

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FIFTIETH PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on November 1, 2019, William J. Brown, as Receiver,
filed the attached McGinn, Smith & Co. Inc. - Fiftieth Payment Schedule of Investor
Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: November 1, 2019

PHILLIPS LYTTLE LLP

By /s/ William J. Brown
William J. Brown (Bar Roll #601330)
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Doc #01-3037018.53

McGinn Smith & Co. Inc. - Fiftieth Payment Schedule of Investor Distributions

November 1, 2019

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4463A	TDM Luxury Cruse Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
4648A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5663A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000.00	\$ 5,000.00
5664A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000.00	\$ 5,000.00
5665A	TDMM Cable Jr. Trust 09 11%	\$ 10,000.00	\$ 1,000.00
5750A	Seton Hall Mortgage Note Holders	\$ 6,904.81	\$ 690.00
6046A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
6047A	FAIN Secured Senior Notes	\$ 18,611.57	\$ 1,861.00
6048A	TAIN Secured Senior Notes	\$ 13,958.68	\$ 1,396.00
6049A	TAIN Secured Senior Notes	\$ 18,611.57	\$ 1,861.00
6050A	FIIN Secured Senior Notes	\$ 8,434.54	\$ 843.00
6051A	FIIN Secured Senior Notes	\$123,418.11	\$12,342.00
6364A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
6365A	FAIN Secured Senior Subordinated Notes	\$510,000.00	\$51,000.00
6366A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 22,500.00	\$ 2,250.00
6367A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 57,937.45	\$ 5,794.00
6368A	Integrated Excellence Sr. Trust 08	\$ 17,091.25	\$ 1,709.00

McGinn Smith & Co. Inc. - Fiftieth Payment Schedule of Investor Distributions

November 1, 2019

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
6460A	Seton Hall Mortgage Note Holders	\$ 5,178.41	\$ 518.00
6494A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839.22	\$ 1,984.00
6495A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
6496A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
6497A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000.00	\$ 2,500.00
6498A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000.00	\$ 1,000.00
6799A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00
6800A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
6801A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
6802A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 85,000.00	\$ 8,500.00
6803A	Integrated Excellence Sr. Trust 08	\$ 13,673.00	\$ 1,367.00
6804A	TAIN Secured Senior Notes	\$136,399.29	\$13,640.00
6805A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$120,000.00	\$12,000.00
6806A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00

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