

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. MCGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY MCGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY MCGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FIFTH PAYMENT SCHEDULE
OF SECOND INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on October 30, 2020, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Fifth Payment Schedule of Second Investor Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Second Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a second distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: October 30, 2020

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut
William J. Brown (Bar Roll #601330)
Catherine N. Eisenhut (Bar Roll #520849)
Attorneys for Receiver
Omni Plaza
30 South Pearl Street
Albany, New York 12207
Telephone No. (518) 472-1224

and

One Canalside
125 Main Street
Buffalo, New York 14203
Telephone No.: (716) 847-8400

Doc #9154014.5

McGinn Smith & Co. Inc. - Fifth Payment Schedule of SECOND Investor Distributions

October 30, 2020

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4568A	FEIN Secured Senior Notes	\$ 91,995.36	\$ 9,200.00
5028A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
5029A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5030A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5031A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 85,000.00	\$ 8,500.00
5032A	FIIN Secured Senior Notes	\$ 72,746.29	\$ 7,275.00
5033A	FIIN Secured Senior Notes	\$104,572.79	\$10,457.00
5034A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 35,000.00	\$ 3,500.00
5035A	Integrated Excellence Sr. Trust 08	\$ 10,254.75	\$ 1,025.00
5036A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5037A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00
5038A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5039A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 35,000.00	\$ 3,500.00
5040A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5041A	FAIN Secured Senior Notes	\$ 36,798.14	\$ 3,680.00
5042A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 45,000.00	\$ 4,500.00
5043A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5044A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5045A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5046A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 34,000.00	\$ 3,400.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5047A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
5049A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 55,000.00	\$ 5,500.00
5050A	FAIN Secured Senior Subordinated Notes	\$ 55,000.00	\$ 5,500.00
5051A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5052A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
5053A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
5054A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5055A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 10,000.00	\$ 1,000.00
5056A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
5057A	FEIN Secured Senior Notes	\$ 55,197.22	\$ 5,520.00
5058A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5059A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
5060A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5061A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 66,000.00	\$ 6,600.00
5062A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6203A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,276.78	\$ 828.00
6204A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
5064A	McGinn, Smith Firstline Funding, LLC	\$ 1,500.00	\$ 150.00
5073A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$100,000.00	\$10,000.00
5074A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,079.70	\$ 1,908.00
5075A	TDM Verifier Trust 08RContract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5076A	TDM Verifier Trust 08RContract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5077A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 12,000.00	\$ 1,200.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5078A	Fortress Trust 08	\$ 23,893.32	\$ 2,389.00
5080A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000.00	\$ 6,000.00
5081	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5082A	TAIN.Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5083A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5084A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5085A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5086A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	\$ 2,500.00
5087A	TDM Cerifier Trust 07 9% 24 Month Contract Certificates	\$ 35,000.00	\$ 3,500.00
5088A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
5089A	TAIN Secured Junior Notes Due 12/15/2009	\$100,000.00	\$10,000.00
5100A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000.00	\$ 3,000.00
5109A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5110A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5111A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5112A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5113A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5114A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5115A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5123A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	\$ 7,500.00
5124A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00
5131A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5132A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 18,000.00	\$ 1,800.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5133A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$350,000.00	\$35,000.00
5134A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5136A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000.00	\$ 6,000.00
5146A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
5147A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
5148A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$200,000.00	\$20,000.00
5149A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
5150A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
5151A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5303A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5152A	Seton Hall Mortgage Note Holders	\$ 11,220.19	\$ 1,122.00
5154A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
5155A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5156A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5157A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5158A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
5159A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
5160A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 11,903.53	\$ 1,190.00
5161A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 18,500.00	\$ 1,850.00
5162A	TDM Verifier Trust 07 Contract Certificates	\$ 10,00.00	\$ 1,000.00
5163A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871.38	\$ 1,587.00
5164A	Fortress Trust 08	\$ 15,928.88	\$ 1,593.00
5165A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5166A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5167A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
5168A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
5169A	TDM Verifier Trust 08 Contract Certificate 36	\$ 20,000.00	\$ 2,000.00
5170A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,047.50	\$ 1,805.00
5172A	Integrated Excellence Sr. Trust 08	\$ 6,836.50	\$ 684.00
5173A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5174A	Fortress Trust 08	\$ 31,857.76	\$ 3,186.00
5175A	FAIN 10.25% Secured Junior Notes due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5176A	FEIN 10.25% Secured Junior Notes due 01/30/2009	\$ 30,000.00	\$ 3,000.00
5177A	Seton Hall Mortgage Note Holders	\$ 17,261.59	\$ 1,726.00
5178A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 53,000.00	\$ 5,300.00
5179A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000.00	\$ 5,000.00
5180A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
5181A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5182A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5184A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,276.78	\$ 828.00
5183A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5185A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
5186A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5187A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5188A	TDMM Benchmark Trust 09 12%	\$ 30,000.00	\$ 3,000.00
5189A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000.00	\$ 2,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5190A	TDMM Benchmark Trust 09 11%	\$ 30,000.00	\$ 3,000.00
5191A	TDMM Benchmark Trust 09 9%	\$ 40,000.00	\$ 4,000.00
5192A	TDMM Cable Jr. Trust 09 11%	\$ 50,000.00	\$ 5,000.00
5193A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5194A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
5195A	Seton Hall Mortgage Note Holders	\$ 0.00	\$ 0.00
5196P	Fortress Trust 08	\$159,288.82	\$15,929.00
5197P	McGinn, Smith Transaction Funding Corp.	\$200,000.00	\$20,000.00
5198P	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$100,000.00	\$10,000.00
5199P	TDM Verifier Trust 07R Contract Certificates	\$100,000.00	\$10,000.00
5200P	TDMM Benchmark Trust 09 12%	\$100,000.00	\$10,000.00
5201A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559.38	\$ 2,256.00
5202A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5203A	FEIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
5204A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 0.00	\$ 0.00
5205A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 0.00	\$ 0.00
5206A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 0.00	\$ 0.00
5207A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 5,000.00	\$ 500.00
5208A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 5,000.00	\$ 500.00
5209A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000.00	\$ 600.00
5210A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000.00	\$ 600.00
5211A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000.00	\$ 600.00
5212A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 42,000.00	\$ 4,200.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5214A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,047.50	\$ 1,805.00
5215A	TDMM Cable Jr Trust 09 11%	\$ 30,000.00	\$ 3,000.00
5216A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000.00	\$ 5,000.00
5217A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 25,000.00	\$ 2,500.00
5218A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$200,000.00	\$20,000.00
5219A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5220A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5221A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 50,000.00	\$ 5,000.00
5222A	TDM Verifier Trust 08R Contract Certificate 9%	\$100,000.00	\$10,000.00
5223A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5224A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5225A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5226A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5227A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5231A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5232A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5233A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5234A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5235A	TDM Verifier Trust 07RContract Certificates	\$ 20,000.00	\$ 2,000.00
5236A	TDMM Cable Sr. Trust 09 9%	\$ 7,793.26	\$ 779.00
5237A	TAIN Secured Senior Notes	\$272,798.58	\$27,280.00
5238A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5239A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$220,000.00	\$22,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5240A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$225,000.00	\$22,500.00
5241A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$115,000.00	\$11,500.00
5242A	TAIN Secured Junior Notes Due 12/15/2009	\$ 22,000.00	\$ 2,200.00
5243A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5244A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000.00	\$ 3,500.00
5250A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000.00	\$ 6,000.00
5253P	Fortress Trust 08	\$ 23,893.32	\$ 2,389.00
5254A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
5255A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$100,000.00	\$10,000.00
5256A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5257A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
5258A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 60,000.00	\$ 6,000.00
5259A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 46,250.00	\$ 4,625.00
5260A	TDMM Benchmark Trust 09 12%	\$ 60,000.00	\$ 6,000.00
5261A	TDMM Cable Jr Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5262A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 90,000.00	\$ 9,000.00
5263A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5264P	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,079.70	\$ 1,908.00
5266A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5267A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5269A	TAIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
5270A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5271A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5290A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000.00	\$ 3,000.00
5291A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5293A	TAIN Secured Senior Notes	\$ 40,919.79	\$ 4,092.00
5294A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5295A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
5296A	FIIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
5297A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5298A	FAIN Secured Senior Notes	\$ 73,596.29	\$ 7,360.00
5299A	FAIN Secured Senior Notes	\$ 55,197.22	\$ 5,520.00
5300A	FEIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
5301A	FEIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5302A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5304A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
5306A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5307A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5308A	FEIN Secured Senior Notes	\$ 20,698.96	\$ 2,070.00
5309A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
5317A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5318A	FIIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5319A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	\$ 9,540.00
5320A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 2,615.65
5324A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5325A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125.00	\$ 2,313.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5326A	Pacific Trust	\$ 79,133.10	\$ 7,913.00
5329A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
5330A	TAIN Secured Junior Notes Due 12/15/2009	\$ 90,000.00	\$ 9,000.00
5331A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$195,000.00	\$19,500.00
5333A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5334A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 60,000.00	\$ 6,000.00
5335A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 41,383.89	\$ 4,138.00
5336A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5338A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
5344A	Seton Hall Mortgage Note Holders	\$ 6,041.46	\$ 604.00
5345A	Cruise Charter Ventures, LLC	\$ 50,000.00	\$ 5,000.00
5346A	TDM Verifier Trust 07RContract Certificates	\$ 50,000.00	\$ 5,000.00
5347A	TDM Verifier Trust 07RContract Certificates	\$ 75,000.00	\$ 7,500.00
5348A	TDMM Cable Jr Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5349A	TDMM Cable Sr. Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5350A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5351A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5352A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	\$ 7,500.00
5353A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,241.80	\$ 4,424.00
5354A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,241.80	\$ 4,424.00
5355A	McGinn, Smith Firstline Funding, LLC	\$ 25,000.00	\$ 2,500.00
5361A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5362A	FIIN Secured Senior Notes	\$ 27,279.86	\$ 2,728.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5363A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,935.69	\$ 794.00
5364A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
5365A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5366A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
5367A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
5369A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5370A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000.00	\$ 6,000.00
5371A	TAIN Secured Junior Notes Due 12/15/2009	\$100,000.00	\$10,000.00
5372A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5373A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 70,000.00	\$ 7,000.00
5374A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5375A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
5376A	TAIN Secured Junior Notes Due 12/15/2009	\$ 84,000.00	\$ 8,400.00
5377A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5378A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5379A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
5381A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$140,000.00	\$14,000.00
5382A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839.22	\$ 1,984.00
5383A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
5384A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5385A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5386A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5387A	TDMM Benchmark Trust 09 08%	\$ 30,000.00	\$ 3,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5388A	TDMM Benchmark Trust 09 10%	\$ 30,000.00	\$ 3,000.00
5389A	TDMM Benchmark Trust 09 11%	\$ 30,000.00	\$ 3,000.00
5390A	TDMM Benchmark Trust 09 12%	\$ 30,000.00	\$ 3,000.00
5391A	TDMM Benchmark Trust 09 09%	\$ 30,000.00	\$ 3,000.00
5392A	TDMM Cable Sr Trust 09 9%	\$ 38,966.30	\$ 3,897.00
5393A	TDMM Cable Sr Trust 09 9%	\$ 38,966.30	\$ 3,897.00

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