

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

No. 10-CV-457
(GLS/DRH)

McGINN, SMITH & CO, INC., et al.,

Defendants.

ORDER

A conference was held on-the-record on August 16, 2010 with counsel for all parties. As directed during that conference and for the reasons stated that time, it is hereby

ORDERED that:

1. Plaintiff Securities and Exchange Commission shall file forthwith Exhibit 14 to the Stoelting Declaration which was previously submitted to the Court in camera; and

2. Plaintiff's motion for reconsideration of this Court's decision unsealing the assets of the defendant Trust shall proceed according to the following schedule:

a. The Trust and any other defendants, relief defendants and intervenors shall file and serve any papers in opposition to plaintiff's motion on or before **August 30, 2010**;

b. Plaintiff may file and serve any reply papers thereto on or before **September 9, 2010**; and

c. A further conference will be scheduled following the filing of these papers to determine a schedule for completion of the litigation regarding this motion.

IT IS SO ORDERED.

Dated: August 16, 2010
Albany, New York


United States Magistrate Judge