

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

*Plaintiff,* :

vs. :

Case No. 1:10-CV-457  
(GLS/CFH)

McGINN, SMITH & CO., INC., :  
McGINN, SMITH ADVISORS, LLC :  
McGINN, SMITH CAPITAL HOLDINGS CORP., :  
FIRST ADVISORY INCOME NOTES, LLC, :  
FIRST EXCELSIOR INCOME NOTES, LLC, :  
FIRST INDEPENDENT INCOME NOTES, LLC, :  
THIRD ALBANY INCOME NOTES, LLC, :  
TIMOTHY M. McGINN, AND :  
DAVID L. SMITH, GEOFFREY R. SMITH, :  
Individually and as Trustee of the David L. and :  
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :  
LAUREN T. SMITH, and NANCY McGINN, :

*Defendants,* :

LYNN A. SMITH and :  
NANCY McGINN, :

*Relief Defendants. and* :

GEOFFREY R. SMITH, Trustee of the :  
David L. and Lynn A. Smith Irrevocable :  
Trust U/A 8/04/04, :

*Intervenor.* :

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**NOTICE OF FILING OF SEVENTH PAYMENT SCHEDULE  
OF SECOND INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on November 13, 2020, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Seventh Payment Schedule of Second Investor Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Second Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a second distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: November 13, 2020

PHILLIPS LYTTLE LLP

By /s/ William J. Brown  
William J. Brown (Bar Roll #601330)  
Catherine N. Eisenhut (Bar Roll #520849)  
Attorneys for Receiver  
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and

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Doc #9154014.8

## McGinn Smith &amp; Co. Inc. - Seventh Payment Schedule of SECOND Investor Distributions

November 13, 2020

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5395A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5396A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5397A	Fortress Trust 08	\$ 79,644.41	\$ 7,964.00
5398A	TDM Verifier Trust 08R Contract Certificate 9%	\$100,000.00	\$10,000.00
5399A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559.38	\$ 2,256.00
5402A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5403A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5404A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5405A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
5406A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,120.90	\$ 2,212.00
5407A	McGinn, Smith Firstline Funding, LLC	\$ 3,000.00	\$ 300.00
5408A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
5409A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 904.00
5410A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 55,000.00	\$ 5,500.00
5411A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5412A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5413A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5414A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5415A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125.00	\$ 2,313.00
5421A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
5422A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5423A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
5424A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
5425A	Seton Hall Mortgage Note Holders	\$ 9,493.77	\$ 949.00
5426A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5427A	Seton Hall Mortgage Note Holders	\$ 10,356.85	\$ 1,036.00
5428A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5429A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	\$ 2,500.00
5430A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5431A	FIIN Secured Senior Notes	\$ 4,546.00	\$ 455.00
5432A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
5433A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,023.75	\$ 902.00
5434A	FIIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5435A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
5436A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5437A	TDM Verifier Trust 07R Contract Certificates	\$ 15,000.00	\$ 1,500.00
5438A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$115,000.00	\$11,500.00
5439A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5440A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830.34	\$ 2,483.00
5441A	TDMM Cable Jr Trust 09 11%	\$ 10,000.00	\$ 1,000.00
5442A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
5443A	TAIN Secured Junior Notes Due 12/15/2009	\$329,000.00	\$32,900.00
5444A	TDM Cable Funding LLC	\$ 50,000.00	\$ 5,000.00
5447A	TDM Verifier Trust 08R Contract Certificates	\$ 10,000.00	\$ 1,000.00
5448A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$125,000.00	\$12,500.00
5449A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$125,000.00	\$12,500.00
5450A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5451A	FEIN Secured Senior Notes	\$ 36,798.14	\$ 3,680.00
5453A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
5454A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5455A	Fortress Trust 08	\$ 15,928.88	\$ 1,593.00
5456A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
5457A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5458A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5459A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
5460A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5461A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 92,500.00	\$ 9,250.00
5462A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 89,771.00	\$ 8,977.00
5463A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
5464A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$119,035.35	\$11,904.00
5465A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$277,500.00	\$27,750.00
5468A	TDM Cable Trust 06	\$ 90,000.00	\$ 9,000.00
5466A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$150,000.00	\$15,000.00
5467A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5469A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871.38	\$ 1,587.00
5470A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830.34	\$ 2,483.00
5471A	McGinn, Smith Transaction Funding Corp.	\$250,000.00	\$25,000.00
5472A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	\$ 2,500.00
5473A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000.00	\$ 2,500.00
5479A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5480A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
5481A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
5482A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5483A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5484A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6619A	TAIN Secured Junior Notes Due 12/15/2009	\$ 0.00	\$ 0.00
5493A	Seton Hall Mortgage Note Holders	\$ 32,797.90	\$ 3,280.00
5494A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
5495A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5496A	FAIN Secured Senior Notes	\$ 27,598.61	\$ 2,760.00
5497A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5498A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 17,000.00	\$ 1,700.00

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5499A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5500A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 26,931.30	\$ 2,693.00
5501A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871.38	\$ 1,587.00
5502A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875.00	\$ 1,388.00
5503A	McGinn, Smith Firstline Funding, LLC	\$ 7,500.00	\$ 750.00
5504A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5505A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
5506A	TDMM Cable Sr. Trust 09 9%	\$ 15,586.52	\$ 1,559.00
5507A	TAIN Secured Junior Notes Due 12/15/2009	\$ 17,000.00	\$ 1,700.00
5508A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5509A	Seton Hall Mortgage Note Holders	\$ 4,315.00	\$ 432.00
5510A	Seton Hall Mortgage Note Holders	\$ 6,041.46	\$ 604.00
5511A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
5512A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 12,500.00	\$ 1,250.00
5513A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5514A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
5515A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
5516A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5517A	TDM Verifier Trust 07R Contract Certificates	\$ 20,000.00	\$ 2,000.00
5518A	Pacific Trust	\$ 19,783.28	\$ 1,978.00
5519A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5527A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,023.75	\$ 902.00
5528A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5529A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5530A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871.38	\$ 1,587.00
5531A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 45,000.00	\$ 4,500.00
5532A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
5533A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5534A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
5535A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 24,000.00	\$ 2,400.00
5536A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
5538A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250.00	\$ 925.00
5539A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5546A	TDM Verifier Trust 08 Contract Certificate 36	\$ 50,000.00	\$ 5,000.00
5562A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5570A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000.00	\$ 6,000.00
5571A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000.00	\$ 7,500.00
5572A	FIIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5574A	FAIN Secured Senior Notes	\$ 55,197.22	\$ 5,520.00
5575A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5578A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 25,000.00	\$ 2,500.00
5579A	TDM Verifier Trust 09 10% Contract Certificats Due 12/31/11	\$ 13,535.63	\$ 1,354.00
5580A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	\$ 954.00
5581A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 12,500.00	\$ 1,250.00
5582A	McGinn, Smith Transaction Funding Corp.	\$ 10,000.00	\$ 1,000.00
5583A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5584A	TDMM Benchmark Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5607A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5587A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000.00	\$ 5,000.00
5588A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000.00	\$ 7,500.00
5589A	FIIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5590A	FAIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5606A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5591A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
5592A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00

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5593A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
5594A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 65,000.00	\$ 6,500.00
5595A	McGinn, Smith Transaction Funding Corp.	\$ 10,000.00	\$ 1,000.00
5596A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 4,511.00	\$ 451.00
5597A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
5598A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
5599A	McGinn, Smith Transaction Funding Corp.	\$ 40,000.00	\$ 4,000.00
5600A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5601A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 4,511.88	\$ 451.00
5602A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,079.70	\$ 1,908.00
5603A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
5604A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
5605A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5606A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5608A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5609A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000.00	\$ 1,500.00
5610A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000.00	\$ 800.00
5611A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5612A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5613A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5614A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5615A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000.00	\$ 1,000.00
5625A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000.00	\$ 3,500.00
5626A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$300,000.00	\$30,000.00
5627A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5628A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 22,442.75	\$ 2,244.00
5629A	TAIN Secured Junior Notes Due 12/15/2009	\$100,000.00	\$10,000.00
5630A	TAIN Secured Junior Notes Due 12/15/2009	\$300,000.00	\$30,000.00
5631A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000.00	\$ 5,000.00



<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5632A	McGinn, Smith Firstline Funding, LLC	\$ 3,750.00	\$ 375.00
5633A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5634A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000.00	\$ 3,500.00
5635A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5636A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5637A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5638A	TAIN Secured Junior Notes Due 12/15/200915/2010	\$ 25,000.00	\$ 2,500.00
5639A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 30,000.00	\$ 3,000.00
5640A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000.00	\$ 2,500.00
5641A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000.00	\$ 2,500.00
5642A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
5643A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
5644A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839.22	\$ 1,984.00
5645A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
5646A	Integrated Excellence Sr Trust 08	\$ 17,091.25	\$ 1,709.00
5647A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5648A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	\$ 2,500.00
5649A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559.38	\$ 2,256.00
5650A	TDMM Benchmark Trust 09 10%	\$ 10,000.00	\$ 1,000.00
5651A	TDMM Benchmark Trust 09 9%	\$ 50,000.00	\$ 5,000.00
5652A	TDMM Cable Sr Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5653A	TDMM Cable Sr Trust 09 9%	\$ 27,276.41	\$ 2,728.00
5654A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5655A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5656A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 90,000.00	\$ 9,000.00
5657A	TAIN Secured Junior Notes Due 12/15/2009	\$100,000.00	\$10,000.00
5658A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	\$ 2,500.00
5659A	FAIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00

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5660A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5661A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060.45	\$ 1,106.00
5662A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5663A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000.00	\$ 5,000.00
5664A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000.00	\$ 5,000.00
5665A	TDMM Cable Jr. Trust 09 11%	\$ 10,000.00	\$ 1,000.00
5666A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
5667A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5668A	FIIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
5669A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5670A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
5671A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
5676A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5677A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5678A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5683A	TAIN Secured Junior Notes Due 12/15/2009	\$ 18,000.00	\$ 1,800.00
5684A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
5685A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000.00	\$ 6,000.00
5689A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5690A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00

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