

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FIFTY-SIXTH PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on February 7, 2020, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Fifty-Sixth Payment Schedule of Investor Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: February 7, 2020

PHILLIPS LYTTLE LLP

By /s/ William J. Brown
William J. Brown (Bar Roll #601330)
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Doc #01-3037018.58

McGinn Smith & Co. Inc. - Fifty-Sixth Payment Schedule of Investor Distributions

February 7, 2020

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5747A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5929A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
5930A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 38,159.40	\$ 3,816.00
5931A	TDMM Benchmark Trust 09 10%	\$ 30,000.00	\$ 3,000.00
5932A	TDMM Benchmark Trust 09 12%	\$ 20,000.00	\$ 2,000.00
5933A	TDMM Cable Jr. Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5934A	TDMM Cable Sr. Trust 09 9%	\$ 19,483.15	\$ 1,948.00

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