount)
6658	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES	\$92,500.00	\$291,349.75	\$0.00
6722	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(see below amount)	(see below amount)
6723	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(see below amount)	(see below amount)
6724	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(see below amount)	(see below amount)
6725	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	(see below amount)	(see below amount)
6726	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	(see below amount)	(see below amount)
6727	"TDM VERIFIER TRUST 09	\$45,118.75	\$202,581.00	\$0.00
6732	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(see below amount)	(see below amount)
6733	FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$0.00	(see below amount)	(see below amount)

**This column reflects the application of preferential offsets in accordance with Court Orders entered at Docket Nos. 1104 and 1130.

Exhibit B-3: Total Distributions by Claim to Preferred Investors

Claim #	Description of Investment	Amount of Investment (100%)	Recovery Offset Applied	Total of All Distributions After Application of Recovery Offset**
6734	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2010	\$0.00	(see below amount)	(see below amount)
6735	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2011	\$0.00	(see below amount)	(see below amount)
6736	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	(see below amount)	(see below amount)
6737	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	(see below amount)	(see below amount)
6738	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	(see below amount)	(see below amount)
6739	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$0.00	(see below amount)	(see below amount)
6740	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	(see below amount)	(see below amount)
6741	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	(see below amount)	(see below amount)
6742	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$0.00	(see below amount)	(see below amount)
6743	TDM VERIFIER TRUST 09	\$9,023.75	\$337,635.00	\$0.00

**This column reflects the application of preferential offsets in accordance with Court Orders entered at Docket Nos. 1104 and 1130.

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff,

vs.

Case No. 1:10-CV-457
(AMN/PJE))

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants,

LYNN A. SMITH and
NANCY McGINN,

Relief Defendants. and

GEOFFREY R. SMITH, Trustee of the
David L. and Lynn A. Smith Irrevocable
Trust U/A 8/04/04,

Intervenor.

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CERTIFICATE OF SERVICE

I, Karen M. Ludlow, being at all times over 18 years of age, hereby certify that on October 28, 2025, true and correct copies of the (i) Receiver's Final Report, and (ii) Certificate of Completion ("Receiver's Final Documents") were caused to be served by email upon all parties who receive electronic notice in this case pursuant to the Court's ECF filing system, and by First Class Mail to the parties indicated below:

- **William J. Brown** wbrown@phillipslytle.com,khatch@phillipslytle.com
- **Certain McGinn Smith Investors**apark@weirpartners.com
- **Elizabeth C. Coombe** elizabeth.c.coombe@usdoj.gov, paul.condon@usdoj.gov, CaseView.ECF@usdoj.gov,kelly.ciccarelli@usdoj.gov
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- **Bryan M. Westhoff** bryan.westhoff@kayescholer.com
- **Benjamin Zelsermyer** bzlaw@optonline.net,steincav@aol.com

And, I hereby certify that on October 28, 2025, I caused to be mailed, via first class mail using the United States Postal Service, a copy of the Receiver's Final Documents to the individuals listed below:

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David G. Newcomb
Judith A. Newcomb
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Mount Bethel, PA 18343

Dated: October 28, 2025

/s/ Karen M. Ludlow
Karen M. Ludlow

Doc #13029117.1