

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FORTY-THIRD PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on February 8, 2019, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Forty-Third Payment Schedule of Investor Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: February 8, 2019

PHILLIPS LYTTLE LLP

By /s/ William J. Brown
William J. Brown (Bar Roll #601330)
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Doc #01-3037018.43

McGinn Smith & Co. Inc. - Forty-Third Payment Schedule of Investor Distributions

February 8, 2019

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4247A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871.38	\$ 1,587.00
4248A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,276.78	\$ 828.00
4249A	McGinn, Smith Firstline Funding, LLC	\$ 4,500.00	\$ 450.00
4316A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 75,000.00	\$ 7,500.00
4317A	FAIN Secured Senior Notes	\$ 91,995.36	\$ 9,200.00
4318A	FIIN Secured Senior Notes	\$ 90,932.86	\$ 9,093.00
4319A	TAIN Secured Senior Notes	\$ 90,932.86	\$ 9,093.00
4547A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,241.80	\$ 4,424.00
4548A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
4549A	Integrated Excellence Sr. Trust 08	\$ 20,509.50	\$ 2,051.00
4550A	TDM Verifier Trust 08R Contract Certificates 9%	\$ 50,000.00	\$ 5,000.00
4551A	TDMM Cable St. Trust 09 9%	\$ 72,497.68	\$ 7,250.00
4552A	McGinn, Smith Firstline Funding, LLC	\$ 6,500.00	\$ 650.00
4553A	FIIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4650A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 45,000.00	\$ 4,500.00
5733A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5734A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
5735A	FEIN Secured Senior Subordinated Notes Due 03/30/2009	\$ 10,000.00	\$ 1,000.00
5736A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5950A	FAIN Secured Senior Subordinated Notes	\$100,000.00	\$10,000.00

McGinn Smith & Co. Inc. - Forty-Third Payment Schedule of Investor Distributions

February 8, 2019

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5951A	FEIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5952A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5953A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$100,000.00	\$10,000.00
5954A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 66,778.95	\$ 6,678.00
6232A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
6444A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6445A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 25,000.00	\$ 2,500.00
6446A	FEIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6524A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 95,000.00	\$ 9,500.00
6525A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6526A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
6527A	TAIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
6537A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
6701A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
6756A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
6757A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 01/01/11	\$ 8,276.78	\$ 828.00