

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. MCGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY MCGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY MCGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FIRST PAYMENT SCHEDULE
OF THIRD AND FINAL INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on May 12, 2021, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - First Payment Schedule of Third and Final Investor Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

The attached Payment Schedule reports the claim numbers and amount to be paid as a third and final distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan. The attached Payment Schedule is the first of three Payment Schedules to be filed in connection with the Third and Final Investor Distribution.

Dated: May 12, 2021

PHILLIPS LYTTLE LLP

By /s/ William J. Brown

William J. Brown (Bar Roll #601330)
Catherine N. Eisenhut (Bar Roll #520849)

Attorneys for Receiver
Omni Plaza
30 South Pearl Street
Albany, New York 12207
Telephone No. (518) 472-1224

and

One Canalside
125 Main Street
Buffalo, New York 14203
Telephone No.: (716) 847-8400

Doc #9674989.1

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment 100%</i>	<i>Amount of Third Distribution</i>
4101A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4102A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
4103A	FIIN Secured Senior Notes	\$ 31,827	\$ 1,221
4104A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
4105A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000	\$ 1,918
4106A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 1,151
4110A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 424
4112A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4113A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 14,310	\$ 549
4114A	FAIN Secured Senior Notes	\$ 45,998	\$ 1,764
4115A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 959
4116A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 20,000	\$ 767
4117A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,536	\$ 519
4118A	TDMM Cable Jr. Trust 09 11%	\$ -	\$ -
4119A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 7,671
4120A	TAIN Secured Junior Notes Due 12/15/2009	\$ 300,000	\$ 11,507
4121A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,277	\$ 317
4122A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 20,000	\$ 767
4123A	Seton Hall Mortgage Note Holders	\$ 12,946	\$ 497
4124A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
4125A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
4126A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4127A	Seton Hall Mortgage Note Holders	\$ 4,236	\$ 162
4128A	TAIN Secured Senior Notes	\$ 18,187	\$ 698
4129A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 13,000	\$ 499
4130A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 18,500	\$ 710
4131A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4132A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 317
4133A	TAIN Secured Senior Subordinated Notes 7.75 % Due 12/15/2009	\$ 25,000	\$ 959
4134A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
4135A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 609

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4136A	Fortress Trust 08	\$ 7,964	\$ 305
4137A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
4138A	Fortress Trust 08	\$ 19,911	\$ 764
4139A	Seton Hall Mortgage Note Holders	\$ 4,395	\$ 169
4140A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
4141A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 1,151
4142A	TAIN Secured Senior Notes	\$ 45,466	\$ 1,744
4143A	TDM Verifier Trust 11Contract Certificates 9%	\$ 14,310	\$ 549
4144A	Fortress Trust 08	\$ 19,911	\$ 764
4145A	TAIN Secured Junior Notes Due 12/15/2009	\$ 82,000	\$ 3,145
4147A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
4148A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836
4149A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
4151A	FIIN Secured Senior Notes	\$ 68,200	\$ 2,616
4152A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 75,000	\$ 2,877
4153A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 366
4154A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 28,620	\$ 1,098
4155A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/12	\$ 39,678	\$ 1,522
4156A	TDM Verifier Trust 08RContract Certificate 9%	\$ 10,000	\$ 384
4157A	TDM Verifier Trust 08RContract Certificate 9%	\$ 50,000	\$ 1,918
4158A	Fortress Trust 08	\$ 39,822	\$ 1,527
4159A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
4160A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250	\$ 1,774
4161A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
4162A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 317
4163A	FEIN Secured Senior Notes	\$ 41,398	\$ 1,588
4164A	TAIN Secured Senior Notes	\$ 54,560	\$ 2,093
4165A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 60,000	\$ 2,301
4166A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
4167A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
4168A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304
4169A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304
4170A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4171A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304
4172A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 11,904	\$ 457
4173A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 317
4174A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 317
4175A	Integrated Excellence Jr Trust 08	\$ 9,659	\$ 370
4176A	Integrated Excellence Jr Trust 08	\$ 9,659	\$ 370
4177A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4178A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
4179A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 384
4180A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
4181A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 18,500	\$ 710
4182A	TDM Verifier Trust 07RContract Certificates	\$ 5,000	\$ 192
4183A	TDM Verifier Trust 07RContract Certificates	\$ 10,000	\$ 384
4184A	TDM Verifier Trust 07RContract Certificates	\$ 10,000	\$ 384
4185A	TDM Verifier Trust 07RContract Certificates	\$ 15,000	\$ 575
4186A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/11	\$ 9,024	\$ 346
4187A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
4188A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
4189A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 575
4190A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
4191A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 887
4192A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
4193A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 424
4194A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 424
4195A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4196A	TDMM Cable Jr Trust 09 11%	\$ 25,000	\$ 959
4197A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
4198A	TDM Verifier Trust 07Contract Certificates	\$ 35,000	\$ 1,342
4201A	Fortress Trust 08	\$ 19,911	\$ 764
4202A	TDM Verifier Trust 07RContract Certificates	\$ 25,000	\$ 959
4203A	TDMM Benchmark Trust 09 12%	\$ 15,000	\$ 575
4204A	TDMM Benchmark Trust 09 9%	\$ 10,000	\$ 384
4205A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 55,000	\$ 2,110

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4206A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 299
4207A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 30,969	\$ 1,188
4208A	TDM Verifier Trust 07R Contract Certificates	\$ 50,000	\$ 1,918
4209A	TDMM Cable Sr. Trust 09 9%	\$ 15,587	\$ 598
4210A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
4211A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 1,534
4212A	FEIN Secured Senior Notes	\$ 9,200	\$ 353
4213A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
4214A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 10,000	\$ 384
4215A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
4219A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
4220A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 26,931	\$ 1,033
4221A	McGinn, Smith Firstline Funding, LLC	\$ 13,000	\$ 499
4222A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 43,646	\$ 1,674
4223A	Fortress Trust 08	\$ 39,822	\$ 1,527
4224A	TDM Verifier Trust 08RContract Certificate 9%	\$ 50,000	\$ 1,918
4225A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/11	\$ 45,119	\$ 1,731
4226A	TDM Verifier Trust 11Contract Certificates 9%	\$ 47,699	\$ 1,830
4229A	McGinn, Smith Transaction Funding Corp.	\$ 35,000	\$ 1,342
4230A	TDM Verifier Trust 08 Contract Certificate 36	\$ 60,000	\$ 2,301
4231A	TDM Verifier Trust 08RContract Certificate 9%	\$ 40,000	\$ 1,534
4232A	TDMM Cable Jr. Trust 09 11%	\$ 5,000	\$ 192
4233A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000	\$ 2,301
4234A	FAIN Secured Senior Subordinated Notes	\$ 60,000	\$ 2,301
4235A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 55,500	\$ 2,129
4236A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
4237A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 384
4238A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4239A	FAIN Secured Senior Notes	\$ 18,399	\$ 706
4240A	FEIN Secured Senior Notes	\$ 22,999	\$ 882
4241A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 1,151
4242A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
4243A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,692	\$ 794

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4244A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4245A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 1,342
4246A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 55,000	\$ 2,110
4247A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 609
4248A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 317
4249A	McGinn, Smith Firstline Funding, LLC	\$ 4,500	\$ 173
4250A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 887
4251A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 17,000	\$ 652
4252A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 20,000	\$ 767
4255A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 1,534
4256A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000	\$ 2,301
4257A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 350,000	\$ 13,425
4258A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
4259A	TDMM Benchmark Trust 09 08%	\$ 10,000	\$ 384
4260A	TAIN Secured Junior Notes Due 12/15/2009	\$ 7,000	\$ 268
4261A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
4262A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 1,534
4263A	TDM Verifier Trust 08 Contract Certificate 36	\$ 50,000	\$ 1,918
4264A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 18,048	\$ 692
4265A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 70,000	\$ 2,685
4266A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
4267A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
4268A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/12	\$ 323,750	\$ 12,418
4269A	TDM Verifier Trust 07RContract Certificates	\$ 20,000	\$ 767
4270A	TDM Verifier Trust 07RContract Certificates	\$ 40,000	\$ 1,534
4271A	TDM Verifier Trust 08 Contract Certificate 36	\$ 100,000	\$ 3,836
4272A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 277,500	\$ 10,644
4273A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 75,000	\$ 2,877
4274A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 165,000	\$ 6,329
4275A	TDM Verifier Trust 08 Contract Certificate 36	\$ 250,000	\$ 9,589
4276A	TDMM Benchmark Trust 09 9%	\$ 25,000	\$ 959
4277A	TDMM Cable Jr Trust 09 11%	\$ 20,000	\$ 767
4278A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4279A	Fortress Trust 08	\$ 19,911	\$ 764
4280A	TDMM Cable Sr, Trust 09 9%	\$ 15,587	\$ 598
4281A	TDMM Cable Jr. Trust 09 11%	\$ 75,000	\$ 2,877
4282A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 1,918
4283A	FEIN 10.25% Secured Junior Notes Due 01/20/2009	\$ 50,000	\$ 1,918
4284A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836
4285A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 1,918
4286A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 761
4287A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
4288A	McGinn, Smith Firstline Funding, LLC	\$ 3,750	\$ 144
4289A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000	\$ 575
4290A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
4291A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4292A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,692	\$ 794
4293A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000	\$ 1,726
4294A	TDM Verifier Trust 08 Contract Certificate 36	\$ 30,000	\$ 1,151
4295A	TAIN Secured Senior Notes	\$ 45,466	\$ 1,744
4296A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
4297A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 01/01/11	\$ 8,277	\$ 317
4298A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 262
4299A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 80,000	\$ 3,069
4300A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
4301A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
4302A	TAIN Secured Senior Notes	\$ 77,293	\$ 2,965
4305A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
4306A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 299
4307A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 346
4308A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4309A	FIIN 10.25% Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4310A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
4311A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4312A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4313A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000	\$ 1,918

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4314A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
4315A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
4316A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 75,000	\$ 2,877
4317A	FAIN Secured Senior Notes	\$ 91,995	\$ 3,529
4318A	FIIN Secured Senior Notes	\$ 90,933	\$ 3,488
4319A	TAIN Secured Senior Notes	\$ 90,933	\$ 3,488
4320A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 1,534
4323A	Seton Hall Mortgage Note Holders	\$ 12,946	\$ 497
4324A	TAIN Secured Senior Notes	\$ 50,013	\$ 1,918
4325A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
4326A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
4327A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 1,918
4328A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 105,000	\$ 4,027
4329A	FIIN Secured Senior Notes	\$ 22,733	\$ 872
4330A	FIIN Secured Senior Notes	\$ 45,466	\$ 1,744
4331A	FIIN Secured Senior Notes	\$ 45,466	\$ 1,744
4332A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 575
4333A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 1,151
4334A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 262
4335A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 346
4336A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 366
4337A	FAIN Secured Senior Notes	\$ 32,198	\$ 1,235
4338A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 100,000	\$ 3,836
4339A	TAIN Secured Junior Notes Due 12/15/2009	\$ 61,000	\$ 2,340
4341A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 575
4342A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000	\$ 575
4343A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 1,342
4344A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 424
4345A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304
4346A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 761
4347A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 887
4348A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 887
4349A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000	\$ 575

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4350A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
4351A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 22,443	\$ 861
4352A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304
4353A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4354A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
4355A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
4356A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 1,918
4357A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 30,000	\$ 1,151
4358A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
4359A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125	\$ 887
4364A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,277	\$ 317
4365A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4366A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4367A	TDM Verifier Trust 07RContract Certificates	\$ 25,000	\$ 959
4368A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
4369A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
4370A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 1,151
4371A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 384
4372A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 346
4373A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
4374A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 384
4375A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
4376A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
4377A	Integrated Excellence Sr. Trust 08	\$ 10,255	\$ 393
4378A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 285,000	\$ 10,932
4379A	FAIN Secured Senior Notes	\$ 18,399	\$ 706
4380A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
4381A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 575
4382A`	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 1,151
4383A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 1,534
4384A	FEIN 10.25% Secured Senior Notes Due 01/30/2009	\$ 15,000	\$ 575
4385A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 1,151
4386A	TAIN Secured Junior Notes Due 12/15/2009	\$ 70,000	\$ 2,685

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4387A	TDM Cable Trust 06 9.25% 48 months Contract Certificates 11/15/10	\$ 10,000	\$ 384
4388A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
4389A	TDMM Cable Sr. Trust 09 9%	\$ 54,553	\$ 2,092
4391A	TAIN Secured Junior Notes Due 12/15/2009	\$ 80,000	\$ 3,069
4393A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 11,904	\$ 457
4394A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839	\$ 761
4395A	Firstline Trust 07 B Senior Contract Certificates 9.5% Due 10/01/2011	\$ 16,554	\$ 635
4396A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 13,536	\$ 519
4398A	TDM Verifier Trust 08RContract Certificate 9%	\$ 45,000	\$ 1,726
4399A	TDMM Cable Jr Trust 09 11%	\$ 50,000	\$ 1,918
4400A	TDMM Cable Sr Trust 09 9%	\$ 11,690	\$ 448
4405A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 767
4406A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000	\$ 1,342
4407A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000	\$ 1,342
4408A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 1,534
4409A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
4410A	Seton Hall Mortgage Note Holders	\$ 34,523	\$ 1,324
4411A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 662
4412A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
4413A	TDMM Cable Jr Trust 09 11%	\$ 135,000	\$ 5,178
4414A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
4415A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
4416A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4417A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 120,000	\$ 4,603
4418A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 13,273	\$ 509
4419A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 39,678	\$ 1,522
4420A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 25,000	\$ 959
4421A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 959
4422A	McGinn, Smith Firstline Funding, LLC	\$ 10,000	\$ 384
4423A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 1,151
4424A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
4425A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000	\$ 3,836
4426A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4427A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 1,151
4428A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 1,918
4429A	FEIN Secured Senior Notes	\$ 183,991	\$ 7,057
4430A	FIIN Secured Senior Notes	\$ 81,840	\$ 3,139
4431A	FIIN Secured Senior Notes	\$ 213,692	\$ 8,197
4432A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 55,000	\$ 2,110
4433A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 33,107	\$ 1,270
4434A	Integrated Excellence Sr. Trust 08	\$ 15,382	\$ 590
4435A	FAIN Secured Senior Notes	\$ 41,398	\$ 1,588
4436A	TAIN Secured Senior Notes	\$ 422,838	\$ 16,219
4437A	FAIN Secured Senior Subordinated Notes	\$ 150,000	\$ 5,754
4438A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 400,000	\$ 15,343
4439A	FIIN Secured Senior Notes	\$ 156,405	\$ 5,999
4440A	FAIN Secured Senior Notes	\$ 91,995	\$ 3,529
4441A	FEIN Secured Senior Notes	\$ 91,995	\$ 3,529
4442A	FEIN Secured Senior Notes	\$ 183,991	\$ 7,057
4443A	TDMM Benchmark Trust 09 08%	\$ 50,000	\$ 1,918
4444A	TDMM Benchmark Trust 09 08%	\$ 50,000	\$ 1,918
4445A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 55,500	\$ 2,129
4446A	FEIN Secured Senior Notes	\$ 27,599	\$ 1,059
4447A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
4448A	TDMM Cable Jr Trust 09 11%	\$ 100,000	\$ 3,836
4452A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
4453A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4454A	TAIN Secured Junior Notes Due 12/15/2009	\$ 77,000	\$ 2,953
4455A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
4456A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 346
4457A	TDMM Cable Jr. Trust 09 11%	\$ 20,000	\$ 767
4458A	Integrated Excellence Sr Trust 08	\$ 17,091	\$ 656
4459A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
4460A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000	\$ 1,726
4461A	TAIN Secured Junior Notes Due 12/15/2009	\$ 140,000	\$ 5,370
4462A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 1,342

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4463A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
4464A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000	\$ 3,836
4465A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000	\$ 2,301
4466A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 33,107	\$ 1,270
4477A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 761
4478A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 959
4484A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 1,918
4485A	Pacific Trust	\$ 19,783	\$ 759
4486A	FEIN Secured Senior Notes	\$ 41,398	\$ 1,588
4487A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 5,000	\$ 192
4488A	FEIN Secured Senior Notes	\$ 119,594	\$ 4,587
4489A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
4490A	TAIN Secured Senior Notes	\$ 45,466	\$ 1,744
4491A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
4492A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 140,000	\$ 5,370
4493A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 1,534
4494A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,536	\$ 519
4495A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
4496A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
4497A	FAIN Secured Senior Notes	\$ 73,596	\$ 2,823
4498A	FIIN Secured Senior Notes	\$ 13,640	\$ 523
4499A	FIIN Secured Senior Notes	\$ 113,666	\$ 4,360
4500A	FIIN Secured Senior Notes	\$ 13,640	\$ 523
4501A	FIIN Secured Senior Notes	\$ 45,466	\$ 1,744
4502A	FIIN Secured Senior Notes	\$ 90,933	\$ 3,488
4503A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 55,000	\$ 2,110
4504A	TAIN Secured Senior Notes	\$ 59,106	\$ 2,267
4505A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 200,000	\$ 7,671
4506A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 18,048	\$ 692
4507A	TAIN Secured Senior Notes	\$ 250,137	\$ 9,594
4508A	FAIN Secured Senior Notes	\$ 41,398	\$ 1,588
4509A	TAIN Secured Senior Notes	\$ 45,466	\$ 1,744
4511A	FAIN 10.25% Secured Junior Notes due 11/15/2010	\$ 40,000	\$ 1,534

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4512A	FAIN 10.25% Secured Junior Notes due 11/15/2010	\$ 40,000	\$ 1,534
4513A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
4514A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 262
4515A	FEIN Secured Senior Notes	\$ 9,200	\$ 353
4516A	FEIN Secured Senior Notes	\$ 87,396	\$ 3,352
4517A	TAIN Secured Senior Notes	\$ 18,187	\$ 698
4518A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4519A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 1,151
4520A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 1,342
4521A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
4522A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
4523A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
4524A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
4525A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 262
4526A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 60,000	\$ 2,301
4527A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
4528A	FAIN Secured Senior Subordinated Notes	\$ 100,000	\$ 3,836
4529A	FIIN Secured Senior Notes	\$ 181,866	\$ 6,976
4529A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
4530P	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 39,678	\$ 1,522
4531P	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 41,384	\$ 1,587
4532A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 200,000	\$ 7,671
4533A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 23,850	\$ 915
4534A	TAIN Secured Senior Notes	\$ 181,866	\$ 6,976
4535A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
4536A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4537A	FIIN Secured Senior Notes	\$ 31,827	\$ 1,221
4538A	FIIN Secured Senior Notes	\$ 113,666	\$ 4,360
4539A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 384
4540A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304
4541A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 384
4542A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 384
4543A	TDM Verifier Trust 11Contract Certificates 9%	\$ 9,540	\$ 366

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4544A	FAIN Secured Senior Notes	\$ 18,399	\$ 706
4545A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
4546A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 13,000	\$ 499
4547A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,242	\$ 1,697
4548A	Fortress Trust 08	\$ 39,822	\$ 1,527
4549A	Integrated Excellence Sr. Trust 08	\$ 20,510	\$ 787
4550A	TDM Verifier Trust 08R Contract Certificates 9%	\$ 50,000	\$ 1,918
4551A	TDMM Cable St. Trust 09 9%	\$ 72,498	\$ 2,781
4552A	McGinn, Smith Firstline Funding, LLC	\$ 6,500	\$ 249
4553A	FIIN Secured Senior Notes	\$ 22,733	\$ 872
4554A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
4555A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 1,534
4556A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 59,518	\$ 2,283
4557A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 952
4558A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 31,583	\$ 1,211
4559A	TAIN Secured Senior Notes	\$ 272,799	\$ 10,464
4560A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
4561A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
4562A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 1,151
4563A	Integrated Excellence Sr Trust 08	\$ 29,055	\$ 1,114
4564A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 1,534
4565A	FEIN Secured Senior Notes	\$ 13,799	\$ 529
4566A	TAIN Secured Senior Notes	\$ 9,093	\$ 349
4567A	TAIN Secured Senior Notes	\$ 36,373	\$ 1,395
4568A	FEIN Secured Senior Notes	\$ 91,995	\$ 3,529
4569A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4570A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
4571A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 662
4574A	McGinn, Smith Firstline Funding, LLC	\$ 1,000,000	\$ 38,357
4583A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 1,151
4584A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000	\$ 575
4585A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 767
4586A	Fortress Trust 08	\$ 19,911	\$ 764

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4587A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 299
4588A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
4589A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 384
4590A	Seton Hall Mortgage Note Holders	\$ 6,905	\$ 265
4591A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
4592A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
4593A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
4598A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
4599A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
4600A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
4601A	FEIN Secured Senior Notes	\$ 32,198	\$ 1,235
4602A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000	\$ 3,836
4603A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 133,000	\$ 5,101
4604A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 23,000	\$ 882
4605A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 1,918
4606A	FAIN Secured Senior Subordinated Notes	\$ 75,000	\$ 2,877
4607A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
4608A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
4609A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 158,714	\$ 6,088
4610A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 1,342
4611A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 150,000	\$ 5,754
4612A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 300,000	\$ 11,507
4613A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000	\$ 3,836
4614A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
4615A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 70,000	\$ 2,685
4616A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000	\$ 3,836
4617A	TAIN Secured Junior Notes Due 12/15/2009	\$ 77,000	\$ 2,953
4618A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
4619A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 44,242	\$ 1,697
4620A	Fortress Trust 08	\$ 19,911	\$ 764
4621A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 1,342
4622A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
4623A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 24,000	\$ 921

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4624A	TDM Verifier Trust 07R Contract Certificates	\$ 15,000	\$ 575
4625A	McGinn, Smith Firstline Funding, LLC	\$ 7,000	\$ 268
4626A	TAIN Secured Junior Notes Due 12/15/009	\$ 100,000	\$ 3,836
4628A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4629A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
4632A	TAIN Secured Junior Notes Due 12/15/2009	\$ 11,000	\$ 422
4633A	TAIN Secured Junior Notes Due 12/15/2009	\$ 29,000	\$ 1,112
4635A	FEIN Secured Senior Notes	\$ 68,997	\$ 2,646
4636A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
4638A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
4639A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
4641A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 1,918
4642A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000	\$ 2,301
4643A	Integrated Excellence Sr. Trust 08	\$ 34,183	\$ 1,311
4644A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 50,000	\$ 1,918
4645A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 2,877
4646A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 7,671
4648A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4649A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836
4650A	TDM Verifier Trust 08R Contract Certificates 9%	\$ 45,000	\$ 1,726
4655A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000	\$ 2,301
4656A	McGinn, Smith Transaction Funding Corp.	\$ 15,000	\$ 575
4657A	TAIN Secured Junior Notes Due 12/15/2009	\$ 17,000	\$ 652
4658A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,536	\$ 519
4659A	TAIN Secured Junior Notes Due 12/15/2009	\$ 28,000	\$ 1,074
4660A	McGinn, Smith Transaction Funding Corp.	\$ 30,000	\$ 1,151
4661A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
4662A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
4663A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4664A	FIIN Secured Senior Notes	\$ 18,187	\$ 698
4665A	FIIN Secured Senior Notes	\$ 45,466	\$ 1,744
4666A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 45,522	\$ 1,746
4667A	Fortress Trust 08	\$ 7,964	\$ 305

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4668A	McGinn, Smith Firstline Funding, LLC	\$ 7,500	\$ 288
4669A	TDM Verifier Trust 07RContract Certificates	\$ 30,000	\$ 1,151
4670A	TDM Verifier Trust 11Contract Certificates 9%	\$ 23,850	\$ 915
4671A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 299
4672A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
4675A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000	\$ 7,671
4676A	TDM Verifier Trust 08RContract Certificate 9%	\$ 50,000	\$ 1,918
4677A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 80,000	\$ 3,069
4678A	FAIN Secured Senior Subordinated Notes	\$ 80,000	\$ 3,069
4679A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 887
4680A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 5,000	\$ 192
4681A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 6,000	\$ 230
4682A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000	\$ 268
4683A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000	\$ 307
4684A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 575
4685A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 34,000	\$ 1,304
4686A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 75,000	\$ 2,877
4687A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836
4688A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
4689A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
4690A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
4691A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 575
4692A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4693A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4694A	TAIN Secured Junior Notes Due 12/15/2009	\$ 45,000	\$ 1,726
4699A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
4700A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 575
4701A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
4702A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 384
4703A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
4704A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
4705A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125	\$ 887
4707A	TAIN Secured Junior Notes Due 12/15/2009	\$ 148,000	\$ 5,677

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4708A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4709A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
4710A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
4711A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 8,977	\$ 344
4712A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871	\$ 609
4713A	Fortress Trust 08	\$ 39,822	\$ 1,527
4714A	McGinn, Smith Transaction Funding Corp.	\$ 30,000	\$ 1,151
4715A	McGinn, Smith Transaction Funding Corp.	\$ 40,000	\$ 1,534
4716A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 959
4717A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250	\$ 355
4718A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 384
4719A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 384
4720A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 299
4721A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 23,807	\$ 913
4722A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
4723A	McGinn, Smith Firstline Funding, LLC	\$ 4,500	\$ 173
4724A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
4725A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
4726A	TDM Verifier Trust 08RContract Certificate 9%	\$ 40,000	\$ 1,534
4727A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 62,076	\$ 2,381
4728A	Integrated Excellence Sr Trust 08	\$ 47,856	\$ 1,836
4729A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 37,000	\$ 1,419
4730A	TDM Verifier Trust 08 Contract Certificate 36	\$ 80,000	\$ 3,069
4731A	FAIN Secured Senior Notes	\$ 68,997	\$ 2,646
4732A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000	\$ 767
4733A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 767
4734A	TDMM Benchmark Trust 09 11%	\$ 10,000	\$ 384
4735A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,886	\$ 1,722
4737A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 57,937	\$ 2,222
4738A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000	\$ 1,918
4739A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 959
4740A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 1,534
4741A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4743A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 1,342
4744A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
4745A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
4746A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836
4748A	TAIN Secured Junior Notes Due 12/15/2009	\$ 43,000	\$ 1,649
4749A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
4750A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
4751A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 767
4752A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 1,151
4753A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 35,000	\$ 1,342
4754A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
4755A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000	\$ 575
4756A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559	\$ 865
4757A	Fortress Trust 08	\$ 159,289	\$ 6,110
4758A	McGinn, Smith Transaction Funding Corp.	\$ 75,000	\$ 2,877
4759A	McGinn, Smith Transaction Funding Corp.	\$ 100,000	\$ 3,836
4760A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
4761A	TDM Verifier Trust 07R Contract Certificates	\$ 100,000	\$ 3,836
4762A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
4763A	TDMM Benchmark Trust 09 8%	\$ 15,000	\$ 575
4764A	TDMM Benchmark Trust 09 8%	\$ 20,000	\$ 767
4765A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 80,000	\$ 3,069
4766A	McGinn, Smith Transaction Funding Corp.	\$ 50,000	\$ 1,918
4767A	TAIN Secured Junior Notes Due 12/15/2009	\$ 21,000	\$ 805
4768A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 384
4769A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000	\$ 1,534
4770A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
4771A	TAIN Secured Junior Notes Due 12/15/2009	\$ 29,000	\$ 1,112
4772A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 54,000	\$ 2,071
4773A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125	\$ 887
4774A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 1,534
4775A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 1,534
4776A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4777A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4778A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000	\$ 1,803
4779A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
4780A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
4781A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
4782A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000	\$ 767
4783A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000	\$ 345
4784A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 805
4785A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 8,000	\$ 307
4786A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 384
4787A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 63,000	\$ 2,416
4788A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 3,000	\$ 115
4789A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 18,000	\$ 690
4790A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 22,000	\$ 844
4791A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
4792A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 72,000	\$ 2,762
4793A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 344
4794A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 344
4795A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 17,954	\$ 689
4796A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 31,420	\$ 1,205
4797A	Integrated Excellence Jr Trust 08	\$ 19,318	\$ 741
4798A	Integrated Excellence Jr Trust 08	\$ 19,318	\$ 741
4799A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 575
4800A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 575
4801A	TAIN Secured Junior Notes Due 12/15/2009	\$ 130,000	\$ 4,986
4802A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 384
4803A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 35,000	\$ 1,342
4804A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 40,000	\$ 1,534
4805A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
4806A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000	\$ 1,342
4807A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 311,405	\$ 11,944
4808A	McGinn, Smith Transaction Funding Corp.	\$ 10,000	\$ 384
4809A	McGinn, Smith Transaction Funding Corp.	\$ 15,000	\$ 575

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4810A	TAIN Secured Junior Notes Due 12/15/2009	\$ 45,000	\$ 1,726
4811A	TAIN Secured Junior Notes Due 12/15/2009	\$ 66,000	\$ 2,532
4812A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 15,000	\$ 575
4813A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875	\$ 532
4814A	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 10,000	\$ 384
4815A	TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 10,000	\$ 384
4816A	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 13,466	\$ 516
4817A	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 10,000	\$ 384
4827A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
4828A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
4829A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
4830A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
4831A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 1,151
4832A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 200,000	\$ 7,671
4833A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 550,000	\$ 21,096
4834A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 525,000	\$ 20,137
4835A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 250,000	\$ 9,589
4836A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 5,000	\$ 192
4837A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 384
4838A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 384
4839A	FIIN 10.25% Secured Junior Note Due 12/15/2008	\$ 10,000	\$ 384
4840A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000	\$ 575
4841A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 20,000	\$ 767
4842A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 110,000	\$ 4,219
4843A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000	\$ 7,671
4844A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 475,000	\$ 18,219
4845A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 1,000,000	\$ 38,357
4846A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 1,538,595	\$ 59,015
4847A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 80,794	\$ 3,099
4848A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 49,661	\$ 1,905
4849A	McGinn, Smith Transaction Funding Corp.	\$ 35,000	\$ 1,342
4850A	McGinn, Smith Transaction Funding Corp.	\$ 35,000	\$ 1,342
4851A	McGinn, Smith Transaction Funding Corp.	\$ 50,000	\$ 1,918

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4852A	McGinn, Smith Transaction Funding Corp.	\$ 60,000	\$ 2,301
4853A	McGinn, Smith Transaction Funding Corp.	\$ 70,000	\$ 2,685
4854A	McGinn, Smith Transaction Funding Corp.	\$ 80,000	\$ 3,069
4855A	McGinn, Smith Transaction Funding Corp.	\$ 130,000	\$ 4,986
4856A	McGinn, Smith Transaction Funding Corp.	\$ 145,000	\$ 5,562
4858A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
4859A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
4860A	TAIN Secured Junior Notes Due 12/15/2009	\$ 150,000	\$ 5,754
4861A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 7,671
4862A	TAIN Secured Junior Notes Due 12/15/2009	\$ 850,000	\$ 32,603
4863A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 165,000	\$ 6,329
4864A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000	\$ 1,918
4865A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 230,000	\$ 8,822
4866A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 250,000	\$ 9,589
4867A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 75,000	\$ 2,877
4868A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 250,000	\$ 9,589
4869A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875	\$ 532
4870A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 887
4871A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 74,000	\$ 2,838
4872A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 74,000	\$ 2,838
4873A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 222,000	\$ 8,515
4874A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 231,250	\$ 8,870
4875A	TDM Verifier Trust 07 Misc	\$ 250,000	\$ 9,589
4876A	TDM Verifier Trust 08 Contract Certificate TDMVER 18	\$ 100,000	\$ 3,836
4877A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
4879A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4880A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 20,000	\$ 767
4881A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 384
4882A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 344
4883A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
4889A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4890A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 20,000	\$ 767
4891A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 384

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4892A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 344
4908A	McGinn, Smith Funding, LLC	\$ 835,000	\$ 32,028
4909A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,121	\$ 848
4910A	TDMM Cable Sr Trust 09 9%	\$ 19,483	\$ 747
4911A	McGinn, Smith Transaction Funding Corp.	\$ 300,000	\$ 11,507
4912A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
4913A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 6,000	\$ 230
4914A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 575
4915A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 767
4916A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836
4917A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 767
4918A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
4919A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
4920A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 2,000	\$ 77
4921A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 5,000	\$ 192
4922A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000	\$ 268
4923A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 33,000	\$ 1,266
4924A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000	\$ 268
4925A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 68,000	\$ 2,608
4926A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000	\$ 345
4927A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 52,000	\$ 1,995
4928A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 75,000	\$ 2,877
4930A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
4931A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 75,000	\$ 2,877
4932A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 35,000	\$ 1,342
4933A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
4934A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
4935A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836
4936A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 575
4937A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000	\$ 345
4938A	FAIN Secured Senior Subordinated Notes	\$ 65,000	\$ 2,493
4939A	FIIN Secured Senior Notes	\$ 45,466	\$ 1,744
4940A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 24,333	\$ 933

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4941A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000	\$ 767
4942A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000	\$ 1,726
4943A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 120,000	\$ 4,603
4944A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
4945A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 31,583	\$ 1,211
4946A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
4947A	FAIN Secured Senior Notes	\$ 50,597	\$ 1,941
4948A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 35,000	\$ 1,342
4949A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 28,757	\$ 1,103
4950A	TDMM Cable Sr. Trust 09 9%	\$ 23,380	\$ 897
4951A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 448,855	\$ 17,217
4952A	McGinn, Smith Transaction Funding Corp.	\$ 1,000,000	\$ 38,357
4953A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 250,000	\$ 9,589
4954A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 90,238	\$ 3,461
4955A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 476,993	\$ 18,296
4956A	TDMM Benchmark Trust 09 8%	\$ 25,000	\$ 959
4957A	TDMM Benchmark Trust 09 10%	\$ 50,000	\$ 1,918
4958A	TDMM Benchmark Trust 09 11%	\$ 75,000	\$ 2,877
4959A	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 3,836
4960A	TDMM Benchmark Trust 09 9%	\$ 50,000	\$ 1,918
4961A	FIIN Secured Senior Notes	\$ 454,664	\$ 17,439
4962A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4963A	FIIN Secured Senior Notes	\$ 22,733	\$ 872
4964A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 1,151
4965A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
4966A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 384
4967A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
4968A	TAIN Secured Senior Notes	\$ 36,373	\$ 1,395
4970A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 5,000	\$ 192
4971A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 20,000	\$ 767
4972A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 384
4973A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 887
4974A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250	\$ 1,774

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
4975A	FAIN Secured Senior Notes	\$ 68,997	\$ 2,646
4976A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
4977A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
4978A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 92,500	\$ 3,548
4979A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 384
4980A	TDM Verifier Trust 08 Contract Certificate 36	\$ 15,000	\$ 575
4983A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
4984A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 1,151
4985A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 35,000	\$ 1,342
4986A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 1,534
4987A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 70,000	\$ 2,685
4988A	Fortress Trust 08	\$ 7,964	\$ 305
4989A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 384
4990A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
4991A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
4992A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 100,000	\$ 3,836
4993A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 952
4994A	FEIN Secured Senior Notes	\$ 36,798	\$ 1,411
4995A	FEIN Secured Senior Notes	\$ 91,995	\$ 3,529
4996A	FIIN Secured Senior Notes	\$ 90,933	\$ 3,488
4997A	McGinn, Smith Firstline Funding, LLC	\$ 4,000	\$ 153
4998A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
4999A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,886	\$ 1,722
5000A	Fortress Trust 08	\$ 19,911	\$ 764
5001A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
5002A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 384
5003A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
5004A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5005A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 384
5007A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 15,261	\$ 585
5008A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 41,384	\$ 1,587
5009A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
5011A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 344

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5013A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5014A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 346
5015A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836
5016A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836
5017A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 7,671
5018A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 7,671
5019A	TAIN Secured Junior Notes Due 12/15/2009	\$ 300,000	\$ 11,507
5020A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 575
5021A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5022A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5023A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 155,000	\$ 5,945
5024A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
5025A	TAIN Secured Junior Notes Due 12/15/2009	\$ 180,000	\$ 6,904
5026A	FAIN Secured Senior Notes	\$ 36,798	\$ 1,411
5027A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 12,000	\$ 460
5028A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
5029A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
5030A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
5031A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 85,000	\$ 3,260
5032A	FIIN Secured Senior Notes	\$ 72,746	\$ 2,790
5033A	FIIN Secured Senior Notes	\$ 104,573	\$ 4,011
5034A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 35,000	\$ 1,342
5035A	Integrated Excellence Sr. Trust 08	\$ 10,255	\$ 393
5036A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 575
5037A	FAIN Secured Senior Notes	\$ 18,399	\$ 706
5038A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
5039A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 35,000	\$ 1,342
5040A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5041A	FAIN Secured Senior Notes	\$ 36,798	\$ 1,411
5042A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 45,000	\$ 1,726
5043A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384
5044A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
5045A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5046A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 34,000	\$ 1,304
5047A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
5049A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 55,000	\$ 2,110
5050A	FAIN Secured Senior Subordinated Notes	\$ 55,000	\$ 2,110
5051A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
5052A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 1,151
5053A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 1,151
5054A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 575
5055A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 10,000	\$ 384
5056A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
5057A	FEIN Secured Senior Notes	\$ 55,197	\$ 2,117
5058A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 575
5059A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 1,342
5060A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384
5061A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 66,000	\$ 2,532
5062A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000	\$ 767
5064A	McGinn, Smith Firstline Funding, LLC	\$ 1,500	\$ 58
5065A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000	\$ 575
5066A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 105,000	\$ 4,027
5067A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 12,415	\$ 476
5068A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 262
5069A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 299
5070A	TAIN Secured Senior Notes	\$ 118,213	\$ 4,534
5071A	TDM Verifier Trust 08 Contract Certificate 36	\$ 55,000	\$ 2,110
5072A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 299
5073A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000	\$ 3,836
5074A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,080	\$ 732
5075A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 959
5076A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 959
5077A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 12,000	\$ 460
5078A	Fortress Trust 08	\$ 23,893	\$ 916
5079A	TDMM Cable Sr. Trust 09 9%	\$ 77,933	\$ 2,989
5080A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000	\$ 2,301

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5081A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5082A	TAIN.Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 575
5083A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
5084A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
5085A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
5086A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 959
5087A	TDM Cerifier Trust 07 9% 24 Month Contract Certificates	\$ 35,000	\$ 1,342
5088A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 1,918
5089A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
5090A	FAIN Secured Senior Notes	\$ 68,997	\$ 2,646
5091A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5092A	TAIN Secured Senior Notes	\$ 63,653	\$ 2,442
5093A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000	\$ 575
5094A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5095A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000	\$ 1,534
5096A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 11,904	\$ 457
5097A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 609
5098A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 2,877
5099A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 5,000	\$ 192
5100A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 1,151
5101A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384
5102A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 1,918
5103A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5104A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5105A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5106A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5107A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5108A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
5109A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
5110A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
5111A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5112A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5113A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5114A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
5115A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5116A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384
5117A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 1,918
5118A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5119A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5120A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5121A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5122A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5123A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 2,877
5124A	FAIN Secured Senior Notes	\$ 18,399	\$ 706
5125A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 14,000	\$ 537
5126A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 767
5127A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5128A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
5129A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384
5130A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 35,000	\$ 1,342
5131A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384
5132A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 18,000	\$ 690
5133A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 350,000	\$ 13,425
5134A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
5136A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000	\$ 2,301
5139A	FAIN Secured Senior Notes	\$ 78,196	\$ 2,999
5140A	TAIN Secured Senior Notes	\$ 90,933	\$ 3,488
5141A	FIIN Secured Senior Notes	\$ 18,187	\$ 698
5142A	FIIN Secured Senior Notes	\$ 90,933	\$ 3,488
5143A	FAIN Secured Senior Notes	\$ 363,382	\$ 13,938
5144A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000	\$ 2,301
5145A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 155,000	\$ 5,945
5146A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
5147A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000	\$ 1,151
5148A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000	\$ 7,671
5149A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 1,342

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5150A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 1,342
5151A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
5152A	Seton Hall Mortgage Note Holders	\$ 11,220	\$ 430
5154A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 1,918
5155A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
5156A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 1,534
5157A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5158A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 384
5159A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 575
5160A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 11,904	\$ 457
5161A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 18,500	\$ 710
5162A	TDM Verifier Trust 07 Contract Certificates	\$ 10,000	\$ 384
5163A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871	\$ 609
5164A	Fortress Trust 08	\$ 15,929	\$ 611
5165A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
5166A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
5167A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000	\$ 767
5168A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 384
5169A	TDM Verifier Trust 08 Contract Certificate 36	\$ 20,000	\$ 767
5170A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/2011	\$ 18,048	\$ 692
5172A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 262
5173A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
5174A	Fortress Trust 08	\$ 31,858	\$ 1,222
5175A	FAIN 10.25% Secured Junior Notes due 11/15/2010	\$ 25,000	\$ 959
5176A	FEIN 10.25% Secured Junior Notes due 01/30/2009	\$ 30,000	\$ 1,151
5177A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 662
5178A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 53,000	\$ 2,033
5183A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5184A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,277	\$ 317
5185A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
5186A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5187A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5188A	TDMM Benchmark Trust 09 12%	\$ 30,000	\$ 1,151

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5189A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000	\$ 959
5190A	TDMM Benchmark Trust 09 11%	\$ 30,000	\$ 1,151
5191A	TDMM Benchmark Trust 09 9%	\$ 40,000	\$ 1,534
5192A	TDMM Cable Jr. Trust 09 11%	\$ 50,000	\$ 1,918
5193A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5194A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
5195A	Seton Hall Mortgage Note Holders	\$ -	
5196P	Fortress Trust 08	\$ 159,289	\$ 6,110
5197P	McGinn, Smith Transaction Funding Corp.	\$ 200,000	\$ 7,671
5198P	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 100,000	\$ 3,836
5199P	TDM Verifier Trust 07R Contract Certificates	\$ 100,000	\$ 3,836
5200P	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 3,836
5201A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559	\$ 865
5202A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5203A	FEIN Secured Senior Notes	\$ 22,999	\$ 882
5204A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	
5205A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	
5206A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	
5207A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 5,000	\$ 192
5208A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 5,000	\$ 192
5209A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000	\$ 230
5210A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000	\$ 230
5211A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000	\$ 230
5212A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 42,000	\$ 1,611
5214A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,048	\$ 692
5215A	TDMM Cable Jr Trust 09 11%	\$ 30,000	\$ 1,151
5216A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 1,918
5217A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 25,000	\$ 959
5218A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 200,000	\$ 7,671
5219A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 959
5220A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 959
5221A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 50,000	\$ 1,918
5222A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 100,000	\$ 3,836

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5223A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
5224A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
5225A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5226A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5227A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5231A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
5232A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5233A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5234A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5235A	TDM Verifier Trust 07RContract Certificates	\$ 20,000	\$ 767
5236A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 299
5237A	TAIN Secured Senior Notes	\$ 272,799	\$ 10,464
5238A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384
5239A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 220,000	\$ 8,438
5240A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 225,000	\$ 8,630
5241A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 115,000	\$ 4,411
5242A	TAIN Secured Junior Notes Due 12/15/2009	\$ 22,000	\$ 844
5243A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384
5244A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000	\$ 1,342
5250A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000	\$ 2,301
5253P	Fortress Trust 08	\$ 23,893	\$ 916
5254A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 384
5255A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000	\$ 3,836
5256A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5257A	Fortress Trust 08	\$ 39,822	\$ 1,527
5258A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 60,000	\$ 2,301
5259A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 46,250	\$ 1,774
5260A	TDMM Benchmark Trust 09 12%	\$ 60,000	\$ 2,301
5261A	TDMM Cable Jr Trust 09 11%	\$ 25,000	\$ 959
5262A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 90,000	\$ 3,452
5263A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
5264P	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,080	\$ 732
5266A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5267A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
5269A	TAIN Secured Senior Notes	\$ 18,187	\$ 698
5270A	TAIN Secured Senior Notes	\$ 45,466	\$ 1,744
5271A	TAIN Secured Senior Notes	\$ 45,466	\$ 1,744
5290A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 1,151
5291A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5293A	TAIN Secured Senior Notes	\$ 40,920	\$ 1,570
5294A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 1,534
5295A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 1,151
5296A	FIIN Secured Senior Notes	\$ 36,373	\$ 1,395
5297A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5298A	FAIN Secured Senior Notes	\$ 73,596	\$ 2,823
5299A	FAIN Secured Senior Notes	\$ 55,197	\$ 2,117
5300A	FEIN Secured Senior Notes	\$ 13,799	\$ 529
5301A	FEIN Secured Senior Notes	\$ 45,998	\$ 1,764
5302A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5303A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
5304A	Fortress Trust 08	\$ 19,911	\$ 764
5306A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
5307A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5308A	FEIN Secured Senior Notes	\$ 20,699	\$ 794
5309A	TAIN Secured Senior Notes	\$ 9,093	\$ 349
5310A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
5311A	FIIN Secured Senior Notes	\$ 27,280	\$ 1,046
5312A	FIIN Secured Senior Notes	\$ 81,840	\$ 3,139
5313A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 366
5314A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 366
5315A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 299
5316A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
5317A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5318A	FIIN Secured Senior Notes	\$ 22,733	\$ 872
5319A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 366
5320A	FAIN Secured Senior Notes	\$ 9,200	\$ 353

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5321A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
5322A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 299
5323A	FAIN Secured Senior Subordinated Notes	\$ 100,000	\$ 3,836
5324A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
5325A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 887
5326A	Pacific Trust	\$ 79,133	\$ 3,035
5329A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
5330A	TAIN Secured Junior Notes Due 12/15/2009	\$ 90,000	\$ 3,452
5331A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 195,000	\$ 7,480
5333A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
5334A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 60,000	\$ 2,301
5335A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 41,384	\$ 1,587
5336A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5338A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
5344A	Seton Hall Mortgage Note Holders	\$ 6,041	\$ 232
5345A	Cruise Charter Ventures, LLC	\$ 50,000	\$ 1,918
5346A	TDM Verifier Trust 07RContract Certificates	\$ 50,000	\$ 1,918
5347A	TDM Verifier Trust 07RContract Certificates	\$ 75,000	\$ 2,877
5348A	TDMM Cable Jr Trust 09 11%	\$ 25,000	\$ 959
5349A	TDMM Cable Sr. Trust 09 9%	\$ 19,483	\$ 747
5350A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5351A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5352A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 2,877
5353A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,242	\$ 1,697
5354A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,242	\$ 1,697
5355A	McGinn, Smith Firstline Funding, LLC	\$ 25,000	\$ 959
5361A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
5362A	FIIN Secured Senior Notes	\$ 27,280	\$ 1,046
5363A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304
5364A	Fortress Trust 08	\$ 7,964	\$ 305
5365A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
5366A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 384

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5367A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 384
5369A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5370A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000	\$ 2,301
5371A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
5372A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5373A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 70,000	\$ 2,685
5374A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5375A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 1,918
5376A	TAIN Secured Junior Notes Due 12/15/2009	\$ 84,000	\$ 3,222
5377A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5378A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5379A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
5381A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 140,000	\$ 5,370
5382A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839	\$ 761
5383A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 1,534
5384A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5385A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5386A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
5387A	TDMM Benchmark Trust 09 08%	\$ 30,000	\$ 1,151
5388A	TDMM Benchmark Trust 09 10%	\$ 30,000	\$ 1,151
5389A	TDMM Benchmark Trust 09 11%	\$ 30,000	\$ 1,151
5390A	TDMM Benchmark Trust 09 12%	\$ 30,000	\$ 1,151
5391A	TDMM Benchmark Trust 09 09%	\$ 30,000	\$ 1,151
5392A	TDMM Cable Sr Trust 09 9%	\$ 38,966	\$ 1,495
5393A	TDMM Cable Sr Trust 09 9%	\$ 38,966	\$ 1,495
5395A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5396A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5397A	Fortress Trust 08	\$ 79,644	\$ 3,055
5398A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 100,000	\$ 3,836
5399A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559	\$ 865
5402A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5403A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
5404A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5405A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 575
5406A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,121	\$ 848
5407A	McGinn, Smith Firstline Funding, LLC	\$ 3,000	\$ 115
5408A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
5409A	TAIN Secured Senior Notes	\$ 9,093	\$ 349
5410A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 55,000	\$ 2,110
5411A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5412A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5413A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
5414A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5415A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 887
5416A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
5417A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 575
5419A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 662
5420A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
5421A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
5422A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5423A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
5424A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 384
5425A	Seton Hall Mortgage Note Holders	\$ 9,494	\$ 364
5426A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
5427A	Seton Hall Mortgage Note Holders	\$ 10,357	\$ 397
5428A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
5429A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 959
5430A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5431A	FIIN Secured Senior Notes	\$ 4,546	\$ 174
5432A	Fortress Trust 08	\$ 39,822	\$ 1,527
5433A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 346
5434A	FIIN Secured Senior Notes	\$ 22,733	\$ 872
5435A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 384
5436A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
5437A	TDM Verifier Trust 07R Contract Certificates	\$ 15,000	\$ 575
5440A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 952

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5441A	TDMM Cable Jr Trust 09 11%	\$ 10,000	\$ 384
5442A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 767
5443A	TAIN Secured Junior Notes Due 12/15/2009	\$ 329,000	\$ 12,619
5444A	TDM Cable Funding LLC	\$ 50,000	\$ 1,918
5447A	TDM Verifier Trust 08R Contract Certificates	\$ 10,000	\$ 384
5448A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 125,000	\$ 4,795
5449A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 125,000	\$ 4,795
5450A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
5451A	FEIN Secured Senior Notes	\$ 36,798	\$ 1,411
5453A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 299
5454A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5455A	Fortress Trust 08	\$ 15,929	\$ 611
5456A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
5457A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
5458A	Fortress Trust 08	\$ 39,822	\$ 1,527
5459A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 767
5460A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
5461A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 92,500	\$ 3,548
5462A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 89,771	\$ 3,443
5463A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 1,534
5464A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 119,035	\$ 4,566
5465A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 277,500	\$ 10,644
5466A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 150,000	\$ 5,754
5467A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5468A	TDM Cable Trust 06	\$ 90,000	\$ 3,452
5469A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 609
5470A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 952
5471A	McGinn, Smith Transaction Funding Corp.	\$ 250,000	\$ 9,589
5472A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 959
5473A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 959
5479A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
5480A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 767
5481A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 767

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5482A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5483A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5484A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
5485A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 13,000	\$ 499
5486A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 44,000	\$ 1,688
5487A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 250,000	\$ 9,589
5488A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 125,000	\$ 4,795
5489A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 17,954	\$ 689
5490A	Fortress Trust 08	\$ 39,822	\$ 1,527
5491A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 959
5492A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 40,000	\$ 1,534
5493A	Seton Hall Mortgage Note Holders	\$ 32,798	\$ 1,258
5494A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
5495A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
5496A	FAIN Secured Senior Notes	\$ 27,599	\$ 1,059
5497A	TAIN Secured Senior Notes	\$ 45,466	\$ 1,744
5498A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 17,000	\$ 652
5499A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
5500A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 26,931	\$ 1,033
5501A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 609
5502A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875	\$ 532
5503A	McGinn, Smith Firstline Funding, LLC	\$ 7,500	\$ 288
5504A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
5505A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
5506A	TDMM Cable Sr. Trust 09 9%	\$ 15,587	\$ 598
5507A	TAIN Secured Junior Notes Due 12/15/2009	\$ 17,000	\$ 652
5508A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5509A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5510A	Seton Hall Mortgage Note Holders	\$ 6,041	\$ 232
5511A	Fortress Trust 08	\$ 7,964	\$ 305
5512A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 12,500	\$ 479
5513A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 959
5514A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 1,151

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5515A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 959
5516A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
5517A	TDM Verifier Trust 07R Contract Certificates	\$ 20,000	\$ 767
5518A	Pacific Trust	\$ 19,783	\$ 759
5519A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5527A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 346
5528A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
5529A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5530A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871	\$ 609
5531A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 45,000	\$ 1,726
5532A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 805
5533A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 805
5534A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 805
5535A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 24,000	\$ 921
5536A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
5538A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250	\$ 355
5539A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5546A	TDM Verifier Trust 08 Contract Certificate 36	\$ 50,000	\$ 1,918
5548A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 55,000	\$ 2,110
5556A	FAIN Secured Senior Notes	\$ 25,759	\$ 988
5557A	FAIN Secured Senior Notes	\$ 27,599	\$ 1,059
5558A	FAIN Secured Senior Subordinated Notes	\$ 125,000	\$ 4,795
5559A	TAIN Secured Senior Notes	\$ 45,466	\$ 1,744
5560A	TAIN Secured Senior Notes	\$ 54,560	\$ 2,093
5561A	TDM Verifier Trust 08 Contract Certificate	\$ 100,000	\$ 3,836
5562A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
5570A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000	\$ 2,301
5571A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000	\$ 2,877
5572A	FIIN Secured Senior Notes	\$ 45,466	\$ 1,744
5574A	FAIN Secured Senior Notes	\$ 55,197	\$ 2,117
5575A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
5578A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 25,000	\$ 959
5579A	TDM Verifier Trust 09 10% Contract Certificats Due 12/31/11	\$ 13,536	\$ 519

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5580A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 366
5581A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 12,500	\$ 479
5582A	McGinn, Smith Transaction Funding Corp.	\$ 10,000	\$ 384
5583A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5584A	TDMM Benchmark Trust 09 11%	\$ 25,000	\$ 959
5587A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000	\$ 1,918
5588A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000	\$ 2,877
5589A	FIIN Secured Senior Notes	\$ 45,466	\$ 1,744
5590A	FAIN Secured Senior Notes	\$ 45,998	\$ 1,764
5591A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000	\$ 767
5592A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
5593A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 1,151
5594A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 65,000	\$ 2,493
5595A	McGinn, Smith Transaction Funding Corp.	\$ 10,000	\$ 384
5596A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 4,511	\$ 173
5597A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000	\$ 575
5598A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 575
5599A	McGinn, Smith Transaction Funding Corp.	\$ 40,000	\$ 1,534
5600A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
5601A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 4,512	\$ 173
5602A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,080	\$ 732
5603A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 299
5604A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 299
5605A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5606A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
5606A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
5607A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5608A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
5609A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000	\$ 575
5610A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000	\$ 307
5611A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5612A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5613A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5614A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
5615A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 384
5623A	TAIN Secured Senior Notes	\$ 131,853	\$ 5,057
5624A	FEIN Secured Senior Notes	\$ 39,098	\$ 1,500
5625A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000	\$ 1,342
5626A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 300,000	\$ 11,507
5627A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5628A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 22,443	\$ 861
5629A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
5630A	TAIN Secured Junior Notes Due 12/15/2009	\$ 300,000	\$ 11,507
5631A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000	\$ 1,918
5632A	McGinn, Smith Firstline Funding, LLC	\$ 3,750	\$ 144
5633A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
5634A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000	\$ 1,342
5635A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
5636A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5637A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 575
5638A	TAIN Secured Junior Notes Due 12/15/200915/2010	\$ 25,000	\$ 959
5639A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 30,000	\$ 1,151
5640A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000	\$ 959
5641A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 959
5642A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000	\$ 575
5643A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 575
5644A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 761
5645A	Fortress Trust 08	\$ 19,911	\$ 764
5646A	Integrated Excellence Sr Trust 08	\$ 17,091	\$ 656
5647A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
5648A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 959
5649A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559	\$ 865
5650A	TDMM Benchmark Trust 09 10%	\$ 10,000	\$ 384
5651A	TDMM Benchmark Trust 09 9%	\$ 50,000	\$ 1,918
5652A	TDMM Cable Sr Trust 09 9%	\$ 19,483	\$ 747
5653A	TDMM Cable Sr Trust 09 9%	\$ 27,276	\$ 1,046

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5654A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 575
5655A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 1,534
5656A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 90,000	\$ 3,452
5657A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
5658A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 959
5659A	FAIN Secured Senior Notes	\$ 45,998	\$ 1,764
5660A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5661A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 424
5662A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
5663A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000	\$ 1,918
5664A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000	\$ 1,918
5665A	TDMM Cable Jr. Trust 09 11%	\$ 10,000	\$ 384
5666A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
5667A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 1,534
5668A	FIIN Secured Senior Notes	\$ 36,373	\$ 1,395
5669A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
5670A	TAIN Secured Senior Notes	\$ 9,093	\$ 349
5671A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
5676A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
5677A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 1,534
5678A	TAIN Secured Senior Notes	\$ 45,466	\$ 1,744
5683A	TAIN Secured Junior Notes Due 12/15/2009	\$ 18,000	\$ 690
5684A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000	\$ 1,151
5685A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000	\$ 2,301
5689A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 575
5690A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
5691A	Cruise Charter Ventures, LLC	\$ 75,000	\$ 2,877
5693A	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 3,836
5694A	TDMM Cable Funding LLC	\$ 79,508	\$ 3,050
5695A	McGinn, Smith Funding, LLC	\$ 190,000	\$ 7,288
5696A	TDMM Benchmark Trust 09 10%	\$ 25,000	\$ 959
5697A	TDMM Benchmark Trust 09 11%	\$ 25,000	\$ 959
5698A	TDMM Benchmark Trust 09 12%	\$ 25,000	\$ 959

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5699A	TDMM Benchmark Trust 09 9%	\$ 25,000	\$ 959
5702A	TDMM Benchmark Trust 09 12%	\$ 25,000	\$ 959
5703A	TDMM Cable Funding, LLC	\$ 100,000	\$ 3,836
5704A	McGinn, Smith Funding, LLC	\$ 100,000	\$ 3,836
5705A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
5706A	TDM Verifier Trust 08	\$ 25,000	\$ 959
5707A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000	\$ 2,877
5708A	TAIN Secured Junior Notes Due 12/15/2009	\$ 107,000	\$ 4,104
5709A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000	\$ 1,803
5710A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000	\$ 1,803
5711A	FAIN Secured Senior Subordinated Notes	\$ 60,000	\$ 2,301
5712A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 952
5713A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 1,534
5714A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000	\$ 1,151
5715A	McGinn, Smith Firstline Funding LLC	\$ 5,000	\$ 192
5716A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,692	\$ 794
5717A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 805
5718A	Integrated Excellence Jr Trust 08	\$ 9,659	\$ 370
5719A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
5720A	FAIN Secured Senior Subordinated Notes	\$ 95,000	\$ 3,644
5721A	Fortress Trust 08	\$ 7,964	\$ 305
5722A	TAIN Secured Senior Notes	\$ 9,093	\$ 349
5723A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
5724A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
5725A	Integrated Excellence Sr. Trust 08	\$ 10,255	\$ 393
5726A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
5727A	FIIN Secured Senior Notes	\$ 68,200	\$ 2,616
5728A	TAIN Secured Senior Notes	\$ 9,093	\$ 349
5729A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
5730A	FIIN Secured Senior Notes	\$ 45,466	\$ 1,744
5731A	FIIN Secured Senior Notes	\$ 4,547	\$ 174
5732A	TAIN Secured Senior Notes	\$ 9,093	\$ 349
5733A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5734A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 1,151
5735A	FEIN Secured Senior Subordinated Notes Due 03/30/2009	\$ 10,000	\$ 384
5736A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 1,534
5738A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
5740A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5745A	FEIN Secured Senior Notes	\$ 27,599	\$ 1,059
5746A	TAIN Secured Senior Notes	\$ 90,933	\$ 3,488
5747A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5749A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5750A	Seton Hall Mortgage Note Holders	\$ 6,905	\$ 265
5751A	Seton Hall Mortgage Note Holders	\$ 6,041	\$ 232
5752A	Seton Hall Mortgage Note Holders	\$ 5,178	\$ 199
5754A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 45,000	\$ 1,726
5755A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 8,277	\$ 317
5757A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5758A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500	\$ 1,630
5759A	McGinn, Smith Capital Holdings Corp.	\$ 30,000	\$ 1,151
5760A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500	\$ 671
5761A	McGinn, Smith Capital Holdings Corp.	\$ 20,000	\$ 767
5762A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500	\$ 671
5763A	McGinn, Smith Capital Holdings Corp.	\$ 75,000	\$ 2,877
5764A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500	\$ 1,630
5765A	McGinn, Smith Capital Holdings Corp.	\$ 30,000	\$ 1,151
5766A	Seton Hall Mortgage Note Holders	\$ 43,154	\$ 1,655
5767A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500	\$ 671
5768A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500	\$ 1,630
5769A	McGinn, Smith Capital Holdings Corp.	\$ 30,000	\$ 1,151
5770A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500	\$ 671
5771A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500	\$ 1,630
5772A	McGinn, Smith Capital Holdings Corp.	\$ 30,000	\$ 1,151
5774A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
5775A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 805
5796A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5797A	Fortress Trust 08	\$ 7,964	\$ 305
5798A	McGinn, Smith Firstline Funding, LLC	\$ 1,500	\$ 58
5799A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
5800A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 384
5801A	TDM Verifier Trust 08 Contract Certificates 36	\$ 10,000	\$ 384
5802A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 384
5804A	FIIN 10.25% Secured Junior Notes Due 12/15/2000	\$ 10,000	\$ 384
5805A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 20,000	\$ 767
5806A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5807A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 384
5808A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 1,918
5809A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000	\$ 1,918
5810A	Seton Hall Mortgage Note Holders	\$ 12,946	\$ 497
5811A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5814A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 56,000	\$ 2,148
5815A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 56,000	\$ 2,148
5816A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 83,000	\$ 3,184
5817A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 83,000	\$ 3,184
5818A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 17,954	\$ 689
5819A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000	\$ 2,301
5820A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000	\$ 1,918
5821A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 92,500	\$ 3,548
5822A	TDM Verifier Trust 07R Contract Certificates	\$ 200,000	\$ 7,671
5823A	McGinn, Smith Funding, LLC	\$ 92,450	\$ 3,546
5824A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000	\$ 767
5825A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
5827A	TDMM Cable Jr Trust 09 11%	\$ 15,000	\$ 575
5828A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5829A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5830A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 190,000	\$ 7,288
5831A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
5832A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 82,768	\$ 3,175
5833A	TDM Verifier Trust 08 Contract Certificate 36	\$ 115,000	\$ 4,411

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5834A	TDM Verifier Trust 08 Contract Certificate 36	\$ 130,000	\$ 4,986
5835A	McGinn, Smith Firstline Funding, LLC	\$ 14,000	\$ 537
5836A	FAIN Secured Senior Subordinated Notes	\$ 200,000	\$ 7,671
5837A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 225,000	\$ 8,630
5839A	FAIN Secured Senior Notes	\$ 78,196	\$ 2,999
5840A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 1,534
5841A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 13,273	\$ 509
5842A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 35,393	\$ 1,358
5843A	Integrated Excellence Sr Trust 08	\$ 10,255	\$ 393
5844A	FAIN Secured Senior Notes	\$ 11,039	\$ 423
5845A	FAIN Secured Senior Notes	\$ 59,797	\$ 2,294
5846A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 1,151
5847P	FIIN Secured Senior Notes	\$ 13,175	\$ 505
5848P	FIIN Secured Senior Notes	\$ 31,229	\$ 1,198
5849A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
5850A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
5851A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5852A	Seton Hall Mortgage Note Holders	\$ 2,156	\$ 83
5854A	Seton Hall Mortgage Note Holders	\$ 2,156	\$ 83
5855A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5856A	TAIN Secured Junior Notes Due 12/15/2009	\$ 140,000	\$ 5,370
5857A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000	\$ 3,836
5858A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
5859A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
5860A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5861A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 767
5862A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 24,000	\$ 921
5863A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 1,151
5864A	TDM Verifier Trust 07 9% 24-Month Contract Certificates	\$ 10,000	\$ 384
5865A	FIIN Secured Senior Notes	\$ 22,733	\$ 872
5866A	TAIN Secured Junior Notes Due 12/15/2009	\$ 6,000	\$ 230
5867A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
5870A	FEIN Secured Senior Notes	\$ 50,597	\$ 1,941

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5871A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5873A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
5874A	FAIN Secured Senior Notes	\$ 45,998	\$ 1,764
5875A	TAIN Secured Senior Notes	\$ 45,466	\$ 1,744
5876A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
5877A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 80,000	\$ 3,069
5878A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000	\$ 384
5879A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 262
5880A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
5881A	FEIN Secured Senior Notes	\$ 119,594	\$ 4,587
5882A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 77,500	\$ 2,973
5883A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125	\$ 887
5884A	TDMM Cable Sr Trust 09 9%	\$ 38,966	\$ 1,495
5885A	FAIN Secured Senior Notes	\$ 45,998	\$ 1,764
5886A	Fortress Trust 08	\$ 7,964	\$ 305
5887A	FAIN Secured Senior Notes	\$ 55,197	\$ 2,117
5888A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
5889A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
5890A	FAIN Secured Senior Subordinated Notes	\$ 45,000	\$ 1,726
5891A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 424
5892A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
5893A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 1,918
5894A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
5895A	FAIN Secured Senior Notes	\$ 55,197	\$ 2,117
5896A	TAIN Secured Senior Notes	\$ 54,560	\$ 2,093
5897A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
5898A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 1,918
5899A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 26,235	\$ 1,006
5900A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 40,000	\$ 1,534
5901A	FEIN Secured Senior Notes	\$ 18,399	\$ 706
5902A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
5903A	FAIN Secured Senior Subordinated Notes	\$ 80,000	\$ 3,069
5904A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 1,534

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5905A	FIIN Secured Senior Notes	\$ 18,187	\$ 698
5906A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5907A	FEIN Secured Senior Notes	\$ 22,999	\$ 882
5908A	TAIN Secured Junior Notes Due 12/15/2009	\$ 31,000	\$ 1,189
5911A	Fortress Trust 08	\$ 23,893	\$ 916
5912A	Integrated Excellence Jr Trust 08	\$ 24,147	\$ 926
5913A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
5914A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
5915A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000	\$ 767
5916A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 45,119	\$ 1,731
5917A	TDMM Benchmark Trust 09 12%	\$ 50,000	\$ 1,918
5918A	TDMM Benchmark Trust 09 11%	\$ 10,000	\$ 384
5919A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 44,242	\$ 1,697
5920A	TDM Verifier Trust 08RContract Certificate 9%	\$ 30,000	\$ 1,151
5921A	TDMM Cable Sr Trust 09 9%	\$ 19,483	\$ 747
5922A	TDMM Benchmark Trust 09 11%	\$ 25,000	\$ 959
5923A	FAIN Secured Senior Notes	\$ 91,995	\$ 3,529
5924A	FIIN Secured Senior Notes	\$ 68,200	\$ 2,616
5925A	TAIN Secured Senior Notes	\$ 68,200	\$ 2,616
5926A	TDMM Benchmark Trust 09 10%	\$ 30,000	\$ 1,151
5927A	TDMM Benchmark Trust 09 12%	\$ 20,000	\$ 767
5928A	TDMM Cable Sr Trust 09 9%	\$ 19,483	\$ 747
5929A	Fortress Trust 08	\$ 39,822	\$ 1,527
5930A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 38,159	\$ 1,464
5931A	TDMM Benchmark Trust 09 10%	\$ 30,000	\$ 1,151
5932A	TDMM Benchmark Trust 09 12%	\$ 20,000	\$ 767
5933A	TDMM Cable Jr. Trust 09 11%	\$ 25,000	\$ 959
5934A	TDMM Cable Sr. Trust 09 9%	\$ 19,483	\$ 747
5935A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ -	\$ -
5936A	FAIN Secured Senior Notes	\$ 193,190	\$ 7,410
5937A	TAIN Secured Senior Notes	\$ 9,093	\$ 349
5938A	TAIN Secured Senior Notes	\$ 18,187	\$ 698
5939A	TAIN Secured Senior Notes	\$ 104,573	\$ 4,011

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5940A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
5941A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
5942A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 1,534
5943A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 317
5944A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 384
5949A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5950A	FAIN Secured Senior Subordinated Notes	\$ 100,000	\$ 3,836
5951A	FEIN Secured Senior Notes	\$ 45,998	\$ 1,764
5952A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
5953A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000	\$ 3,836
5954A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 66,779	\$ 2,561
5955A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000	\$ 3,836
5956A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 23,807	\$ 913
5957A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,048	\$ 692
5958A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5959A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 58,000	\$ 2,225
5960A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 11,000	\$ 422
5961A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 11,000	\$ 422
5963A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
5964A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 57,000	\$ 2,186
5965A	FIIN Secured Senior Notes	\$ 9,093	\$ 349
5966A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5967A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
5968A	FAIN Secured Senior Notes	\$ 18,399	\$ 706
5969A	FIIN Secured Senior Notes	\$ 66,381	\$ 2,546
5970A	TAIN Secured Senior Notes	\$ 77,293	\$ 2,965
5971A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 10,000	\$ 384
5972A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
5973A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
5975A	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977.10	\$ 344
5976A	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 10,000.00	\$ 384
5977A	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 12,000.00	\$ 460
5978A	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 13,000.00	\$ 499

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
5979A	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 1,000.00	\$ 38
5980A	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 8,000.00	\$ 307
5981A	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 9,000.00	\$ 345
5982A	FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 17,000.00	\$ 652
5983A	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 2,000.00	\$ 77
5984A	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 13,000.00	\$ 499
5985A	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000.00	\$ 959
5986A	FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 29,000.00	\$ 1,112
5987A	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977.10	\$ 344
5988A	FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 26,931.30	\$ 1,033
5989A	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000.00	\$ 575
5990A	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000.00	\$ 575
5991A	TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 85,000.00	\$ 3,260
5992A	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 10,000.00	\$ 384
5993A	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000.00	\$ 959
5994A	TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 45,000.00	\$ 1,726
5995A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 344
5996A	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 46,250.00	\$ 1,774
5997A	TDM VERIFIER TRUST 07RCONTRACT CERTIFICATES	\$ 300,000.00	\$ 11,507
5998A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977	\$ 344
5999A	Seton Hall Mortgage Note Holders	\$ 6,041	\$ 232
6000A	Seton Hall Mortgage Note Holders	\$ 6,905	\$ 265
6002A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6003A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 1,342
6004A	Seton Hall Mortgage Note Holders	\$ 8,630	\$ 331
6005A	TDMM Cable Jr. Trust 09 11%	\$ 10,000	\$ 384
6006A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830	\$ 952
6007A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
6008A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6009A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 1,534
6010A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000	\$ 2,301
6011A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 1,151
6013A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6014A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 959
6015A	TDMM Benchmark Trust 09 8%	\$ 10,000	\$ 384
6016A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
6017A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000	\$ 575
6018A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000	\$ 1,342
6019A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 1,534
6020A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6021A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
6022A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
6023A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 1,918
6024A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 1,151
6025A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 1,151
6026A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 11,060	\$ 424
6027A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
6028A	TAIN Secured Senior Notes	\$ 27,280	\$ 1,046
6029A	McGinn, Smith Firstline Funding, LLC	\$ 2,000	\$ 77
6030A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000	\$ 1,342
6031A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 45,000	\$ 1,726
6032A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6033A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6034A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000	\$ 3,836
6035A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
6036A	Integrated Excellence Sr. Trust 08	\$ 17,091	\$ 656
6037A	TRM Verifier Trust 07R Contract Certificates	\$ 25,000	\$ 959
6038A	TDM Verifier Trust 07R Contract Certificates	\$ 50,000	\$ 1,918
6039P	Firstline Trust 07 9.25% Senior Contract Certificates	\$ 11,060	\$ 424
6040A	TDM Verifier Trust 07R Contract Certificates	\$ 30,000	\$ 1,151
6046A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 384
6047A	FAIN Secured Senior Notes	\$ 18,612	\$ 714
6048A	TAIN Secured Senior Notes	\$ 13,959	\$ 535
6049A	TAIN Secured Senior Notes	\$ 18,612	\$ 714
6050A	FIIN Secured Senior Notes	\$ 8,435	\$ 324
6051A	FIIN Secured Senior Notes	\$ 123,418	\$ 4,734

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6052A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 145,000	\$ 5,562
6053A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 805
6054A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 98,100	\$ 3,763
6055A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 89,771	\$ 3,443
6056A	Fortress Trust 08	\$ 79,644	\$ 3,055
6057A	TAIN Secured Junior Notes Due 12/15/2009	\$ 65,000	\$ 2,493
6058A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 40,000	\$ 1,534
6059A	TDM Luxury Cruse Trust 07 Contract Certificates 10% Due 9/1/11	\$ 18,500	\$ 710
6060A	TDM Luxury Cruse Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250	\$ 1,774
6061A	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 3,836
6063A	Integrated Excellence Sr. Trust 08	\$ 51,274	\$ 1,967
6064A	TDMM Cable Sr. Trust 09 9%	\$ 19,483	\$ 747
6065A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 384
6066A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 1,534
6067A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 575
6068A	TDM Verifier Trust 11 Contract Certificate 9%	\$ 14,310	\$ 549
6069A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 575
6070A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 384
6071A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000	\$ 767
6072A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6075A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
6076A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
6077A	TAIN Secured Senior Notes	\$ 28,988	\$ 1,112
6078A	TAIN Secured Senior Notes	\$ 90,933	\$ 3,488
6079A	FAIN Secured Senior Notes	\$ 59,797	\$ 2,294
6080A	FEIN Secured Senior Notes	\$ 78,196	\$ 2,999
6081A	TAIN Secured Senior Notes	\$ 40,920	\$ 1,570
6082A	TAIN Secured Senior Notes	\$ 90,933	\$ 3,488
6083P	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 200,000	\$ 7,671
6085A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 9,000	\$ 345
6086A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
6087A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 384
6088A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 384

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6089A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
6090A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
6091A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6093A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6102A	FAIN Secured Senior Subordinated Notes	\$ 100,000	\$ 3,836
6103A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
6104A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839	\$ 761
6105A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 43,646	\$ 1,674
6106A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250	\$ 355
6107A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 13,875	\$ 532
6108A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 1,918
6109A	TAIN Secured Senior Notes	\$ 90,933	\$ 3,488
6110A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
6111A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
6112A	TDMM Cable Jr Trust 09 11%	\$ 20,000	\$ 767
6113A	TDM Verifier Trust 08R Contract Certificates 9%	\$ 50,000	\$ 1,918
6116A	TDMM Cable Jr Trust 09 11%	\$ 20,000	\$ 767
6117A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6118A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6119A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6120A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
6121A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
6138A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6139A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
6140A	TAIN Secured Junior Notes Due 12/15/2009	\$ 33,000	\$ 1,266
6141A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 25,000	\$ 959
6142A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 959
6144A	Seton Hall Mortgage Note Holders	\$ 5,178	\$ 199
6145A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6146A	Fortress Trust 08	\$ 159,289	\$ 6,110
6147A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 72,190	\$ 2,769
6148A	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 3,836
6149A	TDMM Cable Jr Trust 09 11%	\$ 45,000	\$ 1,726

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6150A	TDMM Cable Sr Trust 09 9%	\$ 35,070	\$ 1,345
6151A	Fortress Trust 08	\$ 159,289	\$ 6,110
6152A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 959
6153A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000	\$ 959
6154A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 90,238	\$ 3,461
6155A	TDMM Benchmark Trust 09 12%	\$ 100,000	\$ 3,836
6156A	TDMM Cable Jr Trust 09 11%	\$ 45,000	\$ 1,726
6157A	TDMM Cable Sr Trust 09 9%	\$ 35,070	\$ 1,345
6158A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 384
6159A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
6166A	TDMM Cable Jr Trust 09 11%	\$ 10,000	\$ 384
6167A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
6168A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
6169A	FAIN Secured Senior Notes	\$ 68,997	\$ 2,646
6170A	FEIN Secured Senior Notes	\$ 13,799	\$ 529
6171A	FIIN Secured Senior Notes	\$ 13,640	\$ 523
6172A	FIIN Secured Senior Notes	\$ 22,733	\$ 872
6173A	TAIN Secured Senior Notes	\$ 68,200	\$ 2,616
6174A	TAIN Secured Senior Notes	\$ 86,386	\$ 3,313
6175A	TAIN Secured Senior Notes	\$ 90,933	\$ 3,488
6176A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 45,000	\$ 1,726
6177A	Integrated Excellence Sr. Trust 08	\$ 6,837	\$ 262
6178A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 575
6179A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
6180A	TDMM Calbe Sr. Trust 09 9%	\$ 11,690	\$ 448
6181A	FAIN Secured Senior Notes	\$ 18,399	\$ 706
6182A	FAIN Secured Senior Notes	\$ 18,399	\$ 706
6183A	FEIN Secured Senior Notes	\$ 36,798	\$ 1,411
6184A	FIIN Secured Senior Notes	\$ 9,093	\$ 349
6185A	FIIN Secured Senior Notes	\$ 154,586	\$ 5,929
6186A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000	\$ 1,918
6187A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000	\$ 1,918
6188A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 100,000	\$ 3,836

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6190A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
6191A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 959
6201A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
6203A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,277	\$ 317
6204A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 346
6205A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
6206A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 5,000	\$ 192
6207A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 575
6208A	TAIN Secured Junior Notes Due 12/15/2009	\$ 45,000	\$ 1,726
6209A	Seton Hall Mortgage Note Holders	\$ 6,041	\$ 232
6210A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6212A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
6213A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
6214A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 40,000	\$ 1,534
6215A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 317
6216A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 366
6217A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 299
6218A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
6219A	FIIN Secured Senior Notes	\$ 22,733	\$ 872
6220A	FIIN Secured Senior Notes	\$ 54,560	\$ 2,093
6221A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 1,534
6222A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
6223A	Fortress Trust 08	\$ 7,964	\$ 305
6224A	TDM Verifier Trust 07R Contract Certificates	\$ 20,000	\$ 767
6225A	FAIN Secured Senior Notes	\$ 36,798	\$ 1,411
6226A	McGinn, Smith Firstline Funding, LLC	\$ 1,500	\$ 58
6227A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
6228A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
6229A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 767
6230A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 575
6231A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 575
6232A	TDM Verifier Trust 08R Contract Certificates	\$ 25,000	\$ 959
6233A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6235A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6236A	McGinn, Smith Firstline Funding, LLC	\$ 3,600	\$ 138
6237A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,121	\$ 848
6239A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
6240A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
6241A	FAIN Secured Senior Subordinated Notes	\$ 80,000	\$ 3,069
6242A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 150,000	\$ 5,754
6243A	FAIN Secured Senior Notes	\$ 275,986	\$ 10,586
6244A	FIIN Secured Senior Notes	\$ 122,759	\$ 4,709
6245A	FIIN Secured Senior Notes	\$ 183,684	\$ 7,046
6246A	FIIN Secured Senior Notes	\$ 27,280	\$ 1,046
6247A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
6248A	TAIN Secured Senior Notes	\$ 68,200	\$ 2,616
6249A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
6250A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 75,000	\$ 2,877
6251A	FIIN Secured Senior Notes	\$ 11,821	\$ 453
6252A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 575
6253A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
6254A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000	\$ 959
6255A	TDMM Benchmark Trust 09 11%	\$ 15,000	\$ 575
6256A	TDMM Benchmark Trust 09 12%	\$ 10,000	\$ 384
6257A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 45,000	\$ 1,726
6258A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000	\$ 1,151
6260A	TDMM Cable Jr Trust 09 11%	\$ 10,000	\$ 384
6261A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 26,000	\$ 997
6262A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
6263A	TDMM Benchmark Trust 09 11%	\$ 15,000	\$ 575
6263A	McGinn, Smith Funding, LLC	\$ 100,000	\$ 3,836
6264A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6265A	Firstine Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 13,273	\$ 509
6266A	Fortress Trust 08	\$ 59,733	\$ 2,291
6267A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000	\$ 3,836
6268A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6269A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,886	\$ 1,722
6270A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
6271A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000	\$ 1,918
6272A	FAIN Secured Senior Subordinated Notes	\$ 45,000	\$ 1,726
6273A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
6274A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 55,500	\$ 2,129
6275A	TDMM Benchmark Trust 09 12%	\$ 25,000	\$ 959
6276A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 250,000	\$ 9,589
6277A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 317
6278A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
6279A	FAIN Secured Senior Notes	\$ 68,997	\$ 2,646
6280A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 119,035	\$ 4,566
6281A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000	\$ 1,342
6282A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
6283A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 150,000	\$ 5,754
6284A	TDM Verifier Trust 08 Contract Certificate 36	\$ 150,000	\$ 5,754
6285A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 16,554	\$ 635
6286A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 185,000	\$ 7,096
6287A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 346
6288A	TDMM Cable Jr Trust 09 11%	\$ 15,000	\$ 575
6289A	TDMM Benchmark Trust 09 11%	\$ 15,000	\$ 575
6290A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 45,000	\$ 1,726
6291A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
6292A	FAIN Secured Senior Subordinated Notes	\$ 95,000	\$ 3,644
6293A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
6294A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 65,000	\$ 2,493
6295A	Integrated Excellence Sr Trust 08	\$ 47,856	\$ 1,836
6296A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 575
6297A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
6298A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875	\$ 532
6299A	Fortress Trust 08	\$ 318,578	\$ 12,220
6300A	Pacific Trust	\$ 18,200	\$ 698
6301A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 384

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6302A	FEIN 10.25 Secured Junior Notes Due 01/30/2009	\$ 130,000	\$ 4,986
6303A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 250,000	\$ 9,589
6304A	TAIN Secured Junior Notes Due 12/15/2009	\$ 150,000	\$ 5,754
6305A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000	\$ 767
6306A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 32,375	\$ 1,242
6307A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 67,678	\$ 2,596
6313A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000	\$ 384
6314A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 1,534
6315A	FAIN Secured Senior Notes	\$ 96,595	\$ 3,705
6317A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
6318A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
6319A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
6320A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
6321A	Integrated Excellence Jr Trust 08	\$ 9,659	\$ 370
6322A	TAIN Secured Junior Notes Due 12/15/2009	\$ 5,000	\$ 192
6323A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
6324A	TAIN Secured Junior Notes Due 12/15/2009	\$ 11,000	\$ 422
6325A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
6326A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
6327A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 20,000	\$ 767
6328A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 20,000	\$ 767
6329A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
6341A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ -	\$ -
6342A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
6343A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000	\$ 384
6344A	TAIN Secured Junior Notes Due 12/15/2009	\$ 11,000	\$ 422
6345A	TAIN Secured Junior Notes Due 12/15/2009	\$ 34,000	\$ 1,304
6346A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 20,000	\$ 767
6347A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000	\$ 767
6359A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000	\$ 3,836
6360A	FEIN 10.25 Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 1,151
6361A	Fortress Trust 08	\$ 7,964	\$ 305
6362A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 75,000	\$ 2,877

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6363A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 384
6364A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
6365A	FAIN Secured Senior Subordinated Notes	\$ 510,000	\$ 19,562
6366A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 22,500	\$ 863
6367A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 57,937	\$ 2,222
6368A	Integrated Excellence Sr. Trust 08	\$ 17,091	\$ 656
6371A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875	\$ 532
6372A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,692	\$ 794
6373A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 23,850	\$ 915
6374A	TDMM Cable Jr Trust 09 11%	\$ 25,000	\$ 959
6376A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6377A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
6379A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304
6380A	Fortress Trust 08	\$ 7,964	\$ 305
6381A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
6382A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000	\$ 384
6383A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250	\$ 355
6384A	TDMM Cable Sr. Trust 09 9%	\$ 7,793	\$ 299
6385A	McGinn, Smith Firstline Funding, LLC	\$ 1,500	\$ 58
6386A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 1,534
6387A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/2012	\$ 7,936	\$ 304
6388A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/2012	\$ 19,839	\$ 761
6389A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000	\$ 2,301
6390A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 346
6391A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
6392A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
6393A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6394A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
6395A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
6396A	Fortress Trust 08	\$ 79,644	\$ 3,055
6397A	TDMM Benchmark Trust 09 10%	\$ 50,000	\$ 1,918
6398A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 35,000	\$ 1,342
6400A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 1,534

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6401A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
6402A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
6410A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6411A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
6412A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
6413A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
6414A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 18,000	\$ 690
6415A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000	\$ 959
6416A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000	\$ 575
6417A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 1,342
6418A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 384
6419A	TAIN Secured Senior Notes	\$ 9,093	\$ 349
6420A	TAIN Secured Senior Notes	\$ 13,640	\$ 523
6421A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 55,000	\$ 2,110
6422A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000	\$ 384
6423A	TAIN Secured Senior Notes	\$ 90,933	\$ 3,488
6424A	FAIN Secured Senior Notes	\$ 114,994	\$ 4,411
6425A	FEIN Secured Senior Notes	\$ 45,998	\$ 1,764
6426A	FEIN Secured Senior Notes	\$ 137,993	\$ 5,293
6427A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
6428A	FEIN Secured Senior Notes	\$ 4,600	\$ 176
6429A	FEIN Secured Senior Notes	\$ 105,795	\$ 4,058
6430A	TAIN Secured Senior Notes	\$ 50,013	\$ 1,918
6431A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000	\$ 767
6432A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 767
6433A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
6435A	FAIN Secured Senior Notes	\$ 45,998	\$ 1,764
6436A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
6437A	FAIN Secured Senior Subordinated Notes	\$ 35,000	\$ 1,342
6438A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6439A	Fortress Trust 08	\$ 11,947	\$ 458
6440A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000	\$ 767
6441A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000	\$ 767

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6442A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 23,850	\$ 915
6443A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 47,699	\$ 1,830
6444A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6445A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 25,000	\$ 959
6446A	FEIN Secured Senior Notes	\$ 22,999	\$ 882
6447A	FAIN Secured Senior Notes	\$ 91,995	\$ 3,529
6448A	FAIN Secured Senior Notes	\$ 114,994	\$ 4,411
6449A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000	\$ 1,918
6450A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 2,877
6451A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
6452A	TAIN Secured Junior Notes Due 12/15/2009	\$ -	
6453A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 27,000	\$ 1,036
6454A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 20,000	\$ 767
6455A	FEIN Secured Senior Notes	\$ 36,798	\$ 1,411
6456A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
6458A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 384
6459A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6460A	Seton Hall Mortgage Note Holders	\$ 5,178	\$ 199
6461A	TDMM Cable Jr. Trust 09 11%	\$ 20,000	\$ 767
6462A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000	\$ 268
6463A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000	\$ 307
6464A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000	\$ 345
6465A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 185,000	\$ 7,096
6466A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000	\$ 959
6467A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
6468A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6469A	Integrated Excellence Sr. Trust 08	\$ 73,492	\$ 2,819
6470A	TDM Verifier Trust 07	\$ 90,000	\$ 3,452
6478A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000	\$ 3,836
6479A	FIIN Secured Senior Notes	\$ 59,106	\$ 2,267
6480A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
6481A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6482A	Integrated Excellence Sr. Trust 08	\$ 73,492	\$ 2,819

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6483A	TDM Verifier Trust 07	\$ 90,000	\$ 3,452
6484A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
6485A	FAIN Secured Senior Subordinated Notes	\$ 70,000	\$ 2,685
6486A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
6487A	Integrated Excellence Sr. Trust 08	\$ 10,255	\$ 393
6490A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000	\$ 767
6491A	TAIN Secured Senior Notes	\$ 54,560	\$ 2,093
6492A	TDM Cable Funding LLC	\$ 50,000	\$ 1,918
6493A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 1,151
6494A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 761
6495A	Fortress Trust 08	\$ 19,911	\$ 764
6496A	McGinn, Smith Transaction Funding Corp.	\$ 25,000	\$ 959
6497A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000	\$ 959
6498A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000	\$ 384
6505A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 2,000	\$ 77
6506A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 3,000	\$ 115
6507A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
6508P	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060	\$ 424
6511A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6512A	TDMM Cable Jr Trust 09 11%	\$ 25,000	\$ 959
6513A	TDMM Cable Jr Trust 09 11%	\$ 50,000	\$ 1,918
6514A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6516A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000	\$ 384
6517A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 299
6518A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 22,121	\$ 848
6519A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,536	\$ 519
6520A	TDMM Cable Jr Trust 09 11%	\$ 150,000	\$ 5,754
6521A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384
6522A	FAIN Secured Senior Subordinated Notes	\$ 15,000	\$ 575
6523A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 100,000	\$ 3,836
6524A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 95,000	\$ 3,644
6525A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
6526A	TAIN Secured Senior Notes	\$ 9,093	\$ 349

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6527A	TAIN Secured Senior Notes	\$ 18,187	\$ 698
6528A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000	\$ 7,671
6529A	McGinn, Smith Capital Holdings Corp.	\$ 235,000	\$ 9,014
6530A	TAIN Secured Junior Notes Due 12/15/2009	\$ 18,000	\$ 690
6531A	Integrated Excellence Sr Trust 08	\$ 27,346	\$ 1,049
6532A	TDM Verifier Trust 08 Contract Certificate 36	\$ 100,000	\$ 3,836
6533A	TDMM Cable Sr Trust 09 9%	\$ 77,933	\$ 2,989
6534A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000	\$ 1,803
6537A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 1,534
6538A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
6539A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 1,534
6540A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000	\$ 1,726
6541A	FEIN Secured Senior Notes	\$ 64,397	\$ 2,470
6542A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
6543A	TAIN Secured Senior Notes	\$ 110,394	\$ 4,234
6544A	FEIN Secured Senior Notes	\$ 4,600	\$ 176
6545A	FEIN Secured Senior Notes	\$ 22,999	\$ 882
6546A	FEIN Secured Senior Notes	\$ 27,599	\$ 1,059
6547A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000	\$ 2,877
6548A	TAIN Secured Junior Notes Due 12/15/2009	\$ 400,000	\$ 15,343
6549A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 400,000	\$ 15,343
6550A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 767
6551A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 767
6552A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 1,151
6553A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 1,534
6554A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 1,534
6555A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000	\$ 2,301
6556A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6557A	Seton Hall Mortgage Note Holders	\$ 72,499	\$ 2,781
6558A	Seton Hall Mortgage Note Holders	\$ 16,399	\$ 629
6559A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6562A	McGinn, Smith Transaction Funding Corp.	\$ 2,500,000	\$ 95,892
6564A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6565A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 299
6567A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
6568A	FIIN Secured Senior Notes	\$ 31,827	\$ 1,221
6569A	TDMM Cable Sr. Trust 09 9%	\$ 77,933	\$ 2,989
6570A	FEIN Secured Senior Notes	\$ 4,600	\$ 176
6571A	FEIN Secured Senior Notes	\$ 13,799	\$ 529
6572A	Seton Hall Mortgage Note Holders	\$ 17,262	\$ 662
6574A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 01/01/11	\$ 41,384	\$ 1,587
6575A	Fortress Trust 08	\$ 39,822	\$ 1,527
6577A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
6578A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000	\$ 767
6579A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 346
6580A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 366
6581A	TDMM Benchmark Trust 09 10%	\$ 20,000	\$ 767
6582A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 11,060	\$ 424
6584A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 75,000	\$ 2,877
6585A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 575
6586A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000	\$ 1,342
6587A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 55,000	\$ 2,110
6588A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000	\$ 2,301
6589A	Pacific Trust	\$ 39,567	\$ 1,518
6590A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
6591A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000	\$ 384
6592A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839	\$ 761
6593A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 767
6594A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 767
6595A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000	\$ 767
6596A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 18,500	\$ 710
6597A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6598A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
6599A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 1,151
6600A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 45,000	\$ 1,726
6601A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 106,000	\$ 4,066

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6602A	TAIN Secured Junior Notes Due 12/15/2009	\$ 56,000	\$ 2,148
6609A	FEIN Secured Senior Notes	\$ 22,999	\$ 882
6611A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
6612A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
6613A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6614A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 35,000	\$ 1,342
6615A	TAIN Secured Junior Notes Due 12/15/2009	\$ 4,000	\$ 153
6616A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
6617A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000	\$ 575
6618A	TDM Verifier Trust 08 Contract Certificate 36	\$ 20,000	\$ 767
6619A	TAIN Secured Junior Notes Due 12/15/2009	\$ -	\$ -
6620A	Seton Hall Mortgage Note Holders	\$ 12,946	\$ 497
6621A	TAIN Secured Junior Notes Due 12/15/2009	\$ 55,000	\$ 2,110
6622A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250	\$ 355
6623A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
6624A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000	\$ 1,151
6625A	TAIN Secured Junior Notes Due 12/15/2009	\$ 80,000	\$ 3,069
6626a	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
6627A	Seton Hall Mortgage Note Holders	\$ 15,536	\$ 596
6628A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 33,107	\$ 1,270
6629A	TDM Verifier Trust 08 Contract Certificate 36	\$ 35,000	\$ 1,342
6630A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 3,000	\$ 115
6631A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 4,000	\$ 153
6632A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000	\$ 307
6633A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
6634A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
6635A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
6636A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 11,000	\$ 422
6637A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6638A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 80,000	\$ 3,069
6639A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000	\$ 3,836
6640A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
6641A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6642A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 18,000	\$ 690
6643A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6644A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6645A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 22,443	\$ 861
6646A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000	\$ 1,534
6648A	McGinn Smith Funding, LLC	\$ 137,052	\$ 5,257
6649A	TAIN Secured Junior Notes Due 12/15/2009	\$ 16,000	\$ 614
6650A	Seton Hall Mortgage Note Holders	\$ 2,156	\$ 83
6653A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6654A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6678A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304
6679A	TDM Calbe Trust 06 10% Contract Certificates Due 11/15/10	\$ 15,000	\$ 575
6680A	TDM Verifier Trust 08 Contract Certificate	\$ 20,000	\$ 767
6681A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,024	\$ 346
6683A	Seton Hall Mortgage Note Holders	\$ 25,892	\$ 993
6684A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 1,918
6685A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6686A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6689A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000	\$ 384
6690A	FAIN Secured Senior Subordinated Notes	\$ 40,000	\$ 1,534
6691A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
6692A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 20,000	\$ 767
6693A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000	\$ 1,151
6694A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 45,000	\$ 1,726
6695A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
6696A	TDM Verifier Trust 11Contract Certificates 9%	\$ 14,310	\$ 549
6698A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 116,000	\$ 4,449
6699A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,936	\$ 304
6700A	Fistline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,277	\$ 317
6701A	FAIN Secured Senior Subordinated Notes	\$ 50,000	\$ 1,918
6702A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000	\$ 384
6709A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6710A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6711A	FIIN Secured Senior Notes	\$ 45,466	\$ 1,744
6712A	FIIN Secured Senior Notes	\$ 9,093	\$ 349
6713A	FIIN Secured Senior Notes	\$ 9,093	\$ 349
6714A	TAIN Secured Senior Notes	\$ 40,920	\$ 1,570
6715A	TAIN Secured Senior Notes	\$ 77,293	\$ 2,965
6716A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 5,000	\$ 192
6717A	TDM Verifier Trust 07RContract Certificates	\$ 10,000	\$ 384
6718A	TDM Verifier Trust 07RContract Certificates	\$ 10,000	\$ 384
6719A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 346
6720A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,024	\$ 346
6721A	TDMM Cable Jr Trust 09 11%	\$ 10,000	\$ 384
6745A	TDM Verifier Trust 07Contract Certificates	\$ 35,000	\$ 1,342
6746A	TDMM Benchmark Trust 09 08%	\$ 20,000	\$ 767
6747A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000	\$ 1,534
6748A	TAIN Secured Senior Notes	\$ 72,746	\$ 2,790
6749A	TAIN Secured Senior Notes	\$ 109,119	\$ 4,185
6750A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000	\$ 1,534
6752A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000	\$ 2,301
6753A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
6755A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6756A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 1,151
6757A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 01/01/11	\$ 8,277	\$ 317
6758A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
6761A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000	\$ 1,534
6763A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000	\$ 7,671
6768A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 13,000	\$ 499
6769A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 12,000	\$ 460
6770A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 22,121	\$ 848
6771A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000	\$ 1,151
6772A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 40,000	\$ 1,534
6773A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6774A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
6775A	TAIN Secured Junior Notes Due 12/15/2009	\$ 155,000	\$ 5,945

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6776A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 384
6777A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000	\$ 1,918
6779A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000	\$ 805
6780A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 275,000	\$ 10,548
6781A	TAIN Secured Junior Notes Due 12/15/2009	\$ 55,000	\$ 2,110
6782A	TDMM Cable Sr. Trust 09 9%	\$ 116,899	\$ 4,484
6783A	Integrated Excellence Jr Trust 08	\$ 24,147	\$ 926
6784A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000	\$ 384
6785A	FAIN Secured Senior Subordinated Notes	\$ 25,000	\$ 959
6786A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
6787A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
6788A	TAIN Secured Junior Notes Due 12/15/2009	\$ 264,000	\$ 10,126
6789A	Fortress Trust 08	\$ 79,644	\$ 3,055
6790A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 50,000	\$ 1,918
6791A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/2011	\$ 45,119	\$ 1,731
6792A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
6793A	FAIN Secured Senior Subordinated Notes	\$ 55,000	\$ 2,110
6794A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 366
6795A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,540	\$ 366
6796A	FIIN Secured Senior Notes	\$ 9,093	\$ 349
6797A	FIIN Secured Senior Notes	\$ 27,280	\$ 1,046
6798A	FIIN Secured Senior Notes	\$ 59,106	\$ 2,267
6799A	FAIN Secured Senior Notes	\$ 18,399	\$ 706
6800A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
6801A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000	\$ 575
6802A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 85,000	\$ 3,260
6803A	Integrated Excellence Sr. Trust 08	\$ 13,673	\$ 524
6804A	TAIN Secured Senior Notes	\$ 136,399	\$ 5,232
6805A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 120,000	\$ 4,603
6806A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
6808A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 1,151
6809A	TAIN Secured Senior Notes	\$ 27,280	\$ 1,046
6810A	TAIN Secured Senior Notes	\$ 36,373	\$ 1,395

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6811A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 384
6812A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 20,000	\$ 767
6813A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6814A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6815A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6816A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 4,000	\$ 153
6817A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000	\$ 307
6818A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000	\$ 767
6819A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 5,000	\$ 192
6820A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000	\$ 1,918
6821A	FIIN Secured Senior Notes	\$ 50,013	\$ 1,918
6822A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 40,000	\$ 1,534
6823A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 761
6824A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
6825A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
6826A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
6827A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000	\$ 1,918
6828A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000	\$ 384
6829A	McGinn, Smith Firstline Funding, LLC	\$ 3,750	\$ 144
6830A	TAIN Secured Senior Notes	\$ 40,920	\$ 1,570
6831A	TDM Verifier Trust 08RContract Certificate 9%	\$ 100,000	\$ 3,836
6832A	TDMM Cable Jr Trust 09 11%	\$ 75,000	\$ 2,877
6833A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6834A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 15,000	\$ 575
6835A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000	\$ 384
6836A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6837A	Seton Hall Mortgage Note Holders	\$ 4,315	\$ 166
6838A	Seton Hall Mortgage Note Holders	\$ 12,946	\$ 497
6840A	FAIN 10.25 Secured Junior Nots Due 11/15/2010	\$ 27,000	\$ 1,036
6841A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,886	\$ 1,722
6842A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000	\$ 3,836
6843A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
6845A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6846A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
6847A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000	\$ 1,918
6848A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 100,000	\$ 3,836
6849A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,886	\$ 1,722
6850A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,121	\$ 848
6851A	Fortress Trust 08	\$ 39,822	\$ 1,527
6852A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
6853A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000	\$ 1,918
6854A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000	\$ 959
6855A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250	\$ 1,774
6856A	TDMM Cable Sr Trust 09 9%	\$ 38,966	\$ 1,495
6858A	McGinn, Smith Firstline Funding, LLC	\$ 10,000	\$ 384
6859A	TAIN Secured Senior Notes	\$ 27,280	\$ 1,046
6860A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000	\$ 1,534
6861A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000	\$ 1,342
6862A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000	\$ 1,918
6863A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000	\$ 1,151
6865A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
6866A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
6867A	Seton Hall Mortgage Note Holders	\$ 8,631	\$ 331
6868A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000	\$ 384
6869A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000	\$ 575
6870A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000	\$ 1,151
6871A	Seton Hall Mortgage Note Holders	\$ 21,577	\$ 828
6872A	TDMM Cable Sr Trust 09 9%	\$ 7,793	\$ 299
6873A	FEIN Secured Senior Notes	\$ 78,196	\$ 2,999
6874A	FIIN Secured Senior Notes	\$ 9,093	\$ 349
6876A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000	\$ 1,534
6877A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 70,000	\$ 2,685
6878A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 31,420	\$ 1,205
6879A	Pacific Trust	\$ 23,740	\$ 911
6880A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 384
6881A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 15,000	\$ 575

McGinn Smith Co. Inc. - First Payment Schedule of THIRD and Final Investor Distribution

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6882A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 15,000	\$ 575
6883A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125	\$ 887
6884A	TDMM Benchmark Trust 09 10%	\$ 20,000	\$ 767
6885A	TDMM Benchmark Trust 09 11%	\$ 10,000	\$ 384
6886A	TDMM Benchmark Trust 09 11%	\$ 30,000	\$ 1,151
6887A	Integrated Excellence Jr Trust 08	\$ 9,659	\$ 370
6888A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000	\$ 384
6889A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000	\$ 384
6890A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000	\$ 575
6891A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000	\$ 959
6892A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000	\$ 1,151
6893A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839	\$ 761
6895A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250	\$ 355
6896A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
6902A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,536	\$ 519
6903A	FAIN Secured Senior Subordinated Notes	\$ 20,000	\$ 767
6904A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000	\$ 959
6905A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871	\$ 609
6906A	Fortress Trust 08	\$ 7,964	\$ 305
6907A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000	\$ 1,151
6908A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000	\$ 1,534
6909A	FAIN Secured Senior Notes	\$ 22,999	\$ 882
6910A	TAIN Secured Senior Notes	\$ 27,280	\$ 1,046
6911A	McGinn Smith Firstline Funding LLC	\$ 6,000	\$ 230
6912A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
6913A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6914A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000	\$ 959
6915A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 11,060	\$ 424
6916A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 55,550	\$ 2,131
6917A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000	\$ 959
6918A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000	\$ 959
6920A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000	\$ 3,836
6922A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 155,000	\$ 5,945

	<i>Description of</i>	<i>Amount of</i>	<i>Amount of Third</i>
<i>Claim #</i>	<i>Investment</i>	<i>100%</i>	<i>Distribution</i>
6923A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 20,000	\$ 767
6924A	TDM Verifier Trust 08 Contract Certificate 36	\$ 80,000	\$ 3,069
6925A	FAIN Secured Senior Notes	\$ 183,991	\$ 7,057
6926A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000	\$ 575
6927A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000	\$ 575
6928A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
6929A	TAIN Secured Senior Notes	\$ 22,733	\$ 872
6930A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000	\$ 384
6931A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
6932A	FAIN Secured Senior Subordinated Notes	\$ 10,000	\$ 384
6933A	FAIN Secured Senior Subordinated Notes	\$ 30,000	\$ 1,151
6934A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 70,000	\$ 2,685
6935A	Integrated Excellence Sr Trust 08	\$ 6,837	\$ 262
6936A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000	\$ 959
6937A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 250,000	\$ 9,589
6938A	FAIN Secured Senior Notes	\$ 9,200	\$ 353
6939A	FAIN Secured Senior Notes	\$ 13,799	\$ 529
6940A	FAIN Secured Senior Notes	\$ 32,198	\$ 1,235
6941A	FEIN Secured Senior Notes	\$ 22,999	\$ 882
6942A	FIIN Secured Senior Notes	\$ 54,560	\$ 2,093