

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF THIRD PAYMENT SCHEDULE
OF SECOND INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on October 16, 2020, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Third Payment Schedule of Second Investor Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Second Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a second distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: October 16, 2020

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut
William J. Brown (Bar Roll #601330)
Catherine N. Eisenhut (Bar Roll #520849)
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and

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Doc #9154014.3

McGinn Smith & Co. Inc. - Third Payment Schedule of SECOND Investor Distributions

October 16, 2020

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4463A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
4464A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$100,000.00	\$10,000.00
4465A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000.00	\$ 6,000.00
4466A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 33,107.12	\$ 3,311.00
4477A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839.22	\$ 1,984.00
4478A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	\$ 2,500.00
4484A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000.00	\$ 5,000.00
4485A	Pacific Trust	\$ 19,783.28	\$ 1,978.00
4486A	FEIN Secured Senior Notes	\$ 41,397.91	\$ 4,140.00
4487A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 5,000.00	\$ 500.00
4488A	FEIN Secured Senior Notes	\$119,593.97	\$11,959.00
4489A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4490A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
4511A	FAIN 10.25% Secured Junior Notes due 11/15/2010	\$ 40,000.00	\$ 4,000.00
4512A	FAIN 10.25% Secured Junior Notes due 11/15/2010	\$ 40,000.00	\$ 4,000.00
4513A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
4514A	Integrated Excellence Sr. Trust 08	\$ 6,836.50	\$ 684.00
4515A	FEIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
4516A	FEIN Secured Senior Notes	\$ 87,395.59	\$ 8,740.00
4517A	TAIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
4518A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4519A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
4520A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
4521A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4522A	FAIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
4523A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4524A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
4525A	Integrated Excellence Sr. Trust 08	\$ 6,836.50	\$ 684.00
4526A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 60,000.00	\$ 6,000.00
4527A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
4528A	FAIN Secured Senior Subordinated Notes	\$100,000.00	\$10,000.00
4529A	FIIN Secured Senior Notes	\$181,865.72	\$18,187.00
4530P	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 39,678.45	\$ 3,968.00
4531P	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 41,383.89	\$ 4,138.00
4532A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$200,000.00	\$20,000.00
4533A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 23,849.63	\$ 2,385.00
4534A	TAIN Secured Senior Notes	\$181,865.72	\$18,187.00
4535A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
4536A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4537A	FIIN Secured Senior Notes	\$ 31,826.50	\$ 3,183.00
4538A	FIIN Secured Senior Notes	\$ 113,666.07	\$ 11,367.00
4539A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
4540A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,935.69	\$ 794.00
4541A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
4542A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
4543A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	\$ 954.00
4544A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00
4545A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4546A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 13,000.00	\$ 1,300.00
4547A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,241.80	\$ 4,424.00
4548A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
4549A	Integrated Excellence Sr. Trust 08	\$ 20,509.50	\$ 2,051.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4550A	TDM Verifier Trust 08R Contract Certificates 9%	\$ 50,000.00	\$ 5,000.00
4551A	TDMM Cable St. Trust 09 9%	\$ 72,497.68	\$ 7,250.00
4552A	McGinn, Smith Firstline Funding, LLC	\$ 6,500.00	\$ 650.00
4553A	FIIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4554A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
4555A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
4556A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 59,517.68	\$ 5,952.00
4557A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830.34	\$ 2,483.00
4558A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 31,583.13	\$ 3,158.00
4559A	TAIN Secured Senior Notes	\$272,798.58	\$27,280.00
4560A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
4561A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
4562A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
4563A	Integrated Excellence Sr Trust 08	\$ 29,055.13	\$ 2,906.00
4564A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
4565A	FEIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
4566A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
4567A	TAIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
4569A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4570A	TAIN Secured Junior Notes Due 12/15/2009	\$100,000.00	\$10,000.00
4571A	Seton Hall Mortgage Note Holders	\$ 17,261.59	\$ 1,726.00
4574A	McGinn, Smith Firstline Funding, LLC	\$1,000,000.00	\$100,000.00
4583A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000.00	\$ 3,000.00
4584A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000.00	\$ 1,500.00
4585A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
4586A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
4587A	TDMM Cable Sr. Trust 09 9%	\$ 7,793.26	\$ 779.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4588A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
4589A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
4590A	Seton Hall Mortgage Note Holders	\$ 6,904.81	\$ 690.00
4591A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
4592A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
4593A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
4598A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4599A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
4600A	Seton Hall Mortgage Note Holders	\$ 4,315.00	\$ 432.00
4601A	FEIN Secured Senior Notes	\$ 32,198.37	\$ 3,220.00
4602A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$100,000.00	\$10,000.00
4603A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$133,000.00	\$13,300.00
4604A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 23,000.00	\$ 2,300.00
4605A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
4606A	FAIN Secured Senior Subordinated Notes	\$ 75,000.00	\$ 7,500.00
4607A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
4608A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
4609A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$158,713.80	\$15,871.00
4610A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
4611A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$150,000.00	\$15,000.00
4612A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$300,000.00	\$30,000.00
4613A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$100,000.00	\$10,000.00
4614A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4615A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 70,000.00	\$ 7,000.00
4616A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$100,000.00	\$10,000.00
4617A	TAIN Secured Junior Notes Due 12/15/2009	\$ 77,000.00	\$ 7,700.00
4618A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4619A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 44,241.80	\$ 4,424.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4620A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
4621A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
4622A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
4623A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 24,000.00	\$ 2,400.00
4624A	TDM Verifier Trust 07R Contract Certificates	\$ 15,000.00	\$ 1,500.00
4625A	McGinn, Smith Firstline Funding, LLC	\$ 7,000.00	\$ 700.00
4626A	TAIN Secured Junior Notes Due 12/15/009	\$100,000.00	\$10,000.00
4628A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4629A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4632A	TAIN Secured Junior Notes Due 12/15/2009	\$ 11,000.00	\$ 1,100.00
4633A	TAIN Secured Junior Notes Due 12/15/2009	\$ 29,000.00	\$ 2,900.00
4635A	FEIN Secured Senior Notes	\$ 68,996.51	\$ 6,900.00
4636A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
4638A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4639A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4641A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
4642A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000.00	\$ 6,000.00
4645A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	\$ 7,500.00
4646A	TAIN Secured Junior Notes Due 12/15/2009	\$200,000.00	\$20,000.00
4648A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4649A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$100,000.00	\$10,000.00
4650A	TDM Verifier Trust 08R Contract Certificates 9%	\$ 45,000.00	\$ 4,500.00
4651A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
4652A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
4653A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
4655A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000.00	\$ 6,000.00
4656A	McGinn, Smith Transaction Funding Corp.	\$ 15,000.00	\$ 1,500.00
4657A	TAIN Secured Junior Notes Due 12/15/2009	\$ 17,000.00	\$ 1,700.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4658A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,535.63	\$ 1,354.00
4660A	McGinn, Smith Transaction Funding Corp.	\$ 30,000.00	\$ 3,000.00
4661A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4662A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
4663A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4664A	FIIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
4665A	FIIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
4666A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 45,522.28	\$ 4,552.00
4667A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
4668A	McGinn, Smith Firstline Funding, LLC	\$ 7,500.00	\$ 750.00
4669A	TDM Verifier Trust 07RContract Certificates	\$ 30,000.00	\$ 3,000.00
4670A	TDM Verifier Trust 11Contract Certificates 9%	\$ 23,849.63	\$ 2,385.00
4671A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
4672A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
4675A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$200,000.00	\$20,000.00
4978A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 92,500.00	\$ 9,250.00
4676A	TDM Verifier Trust 08RContract Certificate 9%	\$ 50,000.00	\$ 5,000.00
4677A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 80,000.00	\$ 8,000.09
4678A	FAIN Secured Senior Subordinated Notes	\$ 80,000.00	\$ 8,000.00
4679A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125.00	\$ 2,313.00
4699A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4700A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
4701A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
4702A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
4703A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
4704A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4705A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
4707A	TAIN Secured Junior Notes Due 12/15/2009	\$148,000.00	\$14,800.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4708A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4709A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4710A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4711A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 8,977.10	\$ 898.00
4712A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871.38	\$ 1,587.00
4713A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
4714A	McGinn, Smith Transaction Funding Corp.	\$ 30,000.00	\$ 3,000.00
4715A	McGinn, Smith Transaction Funding Corp.	\$ 40,000.00	\$ 4,000.00
4716A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
4717A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250.00	\$ 925.00
4718A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
4719A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
4720A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
4721A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 23,807.07	\$ 2,381.00
4722A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
4723A	McGinn, Smith Firstline Funding, LLC	\$ 4,500.00	\$ 450.00
4724A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4725A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4726A	TDM Verifier Trust 08RContract Certificate 9%	\$ 40,000.00	\$ 4,000.00
4732A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
4733A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
4734A	TDMM Benchmark Trust 09 11%	\$ 10,000.00	\$ 1,000.00
4735A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,885.50	\$ 4,489.00
4737A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 57,937.45	\$ 5,794.00
4738A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000.00	\$ 5,000.00
4739A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	\$ 2,500.00
4740A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
4741A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4743A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
4744A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4745A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
4746A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$100,000.00	\$10,000.00
4748A	TAIN Secured Junior Notes Due 12/15/2009	\$ 43,000.00	\$ 4,300.00
4749A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
4750A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4751A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
4752A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
4753A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 35,000.00	\$ 3,500.00
6393A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6394A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6395A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
4754A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
4765A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 80,000.00	\$ 8,000.00
4766A	McGinn, Smith Transaction Funding Corp.	\$ 50,000.00	\$ 5,000.00
4767A	TAIN Secured Junior Notes Due 12/15/2009	\$ 21,000.00	\$ 2,100.00
4768A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
4769A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 40,000.00	\$ 4,000.00
4770A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
4771A	TAIN Secured Junior Notes Due 12/15/2009	\$ 29,000.00	\$ 2,900.00
4772A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 54,000.00	\$ 5,400.00
4773A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
4774A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
4775A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
4776A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4777A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4778A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000.00	\$ 4,700.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4909A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,120.90	\$ 2,212.00
4910A	TDMM Cable Sr Trust 09 9%	\$ 19,483.15	\$ 1,948.00
4911A	McGinn, Smith Transaction Funding Corp.	\$300,000.00	\$30,000.00
4912A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4913A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 6,000.00	\$ 600.00
4914A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
4915A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
4916A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$100,000.00	\$10,000.00
4917A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
4918A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4919A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
4920A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 2,000.00	\$ 200.00
4921A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 5,000.00	\$ 500.00
4922A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000.00	\$ 700.00
4923A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 33,000.00	\$ 3,300.00
4924A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000.00	\$ 700.00
4925A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 68,000.00	\$ 6,800.00
4680A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 5,000.00	\$ 500.00
4681A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 6,000.00	\$ 600.00
4682A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000.00	\$ 700.00
4683A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000.00	\$ 800.00
4684A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
4685A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 34,000.00	\$ 3,400.00
4686A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 75,000.00	\$ 7,500.00
4687A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$100,000.00	\$10,000.00
4688A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
4689A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
4690A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4691A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
4692A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4693A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4694A	TAIN Secured Junior Notes Due 12/15/2009	\$ 45,000.00	\$ 4,500.00
4926A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000.00	\$ 900.00
4927A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 52,000.00	\$ 5,200.00
4928A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 75,000.00	\$ 7,500.00
4529A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
4930A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
4931A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 75,000.00	\$ 7,500.00
4932A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 35,000.00	\$ 3,500.00
4933A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
4934A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
4935A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$100,000.00	\$10,000.00
4936A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
4937A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000.00	\$ 900.00
6075A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
4938A	FAIN Secured Senior Subordinated Notes	\$ 65,000.00	\$ 6,500.00
4939A	FIIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
4940A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 24,332.99	\$ 2,433.00
4941A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
4942A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000.00	\$ 4,500.00
4943A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$120,000.00	\$12,000.00
4944A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 1,000.00
4945A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 31,583.13	\$ 3,158.00
4946A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
4947A	FAIN Secured Senior Notes	\$ 50,597.44	\$ 5,060.00
4948A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 35,000.00	\$ 3,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4949A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 28,757.17	\$ 2,876.00
4950A	TDMM Cable Sr. Trust 09 9%	\$ 23,379.78	\$ 2,338.00
4962A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4963A	FIIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4964A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
4965A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4966A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
4967A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
4968A	TAIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
4970A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 5,000.00	\$ 500.00
4971A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 20,000.00	\$ 2,000.00
4972A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
4973A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125.00	\$ 2,313.00
4974A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250.00	\$ 4,625.00
4975A	FAIN Secured Senior Notes	\$ 68,996.51	\$,900.00
4976A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
4977A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 1,000.00
4979A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
4980A	TDM Verifier Trust 08 Contract Certificate 36	\$ 15,000.00	\$ 1,500.00
4983A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
4984A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
4985A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 35,000.00	\$ 3,500.00
4986A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
4987A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 70,000.00	\$ 7,000.00
4988A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
4989A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
4990A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
4991A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4992A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$100,000.00	\$10,000.00
4993A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830.34	\$ 2,483.00
4994A	FEIN Secured Senior Notes	\$ 36,798.14	\$ 3,680.00
4995A	FEIN Secured Senior Notes	\$ 91,995.36	\$ 9,200.00
4996A	FIIN Secured Senior Notes	\$ 90,932.86	\$ 9,093.00
4997A	McGinn, Smith Firstline Funding, LLC	\$ 4,000.00	\$ 400.00
4998A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4999A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,885.50	\$ 4,489.00
5000A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
5001A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5002A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000.00	\$ 1,000.00
5003A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5004A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5005A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000.00	\$ 1,000.00
5007A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 15,261.07	\$ 1,526.00
5008A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 41,383.89	\$ 4,138.00
5009A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5011A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 8,977.10	\$ 898.00
5013A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5014A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,023.75	\$ 902.00
5015A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$100,000.00	\$10,000.00
5016A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$100,000.00	\$10,000.00
5017A	TAIN Secured Junior Notes Due 12/15/2009	\$200,000.00	\$20,000.00
5018A	TAIN Secured Junior Notes Due 12/15/2009	\$200,000.00	\$20,000.00
5019A	TAIN Secured Junior Notes Due 12/15/2009	\$300,000.00	\$30,000.00
5020A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
5021A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5022A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5023A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$155,000.00	\$15,500.00
5024A	TAIN Secured Junior Notes Due 12/15/2009	\$100,000.00	\$10,000.00
5025A	TAIN Secured Junior Notes Due 12/15/2009	\$180,000.00	\$18,000.00
5026A	FAIN Secured Senior Notes	\$ 36,798.14	\$ 3,680.00
5027A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 12,000.00	\$ 1,200.00

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